

Ragavan Chanthana

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EDUCATION

Texas A&M University

Master of Science in Quantitative Finance
Mays Business School

College Station, Texas

May 2027

Cumulative GPA: 3.70/4.00

Texas A&M University

Bachelor of Science in Industrial and Systems Engineering
College of Engineering

College Station, Texas

May 2026

Cumulative GPA: 3.48/4.00

PROFESSIONAL EXPERIENCE

Fidelity Investments

Incoming Operations Intern

Westlake, Texas

June 2026

Operations Intern

June 2025 – August 2025

- Created a comprehensive analysis report recommending the transition from XTRAC to Salesforce for case management, highlighting improvements in scalability, automation capabilities, process efficiency, automation capabilities, and the benefits of a unified platform across teams
- Developed a SharePoint-based case tracking system and implemented automation rules to streamline workflow
- Designed and implemented an onboarding profile portal consolidating system access and resources for incoming team members, streamlining the transition process and reducing setup time

GreenTree Capital Group

Data Automation Analyst Intern

Remote

October 2023 – January 2024

- Developed and maintained a suite of business intelligence reports using Power BI, providing data on optimizing internal work based on client and employer data to enhance decision-making processes
- Utilized Microsoft Power Automate to create scripts that will automate emails and forms also extracting important data from emails or forms into SharePoint so data could be analyzed, reducing manual business tasks
- Gained hands-on experience with data analysis tools with Microsoft Lists, Power BI, and programming with Power Fx

Solnova

Sales Representative

Dallas, Texas

May 2023 – July 2023

- Presented and promoted products to over 1,000 prospective clients around the Dallas-Fort Worth area, effectively communicating the features and benefits of products
- Converted 60 leads into \$20,000 in sales through strategic client engagement, focusing on building positive client relationships and personalized pitches for each potential client
- Scheduled and managed weekly appointments with 5-10 prospective clients, effectively coordinating over 100 total appointments and ensuring that potential clients received personalized attention to learn about products

LEADERSHIP & INVOLVEMENT

Texas A&M Solar Car Racing Team

Finance Member

College Station, Texas

February 2024 – February 2025

- Developed and maintained a budgets of over \$20,000 to optimize team spending on food, housing, and travel expenses for the summer competitions of the American Solar Car Challenge (ASC) and Formula Sun Grand Prix (FSGP)
- Collaborated with five other team members to align financial decisions with project goals of creating efficient budgets and identifying cost-saving opportunities
- Reached out to over 100 local schools, churches, clubs, and Texas A&M-affiliated organizations to find or aid in finding accommodations options for both ASC and FSGP competitions

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Java, R, Python, VBA, MS Power Automate, MS Power BI

Certifications & Training: Bloomberg Market Concept, Wall Street Prep Excel, PowerPoint, DCF Modeling, and Financial Statement Modeling, CFA Investment Foundations

Activities: Intramural Basketball, Intramural Soccer, Intramural Softball

Interests: Football, Basketball, Tennis, Soccer, Weightlifting, Investing, Chess, Outdoors

Languages: French, Tamil