# Guillermo Balandrano

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#### **EDUCATION**

Texas A&M University

Master of Science in Finance Mays Business School

College Station, Texas

May 2026 Cumulative GPA: 4.00/4.00

Texas A&M University

Bachelor of Science in Economics

College Station, Texas May 2025

College of Arts and Sciences

Cumulative GPA: 3.78/4.00

Honors: Adam C. Sinn Scholar, University Honors Program, National Merit Hispanic Scholar

#### PROFESSIONAL EXPERIENCE

Wells Fargo

Houston, Texas

Incoming Energy Investment Banking Summer Intern

May 2025 - August 2025

Endeavor Energy Resources, LP

Midland, Texas

Incoming Accounting Intern

May 2024 - August 2024

- Evaluated legal land documentation, and crafted and posted detailed workpapers to allocate horizontal well and land costs incurred through acquisitions, resulting in allocation of upwards of \$3M in costs leading to increasing savings in taxes
- Presented exhaustive analysis for profitability of 2000+ wells that Endeavor had working and royalty interest in, and made detailed recommendations on sale and plugging and abandoning of certain wells based on future revenue projections
- Orchestrated acquisition post-close research and final-settlement documentation, uploading of \$600,000 in revenue and account payable invoices within the Enertia system, and the reconciliation of revenue between business accounts

**Arcis Wealth Strategies** 

Houston, Texas

Investment Analyst

*June 2021 – August 2022* 

- Pioneered the development of a comprehensive risk bracket index to categorize clients according to retirement time and total assets invested; oversaw implementation, leading to increased efficiency and organization of client investing decisions
- Strategized and customized client portfolios using the risk bracket index in concert with stock implied volatility calculations to create long-term projections for future growth or loss over multiple timelines; increased client satisfaction and retention
- Executed thorough evaluations of securities and provided recommendations on potential securities investments, utilizing sell benchmarks to inform decision-making, resulting in a 20% increase in client profits over each of the two summer periods.

## LEADERSHIP & INVOLVEMENT

### **CFA Institute Research Competition**

College Station, Texas

Team Member

November 2023 - March 2024

- Competed against several universities to pitch buy/sell recommendations of a company to experienced industry judges
- Created in-depth financial model, utilizing DCF and comparable comps analysis to create the team's HOLD recommendation
- Aided in creation of a 20-page research paper and PowerPoint deck, resulting in 2nd place in the state subregional finals

Horizons - Finance Guild

College Station, Texas

Member

November 2023 – March 2024

- Developed an understanding of valuation and M&A processes through educational case studies and guest speakers
- Constructed and presented materials on financial modeling, accounting/finance concepts, and current economic events
- Partnered with established investment bankers who provided mentorship and guidance throughout the recruiting process

Delta Sigma Pi

College Station, Texas

Chancellor

December 2023 - Present

- Planned organizational strategy for membership requirements and organization events for incoming and current members
- Oversaw relationship between members and executive team while instituting new initiatives based on member feedback Recruitment Committee & Vice President of Scholarship & Awards November 2022 – December 2023

Organized implementation of study group academic success program, recognized exceptional members for achievements

- Managed the coordination of the chapter Semi-formal and awards presentation, negotiated with venue and catering vendors
- Spearheaded extensive marketing efforts, leading to the recognition as one of the most selective groups on campus

## SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Enertia, Tableau

Certifications and & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: MSC Aggie Leaders of Tomorrow, Council for Minority Student Affairs, Honors Student Council, Big Event Interests: Basketball, Singing and Music Production, Mixed Martial Arts, Weightlifting, Fantasy Football, Rock Climbing