

William Spires

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EDUCATION

Texas A&M University

Master of Science in Finance
Mays Business School

College Station, Texas

May 2027

Cumulative GPA: 4.00/4.00

Texas A&M University

Bachelor of Science in Mechanical Engineering
College of Engineering

College Station, Texas

May 2026

Cumulative GPA: 3.91/4.00

PROFESSIONAL EXPERIENCE

Bellaire Capital Management, LLC

Summer Investment Analyst

Bellaire, Texas

June 2024 – August 2024

- Gained knowledge of portfolio management processes involving millions of dollars, covering the entire workflow execution process, client interactions, decision-making factors, data collection and analysis, using various software tools
- Aided in creating an analysis tool regarding a variety of factors, such as momentum and market betas, using tens of thousands of data points from nearly 500 stocks and commodities to impact future investment decisions and processes of the firm
- Thoroughly analyzed historical data and news releases of various trust funds, creating comprehensive new data sets in spreadsheets that were further analyzed to determine the most strategic actions for optimizing the trust's investments

Summer Investment Analyst

May 2023 – August 2023

- Researched and downloaded data from global models to automate the data intake process in proprietary models
- Inputted data into models, such as a Monte Carlo simulation, to predict future outcomes and probabilities
- Developed a Python learning environment to simulate and analyze existing Python back testing strategies

City of Bellaire Parks, Recreation and Facilities

Summer Aquatic Aide

Bellaire, Texas

May 2023 – August 2023

- Provided exceptional customer service by handling transactions, advising ~150 customers daily, and performing various administrative tasks to improve workplace efficiency and streamline the transaction process and task completion
- Assisted in organizing and executing the city's 4th of July Parade, attended by thousands of participants

Prestige Healthcare Associates

Summer Intern

Houston, Texas

May 2022 – August 2022

- Collaborated with COO to help digitize data intake and analysis through Excel and Sheets from a previously analog system
- Created Excel files to store patient data that automatically updated as new information was added to the system
- Developed online forms for patients, automatically updating the spreadsheets used for analysis by doctors and employees

LEADERSHIP & INVOLVEMENT

Horizons – Finance Guild

Member

College Station, Texas

October 2024 – Present

- Developed understanding of valuation, M&A, and accounting/finance concepts through workshops and case studies
- Engaged in informational sessions, speaker series, and mock interviews to hone interviewing skills and industry knowledge
- Partnered with established investment bankers who provided mentorship and guidance throughout the recruiting process

Texas A&M Vietnamese Student Association

Member

College Station, Texas

August 2023 – Present

- Planned and scheduled a variety of events for designated groups within the organization, ensuring successful implementation
- Collaborated with other members to enhance community outreach efforts through workshops and social events

American Society of Mechanical Engineers

Member

Houston, Texas

August 2023 – Present

- Participated in technical workshops and seminars, gaining knowledge in emerging engineering technologies and best practices
- Actively engaged in volunteer activities aimed at promoting STEM education and awareness within the local community
- Collaborated on research initiatives, enhancing problem-solving skills and technical expertise in mechanical engineering

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, Java

Activities: Society of Petroleum Engineers, TAMU Philippine Student Association, Tau Beta Pi Engineering Honor Society

Interests: Reading Science Fiction and Fantasy, College Football, Cross Country, Track, Esports, Investing, Baseball, Trading