

# Sam Pratt

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## EDUCATION

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### Texas A&M University

*Master of Science in Finance  
Mays Business School*

**College Station, Texas**

*May 2026*

*GPA: 3.70/4.00*

### Texas A&M University

*Bachelor of Science in Industrial Distribution  
College of Engineering*

**College Station, Texas**

*May 2025*

*GPA: 3.50/4.00*

## PROFESSIONAL EXPERIENCE

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### Truist Securities

*Incoming Investment Banking Analyst  
Summer Investment Banking Analyst*

**Houston, Texas**

*May 2025*

*May 2025 – August 2025*

- Conducted comparable analysis and valuations for upstream and midstream oil and gas companies on a regular basis in alignment with earnings reports
- Created pitchbooks and industry overviews used in live deals with active clients and went in-person to multiple meetings
- Mapped various upstream and midstream assets for client decks

### Bernhard Capital Partners

*Private Equity Intern*

**New Orleans, Louisiana**

*August 2024*

- Researched various industries of potential acquisitions and created pitch decks for associates and managing directors
- Evaluated companies based on comparable precedent transactions and similar public companies in Excel, putting results in pitch decks for potential acquisitions
- Took meeting notes pertaining to recent acquisitions, discussing next steps after legal and financial research

### Optimum Energy

*ME&A Intern*

**Baton Rouge, Louisiana**

*May 2024 – October 2024*

- Research potential acquisitions based on various factors and obtain contact info, market trends, and competitive company data
- Assist in the due diligence process by gathering and analyzing financial, operational, and legal information
- Prepare presentation materials for stakeholders, executives, and potential investors including pitch decks and 1-pagers

## LEADERSHIP & INVOLVEMENT

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### MSF Boot Camp Case Study

*Team Member*

**College Station, Texas**

*August 2023*

- Given a 5-year layout of 52 wells from Ryan Consulting, researched on a monthly basis which wells to own to maximize profit using Excel and data modeling
- Created a presentation of results, presented to a board of Ryan employees, achieved the most accurate returns possible

### Beta Theta Pi

*Social Committee*

**College Station, Texas**

*August 2022 - May 2023*

- Assisted in determining funding and planning fundraisers for fraternity social events; worked directly with Electoral Council to ensure all events run smoothly
- Acquired leadership and teamwork skills to lead a large group of people, participating in weekly meetings and communicating closely with various venue locations to facilitate the hosting of events

### Professional Association for Industrial Distribution

*Committee Member*

**College Station, Texas**

*September 2023 – December 2023*

- Help facilitate PAID events such as Career Fairs, Workshops, etc., ensuring consistent timeliness and organization
- Assist in projects to improve PAID events and job fairs that create network opportunities amongst members and companies

## SKILLS, ACTIVITIES & INTERESTS

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**Technical Skills:** Basic Python, Computer Automated Design, HTML, 3-D Printing, QGIS, FactSet

**Certifications & Training:** Wall Street Prep Excel and PowerPoint, CFA Investment Foundations, Bloomberg Market Concepts, SolidWorks Associate

**Activities:** Texas A&M Pickle Ball Club, Texas A&M Guitar Club

**Interests:** Mountain and Dirt Biking, Rugby, Pickleball, Design and Manufacturing Projects, SafePlate Startup Business Incubator