

Guillermo Balandrano

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EDUCATION

Texas A&M University
Master of Science in Finance
Mays Business School

College Station, Texas
May 2026
Cumulative GPA: 4.00/4.00

Texas A&M University
Bachelor of Science in Economics
College of Arts & Sciences

College Station, Texas
May 2025
Cumulative GPA: 3.78/4.00

Honors: Adam C. Sinn Scholar, University Honors Program, National Merit Hispanic Scholar

PROFESSIONAL EXPERIENCE

Endeavor Energy Resources, LP
Incoming Accounting Intern

Midland, Texas
May 2024 – August 2024

Arcis Wealth Strategies
Investment Analyst

Houston, Texas
June 2021 – August 2022

- Pioneered the development of a comprehensive risk bracket index to categorize clients according to retirement time and total assets invested; oversaw implementation, leading to increased efficiency and organization of client investing decisions
- Strategized and customized client portfolios using the risk bracket index in concert with stock implied volatility calculations to create long-term projections for future growth or loss over multiple timelines; increased client satisfaction and retention
- Executed thorough evaluations of securities and provided recommendations on potential securities investments, utilizing sell benchmarks to inform decision-making, resulting in a 20% increase in client profits over each of the two summer periods.

Home Care Senior Services
Summer Office Clerk

Houston, Texas
June 2017 – August 2019

- Managed communication between Home Health Agency and Doctors' offices to arrange patient care and treatment orders
- Crafted overhaul of new patient admission package, streamlining communication between organization, doctor, and patient
- Produced patient files for orders for nursing visits in Kinnser software enabling nurses to better plan patient care visits

LEADERSHIP & INVOLVEMENT

Horizons – Finance Guild
Member

College Station, Texas
November 2023 – Present

- Developed an understanding of valuation and M&A processes through educational case studies and guest speakers
- Constructed and presented materials on financial modeling, accounting/finance concepts, and current economic events
- Partnered with established investment bankers who provided mentorship and guidance throughout the recruiting process

Delta Sigma Pi
Vice President of Scholarship and Awards

College Station, Texas
May 2023 – Present

- Organized implementation of study group academic success program and the recognition of exceptional members within the organization based upon academic and professional achievement
- Managed the coordination of the chapter Semi-formal and awards presentation, negotiated with venue and catering vendors

Active – Recruitment Committee

November 2022 – May 2023

- Spearheaded marketing efforts through tabling, planning of 3 recruitment events, and conducting of 8 recruiting interviews

MSC Aggie Leaders of Tomorrow
Culture Through The Arts Group Leader

College Station, Texas
August 2022 – May 2023

- Selected popular, practical, and meaningful cultural activities, guided Freshman members on proper activities instruction for attendees, and monitored implementation at the Cultural Leadership Festival event, leading to an attendance of 300+
- Led recruitment efforts by participating in 48 banner shifts and other informational sessions breaking all-time record of 95 for the largest incoming freshman class in the organization's history

Outreach Representative

August 2021 – May 2022

- Arranged, brainstormed, and oversaw activities in FLO's Got Talent event, taught contestants the group dance routine, set up technical equipment between acts, and crafted contestant introduction interviews and the leadership and service video

SKILLS, ACTIVITIES & INTERESTS

Skills and Certifications: Python, R and R Studio, WallStreetPrep Excel and PowerPoint, CFA Investment Fundamentals

Activities: Council for Minority Student Affairs, Honors Student Council, Big Event, CommUnidad

Interests: Basketball, Singing and Music Production, Mixed Martial Arts, Weightlifting, Fantasy Football, Rock Climbing