

Caden Conrad

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EDUCATION

Texas A&M University

*Master of Science in Finance
Mays Business School*

College Station, Texas

December 2025

Cumulative GPA: In Progress

Texas A&M University

*Bachelor of Science in Mechanical Engineering
College of Engineering*

College Station, Texas

December 2024

Cumulative GPA: 3.38/4.00

PROFESSIONAL EXPERIENCE

Agenda Health

Associate M&A Advisor

Austin, Texas

May 2025

Associate M&A Advisor

June 2024 – August 2024

- Interacted with owners and equity managers assisting on healthcare acquisitions, specifically in the ABA and IDD verticals
- Identified 20 quality leads per week through research, reviewing buyer profiles, preferences, and outreach to the owners
- Facilitated listing of a practice with a transaction value of over \$5 million by collecting financial data

Caballo Loco Midstream

Engineering Intern

Midland, Texas

July 2023 – December 2023

- Developed a Process Flow Diagram for a newly acquired natural gas gathering asset with over 500 miles of pipeline and multiple compressor stations in order to identify and analyze losses on the system
- Identified prospective pipeline releases by analyzing daily volume Excel spreadsheets and coordinated logistics for recycling over 20 tons of polyethylene pipe
- Analyzed operational effects of a required gathering system shutdown and proposed potential solutions to management for diverting natural gas to neighboring midstream companies based on current contracts

LEADERSHIP & INVOLVEMENT

Sigma Alpha Epsilon Fraternity

Recruitment Chair

College Station, Texas

January 2022 – December 2022

- Recruited over 40 new members during the Spring 2022 semester by coordinating rush events, executing targeted social media strategies, and communicating directly with potential new members to build relationships
- Drafted an Excel database to input and organize over 100 potential new members' contact information; efforts led to a more organized and effective recruiting process for member evaluation and selection
- Prepared and presented PowerPoint deck of potential new members' attributes for current membership to finalize bid offers

Academic Mentor

January 2022 – May 2024

- Aided younger mechanical engineering members by providing academic guidance; mentored students and gave advice by conducting weekly study sessions

Student Mobilization

Disciple-Group Leader

College Station, Texas

May 2024 – July 2024

- Provided personal mentorship to three other fraternity brothers in spiritual growth, character, and leadership, contributing to maturity and relationship skills
- Developed Bible and supplementary book studies over 8 different topics which fostered spiritual growth and community building

Tokyo Summer Leader

May 2023 – July 2023

- Raised over \$8,000 to cover 6 weeks' worth of expenses by identifying potential donors and engaging with them personally
- Interacted daily with Japanese university students and exchanged culture and beliefs through conversation
- Partnered with a teammate to handle logistics of all team specific events with the goal of promoting team unity

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, Auto-Cad, Microsoft Office

Certifications & Training: Eagle Scout, CFA Investment Foundations, Wall Street Prep Excel and PowerPoint

Relevant Courses: Geometric Modeling, Economic Analysis of Engineering Projects

Activities: Student Mobilization, Sigma Alpha Epsilon Fraternity, Big Event, Kaleo, SMC

Interests: Fly-Fishing, Golf, Snow Skiing, Backpacking, Dove Hunting, College Football, Basketball, Texas A&M Sports, Guitar