

# William Grubbs

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## EDUCATION

### Texas A&M University

College of Engineering, Mays Business School  
Bachelor of Science in Mechanical Engineering  
Master of Science in Finance

College Station, Texas

December 2026

Cumulative GPA: 4.00/4.00

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## PROFESSIONAL EXPERIENCE

### PwC

Incoming Deals Advisory Intern

Dallas, Texas

June 2026 – August 2026

### Goldman Sachs

Wealth Management Summer Analyst

Dallas, Texas

June 2025 – August 2025

- Supported 5 advisors by researching and preparing materials for client meetings to inform strategic financial decisions
- Delivered weekly market updates to team, analyzing current events and projecting short- and long-term market implications
- Conducted a capstone project, evaluating the Great Wealth Transfer and delivering strategic recommendations to leadership

Global Banking & Markets Operations Summer Analyst

June 2024 – August 2024

- Analyzed 5,000+ data exceptions for regulatory submissions and engaged with cross-functional teams to implement solutions
- Collaborated with a team to identify AI solutions reducing operational risk from manual error, presented to senior leadership
- Revamped key risk indicator tracker in Excel by evaluating calculations, leading to 20% improvement in key metric accuracy

### LyondellBasell

Maintenance & Reliability Engineering Co-op

Bayport, Texas

January 2024 – May 2024

- Developed innovative design for pump and piping system through problem solving, reducing annual costs by \$60,000
- Created database to calculate temperature and vapor pressure increases for orifice sizing, improving pump efficiency by 75%
- Troubleshoot pumps and heat exchangers to improve reliability, presenting findings to team leads to ensure plan mobilization

### Pine Cove Towers

Head Projects

Tyler, Texas

May 2023 – August 2023

- Oversaw activity set-up, general camp maintenance, opening and closing day operations, and overall camp behind-the-scenes
- Led and mentored a team of 10 incoming freshman and a rotating work crew of 10 college students through tasks

Counselor

May 2022 – August 2022

- Utilized time-management and communication alongside 45 college students to execute program for over 2,000 campers
- Mentored and instructed 40 elementary school boys through one-on-one conversations, program interaction, and activities

## LEADERSHIP & INVOLVEMENT

### Reveille Fund

Investment Analyst

College Station, Texas

August 2025 – Present

- Manage a \$14MM fund on behalf of UTIMCO, employing strategic asset allocation and targeted sector research
- Portfolio manager of Financials responsible for researching, pitching, and investing in individual equities in this sector

### Mays Business Fellows

Fellow – Group XLIII

College Station, Texas

December 2024 – May 2025

- Developed a framework for effective leadership through weekly lectures from a variety of executive speakers and discussion
- Analyzed multiple HBS case studies with an emphasis on teamwork, strategic analysis, reflection, and ethical decision making

### Beta Upsilon Chi (BYX)

Finance Chair

College Station, Texas

August 2022 – May 2025

- Managed financials for Island Party, a philanthropy event bringing in over \$150,000 in revenue per year
- Organized cash flows using Excel and communicated with 11 other Island Party team members about expenses
- Brainstormed and organized raffle to increase event revenue by 10% and add activity to improve engagement

## SKILLS, ACTIVITIES & INTERESTS

**Skills:** Python, SolidWorks, Finite Element Analysis, Multivariable Calculus

**Certifications & Training:** Bloomberg Market Concepts, Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

**Activities:** Engineers Without Borders, Songfest, Pickleball Club, Intramural Sports, The Big Event, The Bridge Ministries

**Interests:** Wake-surfing, Jet-skiing, Water-skiing, Pickleball, Golf, Baseball, Basketball, Weightlifting, Skiing, Fantasy Football