2024 - 2025



MS Finance MS Quantitative Finance MAYS BUSINESS SCHOOL



Student Society 2024-2025 Leadership

President

Raja Shah - Industrial Engineering '24, MSF '25

Vice President, Finance and Marketing

Sydney Plemons - Applied Mathematics & Economics'24, MSF '25

Directors

Madison Webb, Alumni Relations - Applied Mathematics '24, MSF '25

Ryan Michlewicz, Socials - Mechanical Engineering '24, MSF '25

Sophia Pearcy, Social Media – Economics '24, MSF '25

Christina Ojeas, Service - Industrial Engineering '24, MSF '25

STEM to Stocks Club President

Hayden Horn – Industrial Engineering '25, MSF '26

Vice Presidents

Courtland Barnett – Industrial Engineering '25, MSF '26 **Hannah Bates** – Industrial Engineering '25, MSF '26

Finance in Society Trip Chair

Chaya Hemanth – Industrial Engineering '24, MSF '25

FINC 601 Teaching Assistant

Rebekah Shoemaker (Fall '23) – Industrial Engineering '23, MSF '24

David Bohne (Fall '23) - Engineering Technology '24, MSF '25

2024-2025 Guild Leadership

Consulting Guild Leaders

Trevor Gard - Mechanical Engineering '24, MSF '25

Matthew Ray - Industrial Engineering '23, MSF '24

Josh McCall - Mechanical Engineering '24, MSF '25

Gabe Perello - Applied Mathematics '24, MSF '25

Apprentice

Marigny Dwyer - Materials Engineering '25, MSF '26

Corporate Finance Guild Leaders

Ann Nicole Prado - Industrial Engineering '24, MSF '25

Anthony Matl - Computer Science '23, MSF '24

Erin Gehle – Electrical Engineering '24, MSF '25

Jackson Conant – Industrial Engineering '24, MSF '25

Apprentice

Aubrey Hollas - Statistics '25, MSF '26

Financial Services Guild Leaders

Hayden Moore – Computer Science '24, MSF '25

Austin Scott – Industrial Engineering '23, MSF '24

Kyle Jernigan – Finance '24, MSF '25

Lukas Graf - Industrial Engineering '24, MSF '25

Leah Michels – Industrial Engineering '24, MSF '25

Apprentice

Gibby Balandrano - Economics '25, MSF '26

Seeking Full-Time Employment

MSF Graduation December 2024 or May 2025



Kyle AlworthMechanical Engineering



Pablo Bayon BarreraCivil Engineering



Brandt BellMechanical Engineering



Joss Bhuiyan
Mechanical Engineering



Riley Blackburn
Industrial Engineering



Weston Bohne
Electronic Systems
Engineering Technology



Nathan Cinocca
Electrical Engineering



Jackson Conant Industrial Engineering



Connor Cooper
Economics



Caitlin Dailey
Industrial Engineering



Marcus DobsonElectrical Engineering



Weston Finke Industrial Engineering



Cristobal Flores Daccarett Industrial Engineering



Trevor GardMechanical Engineering



Andrew Gaschen
Industrial Engineering



Erin GehleElectrical Engineering



Sam Gentle Universal Studies - Business



Christopher Gomez
Mechanical Engineering



Lukas Graf Industrial Engineering



Andrew GuionIndustrial Engineering



Donovan HayesBiomedical Engineering



Nathan Hazlett
Petroleum Engineering



Chaya Hemanth Industrial Engineering



Sam Hirvilampi Computer Science



Jess HolbertMechanical Engineering



Luke HudsonEconomics



John Kahanek V Electrical Engineering



Justin Kline Computing



Jonathan Kutsch
Computer Science



Luke LaManna
Agriculture Economics



Joshua Lentz
Economics



Pablo Luzuriaga
Mechanical Engineering



Hayden MacArthur Economics



Douglas ManghamMechanical Engineering



Anthony MatlComputer Science



Andrew McCall
Aerospace Engineering



Hunter McCallAerospace Engineering



Joshua McCall
Mechanical Engineering



Chesley McDonaldChemical Engineering



Leah Michels
Industrial Engineering



Ryan Michlewicz
Mechanical Engineering



Michelle Moller Industrial Engineering



Hayden MooreComputer Science



Jason O'Brien Economics



Tyler Ochs

Manufacturing & Mechanical
Engineering Technology



Christina Ojeas
Industrial Engineering



Adarsh Patel
Computer Science



Sophia Pearcy Economics



Cole Phelan Economics



Jack Pilibosian
Mechanical Engineering



Sydney PlemonsApplied Mathematics



Ann Prado
Industrial Engineering



Alyssa Ramos
Industrial Engineering



Sophia Ramos-PaulinBiomedical Engineering



Matthew Ray
Industrial Engineering



Kethan Reddy Computer Science



Geraldo RuizIndustrial Engineering



Emiliano SanchezElectrical Engineering



Austin Scott
Industrial Engineering



Dongjin SeoMechanical Engineering



Raja Shah
Industrial Engineering



Oscar She
Industrial Engineering



Rebekah Shoemaker Industrial Engineering



Isabella ShortAerospace Engineering



Kiran SingalMechanical Engineering



Andrew StielerAerospace Engineering



Sara Thomas Economics



Jacobey Thompson
Industrial Engineering



Bryanne Trier Chemical Engineering



Garrett Truelock Chemical Engineering



Madison Webb
Applied Mathematics



Rivas Wheatley
Mechanical Engineering



Jack Wingard
Mechanical Engineering



Jack Young
Applied Mathematics

Boot Camp 2024

Seeking Full-Time

Brandt Bell

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2025 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Mechanical Engineering May 2024 Cumulative GPA: 3.44/4.00 College of Engineering

PROFESSIONAL EXPERIENCE

Austin Commercial Sherman, Texas

Project Intern (GWA 300-mm Semiconductor plant, \$1.5B)

May 2024 - August 2024 Managed daily submittals and RFIs for 100+ subcontractor trades, ensuring timely completion and accuracy

- Facilitaed daily subcontractor meetings coordinating weekly priority tasks, enabling efficient communication and alignment
- Supported overshight of MEP, process, and tools instillation through hands-on invovlemnt in FOKs, ensuring adherence to project specifications and timelines

Rave Gear Manufacturing & Machine Company LLC

Seguin, Texas

Quality Engineering Intern

May 2023 – August 2023

- Mastered understanding of inspection gages, methods, sampling, frequencies, and repeatability/accuracy by working on 40+ projects to ensure parts met the specifications listed by the customer and engineers
- Worked with machinist to advanced understanding of machine operations & features, gears, critical bearing races, threads & other GD&T restricted features, and grasp the extent of each machines' capabilities
- Assisted with various aspects of Heat Treatments for hardness testing, metallurgical evaluation, calibrations, and machine operations, to ensure parts met the specifications of the customer

Schlitterbahn Waterparks New Braunfels, Texas

Certified Deep Lifeguard

May 2021 – August 2022

- Led park sections, mentoring 20-30 lifeguards daily, by managing shift times, lunches, and work performance to oversee 10,000 guests per day and ensure the safety of all patrons
- Conducted Safety training audits by simulated drownings during business hours and hosted morning meetings to review and practice lifeguard safety to ensure employee safety regulations were met by lifeguards
- Performed routine checks daily on mechanical pumps and water filtration systems throughout the park to ensure proper performance and identify maintence requirements prior to parts breakage

LEADERSHIP & INVOLVEMENT

Engineers Serving the Community (ESC)

College Station, Texas

Club Member

August 2022 – August 2023

Restore and build bridges and wheelchair accessible paths in the community, using engineering practices to restore areas that are not repairable by the city due to budget and time constraints

Career Closet College Station, Texas

Volunteer

August 2022 – August 2023

Organized, rented, and received donations of men and women's suits throughout Texas A&M University and College Station, to benefit students without the financial ability to purchase business professional clothing for career purposes

Pi Kappa Alpha Fraternity

College Station, Texas

Sorority Relations, Housing & Philanthorypy Committee

August 2020 – May 2024

- Engineered and built a new turf outdoor area and completed a backyard expansion costing \$40,000, for the purpose of holding philanthorypy and membership events
- Collaborated with multiple organizations throughout campus to organize philanthropic events, such as kickball, and football tournaments, to raise money for the City of Bryan Fire Fighters

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, Solid Works, Welding, Geometric Tolerances, CAD prints, Automotive Repair, Power Tool Use Relevant Courses: Thermodynamics, Fluid Mechanics, Dynamics and Vibrations, Mechanical Measurments, Heat Transfer Interests: Space Mechanics, Computer Aided Design, Automotive Assembly, Hands-On Projects, Wake Surfing, Sports

Joss Bhuiyan

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Mechanical Engineering

May 2024

College of Engineering

Cumulative GPA: 3.31/4.00

PROFESSIONAL EXPERIENCE

Westwood Houston, Texas

Site Design Engineering Intern

May 2024 – August 2024

- Designed road systems, fencing and erosion prevention in Civil3D AutoCad for over 10 solar farms greater than 1,000 acres and 200 Megawatts DC
- Composed aesthetic exhibits for clients to view and analyze flood depth, fire code safety standards, and overall site layout for over 5 solar farms across the United States

NASA Houston, Texas

Mechanical Engineer SVMF Design Intern

May 2023 – August 2023

- Measured, modeled, and 3-D printed the tank enclosure and funnel for the Space Vehicle Mockup Facility of the International Space Station
- Procured \$250 of pipe fittings, power cables and connectors, fasteners, and sewing fabric to be used in construction of the hatch covers; wrote detailed engineering instructions for installation of cables and hatch covers

Texas A&M University Intramurals

Houston, Texas

Basketball Referee

September 2022 – December 2023

- Monitored and refereed 100 games for a league of over 300 participants focusing on safety of players and confidence in managing game action, rules and regulations according to the rulebook
- Developed trust and rapport with 100's of players and over 20 fellow Referees to regulate games with minimal conflict by using active listening, humor, and discussion with players

LEADERSHIP & INVOLVEMENT

Engineers Without Borders

Rwanda / Arkansas Project Lead Officer

College Station, Texas

January 2024 – Present

- Lead student volunteering group of 15 students through research and design phase of solar power equipment for 2025 project to reduce manual labor and increase profits for 20+ small farmers
- Organized routine meetings with professional mentors, product clients (Heifer USA & IDA Rwanda), and organization representatives (EWB USA) to discuss travel, design, and construction timelines

Design Sub-Team Lead

January 2023 – December 2023

- Aided in the procurement of a \$10,000 grant to fund additional latrines by writing the Rwanda project latrine impact and project progress report for submission and grant approval
- Communicated and worked with the rural community of Rwanda to assess satisfaction of latrines through interviews with the leader of IDA Rwanda, written surveys, and organizing a student monitoring trip to Rwanda

Salsa Fusion College Station, Texas

Member

January 2023 – December 2023

- Developed techniques for Salsa, Bachata, merengue, Cha-Cha-Cha, and Reggaeton through weekly dance sessions
- Removed forestry from a local recipient's backyard as part of club's volunteer community service activity with The Big Event

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: SolidWorks, Creo, Python, Minitab, Javascript, Linux, Git, Excel, Powerpoint, Microsoft Office

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Awards: Major Senior Design Project (1st), Aggies Invent Nuclear Security 2022 (3rd), 2019 South Central Go Tournament 3rd Band (1st), 2018 Austin Texas Open Go Tournament Handicap Section (1st)

Activities: Intramurals, Engineers without Borders, Go Club and Tournaments, Aggies Invent, Big Event

Interests: Basketball, Rock Climbing, Language Learning, Piano, Dancing, Hiking, Travel, Gaming

Connor Cooper

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Economics

May 2024

College of Arts and Sciences

Cumulative GPA: 3.57/4.00

PROFESSIONAL EXPERIENCE

Certinia Austin, Texas

Incoming Sales Operations Intern

June 2024 – August 2024

Summer Internship position accepted in May 2024 rescinded

Northwestern Mutual Austin, Texas

Financial Representative Intern

May 2023 – October 2023

Built a financial planning practice by consulting with and providing financial services to prospective clients through navigating

- meeting engagements, building 10 financial plans presented to clients, and shadowing over 15 tenured advisors
- Created and executed a daily routine of warm-calling, meeting with, and prospecting over 150 potential clients to maximize operation efficiency and generate consistent future business while keeping in contact with current clients to maintain camaraderie
- Acquired 5 new clients, successfully offering comprehensive investment, insurance, and retirement solutions aimed at safeguarding, enhancing, and nurturing personal assets for future growth, while prioritizing peace of mind and financial security

Green Planet Scapes of Austin

Austin, Texas

Water and Plant Technician

June 2021 - July 2021

- Implemented the FIFO method of inventory to restructure the center layout, significantly mitigating losses associated with obsolete inventory, enabling precise inventory management, and ensuring accurate quantities of each product for future orders
- Stocked and watered plants in the nursery daily, budgeted water usage weekly, tracked quality of plants to ensure customer satisfaction, aided customers with questions regarding inventory, and unloaded shipments of products weekly

Dugan Wellness Center

Corpus Christi, Texas

Facility Attendant

January 2021 – May 2021

- Maintained operations of the gym floor and front desk area; assisted in the execution of 5 NCAA volleyball and 4 baseball games
- Received New Employee of the Year award, coupled with a certificate of Academic Success, based on excellence achieved in role

LEADERSHIP & INVOLVEMENT

Texas A&M Men's Lacrosse Club

Vice President, Tournament Committee Officer

College Station, Texas

May 2023 – Present

- Collaborate with Club President in the coordination of game scheduling, travel arrangements, and referee compensation, advocating strict adherence to Texas A&M Sport Clubs regulations to guarantee seamless operations with all governing standards
- Directed the club's merchandise sales profiting ~\$20,000 at the Aggieland Classic lacrosse tournament; processed payments through our credit card scanner, collected receipts, tracked sales through journal entries, and communicated with the Treasurer
- Assisted in organizing and running youth lacrosse summer camp by planning a coordinated schedule of drills for skill development

Aggie Investment Club

College Station, Texas

Member

January 2023 – May 2024

- Develop foundational knowledge of financial markets and investing through 2 mock stock pitches and security analysis workshops
- Proactively prepare for Speaker Series and General meetings to contribute ideas and build a professional alumnus network

Texas A&M Economics Society

College Station, Texas

Member

September 2022 — Present

• Progress versatile perspectives on social and professional economic information through workshops and networking events

SKILLS, ACTIVITIES & INTERESTS

Skills: Microsoft Applications, Python, HTML

Awards: Arts and Sciences Dean's List Fall 2022 Texas A&M University, Distinguished Student Spring 2022 Texas A&M University, Lone Star Alliance Scholar Athlete 2022, 1st Team All-Conference Midfielder 2022 Men's Collegiate Lacrosse Association Division 2

Activities: Old Army Gentlemen's Society, National Society of Collegiate Scholars

Interests: Sports Analytics, Cooking, Football, Weightlifting, Nutrition, Fishing, Skiing, Intramural Sports

Caitlin Dailey

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EDUCATION

Texas A&M University

College Station, Texas Master of Science in Finance May 2025 Mays Business School 3.0/4.0

Texas A&M University College Station, Texas

Bachelor of Science in Industrial Distribution May 2024 Cumulative GPA: 3.54/4.00 College of Engineering

Study Abroad: Greece Economic Analysis of Engineering Projects-Winter 2023

PROFESSIONAL EXPERIENCE

Texas Instruments Dallas, Texas

Business and Operations Intern May 2024 - August 2024

- Developed a VBScript using Excel to semi-automate the refreshment settings for the TI Store inventory, increasing task efficiency by 75%
- Identified regions of stranded inventory to then either fulfill customer demand orders or relocate the inventory to the worldwide distribution plant to fulfill the backlog

United States Department of Labor

Dallas, Texas

Dallas Regional Office Intern

June 2023 – August 2023

- Briefed the National Labor Council on a comprehensive analysis of national employment data, including growth rates and regional employment patterns as well as the national policies associated with the potential US economic trends
- Identified and addressed inefficiencies within targeted labor markets, such as the healthcare and agricultural industries, by leveraging advanced Excel functions and descriptive statistics of US employment data

College Station, Texas Texas A&M Athletics

Student Athlete Attendance Tracker

January 2024 – Present

Monitored class attendance records through Excel for 30 student-athletes to ensure compliance with program requirements

LEADERSHIP & INVOLVEMENT

Freshmen Leaders in Progress

College Station, Texas

Director, Assistant Director October 2020 – May 2022

- Crafted and mentored a team of 16 sophomore counselors, fostering a shared vision, establishing individualized goals, and delegating responsibilities to ensure the delivery of a memorable freshman service and social-oriented experience
- Managed the scheduling and execution of 5 weekly events, including staff and advisor meetings, to uphold organizational goals and responsibilities of commitment and mentorship to establish interpersonal relationships within the A&M community
- Interviewed over 1000 freshmen alongside 17 other counselors to recruit 56 new members to enhance leadership experiences at Texas A&M through the assessment of potential leadership skills and Texas A&M's core values

Zeta Tau Alpha Sorority

College Station, Texas

Recruitment Team, Director of Fraternal Education

August 2020 – Present

- Collaborated with a diverse team contributing to the development and execution of strategic recruitment initiatives, resulting in 100 new members; strengthened community engagement through interactive workshops with membership
- Developed and delivered 2 monthly educational sessions on talking points and behavioral expectations to the entire chapter, aiming to cultivate a deeper understanding of Zeta's culture and values among members

Fish Camp College Station, Texas

March 2021 – October 2022 Counselor

- Mentored 150 incoming freshmen to share Texas A&M's core values, resources, and organizations to provide a sense of community before transitioning into freshman year
- Developed a weeklong schedule of activities and events to prepare for the 250 incoming freshmen in 2022 Camp Poteet

SKILLS, ACTIVITIES & INTERESTS

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investments Foundations Activities: Freshmen Leaders in Progress Big (Mentor), Professional Association of Industrial Distribution (PAID) Interests: Traveling Abroad, Playing Pickleball, Skiing, Cooking New Recipes, Pilates, Cycling, Reading

Andrew Gaschen

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Industrial Distribution

May 2024

College of Engineering

Cumulative GPA: 3.32/4.00

PROFESSIONAL EXPERIENCE

Prime Controls Lewisville, Texas

Financial Analysis Intern

May 2024 – August 2024

- Produced multiple market reports covering Semiconductors and Electronic Part manufacturers to provide financial insight
 into future projects; presented to CFO and utilized in decision-making on 4 projects over the summer term
- Assembled financial statements and conducted long-term financial analysis on current partnerships and projects that are currently or are planned to be occurring; utilized to upscale and downscale investments into specific workflows

Prime Controls Lewisville, Texas

Project Management Engineering Intern

May 2023 – August 2023

- Developed an instrument purchasing timeline for instrument stands and Critical Life Safety instruments for a \$40 million Controls systems redevelopment project utilizing Microsoft Excel and Power BI; presented to and approved by management
- Assisted in quality control and ordering processes for PLC controllers utilizing Procor for an \$80 million semiconductor plant, helping Prime Controls gain a future contract due to the advantage in lead time management

Critical Infrastructure Engineering Intern

May 2022 – August 2022

- Assisted in creating online SQL databases for the entrance of valve and instrumentation documentation at semiconductor plant sites in Texas and Arizona to streamline data collection and maintain up to date information about the project
- Created 4 Operating Manuals for all valves and switches at the largest semiconductor plant in Arizona; manuals were approved and will be used to run and maintain the plant for its continuity

Code Ninjas College Station, Texas

Senior Tutor

April 2023 – Present

• Teach approximately sixty-five children ages 6-16 advanced problem solving and coding solutions for the purpose of helping students develop advanced coding skills in JavaScript and Python by developing over 50 advanced games and skills challenges

LEADERSHIP & INVOLVEMENT

Century Men's SocietyCollege Station, TexasChilifest ChairDecember 2023 – Present

• Managed, marketed, and developed budget allocation strategies for special events including Chilifest, philanthropic and social events, generating over \$70,000 in revenue with record breaking attendance of over 1,000

Vice President

January 2023 – December 2023

• Presided over Watermelon Bash, running day-of operations of carnival events and community sponsorship outreach to benefit children with legal guardians directly impacted by cancer; exceeded \$60,000 annual fundraising target

Conference on Student Government Association

College Station, Texas

Grants and Donations Staff

September 2021 – May 2022

- Wrote grants communicating capital needs for SGA Conference to corporate donors, fundraising \$30,000 for the organization
- Participated in the coordination and planning of 7 projects related to local student governments assisting cities and municipalities for the largest global student government conference

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: C#, C++, Microsoft Office, Procore, Python, Autodesk Electrical, Microsoft Power BI, Infor CloudSuite Distribution ERP, Bluebeam Revu, SQL

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Awards: Century Men's Society Man of the Year

Activities: Association of Former Students Ambassador, Boost Your Brand Marketing Campaign Lead, The Big Event, MSC FISH Grants and Donations Member, Texas A&M Professional Association of Industrial Distribution, SoFlo SAT Tutor **Interests**: Golf, Rock Climbing, Chess, Football

Sam Gentle

(713) 416-9020 • Houston, TX • sgentle7902@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in University Studies - Business

May 2024

College of Arts & Sciences

Cumulative GPA: 3.58/4.00

PROFESSIONAL EXPERIENCE

J.P. Morgan Chase & Co.

Houston, Texas

Asset and Wealth Management Summer Analyst

June 2024 – August 2024

- Contributed to portfolio construction by supporting investment teams in asset allocation decisions to optimize client portfolios based on specific financial goals
- Developed a deep understanding of complex financial instruments, conducting in-depth analysis like carried interest to meet clients' sophisticated wealth management needs
- Provided comprehensive support to ultra-high-net-worth clients, up to \$1 billion net worth, by preparing meeting materials, attending client meetings, and documenting action items

Kayne Anderson Capital Advisors, L.P.

Houston, Texas

Energy Infrastructure Summer Analyst

May 2023 – August 2023

- Conducted due diligence for private deals across the midstream energy sector, analyzing models and term sheets to appropriately allocate funds towards opportunities within the private investment space
- Revised NAVs for closed-end funds with meticulous detail, guaranteeing precision of reporting prior to distribution to the broader management team and board of directors
- Collaborated in the development of financial models to make well-informed projections about public energy enterprises,
 aiding research analysts in deepening comprehension of business dynamics

Pickering Energy Partners, L.P.

Houston, Texas

Energy Insights Summer Analyst

May 2022 – August 2022

- Structured sell-side data in Excel to deliver actionable insights on oil and gas, renewable, and nuclear energy companies and presented to management for informed investment decision-making and identification of potential opportunities
- Analyzed energy market trends and provided data for corporate-wide fundamental analysis across multiple departments
- Complied company specific and industry forecast discussion questions for managing directors, facilitating engaging dialogue during PEP webinars and conferences with energy transition experts
- Managed logistics for PEP's Carbon Capture, Utilization, and Storage (CCUS) conference, ensuring a successful two-day event featuring impactful discussion with energy transition pioneers

LEADERSHIP & INVOLVEMENT

Graduate Relations Committee Chairman

Phi Gamma Delta (FIJI)

College Station, Texas

January 2023 – May 2024

- Initiated and maintained regular communication channels through an alumni database between undergraduate members and alumni, successfully fostering strong relationships, facilitating mentorship opportunities, growing alumni interaction
- Organized and executed alumni engagement events, including networking receptions and professional development
 workshops to provide resources and connections for both current undergraduate members and fraternity alumni

Education Committee Member

August 2021 – May 2024

- Collaborated with committee members to design and implement incentives, such as giftcards and awards, for the active fraternity; resulted in increased academic success and raising chapter-wide GPA from 3.25 to 3.50
- Facilitated study hours for new members, emphasizing the importance of academics and fostering a determined mindset to achieve success throughout the academic year

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Salesforce, Bloomberg Market Concepts, FactSet,

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Awards: Eagle Scout

Activities: GLA Study Abroad, Aggie Investment Club, Aggie Traders, Intramural Sports, The Big Event

Interests: Grilling, European Soccer, Houston Astros, Camping, Golf, Kayaking

Christopher Gomez

(832) 853-0112 • Houston, TX • Christophergozu@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Mechanical Engineering

July 2024

College of Engineering

Cumulative GPA: 3.82/4.00

PROFESSIONAL EXPERIENCE

BP Houston, Texas

Wells Engineering Intern

May 2024 – August 2024

- Recommended metallurgical properties variation of future offshore wells completion tubing with savings of \$3.5M on a per well basis by conducting reservoir souring model assumption change and reviewing downhole acid packages being used
- Completed mechanical integrity analysis of production tubing including early well life, late well life, and construction testing loads to ensure no failure with current and forecasted downhole reservoir pressures, well depths, and brines used.
- Conducted an evaluation of the failure mechanism of a downhole safety valve that implied a workover of \$130M through detailed problem understanding and provided a recommendation to reduce risk of future safety valve failure.

TotalEnergies Port Arthur, Texas

Rotating Equipment Engineering Intern

June 2023 – August 2023

- Implemented oil mist lubrication system on high priority pumps supporting the cogeneration unit resulting in savings upwards of \$150,000 a month on pump maintenance and repairs
- Proposed pump replacement to avoid \$200,000 of maintenance losses yearly; specifications of new pumps were created based on process conditions and history of equipment failures in the area
- Established waste gas management plan for reciprocating compressors to route waste gas pathways to flares, by assessing waste gas volumes with appropriate measuring instruments to avoid unit shutdown and possible \$3M+ in production losses

Tenaris Bay City, Texas

Maintenance and Reliability Engineering Intern

June 2022 – August 2022

- Developed solution to a previous faulty valve mechanism that caused production losses of more than \$240,000 per day by manufacturing and implementing a newly created design to 5 different subsystems using AutoCAD and SolidWorks
- Installed a monitoring and reporting system to evaluate daily machinery performance for maintenance purposes through creation of a Power BI interface and VBA scripts that retrieve data from SAP and auto-update Excel spreadsheets to system

LEADERSHIP & INVOLVEMENT

Society of Petroleum Engineers

College Station, Texas

Conferences Committee Director

August 2023 – Present

 Collaborate with committee of 15 to design and execute large conferences with 100+ attendees and 10+ speakers by managing budget of \$10k - \$15k and supporting creation of advertising and presentation material

Academic Development Committee Director

August 2023 – Present

• Execute events including knowledge sharing presentations with 20-30 student attendees aiding in students educational development and a mentorship program supporting underclassmen in job searching and coursework

American Society of Mechanical Engineers - Petroleum Division

College Station, Texas

Division Chair

August 2023 – Present

Oversee and organize technical & networking events between 4 energy companies and 25-45 event attending student members per semester

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: AutoCAD, Inventor, SolidWorks, Python, Power BI, Advanced Excel, MATLAB, Fluent Spanish Certifications & Training: AutoDesk Inventor & AutoDesk AutoCAD Certified User, Wall Street Prep Excel and PowerPoint Activities: Chevron Mentorship Program, Chevron NACME Scholar, Society of Professional Hispanic Engineers Interests: German Sports Cars, International Traveling, Weightlifting, La Liga Football, Formula One

Jess Holbert

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EDUCATION

Texas A&M University

Master of Science in Finance

Mays Business School

College Station, Texas

May 2025

Cumulative GPA: 4.00/4.00

Texas A&M University

Bachelor of Science in Mechanical Engineering College of Engineering College Station, Texas

Cumulative GPA: 3.93/4.00

Honors: Summa Cum Laude

PROFESSIONAL EXPERIENCE

Peterbilt Motors Company

Denton, Texas

May 2024

Advanced Manufacturing Engineering Intern

May 2024 – August 2024

- Conducted an experiment to discover the best way to mask ground-wire-bonding-studs resulting in a 46.3% cost reduction by recommending a different masking method than the current production method
- Integrated Microsoft Excel data into a weekly meeting PowerPoint slide template which saves department leadership a minimum of 3 hours per week by automating these actions via Visual Basic Macros

Advanced Manufacturing Engineering Intern

May 2023 – August 2023

- Developed a physical demonstration tool using Creo Parametric and a laser cutter to illustrate the need for Design for Assembly features in a production environment with potential annual savings of \$500,000 due to reduced number of parts
- Utilized Microsoft Excel Macros to forecast the timing of certain trucks in specific areas of the plant facility which allowed team members to efficiently plan the scheduling and timing for employees to be in the plant

Applications Engineering Intern

May 2022 – August 2022

- Converted a Wiki-style engineering data book into a Sharepoint based version using HTML to aid truck dealers in optioning out \$200,000+ vehicles by encorporating a search engine and filter feature to quickly find relevant inforamtion
- Established an axle comparison chart for Class 5 8 vehicles allowing for production to continue and preventing a daily \$7.2M delay due to a supply chain issue with a supplier

TD Industries Dallas, Texas

Engineering Intern

June 2019 – July 2019

- Mapped irrigated land using Bluebeam to make multi-campus comparisons resulting in better management of Denton ISD's multi-million-dollar utility bills by adopting the strategies used at well-performing campuses district wide
- Reevaluated the codes and standards tables used to decide which size ductwork is required for commercial applications; resulted in annual savings of approximately \$300,000 due to part consolidation

LEADERSHIP & INVOLVEMENT

Aggie Club of Engineers (ACE)

College Station, Texas

Internal Vice President

April 2024 – Present

• Managed the successful distribution of \$40,000 worth of merchandise for a spring social event by coordinating pick-up times and creating an Excel sheet to track what items each member should receive

Iudicial Chair

May 2023 – April 2024

- Created a JavaScript application to automatically log and update member's attendance points through Google Applications
 resulting in more accurate records and incentives for membership attendance
- Received the Zach Elder Memorial Scholarship for dedicating close to 100 hours of work on various tasks which were outside of the scope and requirements of this position

Family Godfather

January 2023 – May 2023

• Planned and coordinated 10 weekly dinners for the mechanical and civil engineering students within the organization to further promote and develop a sense of brotherhood and camaraderie during the spring semester

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, SolidWorks, Creo Parametric, Autodesk Fusion (CAD/CAM), Cura, Excel, VBA

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Awards: 2x Recipient of Caitlyn Talbert '16 Scholarship

Activities: 4-Handicap Golfer, Avid Outdoorsman, edX Online Courses, Acoustic Guitar

Interests: 3D Printing, Golf, Artificial Intelligance, Data Antalytics, Hunting & Fishing, Reading

Justin Kline

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Arts in Computing

May 2024

College of Engineering

Cumulative GPA: 3.84/4.00

PROFESSIONAL EXPERIENCE

Daniels & Erickson, P.C.

Dallas, Texas

Accounting Intern June 2024 – August 2024

- Prepared 1065 tax forms by meticulously analyzing income statements, balance sheets, and trial balances using Excel and advanced accounting software, ensuring precise representation of financial data
- Completed individual income tax returns (Form 1040) and gift tax returns (Form 709), ensuring accuracy and compliance with IRS regulations through detailed research of tax law, thereby guaranteeing precise preparation and timely submission

L3 Harris Greenville, Texas

Software Developer Intern

January 2023 – August 2024

- Spearheaded 14 crucial assignments including kernel upgradation, code refactoring, and researching packages to upgrade operating system to latest RedHat version; collaborated with team to complete the entire project 3 weeks ahead of schedule
- Utilized predictive analysis alongside 3 team members to accurately estimate project hours for budgeting purposes, ensuring seamless scanning of projects for security requirements and efficient resource allocation
- Developed a Python tool to streamline the testing of 1553 data integration into the existing program, conducted local testing significantly boosting productivity and reducing reliance on system engineers resulting in time management optimization

EAI Education Dallas, Texas

Inventory Specialist

June 2021 – August 2021

- Orchestrated seamless communication with freight companies to efficiently coordinate and oversee trucking, shipping, and logistics operations of \$400K in school supplies successfully transported from the airport to designated school destinations
- Headed inspection team responsible for evaluating and verifying inventory accuracy; detected discrepancies of \$100s in faulty orders, promptly resolving issues through reordering and delivery of updated supplies, maintaining customer satisfaction

KD College Prep Coppell, Texas

Shift Leader

June 2018 – July 2020

Mentored and trained 5 new team members in job responsibilities, leading by example through comprehensive shadowing
opportunities: enhanced training processes by updating manuals, improving productivity in routine tasks and customer service

LEADERSHIP & INVOLVEMENT

Christ United Youth
Youth Leader

College Station, Texas
August 2021 – May 2024

Strategize and coordinate weekly meetings, meticulously crafting dynamic activities and lessons designed to resonate with diverse personalities and interests of students; doubled group attendance, while heightening enthusiasm among students

Beta Upsilon Chi College Station, Texas

Brotherhood Chair, Member

August 2020 – May 2024

• Drove the brainstorming, organization, and promotion of diverse events for fellow members, ensuring adherence to \$1,000 budget; leveraged member and alumni feedback and event insights from other organizations to curate impactful experiences

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, SQL, R, Excel, PowerPoint, CFA Level 1 November Candidate

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Intermural Basketball and Flag football, BYX

Interests: College Football, Golf, Dallas Mavericks

Luke LaManna

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2025 Mays Business School Cumulative GPA: In Progress

Texas A&M University

Bachelor of Science in Agriculture Economics - Finance and Real Estate May 2024 College of Agriculture and Life Sciences Cumulative GPA: 3.54/4.00

PROFESSIONAL EXPERIENCE

Baker Hughes Houston, Texas

May 2024 – Aug 2024 Finance Intern

- Analyzed and managed \$30 million of IT costs within the Oilfields, Services, and Equipment sector, ensuring accurate allocation and restructuring to optimize financial efficiency
- Conducted comprehensive financial reviews encompassing depreciation and amortization, third-party spend including licenses and professional services, compensation and benefits, improving cost tracking and strategic budget planning
- Participated in the annual planning cycle and quarterly close processes, ensuring alignment with financial targets; contributed to future planning by setting strategic goals for the upcoming fiscal year

Chessman Wealth Strategies

Dallas, Texas

Wealth Advisor Assistant

May 2023 – August 2023

College Station, Texas

- Maintained operational efficiency and compliance by implementing streamlined processes and conducting regular audits in collaboration with partner firm Carson Group, ensuring adherence to industry standards and regulations
- Created personalized financial plans for tax, estate, and investment planning for high-end clients and prospect; assessing clients' financial situations, analyed tax implications, estate structures, investment opportunities, and risk tolerance

Edison Equity Residential

Irving, Texas

Accounting Intern

May 2021 - July 2021

- Completed rotational intern schedule in all areas of the business, including acquisitions, development, management, marketing, and finance for a portfolio of active adult and multifamily real estate
- Redesigned 100% of company website and social media platform to enhance user experience, modernizing the brand image, and increasing engagement with target audiences; presented findings and next steps to key executives for consideration

LEADERSHIP & INVOLVEMENT

Brotherhood of Christian Aggies

College Station, Texas

Recruitment Chair

May 2023 - Present

Contribute to recruitment initiatives by effectively communicating organization's values to attract potential members

Lead Prayer Chair May 2023 - Present

Facilitated and organized weekly prayer meetings, fostering a sense of spiritual unity and support within the group while demonstrating compassion and empathy by providing personalized support to members

ATA Martial Arts Roanoke, Texas

Certified Instructor

Jan 2016 – July 2021

- Certified Black Collar Instructor and Level 2 judge for ATA tournaments; officiated 50+ tournaments of 1,000+ competitors
- Conducted private lessons and seminars across the USA for all ages and ranks specializing in tournament performance, youth development, and character development

SKILLS, ACTIVITIES & INTERESTS

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations, Red Cross CPR/First Aid, ATA Martial Arts Certified Instructor, ATA Martial Arts Level Two Judge

Awards: Eagle Scout, 2x World Champion ATA Martial Arts

Activities: The Big Event, Brotherhood of Christian Aggies, Save Our Streets Ministries

Interests: Parent-Child Development, Youth Development, Piano, Taekwondo, Homeless Ministries, Health and Wellness

Joshua Lentz

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Economics

May 2024

College of Arts & Sciences

Cumulative GPA: 3.75/4.00

Study Abroad: Doha, Qatar – Global Context of Business

PROFESSIONAL EXPERIENCE

Northmarq Dallas, Texas

Portfolio & Asset Management Analyst

June 2024 – August 2024

- Constructed and introduced a fully functional PowerBI dashboard and past-due financials recommendation to 20+ executives to improve efficiency and result in an increase in time saved on manual follow-up for past-due financials by over 66.67%
- Dispersed over \$750,000 in replacement reserve funds to borrowers to maintain high-quality lender & borrower relationships
- Analyzed operating statements, rent rolls, and sent maturity letters to provide impactful analysis & insight for all loan parties

VMG Health Dallas, Texas

Financial Analyst Intern

February 2023 – August 2023

- Drafted 30+ multi-million-dollar coverage, on-call, and medical director service agreements between \$1+B, large-scale hospitals, healthcare groups, and systems using the Cost Approach, Market Approach, and Income Approach
- Ensured error-free statistics and yearly data pulling within survey databases utilized by the 50-person Professional Services Agreement division to mitigate the risk of inaccurate information being distributed between VMG Health and its clients

The Golf Club at Champions Circle

Fort Worth, Texas

Outside Services Associate

May 2022 – August 2022

• Cultivated ongoing clear communication with 20 coworkers across all departments including the pro shop, outside services, marshals, starters, and golf pros to problem-solve as necessary and exceed expectations for our 500+ stakeholders

Trophy Club Country Club

Restaurant Services Associate

Trophy Club, Texas

July 2020 – July 2021

• Assisted in all front-of-house and back-of-house facets of the restaurant and facilitated all operations between the kitchen and the staff to ensure the highest satisfaction for 1200+ members and guests on a weekly basis

LEADERSHIP & INVOLVEMENT

International Business Association

College Station, Texas

President

May 2023 - Present

- Maintain IBA's unique culture and vision for advancing cross-cultural awareness and knowledge of international business
- Collaborate with the Center for International Business Studies (CIBS) and its advisors to promote study abroad opportunities and speak about IBA at 4 Mays Business School events, the exchange student orientation, and Going Global with Mays
- Oversee the coordination of the Buddy Program, recruitment efforts, social events, professional speaker panels, and domestic retreats, amounting to 40+ events in the academic year, while coaching the leadership team in ongoing responsibilities

Vice President of Internal Affairs

May 2022 – April 2023

Organize all social events for the 100+ member organization and led all communication with businesses to reduce risk

Freshman Leaders in Education and Human Development

College Station, Texas

Programs Committee Member

September 2021 – May 2023

• Developed and planned monthly social events including formals, hangouts, study socials, and retreats to engage members to interact and grow closer together as one freshman family and promote community-building across the membership

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Graphic Design (Canva), PowerBI

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Awards: Neal Hahn Scholarship, Lechner Scholarship, Cary N Smith '34 Memorial Scholar

Activities: Aggie Investment Club, Aggie Replant, Volunteer Camera Operator, Brazos Valley Food Bank Volunteer Interests: Golfing, Fantasy Football, Leonardo DiCaprio Movies, Backpacking Internationally, Currency Collection

Hayden MacArthur

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Economics, Minor in Computer Science

May 2024

College of Arts and Sciences

Cumulative GPA: 4.00/4.00

Honors: Summa Cum Laude Graduate, Cornerstone Honors Program

PROFESSIONAL EXPERIENCE

Bessemer Trust Washington, D.C.

Client Advisor Intern

June 2024 – August 2024

- Assisted multiple Client Advisory teams to provide tailored client service, investment analysis, estate planning, and financial advising for ultra-high-net-worth families and clients
- Performed various ad-hoc projects for clients including philanthropic donations, portfolio transitioning, and tax planning
- Collaborated with team members to create and present a capstone project, tasked with managing a prospective client meeting and developing tailored solutions based on our client's unique circumstances

Valence Surface Technologies

Houston, Texas

Financial Planning & Analysis Intern

January 2024 – May 2024

- Enhanced the processes and functionality of variance analysis reports and P&L models while working closely with the accounting team, finance team and external consultants
- Responsible for compiling and analyzing the weekly AR Aging balances for customers across 10 plant locations and sending the report to each site's plant manager
- Created a comprehensive three-statement model that was utilized to ensure debt financing covenant compliance with lenders

Nasdaq Irving, Texas

Solovis Business Operations Intern

Owner and Lead Contributor

June 2023 – August 2023

- Processed day-to-day financial operations for institutional investor's portfolios and assisted analysts in reconciliations for transactions and valuations
- Co-led portfolio data management for AUM \$500+MM family office client. Responsible for updating market values, distributions, capital calls, and performance metric for clients' investments
- Assisted Client Services Division with early-stage implementation of an automated data extraction software to improve operational efficiency

LEADERSHIP & INVOLVEMENT

Sierra Nevada Capital College Station, Texas

• Write and publish a bi-weekly newsletter discussing various topics and current events in capital markets

write and publish a bi weekly newsletter discussing various topics and current events in capital market

Aggie Muster CommitteeCollege Station, TexasMuster HostMarch 2022 – April 2022

- Liaised with Muster families to escort and support the honored guests throughout the afternoon of the event
- Marketed and spread awareness for Muster through public promotional events, functioning as a beacon of the Muster tradition

Professionally Reaching Excellence in Professionalism

College Station, Texas

June 2024 - Present

Human Resources Co-Chair Executive

June 2021 – April 2022

- Responsible for planning, coordinating, and running all organization retreats for over 80 active members, including a 2-day overnight trip working in accordance with Texas A&M's Student Activities and Student Organization Finance Center
- Planned and led daily social events, weekly professional development meetings, and intramural events for 52 freshmen

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Excel, Financial Modeling, DCF, C++, Python, Java, R, HDL, Haskell, Assembly

Awards: Audience Choice Award in Nasdaq Analytics Pitch Competition

Interests: Pickleball, Investing, Poker Theory, US History, Alternative Rock Music, Immaculate Grid

Major Mangham

(713)898-9326 • Cypress, TX • major.mangham@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2025 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Mechanical Engineering May 2024 College of Engineering Cumulative GPA: 3.75/4.00

PROFESSIONAL EXPERIENCE

SRG Global (A Subsidiary of Koch Industries)

Morehead, Kentucky Engineering Intern May 2024 – July 2024

- Facilitated the move of a multimillion-dollar injection molding press by designing and refining the layout, leading weekly meetings, and marking the exact positioning of all the press components before the move
- Validated \$227,000 of cost saving within the quality and paint departments by utilizing financial modeling techniques

Funspot America Orlando, Florida

Team Member, Ride Operator June 2023 – July 2023

Entrusted with prioritizing thousands of customers' safety through meticulous oversight and adherence to industry standards, while concurrently safeguarding multimillion-dollar equipment against potential risks and ensuring optimal functioning

Universal Studios Orlando, Florida

Team Member, Quick Service Associate

June 2022 – July 2022

Operated cash register systems to support quick orders and excellent customer service, assuring accurate cash management of daily food service operations at Volcano Bay and Jurassic Park; managed a Stand-Alone Stocking Cart

Buckskin, LLC Cypress, Texas

June 2021 – August 2021 Engineering Intern

Performed projects related to data, marketing, and various engineering disciplines on 3 major projects, provided research on 20 companies for possible entry into the emissions accounting industry by creating cost analysis and cold calling creditors

LEADERSHIP & INVOLVEMENT

Corps of Cadets - Company C-2 College Station, Texas

Platoon Leader August 2023 — Present

Inspire and mentor 26 cadets in leadership, academics, and career endeavors by setting goals and providing direction, formally and informally, through daily interactions to develop lifelong skills, personal values, and discipline

Platoon Sergeant and Training Sergeant

August 2022 – May 2023

- Championed First Sergeant in accomplishing Outfit mission and delegated tasks to 2 Squad Leaders; guided cadets in applying detail-oriented inspection techniques, emphasizing objective evaluation aligned with organizational values
- Formulated daily training plans and inspired visualization for the physical fitness goals for 60 members within Company C-2

Student Mobilization College Station, Texas September 2023 – May 2024

Disciple Maker Group Leader

- Organized and planned meetings weekly meetings, coordinating with the Corps of Cadets for meeting venue, led discussions relating to the Bible, accountability, and ministry planning, and coordinated STUMO staff on the operation of the group
- Fostered the development and leadership of 9 men within the group who together spiritually impacted and led 34 men

SEAL Platoon College Station, Texas

Leading Petty Officer

January 2023 – May 2023

Managed and allocated funds for events, communicated with new members about meeting logistics, and directed and coordinated with local authorities for event execution

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: SolidWorks, AutoCAD, Python

Awards: Most Outstanding Sophomore Cadet in Second Regiment, Most Outstanding Sophomore Cadet in C2 Outfit, Eagle Scout, Universal Studios Applause Award, Boston Marathon Qualifier

Activities & Interests: SEAL Platoon, Company C-2, STUMO, Declaration Church, Declaration Church Worship Band, Fishing

Michelle Moller

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Industrial & Systems Engineering

May 2024

College of Engineering

Cumulative GPA: 3.43/4.00

PROFESSIONAL EXPERIENCE

Richemont Inc. Dallas, Texas

Industrial Engineering Intern
 Advised with internal audit and operations controls team to analyze and propose recommendations to automate and ensure

- Advised with internal audit and operations controls team to analyze and propose recommendations to automate and ensure transparency for the inventory stock adjustment process work flow at the distribution center warehouse
- Redesigned warehouse workstations, incorporating existing infrastructure and coordinating with vendors, to streamline the value-added service operations for luxury brands and optimize resource allocation based on process insights
- Coordinated cross functional team of 10 to map the informational, system, and physical flows of the engraving process for Cartier's watches, identify operational inefficiencies, and deliver strategic recommendations to executive stakeholders

Customer Service Intern

June 2023 – August 2023

- Collaborated with 5 teams within the customer administration department to implement lean Six-Sigma techniques to streamline processes, decrease customer wait times to the monthly goal of 20%, and ensure human ergonomics for workers
- Conducted time studies and performed a statistical analysis to identify bottlenecks and optimal labor resource management, to optimize workflows, within the cost center of luxury watch repairs for Richemont's brands including Cartier, IWC & Panerai

LoanDepot Inc. Dallas, Texas

Application Performance Engineering Intern

June 2022 – August 2022

• Resolved performance and availability issues dealing with application's infrastructure, cloud environment, and response time of the LoanDepot website using software platform Dynatrace to analyze trends and enhance overall system efficiency

Brinks Inc.

Dallas, Texas

Financial Analyst Intern

July 2021 – August 2021

- Extracted and compiled data in an Excel report to assess profitability, with use of advanced VBA coding and Excel models
- Performed a profitability analysis over a 6-month period for a specific product line of commercial safes, synthesizing product revenue data and logistic costs to provide insights over financial performance and profitability trends
- Utilized Oracle database to automate models in Excel of 5 monthly summaries: Customer Ranking, Product sales graphs, Delivery times, Revenue trends by regions, and Productivity to ensure accuracy, security, and efficiency in reporting processes

Pam H. Weber, Ph.D. & Associates

Dallas, Texas

Math and Science Tutor

September 2019 – Present

• Provided interpersonal instruction and mentorship to guide the students in navigation of high school careers; gave in-person and remote online instruction to 20+ high school students for AP Calculus I & II, Chemistry, and SAT math

LEADERSHIP & INVOLVEMENT

Legacies Women's Organziation

College Station, Texas

Public Relations Executive Chair

April 2024 — Present

• Directed a committee of 15+ members to create organizational promotions including managing 4 social media platforms, community outreach forms, banners, flyers, and merchandise with a budget of \$10,000

Finance Executive Chair

April 20.

April 2023 — April 2024

Conducted budget analysis for 5 internal committees to make informed decisions about organization's financial health;
 oversaw all cash flow and managed financial records, ensuring accurate and timely reporting for a budget of over \$30,000

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, VBA Excel Coding, Java, HTML, PowerShell Server Scripting, R studio, SolidWorks **Certifications & Training:** Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activites: Experimental Physics I & II Teaching Assistant, TASK Consulting, Sophomores Leading and Motivating **Interests:** Golf, Reading Thriller and Fiction Novels, Journaling, Cinema, Exploring Coffee Shops, Tutoring, Yoga

Jason O'Brien

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: 4.00/4.00

Texas A&M University College Station, Texas

Bachelor of Science in Economics

May 2024

College of Arts and Sciences

Cumulative GPA: 3.89/4.00

PROFESSIONAL EXPERIENCE

American Airlines Dallas, Texas

Division Finance Intern

June 2024 – August 2024

- Spearheaded a project driving efficiency and transparency in headcount tracking and utilization by designing a more efficient process and creating a PowerBi dashboard to be shared between finance and airport administration
- Responsible for supporting the domestic airport business unit by conducting monthly and quarterly close responsibilities such as forecast and budget variance analysis, revenue reclassifications, bank reconciliations, and other ad-hoc projects

Texas A&M Department of Economics

College Station, Texas

Teachers Assistant, Principles of Economics

August 2023 – Present

- Provide comprehensive support for professor and other TAs including holding office hours, answering questions on class forums, tutoring, and proctoring all in-person tests to guide over 1,000 students toward course success
- Communicate with other TAs to strategize effective ways to support students and distribute responsibilities, as well as communicate with students to answer questions and keep up to date with information

Texas A&M Athletics College Station, Texas

Academic Tutor and Exam Review Coordinator

August 2022 – Present

- Tutor, mentor, and write daily progress reports detailing individual progress and improvements for each student; facilitate a positive and productive learning environment for student athletes to improve academic performance
- Organize and facilitate student athletes' comprehensive reviews, at the request of supervisors, resulting in significant score improvements compared to non-participating peers; awarded March 2023 Tutor of the Month and most requested tutor

AMN Healthcare Dallas, Texas

Financial Analyst Intern

June 2023 – December 2023

- Conducted financial analysis using Excel to produce month-end financials across multiple business segments for a publicly traded company, collaborating with cross-functional teams to prepare and present detailed financial reports
- Utilized Hyperion to understand and analyze key metrics, supporting various teams across business segments, ensuring accurate and timely information for stakeholders, and supporting strategic planning and resource allocation

LEADERSHIP & INVOLVEMENT

Aggie Men's AllianceCollege Station, TexasService Committee LeaderJanuary 2023 – Present

Planned, coordinated, and executed multiple philanthropic and community service events to benefit Bryan-College Station, and promote men's mental health by creating ideas, operations planning, and conducting community outreach

The Big Event College Station, Texas

Staff Assistant

October 2022 – March 2023

 Contacted community members about participation, performed job checks at dozens of homes, and conducted risk assessments to determine whether individual jobs could safely be carried out

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Advanced Excel, Python, Tableau, Ad-hoc Analysis, Data Analysis

Certifications & Training: CFA Investment Foundations, Wall Street Prep Excel and PowerPoint

Activities: Aggie Men's Alliance, Texas A&M Athletics, The Big Event, Intramural Football, Intramural Softball Interests: College Football, Golf, Fitness, Dallas Cowboys, Podcasts, Nutrition, Traveling, Marathons, Pickleball

Adarsh M. Patel

(737) 444-3800 • Austin, TX • adarshp2001@yahoo.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2025 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Computer Science, Minors in Cybersecurity and Statistics May 2024 Cumulative GPA: 3.65/4.00 College of Engineering

PROFESSIONAL EXPERIENCE

Capital One McLean, Virginia

Business Analyst Intern June 2024 – August 2024

Levereged SQL to query datasets with millions of datapoints to execute an analysis plan on 3 different credit policies

Created data visualizations using Excel and presented with PowerPoint to communicate insight drawn from analysis which was then used to create a credit underwriting policy that impacts the main line of business

The Home Depot Atlanta, Georgia

Software Engineer Intern – Customer Loyalty Team

May 2023 – August 2023

Performed full stack development using ANT Design and Graphql to enhance the experience of a customer-facing platform

Optimized the data collection process and visualization by tailoring it to customer usage metrics; enabling the analytics team to effortlessly assess the revamped platform's impact on customer engagement

Software Engineer Intern – Supply Chain Team

May 2022 – August 2022

Implemented a UI using React to add new and update existing connections between distribution centers in the supply chain network allowing the business team to directly make changes to the supply chain instead of relying on the backend team

Utilized Kotlin to integrate PostgreSQL and Google BigQuery DB to display supply chain data enabling the business team to make better informed decisions regarding any changes to the supply chain

Texas A&M University Department of Computer Science

College Station, Texas

Peer Teaching Assistant, Program Design and Concepts

August 2021 — December 2022

Assisted professor with teaching C++ concepts during lab; held weekly office hours to provide 70+ students per semester with additional help to leverage understanding and promote success

Nokia Software Austin, Texas

Enablement Engineer – Technical Intern

May 2021 - August 2021

Automated application demo updates using Python and Jenkins to reduce time spent monitoring upgrades by 10 minutes

- Used Django Framework to improve the organization and functionality of B2B application demos before and after code library updates to ensure that the existing demos can seamlessly transition to new library versions
- Managed and transferred helm charts across buckets for product demos using AWS cloud in order to create individualized templates for the sales team to have more autonomy when creating user personas for various B2B sales pitches

LEADERSHIP & INVOLVEMENT

Progressively Reaching Excellence in Professionalism (PREP)

College Station, Texas

April 2021 – *March* 2022

External Director

Service Executive

March 2022 - May 2023

- Oversaw the service, public relations, and finance committees to ensure weekly professional development opportunities were available for 54 freshmen; facilitated contact between the two PR executives and PREP's custom merchandise vendor
- Created and maintained the organization's \$50K budget across 6 different committees by working with the TAMU Student Organization Finance department; managed the organization's e-Commerce through Flywire
- Maintained the organizations website to ensure members' access to organizations forms and calendar

- Planned a car wash fundraiser generating \$200+ which was used to buy Christmas gifts supporting the Angel Tree charity
- Facilitated weekly park clean-ups with 10 members of PREP for the Keep Brazos Beautiful project in Bryan-College Station

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Java, Python, C++, Javascript, React, Nodejs, SQL, Graphql, Linux, AWS

Certifications & Training: Wall Street Prep Excel and Powerpoint, CFA Investment Foundations

Activities: Aggie Coding Club, TAMU Howdyhack, PREP

Interests: Playing Soccer and Basketball, Boston Celtics, New York Giants, Playing Piano, Marimba, And Drums

Cole Phelan

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Economics

May 2024

College of Arts & Sciences

Cumulative GPA: 3.59/4.00

PROFESSIONAL EXPERIENCE

Ernst & Young Houston, Texas

Transfer Pricing Intern

June 2024 – August 2024

- Analyzed energy companies' financial statements and tax data to identify tax-saving opportunities and optimize tax strategies, developing detailed tax models and resulting in significant client savings of over \$300 million
- Participated in client meetings and presentations, significantly enhancing communication skills and deepening understanding
 of client-specific needs within the energy industry, leading to more tailored and effective tax solutions
- Collaborated with cross-functional teams to support tax planning initiatives for clients in the oil and gas sector, showcasing teamwork and ability to work collaboratively with internal partners, enhancing overall project outcomes

Charles Schwab ~ Concenture Houston, Texas

Asset Management Intern

May 2023 – August 2023

- Honed professional competencies, including facilitation, presentation, and technical skills, by engaging in 8 case study exercises, discussions with industry professionals, and final project presentations to management
- Gained comprehensive insights into the financial services industry, strategies, and corporate culture, identifying over 3 key differentiators of company's success such as a client-centric approach, sustainable practices, and effective risk management
- Performed client onboarding for 15 clients executing relationship management tasks, and quality client experience support, enhancing loyalty and satisfaction by assisting senior advisors in client portfolio responsibilities
- Met with senior advisors to gain extensive knowledge in financial products and trading techniques, equities, mutual funds, options, ETFs, and trading platforms, and expanded understanding of investment strategies and portfolio management

H-E-B Tomball, Texas

Cross Functional Specialist

May 2022 – August 2022

- Demonstrated versatility by managing and contributing to 5 departments in packaging, stocking, parking lot maintenance, production, and customer service duties
- Provided exceptional customer service to over 25 customers per week to ensure a positive shopping experience for HEB customers, addressing inquiries, resolving issues, and offering assistance, maintaining HEB's high standards

LEADERSHIP & INVOLVEMENT

Alpha Tau Omega Fraternity

January 2022 – November 2023

College Station, Texas

Philanthropy Committee

- Spearheaded sponsorship acquisition efforts for the annual Tender with Taus event, securing 6 valuable sponsorships including free food and \$1,000 in donations from local businesses and organizations for the philanthropic initiative; demonstrated strong negotiation and communication skills building multiple mutually beneficial partnerships with sponsors
- Played a major role in organizing an eating contest for a local charity by promoting the event, coordinating volunteers and overseeing logistics that attracted over 300 attendees and raising \$5,000 for Brazos Valley Food Bank

Interfraternity Council Chair

August 2021 — December 2022

- Advocated for the members of the fraternity's concerns within the IFC community, serving as a representative and fostering effective communication between the IFC general body and fraternity
- Collaborated with campus administration to develop and implement initiatives such as safety workshops, training, and community service projects aimed at enhancing the overall safety and positive reputation of Greek life on campus, leading to a more concordant relationship with the university

SKILLS, ACTIVITIES & INTERESTS

Certifications & Training: Wall Street Prep Excel & PowerPoint, CFA Investment Foundations

Activities: Bible Study, The Big Event Volunteer, Intramural Softball, Alpha Tau Omega Fraternity

Interests: Nutrition, Weightlifting, Golf, Houston Astros, Wake Surfing, College Football and Baseball, Classic Rock Music

Jack Pilibosian

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Mechanical Engineering

May 2024

College of Engineering

Cumulative GPA: 3.80/4.00

PROFESSIONAL EXPERIENCE

Ryan Houston, Texas

Severence Tax Intern

June 2024 – August 2024

- Utilized expertise in severance tax exemptions to optimize financial strategies and compliance efforts for horizontal wells in Louisiana and filed tax amendments resulting in a \$48 million refund
- Automated data collection processes and saved 2-3 labor hours per project by building Alteryx workflows capable of reading necessary data off of client received PDFs

Neste Houston, Texas

Technical Services Intern, Renewable Road Transportation

June 2023 – August 2023

- Developed a cutting-edge greenhouse gas emissions savings calculator using Excel; empowering customers to accurately quantify the substantial environmental benefits associated with the adoption of renewable diesel
- Fine-tuned lubricity additive dosage rates by analyzing data from fuel terminals in a bid for operational excellence, strategically unlocking potential annual savings of \$100K

Northrop Grumman Space Systems

Roy, Utah

Mechanical Engineering Intern, Shock Isolation Systems

May 2022 – July 2022

- Crafted a comprehensive trade assessment, meticulously evaluating and selecting the optimal shock isolation system for mission-critical structures and components; presented to senior management for approval and implementation
- Leveraged advanced modeling techniques in NX to intricately design and conceptualize shock isolating parts to be installed in nuclear housings as a precaution for shock-inducing events

U.S. Capital Advisors Houston, Texas

Intern

June 2020 – July 2020

- Contributed to the investment landscape by actively researching and delivering valuable insights on publicly traded stocks in the energy sector that empowered strategic decision-making for a portfolio manager
- Assisted in the compilation of clients' performance reports including yearly income, expenses, and investment assets with meticulous detail to build a comprehensive understanding of financial strategies

LEADERSHIP & INVOLVEMENT

Phi Gamma Delta

Treasurer

College Station, Texas

May 2022 – May 2023

Managed a \$300K budget per semester by allocating approved funds and tracking chapter collections and line item expenses

• Orchestrated weekly chapter meetings, planned service events, and enforced a code of conduct for 150 members

Camp OTX Bandera, Texas

Camp Counselor

June 2021 – July 2021

• Led cabins of 8 to 10 campers, ranging from ages 8 to 12, by providing coaching in daily sporting activities, ensuring the campers' safety, and providing each with a fun camp experience

• Participated in 'Ozark for All,' a program that extends the joy of camp to underprivileged kids by providing an opportunity to partake in the transformative camp experience at no cost

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Alteryx

Certifications & Trainings: CFA Investment Foundations, Wall Street Prep Excel and PowerPoint

Activities: Intramural Basketball

Interests: Golf, Tennis, Completing Intricate Puzzles, Reading Sci-Fi Books

Sophia Ramos-Paulin

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Biomedical Engineering

May 2024

College of Engineering

Cumulative GPA: 3.65/4.00

Study Abroad: Thessaloniki, Greece - Economic Analysis of Engineering Projects

PROFESSIONAL EXPERIENCE

Ryan, LLC Houston, Texas

Severance Tax Consultant Intern

- Modeled 3 gas processing plant using AspenHysys to strategically determine allowable values of federal royalty returns approximating \$140,000 in client savings and presented findings to senior leadership principals and managers monthly
- Created 10+ new Excel formulas and checks to help determine relationships between client plant statements and what clients reported on federal royalty Office of Natural Resources Revenue government forms
- Reviewed client contracts and 10-Ks to discover key values such as production capacity, fee specifics, gas composition, etc.

Quest Medical Inc.

Allen, Texas

Research & Development Intern

May 2023 – August 2023

• Spearheaded team of 10 to redesign elements of the flagship product lineage, the Myocardial Protection System, and drove

- Spearheaded team of 10 to redesign elements of the flagship product lineage, the Myocardial Protection System, and drove
 design project meetings and reviews, making a material impact on revenue by increasing the value of the product
- Presented 2 project proposals on potential new products encompassing initial market reviews, regulatory assessments, clinical backgrounds, and current state-of-the-art landscapes to senior leadership contributing to new product implementation
- Prepared 10+ technical reports, summaries, and protocols on quality control, transit, burst, pressure, and flow testing, accompanied by quantitative and qualitative analysis via binomial data and threshold assessments based on FDA requirements

INOV8 Orthopedics Houston, Texas

Research Assistant May 2022 – January 2023

- Pioneered research on pelvic tilt and collected valuable anteversion and inclination data from hundreds of subjects during hip arthroplasty surgery; acquired in-depth understanding of innovative technologies in the hip and knee arthroplasty field
- Partnered with and facilitated collaboration amongst representatives from 3 different medical device companies to advance 2 research projects regarding patellar and hip implant placement and movement

LEADERSHIP & INVOLVEMENT

Aggie Investment Club College Station, Texas

Member

January 2024 – Present

Figure of the securities analysis workshops with presentations on finance, investing financial modeling portfolio management

• Engaged in securities analysis workshops with presentations on finance, investing, financial modeling, portfolio management analysis, and current market events; acquired a comprehensive understanding of business acumen, valuation, and finance

Halliburton Global Ambassador

College Station, Texas

May 2024 - August 2024

Ambassador September 2023 – Present

• Advised over 100 rising engineers by hosting weekly office hours to assist in the selection of the optimal abroad program to improve professional, academic, and personal experience

Kappa Kappa Gamma Sorority

College Station, Texas

Philanthropy and Finance Committee Assistant

August 2021 – Present

• Promoted bi-monthly philanthropic events through local profit shares and auctions through social media exposure; individually raised \$1,000+ by leveraging a relationship with a Gold Sponsor to donate toward a biannual philanthropy event

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python 3, SolidWorks, Microsoft PowerPoint, Word, Excel, Minitab Statistical Software, Alteryx, AspenHysys Certifications & Training: Bloomberg Market Concepts, Wall Street Prep Excel & PowerPoint

Activites: National Hispanic Scholar, Aggie Investment Club

Interests: Lacrosse, Horseback Riding, Guitar, Piano, Knitting, Domestic and International Travel

Isabella Short

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EDUCATION

Texas A&M University

College Station, Texas

May 2025

Master of Science in Finance Mays Business School

Cumulative GPA: In Progress

Texas A&M University

College Station, Texas

Bachelor of Science in Aerospace Engineering

May 2024

College of Engineering

Cumulative GPA: 3.63/4.00

Honors: Honors Fellow, Sigma Gamma Tau, Order of Omega

PROFESSIONAL EXPERIENCE

Lockheed Martin Space

Denver, Colorado

Incoming Proposal Analyst Intern

June 2024 – August 2024

Worked every step of proposal process including Basis of Estimate reviews, running pricing, and creating cost volume for various new business efforts totaling nearly \$2 billion, including serving as the lead on 3 separate proposals worth millions
 Guidance, Navigation, and Control Intern

• Built MATLAB interface for flight software to ensure hardware sensors and flight computer correctly receives simulated inputs and correctly telemeters outputs to data aquisiton software; presented deliverable to Space Protection Program

Paragon Energy Solutions

Fort Worth, Texas

May 2022 – August 2022

Mechanical Engineering Intern

- Composed test inspection reports and procedures for calibrating and operating a dynamometer to standardize methods
- Mapped and organized documentation for hundreds of components of newly aquired electrical chiller

LEADERSHIP & INVOLVEMENT

SAE Aero Design Team

College Station, Texas

Regular Class Director

January 2022 – May 2023

- Provided vision and guidance to Business/Executive Sub-Team, handled logistical and administrative tasks, led general officer meetings, wrote Constitution for University files, oversaw finances, led all 3 subteam interviews, selected officer team
- Responsible for securing funding and developing sponsorship relationships; raised historical high of over \$30,000 for the 2023 season allowing 3 competition aircraft to be built to win fourth international title at competition

Treasurer October 2021 – May 2022

 Maintained the ledger and bank accounts for the team, interacted with officers for purchase and budget decisions, collected dues from over 50 team members, corresponded with Student Organization Finance Center

Business Executive Subteam

April 2021 – May 2022

 Performed various management tasks including budgeting, fundraising, logistical analysis, and corporate/sponsor relations, regularly updated team website, primary manager of all social media accounts including Instagram, LinkedIn, and Facebook

Texas A&M Aerospace Human Systems Laboratory

College Station, Texas

Undergraduate Research Assistant

August 2022 – December 2022

 Developed, optimized, verified, and applied new Python code for Range of Motion calculations from digital 3D images captured with the 3dMD photogrammetric full body scanning system; incorporated into research related to quantitively assessing the performance of Extra Vehicular Activity space suit designs

Alpha Omicron Pi, Tau Mu Chapter

College Station, Texas

Director of Finance

September 2023 — December 2023

• Managed and worked with advisors to create \$300,000+ budget generated from 200+ members dues, ensured proper distribution of donation checks up to \$10,000 per philanthropy event; attended Membership Integrity Board meetings

American Institute of Aeronautics and Astronautics

College Station, Texas

Treasurer Liason, Board Member, Local Member

September 2021 - March 2023

• Assisted treasurer with budgeting, purchases, and financial tasks, advised president and treasurer with on-campus financial issues, brainstormed and planned service and professional events and activities related to aerospace industry

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, MATLAB, SolidWorks, GMAT, Blender

Activities: Women in Engineering Ambassador, Bible Study, Head of Nursery at Bergen Park Church, Big Event Job Site Leader **Interests**: Snow Skiing, Hiking, Photography, Traveling, College Football, Dogs, Sunsets

Kiran Singal

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EDUCATION

Texas A&M University

Master of Science in Finance Mays Business School

May 2025 Cumulative GPA: In Progress

College Station, Texas

Texas A&M University

College Station, Texas

May 2024

September 2022 – Present

Bachelor of Science in Mechanical Engineering

May 2024

College of Engineering

Cumulative GPA: 3.73/4.00

PROFESSIONAL EXPERIENCE

Texas Instruments Dallas, Texas

Projects Intern May 2024 – August 2024

- Managed project to replace Motor Control Panels with Variable Frequency Drives on transfer fans in manufacturing facility; reduced speed of the fans to lower noise levels by an average of 8 dB and made fans compliant with OSHA standards
- Coordinated with five different contractors and four system owners, created work permits, scheduled construction using Microsoft Projects, and analyzed post-work measurements for noise compliance and room operating requirements

Facilities Intern

May 2023 – August 2023

- Analyzed, compared, and tested 4 different vibration monitoring sensors to improve TI's predictive maintenance on chillers, boilers, pumps, and fans; eliminating the lack of a real-time solution and third-party contracted vibration checks
- Collaborated with vendors and other TI sites to choose the best sensor solution, set up pilot programs for a few different sensor options, and compared the initial startup costs and yearly subscription costs of each of the sensors

Caterpillar Inc. Peoria, Illinois

Parallel Co-Op

August 2022 – May 2023

- Reviewed and revised 50 existing software test plans to match any new parameters and processes utilized for Software-In-The-Loop testing; many of the test plans were outdated and needed adjustments resulting in critical testing upgrades
- Continued Software-In-The-Loop environment development from 2022 project; increased adeptness of testing skills
 Engineering Intern

 May 2022 August 2022
- Created new testing method using an in-house program for the Hydraulic Mining Shovel software called Software-In-The-Loop that allowed simultaneous, multi-person testing; previously used Hardware-In-The-Loop with only single-person testing
- Assisted team in the set up of a Motor Protection Relay for the Hardware-In-The-Loop environment to test the software's responses to the device for an electric-powered product that protects motors from burnout

LEADERSHIP & INVOLVEMENT

Member

MEEN Girls College Station, Texas

Member August 2021 – Present

- Volunteered during Dog Days of Finals with visiting therapy dogs and facilitated numerous stress-relieving activities with students, including DIY stress balls, to relax and reduce anxiety before final exams
- Guided younger classes of women in Mechanical Engineering on courses, professors, and available external resources

TAMU Legacies College Station, Texas

• Aided in fundraising around \$10,000 to support the REACH project in the College Station/Bryan community

Planned social events for women in the organization as a committee member charged with coordinating dates, locations, themes, decorations, and setup/takedown for all the events

Fish Camp College Station, Texas

Counselor March 2021 – November 2021

- Mentored incoming freshmen to share Texas A&M's core values, resources, and organizations to provide a sense of community before transitioning into freshman year
- Designed a weeklong guide of activities and events to prepare for 100 incoming freshmen attending 2021 Camp Session E

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: SolidWorks, LabView, Lathe, Mill, SQL Server, Microsoft Projects

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Freshmen Leaders Advancing in Service and Honor (FLASH)

Interests: Pilates, Tennis/Pickle Ball, Running 5Ks, Trying new restaurants and Recipes, Reading Fantasy, Painting

Sara Thomas

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EDUCATION

Texas A&M University

Master of Science in Finance Mays Business School College Station, Texas

May 2025

Cumulative GPA: In Progress

Texas A&M University

Bachelor of Science in Economics College of Arts & Sciences College Station, Texas

May 2024 Cumulative GPA: 3.68/4.00

PROFESSIONAL EXPERIENCE

Hahn Agency

Remote

Data Analytics and Predictive Marketing Fellow

June 2023 - Present

- Explore AI's potential to support activities of the Hahn Data Team by investigating innovative solutions through primary and secondary research and developing account prototypes to evaluate of the firm's implementation feasibility
- Assist experienced data analysts with data analysis and visualization, to clean and process data, build Power BI dashboards to analyze client website data, and generate insights from large datasets on surveys, website traffic, and media market data

Undergraduate Research Program

College Station, Texas

Financial Economics Research Assistant

August 2023 — December 2023

- Conducted research on Bitcoin, U.S. Gold, and 10-year Treasury Bond price movements using Yahoo Finance, USA Gold, and St. Louis Federal Reserve data to estimate the beta coefficients and calculate the cumulative average abnormal returns to determine if Bitcoin will replace gold in the future as the gold standard in the U.S. economy
- Analyzed 10 global events and the effect on Bitcoin, U.S. Gold, and the 10-year Treasury Bond prices resulting in the findings that Bitcoin's dependency increased during times of instability, ultimately rebuting the project's hypothesis

LEADERSHIP & INVOLVEMENT

180 Degrees Consulting

College Station, Texas

May 2023 - Present

Executive of Internal Affaris

- Executed two, 14-day long recruitment processes with over 100 applicants by coordinating and scheduling the application process, behavioral and case interviews, applicant scoring, and deliberations resulting in the selection of 28 new members
- Managed organizational communication and scheduling with the executive team weekly to facilitate general meetings and consultant trainings; advanced member culture by planning and budgeting for approximately 20 social events for 50 members
 Consultant

 August 2022 May 2023
- Developed fundraising and outreach strategy to increase revenue and brand awareness for annual fundraising event with a 4-member team for Amber Alert of Brazos Valley; doubling revenue earned to \$10,000 used to aid in finding missing persons
- Created inaugural internship program for the organization by successfully connecting 5 members with local NPO internships using surveys, application creation, team deliberations, and careful coordination between the organization and the NPOs

Houston Rockets Clutch City Dance Team

Houston, Texas

Member

August 2022 – August 2023

- Dedicated countless hours of preparation and practice for 4-day audition by a 10-person judging panel to be selected in the top 9% of audition candidates; commuted 3.5 total hours from College Station up to 5 times a week while maintaining full-time student responsibilities and organizational involvement that required 6-8 hours of commitment per week
- Performed at all 41 home games from October to April, community appearances, NBA tournaments and events both nationally and internationally, and all post season games; received a wage for 8+ hours of practice and performance per week

Aggie Dance Team

Houston, Texas
[uly 2020 – June 2022

Two Year Member

Balanced a 15+ hour part-time job, full course load, and organizational involvement to commit 40+ hours per week, including 5AM practices, to participate in NCAA and SEC Basketball tournaments, and DTU National Dance Championship, all home Football, Men's and Women's Basketball, Baseball, and Volleyball games

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Microsoft Power BI, Adobe Analytics, Predictive Forecasting in Excel, Regression Model Creation

Activities: Health and Fitness, Breakfast Food, Aggie Dance **Interests**: Golfing, College Baseball, John Mayer, Local Coffee

Jacobey Thompson

(832) 899-0211 • Katy, TX • jacobeythompson@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2025 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Industrial Distribution May 2024 College of Engineering Cumulative GPA: 3.32/4.00

PROFESSIONAL EXPERIENCE

Ryan, LLC Houston, Texas

Property Tax Compliance Intern May 2024 - August 2024

Disputed values of over 11,000 business personal property accounts with over 200 counties in Texas using the tax laws

Saved client companies over a million dollars in total appraisal value, leading to massive reduction in tax values

Elliott Electric Supply Cypress, Texas

Operations Intern

May 2023 – August 2023

- Assisted in the operational duties of each department from periods of 1-3 weeks, analyzing, and critiquing the current system set in place
- Presented scope of work, projects, and recommendations to improve operational efficiency 4 of the company's managers what the program taught me and what I would recommend as improvements to the efficiency of the operational level

Pine Cove Camps Tyler, Texas

Summer Counselor May 2021 - August 2023

- Led and managed Bible studies for a family and a group of 5-9 children in an age-appropriate manner 5 days a week, through a biblical curriculum
- Served families throughout the day by completing kitchen duties, entertaining, and caring for children, and developing deep relationships through intentional conversations

LEADERSHIP & INVOLVEMENT

Kappa Sigma Fraternity College Station, Texas

Chaplain Co-Chair

August 2022 — December 2023

Organized and led Bible study for the two newest member classes, using a self-made curriculum derived directly from the New Testament of the Bible

Recruitment Assistant January 2022 – May 2023

- Managed the recruitment process for approximately 350 potential members through direct interviews with potential members, leading social gatherings, and events to encourage conversation and activity.
- Evaluated potential members based on whether the candidate fits the culture of the organization, whether they would represent the organization well, and whether they would be willing to give up their time for the organization.
- Conducted daily meetings to discuss the recruitment process outcomes with the committee

Breakaway Ministries College Station, Texas

Reach Team Volunteer

August 2022 — December 2022

Helped organize a campus-wide bible study by arriving 2 hours early and assisting in the setup of the stage and seating every Tuesday held at Reed Arena for approximately 4,000 students.

Pi Beta Phi Sorority College Station, Texas

August 2022 – Present House Boy

Prepare and serve meals to around 40 sorority members about 3 times a week, clean up the dining room following mealtime, perform all related kitchen and housekeeping duties and provide necessary maintenance around the sorority house as needed

SKILLS, ACTIVITIES & INTERESTS

Language: Conversational Spanish

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Awards: Mueller Endowed Scholar, James S McCaine Memorial Scholar

Activities: The Big Event, Wicked Woods, PAID, Impact Camp, Declaration Church, Sigma Delta Honors Society, Club Swim

Interests: Wake Boarding, Triathlons, Competitive Swimming

Garrett Truelock

(830) 928-1256 • Kerrville, TX • garrett.true@outlook.com

EDUCATION

Texas A&M University

Master of Science in Finance

Mays Business School

College Station, Texas

May 2025

Cumulative GPA: In Progress

College Station, Texas

May 2024

Cumulative GPA: 3.11/4.00

Texas A&M University

Bachelor of Science in Chemical Engineering College of Engineering

PROFESSIONAL EXPERIENCE

ConocoPhillips (COP)

Midland, Texas

May 2024 – August 2024

Production Engineering Intern

- Lead biweekly Delaware Basin production review meetings, reconciling codes and comments for production variance events
- Managed a production software pilot program that used SCADA source systems and utilized cloud-based sharing
- Assisted software engineers to create pilot evaluation tools that monitor app usage and volume comparisons

Facilities Engineering Intern

May 2023 – August 2023

- Performed an in-depth analysis of the cost estimate of a \$2.7M gas facility capacity increase in the Delaware Basin; achieved asset team alignment on a single concept recommendation for a centralized gas delivery system in the western Delaware Basin
- Designed a ~250 MSCFD natural gas capacity expansion for an existing gas delivery facility in the Delaware Basin
- Analyzed commercial agreements based on gathering and processing fees, volume commitments, and forecasted production

Dynamic Research Technologies

Albany, Missouri

Construction Intern

June 2022 – August 2022

- Collaborated with Amish community to construct a storage facility for ammunition parts without using modern power tools
- Performed repairs on factory roof, plumbing, drywall, insulation, and waste management systems to extend life of the facility
- Provided logistical labor by delivering loads of raw ammunition material and finished products across northwest Missouri
- Completed daily ranch tasks of tending to horses and elk, veterinary care, fence repairs, trapping, and land management

All-Plastics Precision Molding

Kerrville, Texas

Engineering Intern

August 2019 – December 2019

- Customized precision plastic molds to meet ± 25 micron tolerances and make processes more efficient by limiting rejections
- Partnered with systems engineers to supervise transportation, maintenance, and production of molds worth over \$200,000
- Contributed to the production of millions of PVC and High/Low density Polyethylene parts for medical applications

LEADERSHIP & INVOLVEMENT

American Institute of Chemical Engineers (AIChE)

College Station, Texas

Member, Freshman Mentor

August 2021 – May 2024

- Mentored freshman AIChE members through ETAM to work to achieve acceptance into Chemical Engineering Department
- Competed in Phillips 66 refinery design competitions based on real data and refinery simulations to limit energy consumption
- Attend meetings and develop relationships with engineering companies to learn about internship and job opportunities

Texas A&M Society of Petroleum Engineers (SPE)

College Station, Texas

Member

August 2021 – May 2024

- Participate in networking events such as the SPE Career Fair, Mock Interview Programs, and SPE Tailgates and attend weekly meetings to develop relationships with oil and gas companies and learn about current events in the industry
- Network with fellow engineers pursuing an energy career through social events such as SPE Alumni BBQ and Sporting Clays

Horizons - Finance Guild

College Station, Texas

Member

November 2021 – November 2022

- Developed an understanding of valuation and M&A processes through educational case studies and industry guest speakers
- Partnered with established investment bankers who provided mentorship and guidance throughout the recruiting process

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Aspen Plus, Python, MATLAB, Construction, Outdoor Projects, Ranch Management, Excel, Word Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Old Army Gentleman's Society, Texas A&M SPE, AIChE, Aggie Investment Club, Horizons

Interests: Bow Hunting, Spear Fishing, Exercising, Boating, Texas A&M Football, Wild Game Cooking, Water Sports, Guitar

Jack McQuaide Wingard

(512) 831-9990 • Round Rock, TX • jackmcwing@yahoo.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Mechanical Engineering

May 2024

College of Engineering

Cumulative GPA: 3.40/4.00

PROFESSIONAL EXPERIENCE

Keller North America Houston, Texas

Field Engineer June 2024 – July 2024

- Evaluated highly-specific bids to contractors ranging from \$100,000-\$10,000,000 via Excel, client meetings, and site visits
- Oversaw onsite engineering for ground improvement at the Tesla Giga Factory in Austin, Texas

Field Engineer Internship

May 2023 – July 2023

Strengthened sediment for the LA-1 road bridge construction through the process of Low Mobility Grouting (LMG) safely

- supporting thousands of daily commuters and generating double, standard Keller gross margins compared to other projects
- Derived trigonometric boundary calculations for drilling operators, accelerated 100's of layout treatment points, and commanded labor to develop a strong sediment for each bent in Port Allen's bridge reconstruction
- Completed progress checks via CAD designs for LMG process, surveyed for correct treatment placement, and created daily reports referencing site accomplishments, operating duties, and weather stoppages which were delivered to Kiewitt supervisors

Texas A&M Student Recreational Center

College Station, Texas

Strength and Conditioning Head Attendant

January 2022 – May 2024

- Ensured safety of patrons and generated enthusiasm for physical fitness through instructions and encouragement in 70,000 square feet of weightroom space accommodating 1,000,000 vistors annually
- Conducted interviews for new employees, managed on-shift duties, and reported shift evaluations for 150 attendants

LEADERSHIP & INVOLVEMENT

ENISE X TAMU Academic Collaboration

St. Eteinne, France

Team Member December 2023

 Collaborated with French students in creating a fully functioning Autonomous/Remote Controlled Operating Light (ARCOL) addressing the electronics and laser-tracking algorithim

Texas A&M University

College Station, Texas

Team Member, Senior Design Project

August 2023 – May 2024

- Investigated, initialized, and streamlined electronic system for an Autonomous/Remote Controlled Operating Light
- Achieved TAMU overall engineering showcase prize, placing 2nd in National SICK challenge, and collaborated with I-Corp member to develop market expertise for product

Course/Club Projects:

Texas A&M University

College Station, Texas

Student, MEEN 225

August 2021 – Decemeber 2021

- Developed schematics for 12 separate mechanical crane truss variations (center, right, and left Boom with counterweight) and analyzed different loads applied
- Identified internal loads for A-10 wings (shear and moments with loads being applied)

Texas A&M University

College Station, Texas

Student, MEEN 210

August 2021 – Decemeber 2021

• Understanding and specifying a wind turbine (components involved, power created within specifications, stresses and strain present, CAD replication)

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Bluebeam, Python, Mat Lab, JAVA, Solidworks, AutoCAD/CAM, Waveform, TPS **Certifications & Training**: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Interests: TAMU Intramurals, Sports, Astronomy, Skiing, Traveling, Watersports

Returning Students

Seeking Full-Time

Kyle Alworth

(580) 504-3010 • Midland, TX • kyle@alworth.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2025 Mays Business School Cumulative GPA: 4.00/4.00

Texas A&M University College Station, Texas

Bachelor of Science in Mechanical Engineering May 2024 Cumulative GPA: 3.54/4.00 College of Engineering

Honors: Craig and Galen Brown Engineering Honors

PROFESSIONAL EXPERIENCE

Chevron Corporation Houston, Texas

Facilities Analyst May 2024 – August 2024

Executed detailed capital budgeting analysis to propose actionable investing strategy to replace critical facility infrastructure, incorporating risk, net-present-value, and expenditure optimization analysis to influence budget allocation

CTC Wells Intern May 2023 – August 2023

Led AI integration initiative for Chevron's CTC Standards Team, enhancing operational efficiency by streamlining data accessibility from 100K+ document items, collaborating with tech platforms: ChatGPT, Goldfire, and internal machine

Horizon Mud Company Midland, Texas

Chief Laboratory Technician, Assistant Mud Engineer

June 2021 – August 2021

Designed and executed comprehensive reports evaluating the performance and potential of current and future products, presenting monthly strategic insights directly to the Chief Operations Officer

LEADERSHIP & INVOLVEMENT

Phi Delta Theta Fraternity College Station, Texas

Head Philanthropy Chair

January 2023 — December 2023

- Handled approximately \$10,000 raised through external organizations and \$22,000 raised via internal fundraisers
- Collaborated with executive leadership and other campus organizations to provide funding for the Live Like Lou Foundation in the form of campuswide fundraising events

January 2022 – December 2023 Treasurer

- Directed allocation of funding to fraternity events by estimating appropriate capital allocation based on previous expenditures
- Coordinated with executive leadership to ensure a budget and enforce financial dues of 150 members by recognizing members that haven't paid and restricting access to fraternity events

Sophomores Advance in Leadership (SAIL)

College Station, Texas

Finance Committee

September 2021 – May 2022

- Executed advertising campaign, assigned member roles and allocated resources for fund raising through committee coordination to fund SAIL's social and service activities for the year
- Served in the Bryan College Station area by organizing local park cleanup, Salvation Army assistance, and profit shares contributing to charitable organizations such as the Child Mind Institute
- Raised nearly \$2,000 through a series of fundraisers, on-campus sports tournament and bake sale, for the Child Mind Institute

El Progresso, Belize Word at Work

Construction Volunteer Lead

April 2017 & April 2018

Managed construction of a church and housing for rural villagers by establishing a rigid timeline of construction and dividing labor among American and Belizean volunteers; construction was executed in cooperation with locals to promote independence and self-reliance

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, Financial Modeling and Reporting, CAD

Certifications & Training: Wall Street Prep Excel and PowerPoint, DCF, LBO, and M&A Modeling; Bloomberg Market Concepts, CFA Investment Foundations

Activities: Delta Sigma Pi Professional Fraternity, American Society of Mechanical Engineers

Interests: Private Piloting, Nutrition, Bodybuilding, Permaculture, City Planning and Design, Snowboarding

Pablo Bayon-Barrera

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EDUCATION

Texas A&M University

College Station, Texas Master of Science in Finance May 2025 Cumulative GPA: In Progress Mays Business School

Texas A&M University College Station, Texas

Bachelor of Science in Civil Engineering May 2024 College of Engineering Cumulative GPA: 3.30/4.00

Honors: National Hispanic Merit Scholar

PROFESSIONAL EXPERIENCE

Kroll Chicago, Illinois

M&A Advisory Summer Analyst

June 2024 – August 2024

- Participated in the sell-side marketing process for middle market transactions (\$50M \$500M) within the diversified industrial, consumer, and technology sectors, focusing on strategically positioning clients to attract prospective buyers
- Supported analysts and associates with comprehensive financial analyses and valuations, utilizing discounted cash flows, Comparable Company Analysis, Leveraged Buyout modeling, and Precedent Transaction Analysis
- Contributed to the preparation and review of Confidential Information Memoranda, pitch book presentations, and detailed reports for client meetings, ensuring accurate documentation to enhance credibility of final deliverables
- Tracked and archived potential buyer engagements using Salesforce and company records, overseeing the progression from NDAs to initial IOIs and final LOIs, to facilitate communication amongst transaction participants through the M&A process Expert Services Intern June 2023 – April 2024
- Collaborated with a team to perform in-depth research and analysis in the valuation of intellectual property assets for highprofile clients (Amazon, Apple, and Realtek) using sophisticated modeling and data-driven market research
- Employed financial modeling and trend analysis to determine patents' value, via market, income, and cost approaches; incorporated data from sources, such as 10-K filings/equivalents, company sales, and performance reports
- Developed keen attention to detail while working on quality control of the expert valuation report and financial exhibits, ensuring accuracy and adherence to industry standards, bolstering the credibility and reputation of the overall report

Baxter & Woodman Consulting Engineers

Houston, Texas

Water Infrastructure & Construction Engineering Intern

May 2022 – August 2022

- Assisted engineers in analyzing project design specs of water infrastructure projects for the cities of Magnolia and Conroe, Texas, ensuring adequate standards; evaluated and studied the design of treatment plants, potable water pipes, and lift stations
- Oversaw construction projects through on-site inspections, quantity calculations, and contractor coordination; performed regular tests and computations to ensure compliance with the City of Houston regulations and standards

LEADERSHIP & INVOLVEMENT

Delta Kappa Epsilon College Station, Texas

President

May 2022 - May 2023

- Managed day-to-day operations, oversaw 6 officers, and led weekly chapter meetings to relay information to 70+ members; ensured goal setting for philanthropy, recruiting, and financial initiatives
- Gained vital insight into people management and how to successfully move people towards a common goal by communicating the benefits of reaching goals and implementing reward systems to incentivize members

 $May\ 2021 - May\ 2022$ Treasurer

- Led budgeting and bookkeeping of a \$150,000+ annual budget by drafting an Excel sheet to track expenditures; successfully budgeted and allocated funds for all semesterly expenditures whilst holding a surplus
- Achieved 40% reduction in chapter housing debt liability, by restructuring previous budgets in an effort to purchase property

SKILLS, ACTIVITIES & INTERESTS

Language: Spanish

Technical Skills: Python Script, Tableau

Certifications & Training: Wall Street Prep Excel and PowerPoint, Financial, and DCF Modeling; Texas Real Estate License Awards: Eagle Scout, George H.W. Bush Award, Medical Bridges Outstanding Service Award, Delta Kappa Epsilon Phi Award Activities: Medical Bridges Non-Profit, Hispanic Scholarship Fund, Delta Kappa Epsilon Fraternity, Victory Sports Non-Profit Interests: Texas Barbecuing, Volunteering, Real Estate, Formula 1, Reading, Weight Lifting, Golf, Piano

Riley Blackburn

(571) 265-0007 • Fairfax, VA • riley.a.blackburn@gmail.com

EDUCATION

Texas A&M University

College of Engineering, Mays Business School

Bachelor of Science in Industrial & Systems Engineering

Master of Science in Finance

College Station, Texas

May 2025 Cumulative GPA: 3.11/4.00

Cumulative GPA: In Progress

PROFESSIONAL EXPERIENCE

Ryan, LLC Severance Tax Consultant Houston, Texas

June 2024 – August 2024

- Created a PowerBI application that visualized individual clients' monthly changes resulting in quicker trend and anomaly detection resulting in adoption across other teams; application uses 230,000 individual records and is updated monthly
- Performed analysis with client data to determine a prospective tax rate to claim for the following year, extracted multiple complex datasets from client's ERP system and used machine analysis to ensure data validity and accuracy saving \$300,000
- Created Excel VBA automations to quickly format, cut, and filter complex spreadsheets to increase efficiency resulting in adoption by other team members
- Introduced and taught team how to use new automation software cutting down redundant tasks such as keying in PDFs, merging and arranging files, running multiple programs concurrently

Hiller Measurement Inc.

Dripping Springs, Texas

Financial and Manufacturing Improvement Intern, Remote Consultant

May 2023 - August 2023, August 2023 - Present

- Collaborated with COO to overhaul the production planning SOP, performed hundreds of efficiency analyses to diagnose and rectify faults in manufacturing related to purchasing; designed new SOP using a Lean Six Sigma framework
- Created program to extract time study data from ERP software and perform linear interpolation to highlight inefficiencies in the manufacturing chain, resulting in changes that improved the design to ship timeline by 15%
- Cooperated with executive staff on PowerBI and Excel automation projects; used SharePoint to streamline sales collaboration culminating in \$1.5M in contracts signed after changes were implemented

Freelance Data Analyst and Excel Consultant

College Station, Texas

Personal Position

June 2023 – Present

- Partnered with over 40 clients throughout the USA, creating and refining data analytics tools, providing advanced computation via programming and data visualization to bolster data driven decision making capabilities
- Leveraging STEM derived mathematics and statistics to shape complex datasets into insightful conclusions, using Excel to create streamlined models that empower data efficiency, reliability, and productivity

LEADERSHIP & INVOLVEMENT

Corps of Cadets

College Station, Texas

Public Relations Officer, Finance Officer

August 2022 – Present

- Carried out the planning and coordination of the venue, catering, and activities for organization events and banquets
- Maintained and managed the organization's financial account by ensuring deposits and withdrawals are ethical and accurate; monitored, assessed and reported account balances and recommend usage leading to a \$2K excess of annual financial goal

Parsons Mounted Cavalry

College Station, Texas

Logistics Officer

August 2022 – Present

• Oversee tasks related to training and veterinary care for a herd of 70 donated and rescue horses; plan rides and safety logistics for events where attendance exceeds 60,000 people

The Big Event

Volunteer Coordinator

College Station, Texas

April 2021 — April 2022

Planned group participation and organized registration, resulting in over 40 volunteers with a 100% registration rate

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, Microsoft Office, VBA, Alteryx, PowerBI, Database Analytics

Certifications & Training: Hollingsworth Leadership Center, Stanford Machine Learning Foundations, CFA Investment Foundations, Wall Street Prep Excel and PowerPoint

Activities: Aggie Investment Club, Golf, Lacrosse, Car Restoration, Computer Building, Horseback Riding, Guitar, Harmonica **Interests**: Travel, Psychology, Auto Sports, Space Travel, Entrepreneurship, Environmentalism, Lifestyle Management

Weston Bohne

(210) 508-9124 • San Antonio, TX • dwestonb@me.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2025 Mays Business School Cumulative GPA: 4.00/4.00

Texas A&M University College Station, Texas

Bachelor of Science in Electronic Systems Engineering Technology May 2024 Cumulative GPA: 3.97/4.00 College of Engineering

PROFESSIONAL EXPERIENCE

Dell Technologies Austin, Texas

Global Operations Finance Intern June 2024 – August 2024

- Documented current process to generate orders, shipments, and backlog forecasts for quarterly earnings outlooks
- Facilitated 30+ meetings with stakeholders across 8 teams and 7 countries to identify inefficiencies and propose solutions
- Implemented automated submission system to reduce late data inputs, delays, and manual aggregation of data, while increasing stakeholder alignment and transparency to ensure greater accuracy and accountability

University of Texas/Texas A&M Investment Management Company (UTIMCO)

Austin, Texas

Investment Summer Analyst

May 2023 – August 2023

- Built financial models and comparison company valuations to develop investment thesis for \$50 million private equity deal
- Conducted 15+ interviews with members of the investment committee and the CIO to define approval framework for new \$750 million Innovation Portfolio, improving investment approval success rate
- Designed materials explaining mission and impact of UTIMCO for circulation to ~1000 external investment managers
- Presented monthly performance update of the \$69 billion endowment to entire firm of 150+ people

Zachry Construction Corporation

San Antonio, Texas

Chief Construction Technology Intern

May 2022 - August 2022

- Led Zachry Career Exploration Program for 9 high school interns by facilitating site visits, demonstrating safe Unmanned Aerial System operations, monitoring team progress, and mentoring on college opportunities
- Modeled existing 3D-mapping workflow and reengineered process to reduce delays, while providing greater accuracy
- Presented enhanced workflow to Construction Progress Coalition (CPC) for peer revision and industry adoption

Construction Technology Intern May 2021 – August 2021

Developed workflow to bring 3D models into preferred software suite, reducing man hours from 25+ hours to ~4 hours

Earned remote pilot license and conducted 12 UAS (drone) flights for progress and inventory tracking

Career Exploration Intern

June 2020 – August 2020

- Created 8 progress report videos for active projects, reducing frequency of in-person site visits by project controls team
- Tested 4 multi-user virtual reality platforms and recommended 1 for use in design meetings between shareholders

LEADERSHIP & INVOLVEMENT

Texas A&M University Master's of Science in Finance Program

College Station, Texas

May 2024 – Present

- Taught seminars, organized networking events, and graded assignments, essays, and projects for 200+ students
- Served as main point of contact between students and administration, ensuring students met all program requirements

Horizons Consulting Guild

Graduate Teaching Assistant

College Station, Texas

Member

February 2023 – Present

Selected as one of 21 undergraduates for intensive management consulting preparation program

FEST: Freshman Leadership Organization for STEM Majors

College Station, Texas

Freshman Mentor, Professional Development Committee Member

August 2020 – May 2022

- Hosted social activities to recruit 500 applicants and served as resource to freshmen members as they transitioned to college
- Organized events and monthly speakers to prepare members for career fairs, interviews, and networking activities

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: S&P Capital IQ, Bloomberg, Java, Python, C, Assembly Language, Multisim, MATLAB Certifications & Training: Lean Six Sigma Yellow Belt, Wall Street Prep Excel and PowerPoint, UAS Remote Pilot License Interests: Scuba Diving, Alpine Skiing, Home Automation, Mixology, 3D Art and Sculpture Design

Nathan Cinocca

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Electrical Engineering

May 2024

College of Engineering

Cumulative GPA: 3.79/4.00

PROFESSIONAL EXPERIENCE

Midcontinent Independent System Operator

Carmel, Indiana

Adequacy Intern

May 2024 – August 2024

- Performed calculations of coincident peak loads across 10 MISO zones to enhance market participant reliability analysis
- Collaborated with a team of three to investigate and resolve significant discrepancies in generation data within the loss of load expectation model across successive years
- Managed relations with over 25 market participants to fix 150+ inconsistencies between MISO databases

Midcontinent Independent System Operator

Eagan, Minnesota

Expansion Planning Intern

May 2023 – August 2023

- Created a Python script to fix incompatible bus voltage angles that prevent power flow solutions in PSSE models; saves 5-10 minutes for each incompatible bus voltage angle
- Developed a Python script to obtain transmission lines from the MISO grid above 230kV and 50 miles in length; calculated safe loading limits of these lines to determine more accurate power flow limitations
- Evaluated how the creation of a new substation affects MISO's grid and presented the results to 30-40 stakeholders
- Mitigated thermal and voltage violations created from N-1 contingencies in the MISO region by analyzing power flow, taking transmission lines in/out of service, and increasing/decreasing switch shunt capacitors

Kumon Math and Reading Center

Tulsa, Oklahoma

Center Assistant Septe

September 2019 – August 2020

- Evaluated and corrected up to 1000 student errors in both math and reading homework assignments daily
- Instructed dozens of students how to apply mathematical formulas from geometry to calculus through demonstration and conceptual walkthroughs

LEADERSHIP & INVOLVEMENT

Senior Capstone Design College Station, Texas

Project Team Leader

August 2023 – May 2024

- Managed a team of two to research, design, and create a half-duplex acoustic, ultrasonic radio
- Designed, validated, and tested a microphone amplifier, 50 kHz centered frequency modulator, and high gain power amplifier
- Implemented the designs on individual PCBs for testing, and a PCB with all circuits for the transmitter side of the radio

Aggies Invent: Vet Medicine

College Station, Texas

Second Place Team Winner

January 2021 – February 2021

- Designed an automatic cat feeder (Furry Feeder) to combat cat obesity with a team of 6 over 48 hours by researching methods to address cat feeding times, nutrition, storage, and security
- Presented Furry Feeder to a team of judges scoring the invention on innovativeness, practicality, and effectiveness; achieved second place and \$125 prize

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, Excel, PowerPoint, PSSE, TARA, C++, Altium Designer, Cadence, Circuit Layout Design, Multisim, LT Spice, Soldering,

Activities: Aggies Invent, STEM to Stock Guild, Intramurals, IEEE, The Big Event

Interests: Weight Training, Volleyball, Intramurals, Fantasy and Science Fiction Novels, Baseball, Basketball, Music, Anime/Manga, Guitar

Jackson Conant

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EDUCATION

Texas A&M University

College of Engineering, Mays Business School

Bachelor of Science in Industrial & Systems Engineering

Master of Science in Finance

College Station, Texas

May 2025

Cumulative GPA: 3.37/4.00

Cumulative GPA: In Progress

PROFESSIONAL EXPERIENCE

Texas Instruments Dallas, Texas

High Voltage Power Finance Intern

May 2024 - August 2024

- Developed What-If Profit and Loss model in Excel to allow finance managers and business units to test their current forecasts and long-term assumptions
- Created and presented to upper management an input template for a return-on-investment model of the HVP product lines
- Tested 6 internal controls for financial reporting to help Texas Instruments remain in compliance with Sarbanes-Oxley

Replenishment Planning Intern

May 2023 – August 2023

- Conducted biweekly analysis of start plan changes by business unit to identify trends that could be systematically addressed
- Proposed integration of customer escalations data into start plan algorithms to create more accurate start plans
- Automated a change request template used by multiple teams through replacement of hard-coded Excel formulas with dynamic VBA code running in the background that pulls data from a refreshable query
- Developed a strategy walkthrough of yes/no questions using VBA code that eliminated a biweekly, hour-long meeting for 8 team members adding to a more efficient workflow
- Identified 95 high-performing and 84 low-performing customer service agents through use of performance data and updated agent instruction manuals based on performance gaps and presented findings to customer operations management

Cox Manufacturing San Antonio, Texas

Quality Engineering Intern

May 2021 – August 2021

- Wrote vision system programs used for part measurement and led overhaul of outdated programs for over a dozen parts with historical contracts to ensure high quality part manufacturing and retain respective contracts
- Conducted a bar-consumption study in tandem with process engineering team; resulted in report identifying bar waste of
 specific machines for all departments prompting discussions on waste reduction solutions
- Spearheaded intern feedback program, analyzing all projects and duties completed during time at firm and relaying possible changes and improvements for future interns to CEO for consideration and implementation

LEADERSHIP & INVOLVEMENT

Texas A&M Master of Science in Finance Program

Corporate Guild Leader

College Station, Texas

May 2024 - Present

Collaborate with other guild leaders to craft professional development curriculum and social events for members as well as foster networking with current and former students

Freshmen Leaders in Christ

College Station, Texas

On-Campus Committee Member and Staffer

September 2020 – May 2022

- Conducted community outreach to international students on the Texas A&M campus by holding virtual lunches to foster relationships and create community with among the students
- Led recruitment of performers for All-FLO Benefit Concert with leadership partner, procuring \$500 of funding for scholarships to Fish Camp and Impact Retreat
- Co-staffed the Service and Outreach committee, overseeing all regularly occurring service events for organization, including food drives, Angel Tree, prayer walks, and The Bridge Ministries
- Orchestrated all inter-organization events, such as the Spring Formal and FLO-bowl team, to promote camaraderie and advertise the mission of the organization to prospective members through social media

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Visual Basic for Applications, Python, MS Office

Certifications & Trainings: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Declaration Church Small Group Leader, TAMU-FMO Student Worker, Big Event Site Leader

Interests: Economic Policy, College Football, American History, Crosswords, Crime Movies/TV Shows, Trivia

Marcus Dobson

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: 4.00/4.00

Texas A&M University College Station, Texas

Bachelor of Science in Electrical Engineering, Minors in Math and Computer Science

May 2024

College of Engineering

Cumulative GPA: 3.96/4.00

Honors: Craig and Galen Brown Engineering Honors

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PROFESSIONAL EXPERIENCE

Big Data Energy Houston, Texas

Analyst Intern

June 2024 – August 2024

- Developed automated natural gas dashboard for pipeline transportation using Amazon Web Services Tools with Python, PostgreSQL, and generative Artificial Intelligience to improve Electric-Gas coordination and presented to system operators
- Created automatic web crawling and scraping tool in conjunction with Amazon Bedrock and Q to create a generative AI chatbot for assistance with navigating and understanding legal documents to streamline member understanding

The Coca-Cola Company Atlanta, Georgia

Project Manager for Strategic Supply Chain Intern

June 2023 – August 2023

- Created integrated project plan for starting up co-manufacturer production plant by functional workstreams using cross-functional updates, sourcing previous start ups, and communicating to functional leads resulting in 1500+ unique tasks
- Developed and implemented automated expense tracking sheet of raw materials used by co-manufacturer for future negoatiations and taxes by creating a VBA script utilizing both Excel and SAP Database

Precision Drilling Houston, Texas

Asset Management Intern

June 2022 – August 2022

- Analyzed and managed over 1.5 million data points for various assets to identify improvements within current maintenance plan and modify depreciation lifecycle; design and run experiments to perform due diligence on supplier's claims
- Inspected and compared various suppliers to find the most efficient equipment based upon costs and lifecycle, presenting findings to global asset integrity management, located a supplier with 300% lifecycle cost improvement

Student Engineering Council

Team Leader, RADAI

College Station, Texas

May 2021 – August 2021

• Researched medical solutions to detect lung diseases; designed AI capable of 97% accuracy in identification of condition over 100,000 scans and presented tool to panel of experts with current market data resulting in an invitation to product incubator

LEADERSHIP & INVOLVEMENT

TASK Consulting College Station, Texas

Member

August 2022 – May 2023

• Coordinate with local business owner to investigate operations and improve customer experience and product lineup via competitor analysis and analytical surveys to create formalized solutions for improved customer satisfaction and margins

NSF I Corps I Site College Station, Texas

Team Lead March 2021 – May 2021

• Collaborated with team members and experts to develop prototype preventing high pressure areas attributed to bedsores; facilitated effective communication to gain discovery of customer priorities resulting in \$3000 grant

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, C++, On Shape, Java

Certifications & Trainings: NSF I Corps Grant, Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Braskem Trash Bash, Big Event

Interests: Board Games, College Football, International Foods, Personal Projects

Mark Finke

(936) 870-6520 • Navasota, TX • Westonfinke32@gmail.com

EDUCATION

Texas A&M University College Station, Texas

College of Engineering; Mays Business School

May 2025

Bachelor of Science in Industrial and Systems Engineering

Master of Science in Finance

Cumulative GPA: 3.88/4.00

Cumulative GPA: 3.47/4.00

PROFESSIONAL EXPERIENCE

Texas Instruments Dallas, Texas

Industrial Engineering Intern

May 2024 - August 2024

College Station, Texas

- Created a dynamic cost analysis Spotfire dashboard for the DMOS6 fab that would allow management to determine monthly spending on pilot wafers, resulting in findings of spending over 100k more each month than planned
- Conducted a time study and a PPH analysis for the Thinfilm OSG Dep toolset allowing vision into how toolset cleans were impacting fab capacity, leading to implementations of a brand new trackworks clean state
- Developed a pace/execution report for DMOS6 that allows manufacturing engineers and leadership to determine how the fab is running in real-time at a toolset level, allowing for management to take immediate action when a problem arises

Reynolds & Reynolds

Laser Printers Hardware Technician

September 2023 – Present

- Diagnose and strategically find a solution to inoperable printers, such as testing and replacing motherboards, fixing multifeeding, and intricately cleaning the printer with a high level of detail
- Ensure that all printers sent by customers are assigned to an employee, along with maintaining detailed documentation on all tasks to ensure clarity among coworkers

Texas Instruments Dallas, Texas

OEM Account Pricing Intern

May 2023 – August 2023

- Collaborated with the worldwide pricing teams to address issues with current auto-quoting rules and proposed to increase the dollar threshold for a rule from 5k to 20k; resulted in a 68% decrease in manual quoting for pricing specialist
- Created a data-driven analysis to examine the differences in pricing strategies between regions to assist in implementing future auto-quoting rules for API enabled direct customers specific to each region to combat market competitiveness
- Developed a Spotfire dashboard for the EP Processors team to analyze and predict weekly customer demand and provide quantitative proof for the increase or decrease in demand when analyzed by senior management

LEADERSHIP & INVOLVEMENT

Alpha Pi Mu College Station, Texas

Treasurer

November 2022 – January 2024

- Collaborated with Student Organization Finance Center and Student Organization Leadership & Development departments to relate information via Check Request, Cash Advance, Credit Card Payment Request, and Transfer Request forms
- United with the Website Director to create eStore products and maintain orders as well as coordinating financial details with organization advisors to keep a record of budget and expenses

TAMU SPIES College Station, Texas

Service Leader

September 2021 – May 2022

• Identified service events in local area that promoted sustainability of small-water ecosystems, including: creek cleanup, Adopt-a-Park, and local business support; resulted in eight events to spread awareness of sustainability efforts

Texas A&M Big Event College Station, Texas

Service Volunteer March 2021 – March 2022

Cleaned and landscaped the yard of a College Station resident in need of services, resulting in a more presentable yard and a pleased resident while promoting the values of the Big Event mission of service

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, Excel VBA, SAT, PL/SQL, Vendavo, PRIME, Tibco Spotfire

Certifications & Training: WallStreet Prep Excel & PowerPoint, CFA Investment Foundations

Activities: Alpha Pi Mu Honor Society, Church Kids Counselor, Trash Pickup, Community Yardwork, Intramural Sports

Interests: Golf, Baseball, Duck and Deer Hunting, Pickleball, and Competitive Cornhole

Cristobal Flores Daccarett

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EDUCATION

Texas A&M University College Station, Texas

College of Engineering; Mays Business School

Bachelor of Science in Industrial & Systems Engineering

Cumulative GPA: 3.32/4.00

Master of Science in Finance

Cumulative GPA: 4.00/4.00

May 2025

PROFESSIONAL EXPERIENCE

J.P. Morgan Houston, Texas

Global Private Bank LatAm Summer Analyst

June 2024 – August 2024

- Assisted in managing the assets of high-net-worth families in Mexico, each with portfolios exceeding \$25 million, contributing to the strategic growth and preservation of their wealth.
- Conducted in-depth research and analysis on financial products, creating comprehensive pitches to support investment decisions and portfolio optimization
- Played a key role in constructing diversified portfolios, balancing growth opportunities with risk management to align with clients' financial goals to deliver exceptional services

Southwestern Advantage Nashville, Tennessee

Sales Leader August 2022– August 2023

- Conducted prospecting, recruiting, interviewing, and selecting students for a rigorous summer direct sales program
- Planned and orchestrated weekly leadership and training meetings for 8-10 current and new members of the sales team
 Educational Salesman

 May 2022— August 2
- Sold educational resources through door-to-door sales to provide students an advantage in the classroom
- Prospected and approached 3,242 families from various socioeconomic backgrounds and presented products to 1,620 families, 252 personal clients, and performed excellent customer service with all clients
- Executed all aspects of business operations such as scheduling, presentation, sales, ordering, inventory, accounting, and delivery of the product by working over 80+ hours per week for over 9 weeks

The Dinerstein Companies Leasing Agent, Community Assistant

College Station, Texas

October 2022 - May 2022

- Performed luxury high-rise tours and maintained professional relationships through prospective tenant follow-ups
- Verified digital lease files are accurate, complete, and organized in accordance with company policy
- Aided in managing all aspects of maintaining the 816-bed space complex to its high standards

UBS McAllen, Texas

Wealth Management Shadow Intern

December 2021 – January 2022

• Shadowed UBS financial advisor and assisted in managing a \$250,000,000 wallet of primarily Latin American investors and adjusted risk; developed financial investment strategies for stocks, bonds, and structured notes

Dip It by Pilar Mission, Texas

Industrial Engineering Intern

June 2021 – August 2021

- Evaluated current costs of plant operations and proposed potential savings by transitioning to automated manufacturing processes, while prioritizing product quality
- Acquired knowledge of production and cost-efficient processes to incorporate into projects focused on profitability

LEADERSHIP & INVOLVEMENT

Goldman Sachs Emerging Leadership Series

New York City, New York

Investment Banking Building Blocks Track

May 2022 – January 2023

• Participated in a two-part competitive immersive educational program under the mentorship of Goldman Sachs Investment Banking division where we gained career coaching, skill training, and network with industry professionals

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: VBA, Python

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Intramural Soccer, Bitcoin Conference, HSF Entrepreneurship Summit, MSF Student Society Service Leader **Interests**: Golf, Soccer, Traveling Internationally, Skiing, Fantasy Football, Competitive Marathon Runner, Crypto Mining

Trevor Gard

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: 4.00/4.00

Texas A&M University College Station, Texas

Bachelor of Science in Mechanical Engineering

May 2024

College of Engineering

Cumulative GPA: 4.00/4.00

PROFESSIONAL EXPERIENCE

Bain & Company Houston, Texas

Associate Consultant Intern June 2024 – August 2024

- Collaborated with case team of 10 to support client's executive leadership team in strategic redefinition of operating model, culture, and management systems; team functioned as case management office, coordinating efforts for 6 Bain teams globally
- Arranged and executed 10+ expert calls in a 2-week sprint, collecting external perspectives and developing inventory management best practices; part of the client's working capital optimization initiative, driving expected \$250M+ of value
- Benchmarked client's working capital data against industry competitors, identifying key areas for process improvement

University of Texas/Texas A&M Investment Management Company (UTIMCO)

January 2024 – May 2024

Austin, Texas

Real Return Intern (Virtual)

- Created and implemented 5 new internal dashboards using MSCI software, equipping Real Return team with tools for private equity manager evaluation, peer-performance benchmarking, and allocation analysis of the ~\$10B portfolio

May 2023 – August 2023

- Conducted 15+ industry research calls with other global buy-side funds to analyze current real return (real estate, infrastructure, and natural resources) private equity strategies and synthesize insights for presentation to company leadership
- Investigated deployment of AI technology within UTIMCO's operations; recommended next steps for safe implementation

B.L. Harbert International LLC

Birmingham, Alabama

Mechanical Engineering Intern

May 2022 – August 2022

• Estimated construction costs of \$1M+ mechanical utility systems to be built in 4 United States Embassies worldwide based on pricing data from recent projects, market pricing trends, and analyst expectations

LEADERSHIP & INVOLVEMENT

MS Finance Program College Station, Texas

Head Consulting Guild Leader

May 2024 - Present

- Develop content to mobilize students for consulting careers, aiding preparation for technical interviews, and network building
- Prepare and present bi-weekly instructional meeting materials to 50+ MS Finance students interested in pursuing consulting

Horizons Consulting Guild

College Station, Texas

Guild Leader

August 2023 – Present

• Coordinate case study preparation, networking events, and personal development opportunities for consulting guild members; developed and grew relationships within Horizons network for continued program success

Student Engineers' Council at Texas A&M University

College Station, Texas

Legislation Committee Member

February 2022 – May 2024

• Analyzed survey responses from the 20,000+ students within the College of Engineering; presented findings to school administration and faculty for improvement of health services, instruction practices, and student inclusion

Career Fair Company Showcase Coordinator

March 2022 – *September* 2022

• Organized company presentations with recruiters during the SEC Career Fair, the largest student-led career fair in the United States, supporting 10,000+ students' recruiting efforts for internship and full-time opportunities

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Wall Street Prep Excel & PowerPoint, Microsoft Office, Think-Cell, Python, Bloomberg, Matlab, Solidworks **Activities:** MSF Consulting Guild Leader, STEM to Stocks Guild, Engineering Community of Scholars, Intramural Sports **Interests:** Formula 1, College and Professional Sports, Sports Analytics, Poker, Hiking, Skiing, Investing

Erin Gehle

(817) 235-1290 • Watauga, TX • egehle07@gmail.com

EDUCATION

Texas A&M University

College Station, Texas May 2025

Master of Science in Finance Mays Business School

Cumulative GPA: In Progress

Texas A&M University Bachelor of Science in Electrical Engineering, Minor in Mathematics College Station, Texas May 2024

College of Engineering

Cumulative GPA: 3.92/4.00

Honors: Summa Cum Laude, Engineering Honors, Honors Fellow, Undergraduate Research Scholar

CFA Level 1 Passed (May 2024)

PROFESSIONAL EXPERIENCE

Texas Instruments Dallas, Texas

Business and Operations Intern – Operations, Platforms and Analytics: Customer Experience

May 2024 - July 2024

- Utilized data analytics to discover discrepancies and proposed short-term and long-term solutions in a new inventory scheduling system to improve finished goods on-time delivery
- Collaborated with IT and inventory integrity teams to test new platform enhancements and ensure they were ready for go-live
- Automated TI Sample Store materials to exclude highly regulated and high priced materials to prevent abuse of free samples

Business and Operations Intern – Central Fab Planning

May 2023 – August 2023

- Integrated Replenishment Planning Pipeline Model into central planning wafer allocations process to enable visibility at an internal fab level to project RP material attainment levels and future wafer need
- Automated IT Systems People Cost by creating a power query to extract Overhead Trend Report data and summarize headcount and per person cost into a format that can be uploaded into the master database
- Generated a wafer lot size decoder which empowered upper management and engineering teams to make strategic decisions for process technology capacity and fab starts

General Motors, Global Technical Center

Warren, Michigan

Manufacturing Engineering Global Propulsion Systems Intern

May 2022 – August 2022

- Revised switch network map to account for 10% of additional technology introduced to the lab environment, including update IP addresses, public and private port configurations, and DHCP supported configurations
- Created configuration guide for new Molex I/O block for Studio5000 ladder logic software to integrate into emergency stop push buttons in manufacturing plants
- Backed up controls lab PLC ladder logic from HMIs, PLCs, and CNCs to create universal access to software files

LEADERSHIP & INVOLVEMENT

Engineering Mentorship Council

College Station, Texas

Peer Mentor

August 2021 - May 2023

- Mentored incoming freshman engineering students by providing occupational guidance and professional development to build a LinkedIn profile and improve networking outreach to Aerospace Engineering-focused companies by 50%
- Advised 20+ freshmen about the Electrical and Computer Engineering Department by providing insight on course requirements and academic advice based on personal experiences

MSC Wiley Lecture Series

College Station, Texas

Symposia Director

May 2021 – May 2022

- Organized a cybersecurity speaker program with former congressman Will Hurd by drafting program proposals, creating speaker approval forms, and planning travel expenses
- Oversaw operations at member Headquarters, head of the operation for the Main Program event and accompanied Mara Liasson, NPR reporter and moderator, to dinner with guest speaker Former British Prime Minister David Cameron

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Conversaional Proficiency in German and Spanish, Python, C++, Studio 5000, Siemens Step7, Allen Bradley Hardware

Certifications & Training: Wall Street Prep Excel and PowerPoint, Financial Statement Modeling, DCF Modeling, CFA **Investment Foundations**

Activities: MSF Corporate Guild Leader, IEEE, Mensa, Fish Camp Counselor

Interests: Fuel Cell Technology, Foreign Languages, Soccer, Minor League Hockey, International Travel, Classic Rock

Lukas Graf

(361)945-7275 • Corpus Christi, TX • lukasaritz1@gmail.com

EDUCATION

Texas A&M University

College of Engineering; Mays Business School

Bachelor of Science in Industrial Engineering

Master of Science in Finance

College Station, Texas

May 2025

Cumulative GPA: 3.57/4.00

Cumulative GPA: In Progress

PROFESSIONAL EXPERIENCE

University of Texas/Texas A&M Investment Management Company (UTIMCO)

Austin, Texas

Public Equity Intern

January 2024 – July 2024

- Conducted due diligence on prospective portfolio managers based on track record, investment process and organizational strengths; perform ongoing assessments of existing managers to optimize portfolio performance and mitigate risks.
- Provided support to full-time analysts and PMs by contributing to and assisting with various ad hoc projects related to manager analysis and internal team processes utilizing the Microsoft suite and internal tools

Texas A&M University

College Station, Texas

August 2023 – December 2023

Teaching Assistant, Reveille Fund

- Evaluated and graded student stock pitches, providing constructive feedback to improve their investment analysis skills
- Attended classes and actively participated in discussions, sharing insights and knowledge on financial markets with students

University of Texas/Texas A&M Investment Management Company (UTIMCO)

Austin, Texas

Growing Investment Leaders intern

May 2023 – July 2023

- Developed factor framework to evaluate drivers of performance in emerging markets and provide investment analysis framework to position the portfolio towards compensated risk
- Conducted an in-depth assessment of UTIMCO's internal processes to evaluate opportunities for leveraging AI
- Formulated 4 strategic next steps for implementation of AI technology within company procedures, considering factors such as technological feasibility, data security, and forecasted industry leaders

LEADERSHIP & INVOLVEMENT

Aggie Men's Alliance

College Station, Texas

Treasurer

August 2021 – January 2023

- Budgeted based on past semester's expenses and collected \$150K in annual dues and payments using Stripe payment system and Excel to track and manage payment plans; managed all record keeping of financial documents and filed 501c7 tax filings
- Implemented Google drive-based expense recording system to track expenses and update executives on the remaining budget

Horizons - Finance Guild

College Station, Texas

Member

February 2023 – May 2023

- Expanded understanding of valuation techniques and M&A dynamics by attending educational seminars and presentations led by guest speakers from industry
- Engaged with a current banking professional who acted as a mentor giving advice throughout the recruitment process

CFA Institute Research Challenge

College Station, Texas

Participant

November 2022 – March 2023

• Performed an in-depth equity research report on Energy Recovery Inc. and advanced to compete against 10 other universities

Texas A&M Problems Worth Solving Competition

College Station, Texas

3rd Place

March 2023 – April 2023

• Researched and pitched the global issue of postharvest grain losses as a critical problem needing innovative solutions, standing out among over 90 competing student pitches

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, C++, VBA, Wall Street Prep Excel & PowerPoint, CFA Investment Foundations Activities: Sinn Fund, Aggie Men's Alliance, CFA Research Competition, Aggie Camping, TAMU Engineering Brigade Interests: Golf, Football, Fishing, Hunting, Traveling, Camping

Andy Guion

(281) 299-1663 • Katy, TX • Andy@GuionFamily.org

EDUCATION

Texas A&M University

College of Engineering, Mays Business School

Master of Science in Finance

Bachelor of Science in Industrial and Systems Engineering

College Station, Texas

May 2025

Cumulative GPA: In Progress

Cumulative GPA: 3.65/4.00

PROFESSIONAL EXPERIENCE

Ryan LLC Severance Tax Intern Houston, Texas

May 2024 – August 2024

- Created an Alteryx Workflow that cut down data collection from settlement statements from twelve different purchasers taking 3 hours each period to 2 seconds each period
- Utilized knowledge in severance tax law for low producing gas wells in Utah, maximizing tax exempt periods for clients
- Updated and improved team workflows using coding practices in Alteryx and Excel to save time in reoccurring processes

Morgan Stanley - Zager Fixed Income Management

Private Wealth Management Intern

Los Angeles, California

May 2023 – August 2023

- Designed automated Excel sheets using Bloomberg APIs to display charts following current and historical market trends to assist the team in making informed decisions for the \$17.8 billion fixed income assets under management
- Generated and reviewed portfolio reports and investment presentations which were delivered to existing and potential clients, ensuring a high level of professionalism and material coherence
- Researched, formulated, and pitched new ideas and commentary for quarterly newsletter to be distributed to clients and team

Daikin Waller, Texas

Production Engineer Intern

May 2022 – August 2022

- Researched torque-controlled tool guns and facilitated communication, negotiation, and purchasing of a \$500,000 order of Pneumatic and Electric tool guns with all needed accessories
- Produced cost analysis for 15 brazing stations and prepared presentation for Daikin VPs displaying the advantages of induction brazing and how aligns with Fusion 50 goals of eliminating natural gas usage
- Designed and purchased \$200,000 worth of materials for 86 workstations for subassembly areas of new multi-million-dollar assembly line at the 4 million square feet facility in Waller, Texas

Data Collector

June 2021 – August 2021

- Programmed inventory analysis sub routines in VBA for seven different kitting areas to speed data analysis for the Reach
 Truck Reduction Project resulting in a change in equipment used and new delivery process of parts; led to cost reductions,
 more efficient processes, and more organized warehouse
- Collected data with Daikin's PKMS system to import part scanning histories and analyzed current processes using Excel and VBA to highlight consistently late deliveries or lost parts; recommended improved processes to Fabrication and Purchasing Warehouse Continuous Improvement (Kaizen) Team

LEADERSHIP & INVOLVEMENT

Youth Impact

Bryan, Texas

Volunteer, Life Skills Committee

October 2021 – October 2023

- Partnered with families to mentor and encourage at-risk junior high students to attend school, learn, and respect adults; provided basic needs for transportation and an afternoon away from home to build relationships
- Led activities to highlight and teach certain life skills, such as conflict resolution, working with authority, and effective communication, to promote positive life choices such as staying in school and getting a job

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: VBA, Python, Six Sigma Green Belt, Wall Street Prep Excel and PowerPoint, CFA Investment Foundations, Eagle Scout, Bloomberg Market Concepts

Activities: Institute of Industrial and Systems Engineers, Community Group Leader

Interests: College Football, Lacrosse, Spikeball, Hiking National Parks, Bowling, Yard Games

Donovan Hayes

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Biomedical Engineering

May 2024

College of Engineering

Cumulative GPA: 3.72/4.00

PROFESSIONAL EXPERIENCE

VMG Health Dallas, Texas

Litigation Business Valuation Intern

May 2024 – August 2024

- Collaborated with team to gather and analyze financial data, market trends, and operational metrics, providing insights that supported senior management in making informed business decisions within the healthcare sector
- Conducted comprehensive financial analyses and valuations for healthcare companies, utilizing industry-specific methodologies to assess the market value of medical facilities, clinics, and healthcare service providers
- Supported due diligence processes by reviewing financial statements, performing benchmarking analysis, and identifying key value drivers and potential risks in healthcare transactions

Escalante Golf Fort Worth, Texas

Staff Accountant/Finance Intern

May 2023 – August 2023

- Analyzed budgeted versus actual expenses and revenue, adeptly identifying variances and discrepancies; discussed findings with team and General Manager to optimize financial performance
- Scrubbed large data sets for various accounts and line items and altered formatting of entities and accounts to optimize investor experience and functionality
- Developed thorough understanding of historical and current cash flow data, analyzed trends in cash flow movements, and assisted in early stage build out of new cash flow model
- Assumed integral role in executing and overseeing monthly accounting closing process of one portfolio property, ensuring accurate and timely completion of financial statements and reports

LEADERSHIP & INVOLVEMENT

Sigma Chi – Eta Upsilon College Station, Texas

Formal Chair March 2022 – May 2023

- Organized group travel and formal events for 300+ people; reached out to businesses for quotes on transportation, venue rental, and entertainment and select the most appropriate and cost-effective providers
- Negotiated hotel and transportation rates with agents to achieve accommodation needs within \$85,000 budget

Boy Scouts of America Fort Worth, Texas

Eagle Scout with Bronze Palm

March 2012 - March 2020

- Led a crew of 10 scouts on a week-long Sea Base High Adventure around the Florida Keys, utilizing leadership, communication, and interpersonal skills to manage the group safely and in a well-organized manner
- Fundraised \$150,000 for Annual Cowtown Warriors Ball for the Wounded Warriors Project

BuildOn Club Senegal, Africa

Officer

August 2018 – July 2019

- Raised \$5,000 through outreach to personal network for travel expenses to construct a school for local children
- Managed work areas and volunteers to create an efficient work process and allocation of resources; worked with a team to lay the foundation, manufacture rebar beams, and mold concrete bricks to create the school

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, Minitab, LabVIEW, Tableau

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: MSF Ambassador, Biomedical Engineering Society (BMES), National Society of Collegiate Scholars, DJOA

Interests: Judo, Weightlifting, Music Production/DJing, Snow/Water Sports, Camping & Hiking, Pickup Basketball, Football

Nathan Hazlett

(330) 861-8771 • Akron, OH • nathanhazlett411@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: 3.75/4.00

Texas A&M University College Station, Texas

Bachelor of Science in Petroleum Engineering, Minor in Chinese

College of Engineering Cumulative GPA: 3.90/4.00

Honors: Craig & Galen Brown Foundation Scholar, National Merit and Presidents' Endowed Scholar

CFA Level 1 Passed (May 2024)

PROFESSIONAL EXPERIENCE

Jefferies Houston, Texas

Investment Banking Summer Analyst
 Contributed to 4 live deals and 2 pitches across the upstream, midstream, and energy transition verticals; conducted due

- Contributed to 4 live deals and 2 pitches across the upstream, midstream, and energy transition verticals; conducted due
 diligence and assisted in the valuation of over \$10 billion in pending transactions
- Developed and quality-controlled asset-level financial models, regularly interfacing with clients to support strategic decisions

Hilcorp Energy North Slope, Alaska

Petroleum Engineer Intern - Field II Production Operations

June 2023 – August 2023

May 2024

- Identified, created, and executed a well work program for a coil tubing plug mill & cement squeeze by forecasting production opportunities, writing procedure, and implementing in the field as the well site leader; grew annual cash flow by \$1.1 million
- Completed comprehensive field apprenticeships in the slickline, Eline, well testing, coil tubing, and rig workover groups

Pioneer Natural Resources Irving, Texas

Petroleum Engineer Intern – Completions Project Optimization

June 2022 – August 2022

- Analyzed Oriented Perforating techniques to optimize well completions; examined thousands of pressure, fiber optic, and seismic diagnostic entries to compare cluster efficiencies across experimental wells
- Created \$46 million in potential yearly savings by proposing a stage length increase while using 0° perforations to maintain uniform cluster efficiency and erosion profiles; presented to management for implementation
- Developed a financial model that reflects the impact of completions capital savings on Pioneer's intrinsic stock price

Fairlawn Country Club Akron, Ohio

Honor Caddy

June 2019 – August 2021

- Provided excellent service to club members by carrying clubs, offering miscellaneous golf advice, and maintaining course standards; resulted in extremely positive feedback and an enhanced member experience
- Resolved several controversial rule disputes during club tournaments and daily play; drew upon conflict resolution skills to ensure each issue was addressed in a fair and equitable manner for all involved

LEADERSHIP & INVOLVEMENT

Horizons Finance Guild

Director

College Station, Texas

October 2023 – Present

Mentored 50 students and orchestrated partnerships with 20+ leading investment banks, facilitating top-tier job placements

Society of Petroleum Engineers (SPE), Texas A&M Student Chapter

Vice President – Internal

College Station, Texas

April 2022 – Present

Managed operations of 25 different TAMU SPE Committees by interviewing and hiring each committee director, organizing weekly meetings, and coordinating logistics for over 80 events during the academic year

Director of Freshmen Outreach

May 2021 - April 2022

Organized and led a committee that increased SPE's underclassmen membership by 10x through outreach efforts

SKILLS, ACTIVITIES & INTERESTS

Languages: 5.5 Years of Mandarin Chinese Language | Study Abroad: Full Semester in Doha, Qatar

Technical Skills: Python, Machine Learning, Interactive Brokers, Spotfire, WellView, ComboCurve, Wall Street Prep Excel & PowerPoint

Activities: Society of Petroleum Engineers (SPE), Lambda Chi Alpha, Choir, Golf Captain, Quiz Bowl Captain, Wrestling Interests: Golf, Skiing, Fossil Hunting, Trapshooting, Cleveland Browns, Running Beagles, Traditional Chinese Medicine

Akshaya Hemanth

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EDUCATION

Texas A&M University, Mays Business School

College of Engineering; Mays Business School

Bachelor of Science in Industrial & Systems Engineering, Minor in Psychology

Master of Science in Finance

College Station, Texas

May 2025 Cumulative GPA: 3.12/4.00

Cumulative GPA: In Progress

Honors: National Merit Finalist

PROFESSIONAL EXPERIENCE

Argentic Services Company

Plano, Texas

Asset Management Summer Analyst

May 2024 – August 2024

- Underwrote commercial real estate assets with valuations ranging from \$4M to \$300M in multiple CMBS pools; presented full analysis to senior leadership resulting in key metrics used to invest in non-investment grade CMBS trusts
- Communicated with borrower, broker, and counsel to gather local market information and facilitate workout strategies to improve property value estimates and risk scenarios
- Analyzed diligence items and property information to create and present asset strategy reports to guide company policy

Textron - Bell Flight

Fort Worth, Texas

Military Pricing Intern

May 2023 – August 2023

- Developed a new Pricing Template using proficient VBA knowledge to be utilized by suppliers, streamlining the pricing process and enhancing efficiency by consolidating all information in the proper format
- Completed multiple pricing activities including a government request for six CMV-22 aircrafts using material estimating, financial and risk analysis, proposal walk-thru with upper management and coordinating with different departments to learn the contracting life cycle, from Request For Proposal to Award
- Applied strong Microsoft Office knowledge to support Pricing & Estimating (P&E) Core and successfully completed special assignments using independent judgment and initiative to gain informal leadership experience

Texas A&M Engineering Communications - Workforce Development

College Station, Texas

Student Worker

January 2024 – Present

- Drive content strategy and execution for three outreach initiatives across diverse social media platforms, leveraging Adobe Suite proficiency to create visually compelling graphics and content for an audience of over 4,000 viewers
- Capture event highlights through photography and translate key moments into engaging published articles, contributing to a comprehensive narrative that enhances the department's visibility and impact

LEADERSHIP & INVOLVEMENT

Texas A&M Student Organization Finance Center, Underwood Hall President

College Station, Texas

August 2020 - May 2021

• Identified and implemented 5 initiatives for productivity enhancement including reducing disposable water bottles and improving laundry facilities through resident and vendor communication

Memorial Student Center, Freshmen in Service and Hosting

College Station, Texas

Outreach Ambassador

September 2020 – May 2021

• Organized and executed social and service events, promoting them via outreach and social media, and led meetings with status updates by creating presentations

SL10S Southlake, Texas

Tennis Coach

June 2018 – August 2022

• Coached over 100 athletes, advancing their tennis skills and mental resilience with positive reinforcement and gentle criticism

SKILLS, ACTIVITIES & INTERESTS

Awards: Baker Hughes Case Competition Winner, 180 Degrees x PwC Case Competition Finalist, MSF Scholar **Technical Skills:** SolidWorks, Matlab, Python, VBA

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations, EVMS Trainings

Activities: Society of Women Engineers, Institute of Industrial and Systems Engineers, STEM to Stocks Club, Intramural Sports **Interests:** International Travel, Tennis, Volleyball, Mentorship, Photography, Graphic Design, Animals, Human Behavior

Sam Hirvilampi

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Computer Science, Minor in Business

May 2024

College of Engineering

Cumulative GPA: 3.64/4.00

PROFESSIONAL EXPERIENCE

Ernst & Young Houston, Texas

Structured Finance Consulting Intern

June 2024 – July 2024

- Performed detailed recalculations of collateralized loan obligation values using large datasets from trustees to ensure accuracy and compliance, facilitating quarterly payment signoffs
- Prepared comprehensive Agreed-Upon Procedures (AUP) reports, reviewing asset files, analyzing cash flows, and delivering clear and accurate findings to clients, thereby enhancing client trust and regulatory adherence

BNSF Railway Fort Worth, Texas

Software Engineering Intern

May 2023 – August 2023

- Developed software utilizing IoT to capture and process fuel data from locomotives, resulting in a profound enhancement of understanding data; led to the identification of new business use cases and potential for fuel data autonomy
- Analyzed event recorder and refuel event data files using PowerBI, successfully identifying and resolving data discrepancies and significantly improving data collection processes, ensuring data accuracy and integrity

Cinemark Roanoke, Texas

Counter Server

May 2021 – January 2023

- Facilitated daily operations by providing superior customer service in answering phone calls and assisting customers with questions and concerns at the theater resulting in positive customer reviews
- Managed 200-400 transactions daily at the bar, box office, and cash register through sales and refunds creating a seamless customer experience; maintained theater building inventory and provided services to promote a safe and sanitary environment

LEADERSHIP & INVOLVEMENT

World Cultures Club Trophy Club, Texas

President & Founder

August 2018 – June 2020

- Founded organization for the purpose of presenting and sharing individual cultures, which resulted in educating members and expanding awareness of over 15 different backgrounds and cultures
- Recruited 20+ new members by networking among mutual friends and displaying poster advertisements within the school targeting students of various cultural backgrounds who demonstrated interest in teaching others about their culture

Finnish Language School Irving, Texas

Assistant Teacher

June 2016 – August 2019

- Provided free Finnish language classes to 15 students ranging in age from 8 to 17 using visual and auditory techniques and teaching methods such as reading and videos to increase proficiency in both speaking and listening
- Presented ideas of different lesson themes and learning objectives for classroom content to the head instructor for implementation, resulting in enjoyable yet effective classes

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: C++, C, Java, Python, HTML, Linux, IoT, Mobile App Development

Languages: English, Spanish, Finnish

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Aggie Coding Club, Finance Using Software and Engineering Club

Interests: Investing, Ice Hockey, Playing Saxophone, Weight Training

Citizenship: USA, Finland

Luke Hudson

(979) 224-4198 • College Station, TX • lhudson917@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2025 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Economics May 2024 College of Arts and Sciences Cumulative GPA: 3.83/4.00

PROFESSIONAL EXPERIENCE

Chevron Corporation Houston, Texas

May 2024 – August 2024 Financial Development Program Intern

Developed and implemented decision analysis models to optimize maintenance schedules for preexisting midstream assets

Utilized PowerBI and Excel to update and maintain dashboard, providing real-time insights into asset profitability

Dallas, Texas Opportune LLP

Complex Financial Reporting Intern

May 2023 - July 2023

Performed QoE assessments for M&A transactions; examined and interpreted financial statements, income statements, balance sheets, and cash flow statements to identify key trends and anomalies affecting a company's financial performance

Assisted with financial reporting and lease accounting assessments involving transitions from ASC 840 to ASC 842

Pebble Creek Country Club

College Station, Texas

Tennis Coach, Camp Counselor, Shop Manager

September 2020 – Present

Instruct group and individual tennis lessons to over 200 people ranging from ages 5-75, utilizing personal tennis skills and experience developed over 12 years of training and competition to share techniques

The Hudson Realty Team

College Station, Texas

Summer Analyst

May 2021 - August 2021

Compiled large data sets from public and private listing services and created Excel models used for competitive analysis that factored in historical housing price figures, future revenue streams, client funding, and estimated ROI

LEADERSHIP & INVOLVEMENT

Horizons - Finance Guild College Station, Texas

Member

November 2022 – Present

- Developed an understanding of valuation and M&A processes through educational case studies and guest speakers
- Constructed and presented materials on financial modeling, accounting/finance concepts, and current economic events
- Partnered with established investment bankers who provided mentorship and guidance throughout the recruiting process

Texas A&M Club Tennis

College Station, Texas

April 2022 – Present

Treasurer

- Collected dues of 350+ members, ensured fundraisers were carried out in a timely manner to generate funds, facilitated funding and planning of monthly tournament travel, collaborated with other executives to plan social events
- Coordinated with the Student Organization Finance Center (SOFC) to ensure all funds were being used properly and efficiently and the organization adhered to University financial guidelines; the club received zero infractions or penalties

Bucknell University/Texas A&M University

Lewisburg, Pennsylvania, College Station, Texas

NCAA Division I Scholarship Tennis Player, Practice Partner

August 2020 – Present

- Played for 2020-2021 NCAA Division I Varsity Tennis Team at Bucknell University
- Provided competition for TAMU Women's Tennis Team as weekly practice partner; collaborate with team coaches to develop the team with match strategy, mental toughness, and technique

SKILLS, ACTIVITIES & INTERESTS

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations, Bloomberg Market Concepts Activities: Delta Sigma Pi Business Fraternity, TAMU Class Councils, Club Tennis, Grace Bible Church Youth Leader Awards: Texas Top 10 Junior Tennis Players 6 consecutive years, Junior Tennis National Championship Interests: Investing, South Texas Hunting, Saltwater Fishing, Electric Guitar, SEC Football, Oklahoma City Thunder

John Kahanek V

(303) 500-1530 • Houston, TX • jkahanek5@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Electrical Engineering

May 2024

College of Engineering

Cumulative GPA: 3.62/4.00

PROFESSIONAL EXPERIENCE

Boy Scouts of America Graford, Texas

Office Manager May 2024 – July 2024

- Supervised and managed registrations totaling \$800,000 for Camp Constantin Summer Camp by tracking customer balances, processing payments, and updating registration records
- Conducted administrative functions, including weekly check-in and check-out of 650 individuals, provided essential documentation that ensured compliance with National Camp Accreditation Standards

Texas Instruments Dallas, Texas

Product Market Engineer Intern

May 2023 - August 2023

- Developed end equipment growth initiative for industrial and medical devices pursuing new revenue streams by identifying target companies, calculating total available market, creating sales collateral, and engaging in monthly management reviews
- Improved TI.com website to direct customers toward battery gauge products and battery management solutions by creating a portfolio header video, application use tiles, product infographic, and related categories
- Supervised weekly opportunity management report, sales account ownership to field teams, and portfolio organization from battery gauge and monitor division

LEADERSHIP & INVOLVEMENT

Texas A&M Bowling Team Treasure, Junior Varsity Member

College Station, Texas

August 2020 – May 2023

- Managed and controlled funds of \$10,000 using physical ledgers, Excel, and STUACT to run organization and maintain financial standing by creating a budget, tracking transactions, and filing forms with the University
- Secured \$1,300 in allocation through a formal review by the Department of Recreational Sports & Sport Clubs Association; presented with Outstanding Club award rewarding \$350 in additional allocation

Texas A&M University Robotics Team and Leadership Experience (TURTLE)

College Station, Texas

Project Lead

August 2020 — October 2022 creating a channel of

- Directed Germination Systems team by setting up meeting and lab times, assigning workflow, creating a channel of communication, tracking project progress, guiding new members to the project, and working through design issues
- Utilized continuous sensor monitoring concepts to build a robot that grows a vegetable from seed to maturity autonomously with no human involvement
- Researched plants, hydroponics,materials, electrical components, and sensors for use in developing process and plans for electrical schematics; used Autocad to complete design phase and begin prototype development

Engineers without Borders

College Station, Texas

Project Lead

January 2022 – August 2022

- Guided Construction and Maintenance team by assigning workflow to review and finalize implementation documents and travel itinerary for Rwanda project to install 500 composting latrines in the Ngororero District
- Presented finished prototype to implementation crew for review and approval in May 2022; construction of all other latrines began June 2022, with the project completion set for the end of 2025

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Altium, Basic SolidWorks, Microsoft Office, Revit, GIMP, Lightroom, Soldering, LTSpice, MATLAB, Python **Certifications & Training:** Wall Street Prep Excel and Powerpoint, Financal Statement and DCF Modeling, CFA Investment Foundations

Awards: Eagle Scout

Activities: Student Bonfire, Cephid Variable, S.T.E.M. to Stocks Guild

Interests: International Travel, Swimming, Pickleball, Bowling, Digital Design, Drawing, Prop Making, Improv, Gold Panning

Jonathan Kutsch

(210) 254-0302 • San Antonio, TX • jonathankutsch@outlook.com

EDUCATION

Texas A&M University

College Station, Texas Master of Science in Finance

May 2025

Mays Business School

Cumulative GPA: In Progress

Texas A&M University Bachelor of Science in Computer Science College Station, Texas May 2024

College of Engineering

Cumulative GPA: 3.70/4.00

PROFESSIONAL EXPERIENCE

Piper Sandler Houston, Texas

Investment Banking Summer Analyst

June 2024 – August 2024

- Provided financial and strategic analyses to companies and financial sponsors in the natural resources and renewable sectors, including preparing presentations and conducting industry research across E&P, midstream, oilfield services, and renewables
- Developed and maintained comparable companies set and transaction log of recently completed Energy M&A deals across North America, relied upon by team of 87 bankers to keep current industry context for informed and timely analysis

Dell Technologies Austin, Texas

Product Management Intern

May 2023 – August 2023

Coordinated global personalization initiative for consumer and enterprise content segments across the Support homepage with 15+ million annual visitors; increasing user interaction by 8.4% and customer satisfaction score (CSAT) by 10.2%

Texas A&M University Baseball

College Station, Texas

Data Analytics Intern

January 2021 – Present

Managed data collection and analysis of player statistics for pitch optimization, delivered scouting reports and evaluations to coaching staff, and founded AggieAnalytics, a social media platform to share in-game analytics with 4,300 fans and scouts

H-E-B Digital Austin, Texas

Software Engineering Intern, Digital Payments and Point-of-Sale Teams

May 2021 – August 2021 and May 2022 – August 2022

Created an API in Golang that asynchronously interprets over 1.4 billion transactions daily from 400+ stores for storing complex transaction order details; utilized for customer insights, inventory management, and Business Intelligence

LEADERSHIP & INVOLVEMENT

Maroon Coats College Station, Texas

Student Ambassador

February 2023 – Present

Selected as one of 400+ applicants to serve as an ambassador of Texas A&M, promoting the traditions and core values to prospective students, families, and visitors through campus tours, donor engagement events, and volunteering opportunities

Aggie Venture Fund

College Station, Texas

Venture Associate

January 2023 – Present

Recognized with 25 A&M students to conduct due diligence and make investment recommendations to allocate real capital to a portfolio of 3 to 5 startups, gaining hands-on experience in portfolio management and the VC investment process

Horizons Finance Guild College Station, Texas

Mentor

November 2022 – Present

Established an understanding of valuation and M&A processes through educational case studies as well as constructed and presented materials on financial modeling, accounting concepts, and current economic events

Aggie Club of Engineers

College Station, Texas

Treasurer

September 2020 – May 2024

Designed and implemented an internal accounting system to optimize budget allocation and streamline financial transparency for 96 members, while co-leading the transition to becoming a 501(c)(3) nonprofit organization with the IRS

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: C/C++, Java, Python, JavaScript, Git, Wall Street Prep Excel & PowerPoint, CFA Investment Foundations Activities: Kinetic Kids Volunteer, Freshman Reaching Excellence in Engineering, Aggie Recruitment Committee Interests: NCAA Baseball, NBA Basketball, SEC Football, Nutrition, Weightlifting, Skateboarding, Sports Analytics

Pablo Luzuriaga

(682) 208-6374 • Grapevine, TX • pabloluzuriaga57@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Mechanical Engineering

May 2024

College of Engineering

Cumulative GPA: 3.59/4.00

PROFESSIONAL EXPERIENCE

Alvarez & Marsal Houston, Texas

Corporate Performance Improvement Summer Analyst

June 2024 – August 2024

- Collaborated with a team of five to drive operational and financial transformation for a mid-cap midstream oil and gas company, aiding in the dual operations-software upgrade process
- Performed analysis in Microsoft Excel to determine quality of the businesses data and the total number of heavy assets to prepare for the implementation of a new depreciation process
- Acquired in-depth knowledge of business operations, including a deep understanding of the mechanical components that drive large CAT engines and the mechanical issues they face, as well as over 100+ fleet performance indicators
- Developed, updated, and presented 60+ business workflow processes encompassing all aspects of business operations to field technicians, regional directors, general managers, the VP of Transformation, and a 3rd party ERP group during three weeks of in-person workshops to facilitate the successful implementation of the new business software

Alvarez & Marsal Houston, Texas

Corporate Performance Improvement Summer Analyst

June 2023 – August 2023

- Collaborated with team of four to efficiently capture and track 800+ contracts spanning 7 categories and totaling more than \$60M to identify and flag savings opportunity within the supply chain company to be carved-out
- Cross-examined and connected different spend files with relevant contracts to find total spend across 50+ vendors in the warehouse, raw and packaging markets to find data trends and begin the sourcing process for replacement vendors
- Leveraged knowledge of carve-out company and used Harvey ball analysis to identify savings across the warehousing, packaging, and raw ingredient supply chain units that totaled at a potential \$4M
- Familiarized self with RFP process using company resources to draft 3 RFP templates for the warehousing, packaging, and raw ingredient supply chain vendors to begin the competitive sourcing process

Grapevine Colleyville Independent School District Swim Center

Grapevine, Texas

Lifeguard, Swim Instructor

June 2021 – August 2021

Monitored 100+ patrons in proactive prevention; completed Red Cross training in CPR and life-saving techniques

LEADERSHIP & INVOLVEMENT

Student Mobilization (STUMO)

College Station, Texas

Student Leader

January 2022 – Current

- Designed and facilitated a comprehensive 10-week Bible study program for new fraternity members, engaging with and addressing the spiritual needs of over 30 members each week
- Provided mentorship to more than 50 fraternity members, guiding them in areas of spiritual growth, academic development, career aspirations, and addressing personal needs.

Kappa Sigma Fraternity - Mu Gamma

College Station, Texas

Spring Recruitment Chair

December 2021 - May 2022

- Managed recruitment team of 100+ by sharing detailed calendar of events, creating a clear organizational hierarchy, posting answers to FAQs, and leading detailed meetings on how to conduct recruitment and expected behavior
- Cultivated relationships with interested candidates to encourage membership selection; efforts led to a Texas A&M Kappa Sigma recruitment record 40-man class

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Spanish Fluency, SOLIDWORKS, Wall Streep Prep Excel & PPT, CFA Investment Foundations, PowerBI **Activities**: Kappa Sigma Fraternity, Interfraternity Council, STUMO, Kaleo

Interests: Weightlifting, Electric/Acoustic Guitar, Fantasy Football, Running, Golf, Pickleball, Snowboarding, Surfing

Anthony Matl

(361) 779-7006 • Corpus Christi, TX • anthonymatl2001@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
December 2024
Mays Business School
Cumulative GPA: 4.00/4.00

Texas A&M University College Station, Texas

Bachelor of Science in Computer Science

December 2023

College of Engineering

Cumulative GPA: 3.97/4.00

PROFESSIONAL EXPERIENCE

Capital One Plano, Texas

Software Development Intern

June 2024 – August 2024

 Collaborated with machine learning, data engineering, and business analyst teams to develop an API that standardizes, aggregates, and calculates essential model inputs using Python, enabling greater consistency and efficiency across crossfunctional teams by centralizing data sources

• Wrote technical documentation detailing the maintenance procedures for the data API, including data sources and critical assumptions, resulting in a streamlined workflow that ensures continuity and ease of future maintenance.

assumptions, resulting in a streamlined workflow that ensures continuity and ease of future maintenance

Software Development Intern

June 2023 – August 2023

• Designed and implemented a full stack regression testing system with a Nodejs backend and a SolidJs front-end used by approximately 30 engineers in testing the full functionality of a production system utilized by over 1,000 paid users

- Researched and curated optimal technologies and dependencies to meet project requirements, meticulously addressing application needs such as cache management, data comparison, and file editing
- Wrote unit tests within a full-stack system, guaranteeing functional accuracy and achieving over 80% code coverage

Frogslaver Digital Ventures, LLC

College Station, Texas

Junior Software Developer

August 2022 – Present

- Coordinated with team members to prioritize tasks and meet pressing client needs, ensuring timely delivery of high-quality software solutions and preventing the stalling of business processes
- Developed a web and iPad application utilizing the MAUI, Blazor, and Angular frameworks which facilitated various business functions for a client's organization and enabled the client to more effectively meet growing business demand
- Led the technical development of mission-critical components for an iPad application using a Flutter front-end and a .NET Core back-end, driving key design decisions and pioneering innovative solutions

General Motors Company

Austin, Texas

Device Level Analytics Intern

June 2022 – August 2022

- Analyzed IoT device data from over 100 databases stored in several servers to create a report that illustrated all inconsistencies between data in order for General Motors to more effectively maintain server consistency across databases
- Worked with SQL and Power BI to create visual dashboards focused on indexes of device-level analytics databases, improving overall index consistency in order to minimize data retrieval times

Texas A&M University

College Station, Texas

Peer Teaching Assistant, Data Structures and Algorithms, Engineering Lab

August 2021 – May 2022

 Assisted professor in teaching Python and C++ during labs and lectures to promote better understanding and retention of material in a class environment

Oil States International, Inc.

Houston, Texas

Business Analyst Intern

June 2021 – August 2021

• Created a series of Power BI dashboards in the areas of IT asset management and customer sales activity employed for the purpose of evaluating sales performance and prioritizing the most frequent repeat customers

SKILLS, ACTIVITIES & INTERESTS

Languages: Spanish (Conversational)

Technical Skills: Python, Flutter, C++, C, C#, JavaScript, Java, React, NodeJS, SolidJS, Angular, SQL, Microsoft Power BI,

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Interests: Reading, Intramural Sports: Soccer, Football, Basketball, Hiking, Musical Theatre, Snowboarding, Juggling

Andrew McCall

(832) 291-8762 • Houston, TX • atm2024@gmail.com

EDUCATION

Texas A&M University

Master of Science in Finance Mays Business School College Station, Texas

May 2025 Cumulative GPA: In Progress

Texas A&M University

Bachelor of Science in Aerospace Engineering College of Engineering College Station, Texas

Cumulative GPA: 3.35/4.00

PROFESSIONAL EXPERIENCE

Legionnaire International

Sherman, Texas

May 2024

May 2024 – August 2024

Engineering Program Management Intern

- Created a direct labor budget tool to assist in the financial management and tasking of an upcoming engineering contract
- Inspected and studied previous company program budgets and financial documents to better understand the accurate documentation for a program direct labor budget in the field of government contacts
- Assisted in the program planning and budget of an intensive flight test, from flight hours to labor tasks and requirements
- Designed a functional and cost-efficient mass simulant of a missile that will be used for the further testing of a carriage and release platform, starting as a simple concept to a detailed CAD model with an accurate bill of materials
- Collaborated with vendors and mechanics on the manufacturing and assembly processes of building the designed mass simulant, starting from assembly drawings to individual parts to fastener selection
- Implemented a code-based tool to compare different team concept designs that would solve for ejection velocities of the different gas systems for the carriage and release program

Aerospace Engineering Intern

May 2023 – August 2023

- Researched new ideas and designs for future weapons testing and development to improve current Military airborne technologies and weapon systems
- Led the organization and construction of an intricate 3D printed torpedo warhead design starting from a SolidWorks model to be implemented as a training device by the U.S. Navy
- Planned the routing of the electrical wiring harnesses and connectors through the torpedo warhead model to confirm fitment
- Developed the electronic circuitry and wiring of a micro-LED light beacon assembly for testing and product demonstration
- Disassembled previous Military model bomb rack assemblies in order to improve and adapt the assemblies to current technologies for Military design and testing
- Analyzed and measured instrument panels on customer aircraft to improve the organization and presentation of the avionics layout starting from a technical drawing format to manufacturing iterations
- Presented findings on a researched trade study to make a compact supersonic wind tunnel for aircraft design testing
- Communicated with suppliers and manufacturers for quotes and information on materials, tools, and parts to be used and tested for different projects

LEADERSHIP & INVOLVEMENT

Boy Scouts of America

Eagle Scout, Order of the Arrow

Houston, Texas

November 2014 – November 2019

- Delegated tasks based on skills and abilities to a team of 10 scouts for a community service project to construct a set of bookshelves for an elementary school counselor
- Developed the necessary plans and drawings to provide instructions to the team for construction; fundraised from local businesses to provide funding and materials to complete the project
- Coordinated efforts of 8 scouts to maximize efficiency during various service projects or tasks during campouts or events
- Prepared troop's supplies and equipment needed before campouts and trips
- Advised, as a member of the troop leadership council, on the planning of different meetings and events
- Trained new and younger scouts upon joining the troop to ensure understating of necessary procedures and skills need to master tasks and receive recognition for accomplishments through badges

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: SolidWorks, Abaqus, 3D Printing, Python, Java

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Intramural Soccer, Weightlifting

Interests: Hunting, Hockey, Cars

Hunter McCall

(214) 310-9244 • McKinney, TX • hunter.a.mccall@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: 3.67/4.00

Texas A&M University College Station, Texas

Bachelor of Science in Aerospace Engineering

May 2024

College of Engineering

Cumulative GPA: 3.20/4.00

PROFESSIONAL EXPERIENCE

Citibank Houston, Texas

Corporate Banking Summer Analyst

June 2024 – August 2024

- Conducted trend analysis, risk assessment, and business evaluation of the downstream oil & gas subsector using comparative analysis and statistical techniques; presented insights and recommendations to the Corporate Banking Energy Group
- Evaluated the operational and credit risks of hurricanes in the Gulf Coast to the refining sector in PADD 5
- Developed proficiency in financial analysis by creating comprehensive spreads and writing clear, accurate credit memos that reflected a company's creditworthiness in both transactions and reviews

Texas Security Bank Dallas, Texas

FP&A Intern

June 2023 – August 2023

- Analyzed 400+ current guarantor personal finance statements and built a call list of potential clients for loan officers.
- Developed models to project future revenues based on standard net interest margin and assumed deposit conversion rates; resulted in value of \$1.2 M added to the bank
- Created a detailed slide deck of analysis on top performing banks with \$1-3 B in assets based on Core ROA and analyzed differences between top performing banks' average financial statements and TSB's current financial statement targets.
- Evaluated coefficient of variation in top performing bank balance sheet and income statement metrics to identify potential drivers of success; presented findings of the study to President and CEO

Ashley & Company College Station, Texas

Logistics Event Planner

May 2022 – May 2023

- Executed providedplans and completed checklists to; load equipment and supplies, and set up events; communicated with clients concerning orders and worked to solve problems concerning logistical issues
- Maintained utmost professionalism and customer service in order to maintain positive client relationships

Texas A&M University Aerospace Department

College Station, Texas

[une 2022 – July 2022

Camp Counselor and Organizer

june 2022 – july 2022

- Planned and facilitated the TAMU SOAR summer camp program for aspiring Aerospace students to better understand the department's academic program and the aerospace industry
- Provided mentorship and guidance for rising Aerospace students through personal experience and knowledge

LEADERSHIP & INVOLVEMENT

Aggie Men's Alliance

College Station, Texas

Bible Study Leader & Treasurer

January 2022 – August 2023

- Create weekly Bible study plans focused on core tenets of Christianity, schedule meetings for study group, and lead the Bible Study on the selected topics
- Coordinate weekly meetings with 10+ members to accommodate and cater to other members' time commitments while maintaining consistent in-depth studies
- Create semester budgets for the different committees within the organization that corresponds to projected spending

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, Java, Microsoft Office

Certifications & Training: CFA Investment Foundations, Bloomberg Fundamentals, Wall Street Prep Excel and PowerPoint

Activities: Big Event 2022, AMA

Interests: Theology, Mountain Biking, Woodworking, Weightlifting, and Biographical Movies

Joshua McCall

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EDUCATION

Texas A&M University

Master of Science in Finance May 2025

Mays Business School Cumulative GPA: 4.00/4.00

Texas A&M University College Station, Texas

Bachelor of Science in Mechanical Engineering May 2024 Cumulative GPA: 3.78/4.00 College of Engineering

PROFESSIONAL EXPERIENCE

ExxonMobil Houston, Texas

Upstream Strategy & Business Development Intern - LaBarge Business Unit

June 2024 – August 2024 Analyzed \$40M investment for nitrogen recovery unit to provide cost savings and mitigate risk from third party liquid

nitrogen purchases, found project to be uneconomic and carried out optimization of suppliers to solve root issue

- Conducted in-depth market analysis of the \$6B nitrogen and \$1.7B argon markets in the U.S.; provided assessments of market trends, demand drivers, and competitive landscapes, aiding in strategic decision-making and investment evaluation
- Developed a supply and demand curve for the Global Helium Strategy, enhancing strategic decision-making for investment and divestment of assets

Global Trading Intern - Inland Barging

May 2023 – August 2023

College Station, Texas

- Analyzed Inland Barging Market that drives current business with findings supporting transition to annual rate negotiations
- Consolidated segmented cost data from 4,000 voyages supporting development and implementation of corporate plan
- Developed model for fleeting cost initiative and presented findings to civil and technical experts at refineries affected

Weaver Dallas, Texas

June 2022 – August 2022 Valuation Intern

- Performed due diligence to determine comparable public companies of a private subject entity and applied valuation multiple to find business value from a market approach
- Utilized Excel to create discounted cash flow models to determine business value from an income approach
- Audited Excel models to confirm validity of deliverables resulting in 100% accuracy over 2-month period

LEADERSHIP & INVOLVEMENT

Century Men's Society

Leadership Officer, Member February 2023 – Present

Led biweekly meetings for 100 members, coordinated 5 guest speakers promoting personal growth

- Sourced, designed, and ordered journals for current and future members, fostering growth through note taking at meetings
- Organized professional headshots for all members, improving individual member professional development as well as professionalism of the organization's website

Student Engineers' Council (SEC)

College Station, Texas

College Station, Texas

Career Fair Welcome Social Coordinator

October 2022 - February 2023

- Managed a \$18,000 budget for a networking event between 200 recruiters and 500 engineering students
- Collaborated with a team of 14 coordinators to host the largest student-run career fair in the nation with 20,000+ attendees

Freshmen Reaching Excellence in Engineering (FREE)

College Station, Texas

Internal Director, Fundraising Committee Member

September 2021 – May 2022

- Managed weekly meetings for 100 members, coordinated 30+ guest speakers to share useful information about professional and university involvement opportunities; developed strong public speaking and presentational organization skills
- Mentored committee of 10 freshmen on topics from personal development to the transition to college life

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, SolidWorks, Microsoft Office

Certifications & Training: Wall Street Prep Excel & PowerPoint, CFA Investment Foundations

Activities: Fish Camp Counselor, American Society of Mechanical Engineers, Intramural Sports, Big Event Volunteer

Interests: Traveling & Hiking, Golf, Pickup Basketball, Running, Reading Fantasy/Sci-Fi

Chesley McDonald

(432) 741-0511 • Midland, TX • chesmcdonald00@gmail.com

EDUCATION

Texas A&M University

Master of Science in Finance Mays Business School

College Station, Texas

December 2024

Cumulative GPA: 3.20/4.00

Texas A&M University

Bachelor of Science in Chemical Engineering College of Engineering

College Station, Texas December 2023

Cumulative GPA: 3.04/4.00

PROFESSIONAL EXPERIENCE

ConocoPhillips

Kenedy, Texas/Midland, Texas

Intern, L48 Engineering, Quality Assurance Project Integrity

May 2024 - July 2024

- Integrated certified inspectors into a new in-house quality assurance inspection application, gathered their feedback while testing the app alongside them, identifying 9 potential enhancements to increase usability, quality of life, and accuracy
- Inspected 30 field-based projects in accordance with ASME (BPVC) B31, ASME Section II, ASME Section VIII, API 1104, and the ConocoPhillips specifications, guidelines, and safety protocols

Permian Planning Finance Intern

May 2023 - July 2023

- Developed a UiPath bot to automate the consolidation of data from different cases within the acquisition and divestiture model by completing the Robotic Process Automation track of the Citizen Developer Program, saving the users approximately 70 hours per year and achieving intermediate-level competency within the program
- Calculated the 'Cost of Supply' using the long-range plan plateau switch model for 46 different incremental drilling rig additions across the 5 different basins to determine an optimized allocation of rigs throughout the basins

UBS Midland, Texas

Investment Management & Financial Planning Intern

May 2022 – May 2024

- Assisted in the development of a goals-based financial plan for a UBS client using Monte Carlo probability analysis
- Performed analysis and created presentations of top 50 client holdings for a UBS Private Wealth Management Team with over \$2 billion of assets under management

CrownQuest Operating, LLC

Midland, Texas

Intern

June 2021 – July 2021

- Collected and analyzed data from oil production facilities with minimum threshold of 800 BOPD, 3 MMCF, 2600 BOWD, to advance decisions or changes to optimize performance and profitability
- Conducted evaluations of equipment to troubleshoot malfunctions and maintain peak production at 50+ different oil production facilities by isolating each system and running a series of tests to determine issues

LEADERSHIP & INVOLVEMENT

Texas A&M University Club Golf

College Station, Texas

President

August 2020 – June 2022

- Oversaw all organizational operations including club practices, tournaments, tryouts, tournament qualifiers, and trip requests
- Communicated with TAMU Student Activities, TAMU Rec Center/Club Sports, NCCGA, and club members to coordinate travel, practices, and tournaments while adhering to a strict budget

Kappa Sigma Fraternity - Mu Gamma Chapter

College Station, Texas

Vice President

January 2022 – December 2022

- Managed and organized the operation of numerous different committees including philanthropy, judicial board, scholarship, risk management, and several other Special Event/Ad Hoc committees
- Raised over \$25,000 benefitting the local foodbank and the Kappa Sigma Military Heroes Campaign through Wicked Woods, our annual philanthropy

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, Word, XSPOC, Aspen Plus, MatLab, UiPath StudioX, Power BI

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: American Institution of Chemical Engineers, Christian Engineering Leaders

Interests: Competitive Golf, Classical Violin, Musical Theatre

Leah Michels

(954) 579-2298 • Austin, TX • leahgmichels@icloud.com

EDUCATION

Texas A&M University

College of Engineering, Mays Business School

Bachelor of Science in Industrial and Systems Engineering

Master of Science in Finance

College Station, Texas

May 2025

Cumulative GPA: 3.72/4.00

Cumulative GPA: In Progress

PROFESSIONAL EXPERIENCE

Barclays Houston, Texas

Investment Banking Summer Analyst, Global Natural Resources Group

May 2024 - August 2024

- Provided financial and strategic analyses to companies & financial sponsors in the natural resources and renewable sectors
- Constructed financial valuation models to evaluate potential transactions using various techniques: discounted cash flows, leveraged buyout, comparable companies, and precedent transactions analysis
- Prepared presentations and industry analyses for clients across E&P, midstream, oilfield services, and renewable sectors
- Maintained comparable companies set and transaction log of recently completed upstream M&A deals in the Permian Basin

Halliburton Houston, Texas

Supply Chain Management Program (SCMP) Intern

May 2023 – August 2023

- Optimized service center layout and facilitated equipment moves using lean manufacturing tools; streamlined process flow resulted in 37.5% motion waste reduction and 60% transportation waste reduction
- Strategized re-layout of hardface and matrix repair area to support 50% capacity increase; reduced special repair lead time by 25% resulting in annualized cost savings of \$67,500 in overtime reduction

Vista Camps Ingram, Texas

Camp Counselor & Lifeguard

May 2021 – July 2021

- Stimulated development of leadership traits and personal character in 100+ campers through activities and small group discussions; achieved 95% return rate of new campers for following summer
- Consulted with 50+ peer staff counselors to improve the facilitation of engagement and ownership among campers by implementing more team-based activities
- Ensured safe environment for children of all swim levels by completing American Red Cross open-waterfront certification; resulted in 10% decrease in allocated outsourcing costs for additional certified lifeguards

LEADERSHIP & INVOLVEMENT

Collegiate Panhellenic Council

College Station, Texas

Executive Vice President

November 2022 – November 2023

- Supervise operations of Panhellenic Executive Board and 13 Texas A&M chapters comprised of over 3,500 women involved in and around campus, providing organizational guidance, leadership programs, and educational resources
- Serve as liaison among other councils, collegiate chapters, and university administration, employing stronger cross-council communication and community engagement

Alpha Chi Omega
Philanthropy Campaigner

College Station, Texas

January 2022 – April 2022

- Strategized opportunities to optimize profit and participation for annual fundraising event; enforced reduction of student admission prices to fundraiser by 37.5% to match competitors; resulting in 60% increase in turnout
- Negotiated revised agreement with vendors to provide catering at reduced cost in exchange for sponsorship publicity; contributed to over \$20,000 in profits donated to local domestic violence shelter

Panhellenic Relations Chair

November 2020 – December 2021

• Maintained and further developed cross-chapter relations within Texas A&M Panhellenic community by collaborating with committee of peers and authorities; allowed for integration of 14 chapters to grow philanthropic participation; resulted in the growth of cross-chapter relations and donations to 2x more philanthropies

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: VBA, Python, AutoCAD, Tableau

Certifications & Training: CFA Investment Foundations, Wall Street Prep Excel and PowerPoint

Activities: Institute of Industrial and Systems Engineers, The Big Event, Twin City Mission, Mobile Loaves and Fishes,

Community First Village, Southeastern Greek Leadership Association

Interests: Wake Surfing, Snow Skiing, College Football, Hiking, Scuba Diving

Citizenships: USA, Canada

Ryan Michlewicz

(214) 912-1789 • Dallas, TX • ryanmichlewicz@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Mechanical Engineering

May 2024

College of Engineering

Cumulative GPA: 3.50/4.00

Honors: Cum Laude Honors Graduate

PROFESSIONAL EXPERIENCE

Forvis Mazars San Antonio, Texas

Forensics & Valuation Intern

June 2024 – August 2024

• Conducted valuations for companies and assets, including private equity investments, personal estates, fast food franchises, and private banking portfolios, providing insights for decision-making and strategic planning

- Applied valuation techniques with Excel to provide robust litigation support, preparing detailed exhibits and financial reports
- Compiled and organized data sets for valuation and litigation analysis, ensuring accuracy and reliability of results for clients

Cargill Wayzata, Minnesota

Supply Chain Intern May 2023 – August 2023

• Identified, designed and implemented more efficient Excel spreadsheets to track meal inventory for 3 crush plants to allow for greater ease in decision-making regarding managing inventory and selling product to customers

- Established an automatic dashboard in Power BI to track wait and loadout times and give accurate projections on expections while saving money on detention payments
- Assessed daily activities and scheduled trucks to go to customers and warehouses based on forecasting inventory and soybean meal loadout for crush plants in North America
- Resolved invoice issues and mistakes by third parties promptly, fortifying a good customer service reputation for Cargill

Enseo Plano, Texas

Engineering Intern

April 2020 – June 2020, June 2021 – August 2021

- Tested new software and hardware in Quality Assurance Lab to identify issues prior to product release by ensuring all equipment remained online during tests; installed location devices for detection on real-time map
- Discussed release strategy and process improvements in meetings; recommended initial product rollout based on local hotel strategy first, then expanding to city and statewide implementation
- Assessed and evaluated programming used on hotel televisions by analyzing TV software with detailed checklist and documenting potential issues in Excel for resolution, thus ensuring high quality of the product
- Established infrastructure of ethernet cables throughout new office building to support IT systems

LEADERSHIP & INVOLVEMENT

Texas A&M University

MEEN Writing and Technical Grader

College Station, Texas Spring 2022, Spring 2023-Summer 2024

- Graded technical writing assignments for 100 students while giving back valuable feedback in a timely manner
- Performed grading services, conducted office hours, and provided detailed feedback to students across technical mechanical engineering courses, enhancing understanding and academic performance

Fish Camp College Station, Texas

Crew Counselor

April 2022 – August 2022; April 2024-August 2024

- Worked behind the scenes to organize over 3500 incoming freshman and current students through daily activities
- Was reliable and adaptable to the needs of others at camp, and effectively prioritized the list of items in order of urgency

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, R-Studio, Microsoft Office

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: YPO/YNG, Aggie Investment Club, Student Bonfire, Dec My Room, Feed My Starving Children

Interests: Fishing, Mountain Biking, Hiking, Golf, Disc Golf, Baseball, College Football

Hayden Moore

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: 4.00/4.00

Texas A&M University College Station, Texas

Bachelor of Science in Computer Science, Minor in Mathematics

May 2024

College of Engineering

Cumulative GPA: 3.92/4.00

PROFESSIONAL EXPERIENCE

Cain Brothers New York, New York

Investment Banking Summer Analyst – Healthcare M&A

May 2024 – August 2024

- Served as buy-side M&A advisor to a not-for-profit health system, analyzing various acquisition scenarios to improve its ambulatory surgery center market reach and drafting materials presented to the board and various C-suite executives
- Advised a neurological rehabilitation services company through the sell-side M&A process, preparing extensive marketing materials, compiling buyers lists and coordinating with the internal deal team to conduct outreach to sponsors and strategics

Jackson Hill Advisors Houston, Texas

Hedge Fund Summer Analyst

May 2023 - August 2023

- Constructed financial models, provided investment due-diligence and monitored economic trends for a long-only hedge fund with \$150M AUM and an industry-agnostic strategy of tax-efficient capital appreciation across its public equity investments
- Analyzed American Tower Company, delivering a slide deck and written report detailing the company's business model, growth prospects, competitive positioning, unit and aggregate economics and estimated intrinsic valuation
- Conducted comprehensive research on the prospective advantages artificial intelligence will provide for the fund's holdings
- Updated proprietary financial models for over 20 companies, ensuring accurate analysis during quarterly earnings releases

Zync Tech Group Dallas, Texas

Software Engineering Intern

June 2022 – August 2022

- Implemented a full-stack development project designed to enhance functionality for the company's web portal and extension, overseeing the entire design process throughout the project's lifecycle and coordinating weekly reviews with management
- Developed and optimized over 50 in-house automation scripts to maintain compatibility with the V3 Update for Google Chrome extensions, concurrently updating process documentation to better equip the scripts to handle future updates

LEADERSHIP & INVOLVEMENT

Titans of Investing College Station, Texas

Member – T38

May 2024 – Present

- Selected for an educational program led by Britt Harris, former CEO of Bridgewater Associates and CEO/CIO of UTIMCO
- Developed a well-rounded perspective on financial markets and global developments in a Junto-style learning environment

Horizons – Finance Guild College Station, Texas

Director

September 2023 — Present

- Co-led a 50-student organization designed to prepare candidates for the investment banking internship recruitment process through technical and behavioral interview workshops, company informational sessions and guided mentorship programs
- Instructed members and coordinated with guest speakers to provide an understanding of valuation and M&A processes

MSF Student Society
Guild Leader – Financial

College Station, Texas

March 2023 – Present

 Prepared lesson plans and presentation materials for monthly meetings intended to educate students on best practices for networking, job search strategies and technical and behavioral interview skills to maximize post-graduate opportunities

Reveille Fund College Station, Texas

Student Portfolio Manager

April 2023 — December 2023

- Selected as one of 17 members to manage a long-only, student-led fund with \$9M AUM invested in public equities and ETFs
- Led the healthcare coverage group, frequently conducting deep-dive industry research and pitching stocks in the sector

SKILLS, ACTIVITES & INTERESTS

Technical Skills: Wall Street Prep (Excel, PowerPoint, DCF Modeling), Bloomberg Market Concepts, Capital IQ, C++, Python **Activities & Interests**: NBA Debates, Collecting Rare Sneakers and Classic Rock Vinyl Records, Local Coffee Shops, Sudoku

Tyler Ochs

(469) 475-0941 • Dallas, TX • tearthao@gmail.com

EDUCATION

Texas A&M University

Master of Science in Finance Mays Business School

May 2025 Cumulative GPA: In Progress

Texas A&M University

Bachelor of Science in Manufacturing and Mechanical Engineering Technology College of Engineering

College Station, Texas May 2024

College Station, Texas

Cumulative GPA: 3.77/4.00

PROFESSIONAL EXPERIENCE

PwC Finance Transformation Intern Dallas, Texas

May 2024 - August 2024

- Distributed a daily comprehensive status email to 63 individuals with the client and PwC regarding current design reports
- Constructed trackers to display statuses of 20 conversions and 31 reports, used to record individual updates and open issues
- Designed a conditional approval excel, manually inspected 194 documents, contacted owners, and created 51 subtasks in Jira
- Reconciled 16 test scripts with 6 division each against the scenario dashboard by utilizing excel and pivot tables

Targa Resources

Houston, Texas

Financial Accounting Intern

May 2023 – August 2023

- Performed analysis of operational expenses utilizing an analytical Excel template paired with research of the general ledger and provided detailed explanations of monthly fluctuations
- Completed journal entries to assist Financial Accounting team with monthly and quarterly close activities
- Performed account reconciliations by utilizing Oracle Fusion Cloud ERP to research various financial processes
- Assisted team by supporting both internal and external audit inquiries by creating detailed supportive documentation

Texas A&M University

College Station, Texas

MS Finance Program Assistant

September 2022 – May 2023

- Liaised with Program Administration, 159 current and 500+ prospective students to gather feedback on program curriculum, initiatives, and outcomes to address program improvements, facilitate curriculum changes, and provide accurate information
- Collaborated with MSF Program on office operations, including Recruiting and Admissions initiatives through email campaigns and efficient processing of applications and conducting outreach with prospective interested students
- Record changes in job status and program requirements while gathering profile information, providing calendar availability, and scheduling on calendar for Assistant Program Director

Academic Success Center Tutor

Commerce, Texas

Tutor

September 2019 – May 2020

Provided academic instruction through individualized tutoring and study plans to understand and retain course material with the goal of grade improvement; reviewed class material by working through practice problems and various STEM concepts

LEADERSHIP & INVOLVEMENT

SUITS President College Station, Texas April 2023 – May 2024

Lead and oversaw 9 committees and 93 members to plan 50+ events, hosting 200+ attendees with a budget of \$70,000/year

- Served as student ambassador to the university, worked with advisors and student leaders, conducted weekly meetings, hosted industry speakers, and served as a liaison to other organization on campus to continue building a successful organization
- Oversaw a philanthropy golf tournament that supports the local Boys and Girls Club, generating \$4000+ in profit

ASME-Tech

College Station, Texas

August 2021 - May 2023

President & Public Relations

Designed marketing strategies and materials to increase meeting attendance by 60% over the last 2 semesters Solicited alumni and industry leaders for speaking opportunities or presentations to share knowledge and guidance on MMET

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, JIRA, Visio, Visual Basic Studio, Fusion 360, Creo, TABC

Certifications: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations, Food Handler Program

Activities: Aggies Invent, SUITS - Philanthropy Committee, TAMU Rugby, Intramural Captain Interests: Automotive Mechanics, Engine Rebuilding, Painting, Welding, Lionfish Hunting

Christina Ojeas

(832) 724-1216 • Houston, TX • ojeasc@gmail.com

EDUCATION

Texas A&M University College Station, Texas

College of Engineering, Mays Business School Bachelor of Science in Industrial & Systems Engineering

Cumulative GPA: 3.92/4.00 Master of Science in Finance *Cumulative GPA:* 4.00/4.00

EXPERIENCE

Investment Intern

Ernst & Young Houston, Texas

Structured Finance Intern *June 2024 – July 2024*

Modeled bond collateral for public and private label RMBS deals by interpreting bond and collateral data across multiple sources to aid clients in securitization transactions

- Utilized Collateral Analysis System to assess 1,000 loans by constructing 25 stratification tables and representative lines
- Performed data validation using Excel, identifying discrepancies and communicating findings to investment bank clients

The University of Texas/Texas A&M Investment Management Company

Austin, Texas

May 2025

May 2023 - July 2023

- Evaluated historical data over 15 years to develop an equal weight portfolio on 90+ managers in the Public Equity portfolio and provided insight on investment decisions by country exposure; presented findings to company leadership
- Developed a training video to familiarize new hires and interns at the firm on common investment terminology
- Presented an update on the endowment's performance to the entire firm and provided insight on the current asset allocation

Texas A&M College of Engineering

College Station, Texas

August 2022 – December 2022

Peer Grader, ISEN 210 Graded quizzes, homework, and exams promptly; provided feedback on assignments and addressed any discrepancies

Assisted professor and TA during lab time to provide academic instruction on upcoming homework and course projects

LEADERSHIP & INVOLVEMENT

Titans of Investing College Station, Texas

Member

May 2024 - Present

Selected as one of 18 top students to work with Britt Harris, former CEO of UTIMCO, to develop a well-rounded perspective on financial markets and global developments using a Junto-style learning environment

MSF Student Society College Station, Texas March 2024 – Present Service Activities Chair

Facilitated volunteer initiatives for MS Finance students, fostering impactful engagement within the local community

College Station, Texas STEM to Stocks Guild

Vice President

August 2023 – April 2024

- Worked on a team to educate young engineers with an interest in financial services and investing to accelerate career success
- Initiated and conducted dialogue with accomplished MS Finance alumni, leveraging their industry expertise to arrange insightful career discussions with current students, enhancing professional networking and mentorship opportunities.

Sophomores Advancing In Leadership (SAIL)

College Station, Texas

Fundraising Director

 $May\ 2022 - May\ 2023$

- Organized fundraisers and weekly profit shares by soliciting partnerships with local restaurants and businesses
- Managed all aspects of organizational fundraising events for planning, budgeting, setting financial goals, promoting events, and managing committee members to raise money and offset potential expenses
- Reviewed 500 applications, conducted 150 interviews to select new members based on leadership and growth potential

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Excel VBA, CAS, Tableau

Languages: Spanish

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations Awards: MSF Ace, SAIL 3 time "Sailor of the Month", "Ms. SAIL" Year-End Peer-Voted Award Activities: Freshman Leaders Advancing in Service and Honor, Fish Camp, St. Mary's Connect Retreat

Interests: High-Intensity Interval Training, Traveling to the Caribbean, Field Hockey, Volunteering at Local Parks

Sophia Pearcy

(956) 873-8998 • College Station, TX • pearcysophia01@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2025 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Economics May 2024 College of Arts & Sciences Cumulative GPA: 3.94/4.00

PROFESSIONAL EXPERIENCE

Global Operations Finance Intern

Dell Technologies

Round Rock, Texas

June 2024 – August 2024

- Developed an Excel model to track progress toward the FY28 margin upside recovery target, monitoring hundreds of millions of dollars as part of the Global Operations Supply Chain modernization plan
- Liased for Chief of Staff, coordinating, and consolidating resources for SVP Townhall meetings and CFO Business reviews
- Delivered a readout to SVP, VPs, directors, and managers summarizing project and outlining possible next steps

Valero Energy Corp. San Antonio, Texas

Internal Audit Intern May 2023 - August 2023

- Assisted in annual Sarbanes Oxley Audit testing by reviewing support documents and completing work papers for treasury, financial reporting, revenue, and refinery controls while expanding knowledge on each respective business sector process
- Traveled to an oil refinery for refinery SOX control testing and participated in oil tank gauging while also interacting and facilitating client engagement to effectively communicate gauging results
- Automated past work papers by utilizing Excel functions to increase efficiency for future audit testing across the business

Sweet Eugene's House of Java

College Station, Texas

Barista, Cashier

June 2022 – September 2023

- Carried out customer transactions while communicating extensive knowledge of food and drink ingredients to cater to each customer's desired diet and allergy preferences, contributing to increasing sales and returning customers
- Prepared food and beverage orders for customers hygienically and efficiently according to individual requests
- Retained a working knowledge of all food and beverage options on hand and introduced new menu items

On the Beach/Island Style Surf Shop

South Padre Island, Texas

Team Lead, Cashier

May 2021 - August 2021

- Led a team to improve workplace efficiency by addressing staff and client needs with an encouraging attitude.
- Built customer relationships by remembering preferences, and enhancing guest loyalty.
- Handled various sales transactions, enhancing store operations and honing attention to detail and critical thinking skills.

Megamorphosis Inc. Harlingen, Texas

Receptionist

June 2018 – August 2018

- Regulated incoming and outgoing correspondence for supervisors on architecture and interior design projects
- Managed a continuous awareness of all employee schedules to effectively provide sufficient communication and coordination on projects and meetings within the firm and with clients, which led to increased communication and organizational skills

LEADERSHIP & INVOLVEMENT

MSF Student Leadership

College Station, Texas

Social Media Coordinator

January 2023 - Present

- Develop and curate engaging content on all social media platforms by attending program events and providing live content to inform current and prospective students of program activities
- Interact with students and employers to facilitate connections between students' interests and employer opportunities

SKILLS, ACTIVITIES & INTERESTS

Certifications: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Interests: Mediterranean Food, International Travelling, Tennis, Musicals, Coffee, Aggie football

Sydney Plemons

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EDUCATION

Texas A&M University

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Applied Mathematics, Bachelor of Science in Economics

May 2024

College of Arts & Sciences

Cumulative GPA: 3.66/4.00

PROFESSIONAL EXPERIENCE

ConocoPhillips Houston, Texas

Global Credit Intern

May 2024 – August 2024

- Compared adjusted and unadjusted financial inputs into the internal credit model and their effects on ratios, internal credit ratings, and modeled lines using Excel, Bloomberg, S&P, Moody's, and Power BI
- Communicated with external parties, such as Bloomberg and S&P, to efficiently utilize different softwares; facilitated communication between treasury, commercial services, and counterparties
- Mitigated exposure and credit risk by employing tools, including credit lines, collateral arrangements, and guarantees
- Analyzed financial statements, industry research, and credit model results to provide a recommended credit line for counterparties looking to do business with ConocoPhillips

Business Planning Intern

May 2023 – August 2023

- Performed economic modeling, forecasting, strategy management, and analysis of multiple financial documents to produce a current valuation of a region of offshore rigs
- Utilized software Excel, Spotfire, and Oracle to load and input updated production and expense estimates, inflation
 predictions, and pricing assumptions into an acquisitions and divestures model used for internal decision making
- Communicated with 8 varying departments, including engineering, finance, accounting, and market intelligence, to cross-check assumptions, costs, and results for model

Personal Custom Cup Business

Sugar Land, Texas

College Station, Texas

Founder

May 2020 - Present

- Established a self-run business making custom cups for customers after noticing demand for a personalized graduation gift and identifying an opportunity to meet needs within my community; generated approximately \$4000 in revenue
- Marketed business by making trial products, creating a referral-based system to acquire potential customers and increase sales
- Evaluated costs of supplies and created a budget establishing a revenue strategy to ensure profitability

LEADERSHIP & INVOLVEMENT

MSF Student Society
Vice President

College Station, Texas
February 2024 – Present

Communicated initiatives between leadership and administration to ensure student ideas for change were being carried out

- Led 4 director roles to facilitate cohesiveness and efficiency through regular check-ins, while keeping administration up to date with any notable changes or progress within multiple leadership positions
- Allocated the budget for networking and social events to optimize the use of student dues for their success

Stem to Stocks Club
Vice President

College Station, Texas

May 2023 – May 2024

Promoted organization using marketing techniques with advertisements on multiple platforms and recruited new members through development of social media accounts and outreach events

Communicated meeting details and important updates to all current and prospective members through various methods of communication; acted as main point of contact for inquiries regarding the club or recruitment process

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Bloomberg, LaTex, R/RStudio, Python, Microsoft Office

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations, Bloomberg Market Concepts Activities: STEM to Stocks, Business Leaders for Change, Fish Camp, Aggie Fish Club, Sophomores Leading and Motivating Interests: Volleyball, College Sports, Music, Vinyl Records, Baking, Spending Time with Family and Friends

Ann Nicole Prado

(512) 903-3250 • Cedar Park, TX • ann.nicoleprado55@gmail.com

EDUCATION

Texas A&M University

College of Engineering, Mays Business School Bachelor of Science in Industrial Engineering

Master of Science in Finance

College Station, Texas

May 2025

Cumulative GPA: 4.00/4.00

Cumulative GPA: 4.00/4.00

Honors: Todd Bland '00 Memorial Scholarship Award, STEM-to-Stocks Fellowship Award

Study Abroad: Human Systems Interaction, Thessaloniki, Greece (Summer 2022)

PROFESSIONAL EXPERIENCE

Dell Technologies

Round Rock, Texas

Global Audit & Transformation Intern

June 2024 – August 2024

- Researched 4 third party vendors to establish scope of audit regarding outside service providers; identified risks associated with data sharing and confirmed alignment of test plan with company security standards
- Reconciled reporting details of 250+ IT SOX controls between two systems of record by using Excel to identify mismatches; found supporting evidence to determine accuracy of information and prepared mass upload to update business SOX system
- Generated sample test plans for 6 audit engagements by utilizing 2 internal AI tools; developed multi-prompt conversation structure for repeatable results and detailed test steps

The Tutoring Center

College Station, Texas

August 2023 – May 2024

Instructor

- Tutored 5 subjects ranging from Kindergarten phonics to SAT prep; used individualized motivation techniques to encourage student engagement and adjusted teaching approach to match different student learning styles
- Balanced needs of 2 students at a time while maintaining classroom order; supported new hires through onboarding process

Texas Instruments

Dallas, Texas

Radar Operations Intern

May 2023 – August 2023

- Developed automated Spotfire dashboard to monitor supply of 150+ materials no longer in production to reduce risk of unsupported customer orders; uploaded report to online library after pushing out to key consumers
- Forecasted expected depletion time based on historical consumption and current demand; pulled data using SQL queries and calculated results in Spotfire
- Interfaced with stakeholders to determine data needs and assembled process flow chart for end users
- Quantified inventory thresholds for 5 product families held in various states of finish and calculated the net revenue supported by current inventory to identify future production needs

LEADERSHIP & INVOLVEMENT

Master of Science in Finance Student Society

College Station, Texas

April 2024 – Present

Head Guild Leader - Corporate

- Coordinated with other guild leaders to develop goals, homework assignments, and meeting agendas for Corporate Guild
- Created engaging presentation slides to effectively communicate information to students with varying levels of experience
- Directed meetings for 20+ students to discuss recruiting timelines and strategies; met with individual students to provide personalized feedback and advice

Rockwell Automation Simulation Competition

College Station, Texas

Technical Lead

January 2024 – May 2024

- Coordinated weekly meetings to ensure on-time project completeion; set clear objectives and redirected team when necessary
- Initiated feedback conversations with team members to evaluate engagement and performance
- Advocated for key modeling decisions in report; spearheaded development and presentation of optimization plan at IISE
 Conference in Montreal, Canada; earned 3rd place out of 25+ teams from 6+ countries

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Excel, Python, SQL, RStudio, Spotfire, Minitab, Simio, Arena

Certifications & Training: Lean Six Sigma Green Belt

Activities: Recreational Basketball, Institute of Industrial and Systems Engineers, Engineering Honors

Interests: Knitting, International Cuisine, Downhill Skiing, World Capitals, Jigsaw Puzzles, Legos, Escape Rooms

Citizenships: USA, Spain

Alyssa Ramos

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EDUCATION

Texas A&M University

College of Engineering; Mays Business School

Bachelor of Science in Industrial & Systems Engineering

Master of Science in Finance

College Station, Texas

December 2024

Cumulative GPA: 3.55/4.00

Cumulative GPA: In Progress

PROFESSIONAL EXPERIENCE

KPMG Dallas, Texas

Supply Chain Advisory Intern

June 2024 – August 2024

- Analyzed over 110 employee responses and contextualized findings against interviews, evaluating a \$6B industrial manufacturer's current capabilities and providing vision into future state operational models
- Created functional maturity slides for current state workshops, incorporating maturity scores, strengths, and roadblocks; participated in a workshop with 80+ employees; synthesized SC, Mfg., and Ops insights for C-Suite presentation
- Compiled and prioritized 100+ capabilities based on Gartner research, complexity, and impact, and conducted benchmark comparisons against direct competitors
- Examined 250+ capabilities using plant-level COGS, DL, and inventory data; analyzed unplanned stoppages and assessed scrap and reject rates across 250+ machines in four plants

Embark Scholar Intern

June 2023 – August 2023

- Collaborated in an 8-person team to conduct a detailed analysis of health trends in the US population utilizing Excel and Power BI to identify areas of improvement; presented recommendations to high-level KPMG employees
- Complied and evaluated clients' data and materials to evaluate state and local tax returns and financial statement materiality while rotating through KPMG's tax, audit, and advisory practices

PwC Dallas, Texas

Consulting Solutions Start Intern

June 2022 - July 2022

- Conducted analysis of client's industry demand and current supply by creating 10+ step filters processes in Alteryx and utilized Tableau to determine trends in data
- Evaluated functionality of the client's platform and workability of the users' responses using Alteryx, Excel, and Tableau to find inefficiencies and assessed proper course of action for enhancements; presented findings and recommendations to client

Texas A&M University College Station, Texas

Research Lab Assistant

September 2021 — January 2022

Studied microfluidics to create stable tribo-films for reducing friction in electric vehicles, and analyzed the coefficient of friction over time for different materials using Excel and Origin Pro

LEADERSHIP & INVOLVEMENT

Institute of Industrial and Systems Engineers

College Station, Texas

President

April 2023 - April 2024

- Directed operations for the Texas A&M IISE chapter, leading an 11-person officer team to enhance performance and member experience for over 330 members, and acted as liaison to Texas A&M's Department of Industrial and Systems Engineering, regional and national chapters, and Texas Professional Chapters
- Secured IISE Gold Status by managing high-quality member experiences, overseeing financials, submitting operational plans, acquiring promotional materials, and leading student elections

Treasurer

April 2022 – April 2023

Managed a \$60,000 budget, including reimbursements and purchases, using Excel for accurate, up-to-date financial records; ensured efficient transaction processing by maintaining regular communication with campus organizations via email, phone, and in-person.

Internal Development Committee

Orchestrated and coordinated events for students and faculty, including selecting food, entertainment, and location vendors, and managing logistics to facilitate productive interactions and foster new relationships among attendees.

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Microsoft Office, Excel VBA, Java, Python, MATLAB, R, Alteryx, Tableau, UiPath, Power BI

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Society of Women in Engineering, Institute of Industrial & Systems Engineers

Interests: Metal Model Construction, Legos, Hiking, Snow Skiing, Marching Band

Matthew Ray

(915) 471-6363 • Amarillo, TX • mattray2535@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Mays Business School, College of Engineering Bachelor of Science in Industrial and Systems Engineering Cumulative GPA: 3.76/4.00

Master of Science in Finance *Cumulative GPA: 3.54/4.00*

PROFESSIONAL EXPERIENCE

Severance Tax and Royalty Intern

Ryan LLC Houston, Texas

June 2023 – Present

December 2024

- Led team members through completing and filing for marketing cost refund claims covering 10 different clients
- Defended a client against potential \$32 million audit assessment in underpaid taxes, ensured compliance with tax regulations
- Applied oil and gas knowledge of surface equipment and commodites alongside data manipulation skills with Alteryx and Excel to determine the proper payment of royalties and severance tax by applying appropriate marketing costs and incentives
- Worked effectively with a team to provide a client with retrospective returns exceeding \$28 million of overpaid taxes and credit interest by negotiating with state auditors to apply appropriate deduction rates based on firm transaction sampling
- Provided detailed proof and analysis of royalties paid to a state run organization in order to disprove accusations against a client that would have led to penalty fines large enough to result in bankruptcy
- Improved coding of recurring prospective processes and sampling techniques by applying efficient coding practices and building in safe guards to maximize client savings within a reduced time frame

Amarillo, Texas Amarillo National Bank

Electronic Banking Intern

June 2022 – July 2022

- Redesigned card counting system by utilizing more upfront organization to increase output by 100% and decrease time required for task by 50%
- Approved card applications by scanning, uploading, and ensuring correct details were transferred into proprietary banking systems for 19 bank branches across Texas, allowing proper record-keeping of confidential information
- Carried out cash orders of over \$1 million to ensure ATMs across Texas had sufficient cash to operate, coordinated with armed car service for delivery, and generated daily report for calculation of next-day cash needs
- Trained new employees on making and mailing processes for debit, credit, and cash cards, averaging up to 75 cards per week

Cocktails4U College Station, Texas Bartender and Barback January 2023 – August 2023

Led teams of bartenders to set up high demanding bar at various venues across the Greater Bryan/College Station area

LEADERSHIP & INVOLVEMENT

Master of Science in Finance Program

Consulting Guild Leader

College Station, Texas

May 2023 - Present

- Develop material tailored towards consulting career preparation for one of three major MSF Guilds

Aiding students with consulting recruitment timelines, interview and casestudy prep, and networking

Aggie SUITS College Station, Texas

Treasurer

May 2023 - May 2024

- Spearhead operations to collect, maintain, and manage organization wide funding, while calculating accurate budgeting
- Organizing and ensuring positive cashflows for fundraisers and events that generate revenues exceeding \$9,000

Certified Aggie Research Scholar

College Station, Texas

August 2020 – January 2021

Aggie Research Team

Conducted qualitative research on marine electric gearless propulsion systems, backed with quantitative analysis to improve efficiency and implement better performing and more 'green' propulsion systems on large aquatic vessels

SKILLS, CERTIFICATIONS, ACTIVITIES & INTERESTS

Technical Skills: Microsoft Office, Google Workspace, Alteryx, VBA, Java, Python, R, SolidWorks, and MATLAB Certifications: Wall Street Prep Excel and PowerPoint, and Advanced Accounting; CFA Investment Foundations Activities: SUITS Men's Organization, Professional Program for Industrial Engineers, BUILD, Replant, Boys and Girls Club Interests: Weightlifting, Hunting, Fishing, Precision Shooting, Automotive Mechanics, Mixed Martial Arts

Kethan Reddy

(737) 202-1192 • Austin, TX • kethanreddy419@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Computer Science

May 2024

College of Engineering

Cumulative GPA: 3.75/4.00

Honors: Craig and Galen Brown Engineering Honors

PROFESSIONAL EXPERIENCE

Deloitte Plano, Texas

Software Engineer Summer Scholar

May 2024 - Present

- Created an application using React and Python to extract and transform Jira data via API for over 20 Agile teams, enabling real-time dashboard updates that enabled executives to analyze project progress through real-time data visualization
- Automated the data transformation process using Python, increasing daily dashboard update efficiency by 70%, ensuring real-time, accurate project tracking and risk assessment for executives, improving client satisfaction and decision-making
- Collaborated with the PMO/PIO team to understand requirements, deliver solutions, and ensure alignment with project goals

USAA Plano, Texas

Data Engineer Intern

May 2023 – August 2023

- Designed and executed Python scripts for real-time job status updates and triggering Airflow DAGs on the Domino platform which reduced manual intervention by 45%, by enhancing data pipeline efficiency by automating API calls
- Leveraged Snowflake and GitLab in a CI/CD environment to facilitate data management and analytical reporting for the CFO's office, significantly improving data availability and model execution for strategic decision-making

PROJECT EXPERIENCE

NatureNet College Station, Texas

Developer May 2024

- Developed an AI/computer vision program to detect and classify animals for safety near wildlife areas, integrating a real-time SMS alert system for dangerous animal detection
- Trained a custom YOLOv8 model using PyTorch and OpenCV, achieving 91.4% accuracy in animal detection, and implemented the system with Flask for API communication

Club Manager Project College Station, Texas

Developer December 2022

• Developed a comprehensive Club Manager application for theoretical use at Texas A&M University, engineering a platform with the potential to serve over 1,000 students and 100+ clubs with the help of Node.js and React

LEADERSHIP EXPERIENCE

Student Engineering Council (SEC) Project Manager (Systems and Administration)

College Station, Texas

October 2023 – Present

- Leveraging understanding of full-stack development principles in the MERN stack to develop the SEC's membership hub
- Spearheaded development and execution of test cases for various components of the membership hub, ensuring robustness and reliability through rigorous quality assurance practices

Career Fair Welcome Social Coordinator

January 2023 – September 2023

- Enhanced the quality of professional networking, which led to a 40% increase in student-recruiter engagement satisfaction by designing and implementing innovative interaction strategies between 250 recruiters and 600 students
- Played a key role in organizing a major career fair attracting over 25,000 attendees by collaborating with a team of 16 coordinators, contributing to the success of the largest student-run career fair in the nation

SKILLS & INTERESTS

Technical Skills: Python, C++, Java, MS Office, HTML, CSS, SQL, Git, Haskell, Multilingual, Jira, Agile (Scrum & Kanban)

Relevant Courses: Information Retrieval, Machine Learning, Algorithms, Artificial Intelligence, Data Structures, Linear Algebra Activities: Sports for Kids A&M, Engineering Honors Ambassador, Aggie Trading Club, Student Engineering Council Interests: Soccer, Table Tennis, Personal Investing, Abstract Art, Marvel Movies, Badminton

Gerardo Ruiz

(346)443 0126 • College Station, TX • gruizruiz12@gmail.com

EDUCATION

Amway

Texas A&M University College Station, Texas

College of Engineering; Mays Business School May 2025 Bachelor of Science in Industrial & Systems Engineering Cumulative GPA: 3.06/4.00 Cumulative GPA: In Progress

Master of Science in Finance

Data Analytics & Insights Intern

PROFESSIONAL EXPERIENCE

Grand Rapids, Michigan

May 2024-August 2024

Created a streamlined and automated information system for the Global Sales department using SQL and BigQuery on GCP, reducing data quality risks and saving 1-2 business days per month in FTE time

Developed comprehensive documentation and improved data quality protocols, leading to accurate stakeholder reporting

Raymond James St. Petersburg, Florida

Private Client Group

June 2023 – August 2023 Created informative and data-driven presentations highlighting the performance metrics of Raymond James affiliated financial advisors, facilitating comprehensive insights and informed decision-making

GMH Communities College Station, Texas

August 2021 – August 2022 Resident Advisor

Collaborated with the sales team to obtain the GMH 100% Leasing Century award by selling 27 apartment leases out of sales team total of 229; utilized targeted communication and sales strategies to close deals

Organized GMH March Madness competition and tailgate events for 465 residents through management of advertisements and solicitation of vendors for catering

LEADERSHIP & INVOLVEMENT

Association of Former Students

College Station, Texas

Texas A&M Ambassador

January 2024 – Present

Successfully garnered \$1,160 in donations through strategic outreach and personalized engagement with alumni, enhancing the university's graduate relations and funding initiatives.

Professional Brotherhood of Engineers

College Station, Texas

Social Chairman

August 2021 – May 2022

- Directed a committee dedicated to organizing social events for 150 Texas A&M engineering students by networking with new organizations for co-joint events and soliciting sound system and caterer vendors
- Modernized exposure on social media by updating webpage, creating a LinkedIn account for PBE and encouraging nonmembers to participate in events through Instagram posts; led to a 70% increase in followers

Aggie Gentlemen Society

College Station, Texas

Treasurer

August 2019 – May 2020

- Administered a yearly budget of \$18,000 by collecting dues, paying vendors, and generating quotes for each of the organization's events through Excel to allocate funding for designated, approved events
- Secured funding through connections with Toughest 10K Galveston representatives and managed entire brotherhood to aid in setting up the year-round race; led to budget increase for organization of over \$2,000

SKILLS, ACTIVITIES & INTERESTS

Languages: Spanish (Native)

Technical Skills: VBA, Python, Microsoft Office, Salesforce, B360, Cloudnine, AutoCad, SolidWorks, Simio, R Studio, Tableau Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Institute of Industrial and Systems Engineering (IISE), Aggie Investment Club, Aggie Club of Engineers, Aggie Gentlemen Society, Freshmen Serving Humanity of Texas, Aggie Crew

Emiliano Sanchez

(210) 422-4610 • Boerne, TX • ealss101@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Electrical Engineering, Minor in Math

College of Engineering

Cumulative GPA: 3.80/4.00

Honors: Craig and Galen Brown Engineering Honors

PROFESSIONAL EXPERIENCE

ExxonMobil Spring, Texas and Baton Rouge, Louisiana

Software Developer (Trading Fusion) Intern

May 2024 – August 2024

- Developed a Market Data Menu to manage 3rd party Global Trading data subscriptions for operational efficiency and savings
- Created a Global Trading Career Community Hub for talent enablement, learning, development, and career opportunities
- Corrected several Broker Service Agreements in alignment with accurate market broker fees among several commodities

Market Risk Analytics Intern

May 2023 – August 2023

- Established a Stress Testing Web App for the Trading Organization's management analyzing all traded commodities through Forward Curve Price shocks to evaluate Commercial Margin (CM) impacts using Snowflake, SQL, Python, and Power BI
- Stress Tested Asia Pacific LNG Portfolio through COVID and the Ukraine War scenarios, resulting in CM impacts of \$1M and \$2M respectively for organization monthly audit requirements and Market Risk Analytics documentation

Instrumentation Engineering Intern

May 2022 – August 2022

- Carried out individual research and on-site walkthroughs of project locations to collect data for engineering design of scope additions; learned the purpose, processes, and benefits of refinery industrial instrumentation
- Collaborated with vendors, contractors, and machinery operators to optimize solutions for needed applications
- Conducted cost-benefit analysis for the installation or re-calibration of 5 transmitters for optimization, monitoring, and safety

Papa John's Boerne, Texas

Staff Member

May 2021 – August 2021

Executed responsibilities of pizza preparation, cooking, and presentation to ensure optimal customer satisfaction

Ensured cleaning of facility adhering to cleaning standards to prevent contamination and providing genuine customer service

LEADERSHIP & INVOLVEMENT

Corps of Cadets College Station, Texas

Commander & Sergeant Major, 6th Battalion Command Team

April 2022 – April 2024

- Commanded the Corps 6th Battalion with the mission of becoming the most competitive battalion in several critical metrics
- Carried our Commander's intent through weekly command meetings, visual unit monitoring, and administrative duties

Corps Men's Soccer Team Captain

August 2023 – April 2024

• Led 30 members through intense training, logistical planning, and cohesive teamwork, steering the team to a 2-2-2 season

Exemplified leadership and sportsmanship driving unity and determination throughout the season's challenges

Farmer's Fight Night College Station, Texas

Boxer

August 2023 – April 2024

• Trained and won by decision in philanthropic event culminating in a 1,400 person audience fight performance in Reed Arena

Fish Drill Team College Station, Texas

Sophomore Advisor & Commanding Officer

November 2020 – May 2022

Trained drill team members through practices, mock drill meets, military operational orders, and weekly meetings

• Ensured consistent accountability, communication, and motivation for the USMC-based rifle drill team's development

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Skills: Power BI, Python, Snowflake, SAP, Data Analytics, R, C++, Verilog, Microsoft Office, Google Drive

Languages: Spanish

Activities: HSF Scholar, Men's Bible Study Leader, Intramural Sports

Interests: Leadership, Soccer, Boxing, Military Training, Public Speaking, Bass Guitar, Piano, Tenor II Choral Singing

Austin Scott

(281) 908-2784 • Houston, TX • scottaustin26@gmail.com

EDUCATION

Texas A&M University College Station, Texas

College of Engineering, Mays Business School Bachelor of Science in Industrial & Systems Engineering Master of Science in Finance

Cumulative GPA: 3.68/4.00 *Cumulative GPA: 3.85/4.00*

December 2024

PROFESSIONAL EXPERIENCE

Piper Sandler Houston, Texas

Investment Banking Summer Analyst (Energy & Power Group)

June 2024 – August 2024

- Engaged in all aspects of deal processes including client meetings, financial modeling, valuation analyses, preparation of marketing materials, process tracking, and due diligence proceedings
- Collaborated on multiple M&A, capital raise, and asset sale transactions ranging in size from \$30M to \$200M, within midstream, oil field services, and clean energy technology sectors
- Drafted pitch materials for a compression service provider and an energy equipment manufacturer

Macquarie Group Houston, Texas

Commodities and Global Markets Summer Analyst

June 2023 – August 2023

- Assessed counterparty default risk for various energy commodity trades by analyzing clients' financial positions and drafting credit memos to determine internal discretionary trading limits up to \$20 M for valuation and settlement risk exposures
- Provided approvals for physical natural gas trades across the United States and Canada based on projected swings in mark-tomarket value and risk exposure modeled on internal trading software, for over \$200 M in cumulative notional trade value
- Determined feasibility of responding to over 30 requests for proposals for physical gas supply from utility companies, manufacturers, and other consumers, based on Macquarie's internal risk tolerance with each counterparty and credit terms
- Coordinated interactions with internal risk management group and presented information on counterparties' creditworthiness to establish higher credit limits for deals with higher notional value, extended tenor, or complex credit structure

The Friedkin Group Houston, Texas

Business Intelligence and Operations Intern

May 2022 - August 2022

- Developed and implemented a dashboard system within Tableau for business metrics, which reduced the reporting and analytics processing time by 80%, increased sales performance, and improved user satisfaction metrics
- Coordinated in-person and webinar-based training throughout the Tableau implementation project with 11 district sales managers across five states to ensure familiarity with the newly created dashboards' tools and use cases
- Utilized project management skills throughout implementation of a proprietary digital purchasing software for multiple clients across the Southern U.S region, which enabled businesses to increase their market share of e-commerce sales

LEADERSHIP & INVOLVEMENT

Horizons Program - Finance Guild

College Station, Texas

Director

Member

August 2023 – August 2024

November 2022 – August 2023

- Managed Texas A&M's investment banking recruiting relations with over 25 investment banks and private equity funds
- Recruited a cohort of 50 college students to participate in the Horizons program, alongside a team of three other directors
- Provided extensive mentorship and guidance to members relating to the investment banking recruiting process

Developed an understanding of valuation and M&A processes through educational case studies and guest speakers

- Partnered with established investment bankers who provided mentorship and guidance throughout the recruiting process

Student Bonfire College Station, Texas

Manager and Treasurer

August 2020 — November 2022

Coordinated recruitment, training, and safety of a 70-person student organization focused on team building while developing leadership and communication skills for incoming first-year college students

Managed financial aspects of the organization, overseeing a \$7,000 budget by soliciting donations from past members and supporters, while authorizing expenditures related to recruitment and member retainment efforts

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, Tableau

Certifications & Trainings: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Titans of Investing (T38), Reveille Fund, Institute of Industrial and Systems Engineers, Society of Petroleum Engineers

Interests: Aviation (Licensed Private Pilot), Golf, Fishing, Grilling, Houston Astros, Reading, International Travel

Dongjin Seo

(817) 948-5133 • Keller, TX • dongjin.seo8@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Mechanical Engineering

May 2024

College of Engineering

Cumulative GPA: 3.63/4.00

PROFESSIONAL EXPERIENCE

Bell Flight Fort Worth, Texas

Commercial Aircraft Pricing Intern

June 2024 – August 2024

- Developed pricing for individual Bell products across different aircraft platforms; considered factors including consumer demand, margin analysis, inflation, and Bell's strategic plans
- Cost analysis for engineering hours on aircrafts delivered in the last 2 years; revealed overrun of forecast by \$4M; supported leadership's conversations to push for better engineering performance
- Assisted in pricing development for multi-ship proposals totaling over \$110MM; incorporated factors accounting for millions of dollars in potential business risks; prepared financial analysis summary to be viewed by upper management

Textron Inc. Hurst, Texas

Corporate Finance Intern, TIS

May 2023 - August 2023

- Managed 34,000 telecommunication assets by compiling data of users and their workstations from Textron's subsidiaries within 48 month contract; tracked unused workstations by observing latest log-in report and contacting owners of the devices
- Assisted in creating 2024 budget of \$36MM by forecasting previous year expenses and optimizing telecommunication invoices to find savings per month
- Presented case study for implementing multipurpose eVTOL in cities at annual Finance Intern Conference with group of 7; created discounted cash flow model and presented findings on slide deck; awarded best presentation out of 14 groups

Chevron Management Group, LLC

Remote

Pi Kappa Phi- Chevron Program Intern

May 2022 - August 2022

- Collaborated with CEO of fraternity, founder of program, and other National members focusing on implementing strategic initiatives centered around recruitment and chapter operations; arranged biweekly Zoom meetings with potential new members from across the nation to establish relationships prior to the semester
- Utilized Excel to organize database of potential new members names and contacts; created a PowerPoint presentation to exemplify professional aspects of fraternity and used in discussions with prospective members

LEADERSHIP & INVOLVEMENT

Pi Kappa Phi Fraternity College Station, Texas

Vice President

January 2023 – December 2023

- Secured vendors for venue and food logistics to negotiate dates and prices in planning of 5 formal events throughout new member recruitment; led committee of 6 in recruitment of 30+ new members to a 100+ member organization
- Assisted in supervision of all members and acted as administrator for all activities; led the organization in President's absence

 Social Chair

 August 2021 December 2022
- Developed \$13,000+ semester budget using Excel by including membership dues payments and expenses paid towards National dues and fees, and all events planned for the semester; consulted with executive members weekly to review Excel sheets and discuss all planned event revenues and expenses and strategize increases to attendance

Fish Camp College Station, Texas

Counselor March 2021 – May 2022

• Advised and mentored 13 incoming freshmen on culture, traditions, and resources at Texas A&M to ease transition into college life; consulted with freshmen on involvement and leadership on campus

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: SolidWorks, Python, MATLAB, Wall Street Prep Excel and PowerPoint, CFA Investment Foundations, SAP

Activities: The Big Event, Intramural Sports, Order of Omega

Interests: Pickleball, Golf, Dallas Professional Sports

Raja Shah

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EDUCATION

Texas A&M University

College of Engineering; Mays Business School

Bachelor of Science in Industrial & Systems Engineering

Master of Science in Finance

College Station, Texas

Cumulative GPA: 3.50/4.00

Cumulative GPA: In Progress

PROFESSIONAL EXPERIENCE

Crosstree Capital Partners

Tampa, Florida

May 2025

June 2024 – August 2024

Investment Banking Summer Analyst

- Developed a comprehensive financial model for a preclinical contract research organization, incorporating dynamic revenue build, DCF, LBO, and a full-length pitch deck presented to the entire firm
- Contributed to a Confidential Information Presentation for an international healthcare diagnostics client, enhancing client engagement and information clarity
- Leveraged VBA to create a new firm-standard macro, automating the profiling process for potential buyers (Strategic, PE-Backed Strategic, PE) for sell-side clients
- Played a key role on 8 active deals, contributing to pitch decks, valuation analysis, management questions, and buyer inquiries

Oshkosh Corporation

Oshkosh, Wisconsin

Corporate Business Development Intern

May 2023 – August 2023

- Generated internal quarterly reports directed towards key macroeconomic indicators, market share, and municipal spending, guiding the enterprise portfolio management strategy initiatives for the next quarter
- Produced investment proposal profiles and assisted the corporate development team in performing due diligence on specific AI investment targets, supporting the venture capital vertical and technological objectives of the firm
- Created market research profiles on similar and competing companies, highlighting operational and financial information to further develop the M&A pipeline of the business' construction and access equipment segments

WEX Portland, Maine

Treasury Summer Intern May 2022 – August 2022

- Facilitated the implementation new SaaS risk management systems to increase the proficiency across all finance departments Evaluated and strategized company-wide implementation plans for currently untapped intracompany Treasury software
- systems, such as In-House Banking, to allow for financial department to maximize productivity
- Identified and implemented process improvements and efficiencies within WEX Treasury's day-to-day tasks of recording CTAs and FX Transactions, allowing the department to run more efficiently on a daily basis

LEADERSHIP & INVOLVEMENT

TAMU MS Finance / MS Quantitative Finance Student Society

College Station, Texas

March 2024 - Present

Lead over 25 student leaders, collectively advising program directors regarding new MSF/MSQF initiatives and events

Liaise with Corporate Advisory Board Members to bolster program support, share program updates, and outline future plans

STEM to Stocks Guild

President

College Station, Texas

President May 2023 – April 2024

- Elected by peers to instruct 300 engineering students on the link between financial acumen and enhanced career success
- Head biweekly seminars focused on financial expertise, relationship-building, personal branding, and career strategy

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Financial Modeling, Microsoft Office, Google Suite, Salesforce, C++, JavaScript, Python, R, VBA, Tableau Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations, FINRA Securities Industry Essentials

Activities: National Society of Leadership & Success, STEM to Stocks Guild, The Big Event, MSF/MSQF Student Society Interests: Origami, Basketball, Football, Writing, Fitness, Music

Oscar She

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EDUCATION

Texas A&M University College Station, Texas

Mays Business School, College of Engineering

Master of Science in Finance

Cumulative GPA: 3.00/4.00

Bachelor of Science in Industrial Engineering

Cumulative GPA: 3.00/4.00

PROFESSIONAL EXPERIENCE

J.P. Morgan Plano, Texas

Global Finance and Business Management Summer Analyst

June 2024 – August 2024

May 2025

- Collaborated with regional CFOs, Business Finance Managers, and offshore teams to document and standardize 40 monthly reports and 18 weekly reports across the U.S. and Global Private Bank
- Initiated implementation process of refining reports using Alteryx and ThoughtSpot to minimize time and human error
- Created comprehensive reports that illustrate cash migration movement at the region and market level across the U.S. Private Bank; Tracked in total 11,000 clients with an overall starting balance of \$240B over the course of four months

Bell Textron Fort Worth, Texas

Manufacturing Estimating Intern

June 2023 – August 2023

- Created a Basis of Estimate for a government estimate request of six CMV-22 aircrafts through analyzing a Bill of Materials, constructing Post, Pre, and Standards estimates, and consolidating all data in Excel
- Generated a Ship Charge for the estimate request by gathering historical actuals using the Pricing Toolkit and calculating a line of regression to establish an exact estimate Learning Curve Theory
- Developed a process flow chart and a layout design for the Material Review Board regarding defective composite materials
- Built upon current training packages to further stimulate improvements for FAR Part 15 Contracting by Negotiation

Texas A&M University

College Station, Texas

MS Finance Program Assistant

June 2022 – August 2022

- Processed admission applications by reviewing resumes and transcripts; consolidated all information into online database
- Promoted recruiting through answering questions in program informationals, calling potential applicants, and designing flyers

Arkansas Chess Association

Little Rock, Arkansas

Chess Coach

June 2018 — Present

- Implemented chess lesson plans for all ages and skill levels based on personal playing experiences and high-level learning; incorporated proven formulas used in working with many famous professional chess players and coaches
- Competed in multiple international tournaments representing US team; developed superior skills in strategic planning, critical thinking, decision making, and the ability to multitask under pressure; led Arkansas to National Tournament of Champions 5 consecutive years and consistently placed top 20 in the US

LEADERSHIP & INVOLVEMENT

Texas A&M Filipino Student Association

College Station, Texas

Officer/Intern/Team Lead

August 2021 – May 2024

- Organized big events for thousands of college students and alumni from multiple schools across Texas including sports and dance competitions such as Isang Mahal and GoodPhil
- Lead professional development workshops for resume building and networking with professional student societies including the Institute of Industrial and Systems Engineering and M.S. Finance STEM to Stocks

Texas A&M Robomasters

College Station, Texas

Marketing Team Coordinator

August 2020 – May 2022

• Designed logos, flyers, and advertisements using Canva to promote awareness and build membership; managed social media platform content on Instagram, Facebook, Twitter, Snapchat, and Tik Tok; organized weekly promotional strategy meetings

SKILLS, ACTIVITIES & INTERESTS

Languages: Mandarin Chinese (Fluent)

Technical Skills: Python, Visual Basic for Applications, RStudio, Simio, Alteryx

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Interests: Chess, Basketball, Pickleball, Piano, Skiing, Kayaking

Rebekah Shoemaker

(214) 763-7048 • Dallas, TX • bekahshoemaker@gmail.com

EDUCATION

Texas A&M University College Station, Texas

College of Engineering; Mays Business School December 2024 Bachelor of Science in Industrial and Systems Engineering Cumulative GPA: 4.00/4.00 Cumulative GPA: 4.00/4.00

Master of Science in Finance

PROFESSIONAL EXPERIENCE

PwC Dallas, Texas

Cloud & Digital Salesforce Intern

June 2024 – August 2024

- Worked on team focused on enabling Salesforce CPQ for client in technology industry, collaborating across PwC practices to implement integrations between two platforms
- Developed drafts for 4 presentations to be used as key deliverables for client as well as a presentation shared with fellow interns and staff across the PwC Salesforce practice
- Mapped data from client's previous system to new Salesforce system spanning 10+ objects and over 1,000 fields ensuring that client had a data migration strategy when the project concluded
- Supported end to end process flow design including integrations between Salesforce and multiple additional platforms by developing process flow diagrams for client to visualize processes

University of Texas/Texas A&M Investment Management Company (UTIMCO)

Austin, Texas

Growing Investment Leaders Intern

May 2023 - July 2023

- Recalibrated environmental risk model using Excel Solver resulting in a systematic strategy utilized to develop environmental model for the United States with the potential to be replicated in countries outside of the United States
- Developed new trading rules for firm's investments based on recalibrated environmental model, resulting in a 93 bps increase in annual returns during testing
- Performed root cause analysis for the Risk Management team including a detailed report recommending an action plan to improve internal performance by enhancing alignment across the firm
- Created training module with glossary and video for future new hires to acclimate non-investment professionals to UTIMCO

Texas A&M University

College Station, Texas

MS Finance Program Assistant

January 2022 – May 2023

- Recruited students for new Master of Science in Quantitative Finance program integration by calling 100+ prospective students to share program information and information session invite to increase interest
- Recorded all changes in job status, program requirements, and communications with 150+ current students and prospective students to provide accurate, up to date information for program employees and employers
- Coordinated meetings by corresponding with prospective students, gathering profile information, providing calendar availability, and scheduling on calendar for Assistant Program Director

LEADERSHIP & INVOLVEMENT

Texas A&M Wesley Foundation

College Station, Texas

Music Chair

May 2021 – December 2022

- Orchestrated weekly worship praise music with 8-9 student band members by scheduling weekly rehearsal times, selecting music, and recruiting band members
- Navigated change in student leadership structure with 15+ current student leaders to ensure sustainability of programs

A&M United Methodist Church

College Station, Texas

Worship Tech Volunteer

March 2021 - September 2021

- Collaborated with 4 people in tech roles to run 4 cameras for livestream video, project slides on screens, take photos, run lighting, and balance sound for speakers and musicians allowing congregation members to enjoy 3 weekly impactful services
- Learned intricate weekly set-up for all technology such as lighting, sound, and video cameras needed during Sunday services

SKILLS, CERTIFICATIONS & TRAINING, ACTIVITIES & INTERESTS

Skills: Excel, Python, Java, VBA, SOLIDWORKS, Bloomberg

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: A&M United Methodist Church College Ministry

Interests: Singing (bluegrass and contemporary gospel), Skiing, Theatre, Gymnastics, Crafting

Andrew Stieler

(830) 928-9693 • Kerrville, TX • andrew.stieler@outlook.com

EDUCATION

Texas A&M University

Bachelor of Science in Aerospace Engineering

College of Engineering

College Station, Texas

May 2024

Cumulative GPA: 3.84/4.00

College Station, Texas

May 2025

Cumulative GPA: In Progress

Texas A&M University

Master of Science in Finance Mays Business School

Study Abroad: Aerothermodynamics and Propulsion at USP in São Carlos, Brazil

PROFESSIONAL EXPERIENCE

Garmin Kansas City, Kansas

Aviation Programs Engineer Intern

May 2024 – August 2024

- Collaborated and lead meetings with customers and engineers for the development of concepts for complex avionics
- Programmed hardware for next-generation avionics systems, focusing on the rigging calibration interface for new aircraft
- Conducted analysis on the potential benefits of integrating AI into our current enterprise software to improve efficiency

Aviation Systems Engineer Intern May 2023 – August 2023

- Programmed automated Python code to expedite tests of 250 parameters for flight data recorder and crew alerting systems
- Developed and maintained algorithms and software for sensor-system intensive FAA-certified avionics
- Fine-tuned electrical inputs on test benches to integrate avionics systems to gather discrete, digital, and analog inputs

EnCap Flatrock Midstream

Houston, Texas

Financial Analyst Intern

February 2024 – May 2024

- Conducted detailed financial analysis on a proposed \$234 million processing plant and pipeline infrastructure project
- Developed comprehensive financial models to forecast project outcomes under various scenarios, and sensitivities
- Demonstrated how the integration of the new infrastructure with existing assets will create synergies for the future

Private Pilot's License Training

College Station, Texas

Student Pilot

May 2022 - Present

- Engage in 60+ hours of flight training and ground school coursework towards requirements for a private pilot's license; acquire extensive knowledge of aerodynamics and aircraft performance of the Cessna 172 to assist in understanding flight
- Mentor 10 students in aviation class through 200 hours of flight simulation by working through real-life scenarios

Gulf Avionics Kerrville, Texas

Technician Assistant

May 2021 - August 2021

Installed Garmin's pitch and roll servos, Garmin GFC 500 digital, Garmin G5, and GTN 650xi in a Cessna 182 to enable the aircraft for autopilot systems and upgrade the technology to allow for safer flights

LEADERSHIP & INVOLVEMENT

SAE AERO Design Team

College Station, Texas

March 2022 – Present

Coordinated two teams through weekly team meetings and separation of tasks in a \$20,000 fundraising campaign

- Managed financial accounts and banking transactions by tracking all purchases, reimbursements and updating the balance sheet as well as the cash flow statement; resulted in a 30% under-budget performance
- Placed 1st out of 22 teams in the 2022, 2023, and 2024 SAE Aero Design International Competition

Horizons - Finance Guild

College Station, Texas

Member

Treasurer

November 2023 – Present

- Developed an understanding of valuation and M&A processes through educational case studies and guest speakers
- Constructed and presented materials on financial modeling, accounting/finance concepts, and current economic events

SKILLS, ACTIVITIES, & INTERESTS

Technical Skills: Python, Solid Works, Tableau, CFA Investment Foundations, Wall Street Prep (Excel & PowerPoint)

Activities: OL' AGS (President), Aggie Investment Club, Texas Flying Club, Stem to Stocks Guild, Wyldlife

Interests: SEC Sports, 42 Dominoes, Orchestra, Golf, Fly fishing, Building Computers

Bryanne Trier

(817) 320-0464 • Southlake, TX • brietrier@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Chemical Engineering

May 2024

College of Engineering

Cumulative GPA: 3.50/4.00

Honors: Cum Laude

PROFESSIONAL EXPERIENCE

Solenis Texas City, Texas

Technical Sales/Engineer Intern

May 2024 – August 2024

Conducted efficiency studies on 9 cooling towers at the Marathon Petroleum Galveston Bay Refinery to determine the

- evaporative cooling performance of each tower under ambient dry air temperatures and relative humidity conditions
- Designed Microsoft Excel models to quickly determine, evaluate, and track cooling tower performances and water conditions
- Performed a Dissolved Oxygen Study on the deaerator at the Marathon Petroleum Bay Plant Refinery, analyzing its effectiveness and optimize the amount of oxygen scavenger required to remove remaining dissolved oxygen from water
- Completed cooling tower service testing each week to confirm correct chemical levels in the water, preventing corrosion, fouling, and biological growth from occurring in heat exchangers
- Executed Jar Tests to determine the most effective and economical chemicals for the wastewater treatment plant
- Performed chlorine recoveries on biocide chemical skids, optimizing operational efficiency to effectively eliminate microbiological populations from cooling towers

Wabtec Fort Worth, Texas

Sourcing Intern May 2023 – July 2023

- Designed a model to analyze and validate top supplier surcharges, including a one-page linear calculation that can be updated in an hour versus days and; by significantly reducing the need to use multiple different databases
- Developed contract language skills by partnering with commodity managers and analyzing existing contracts to understand surcharge calculations
- Reformatted the current balance sheet used for financial reporting to a simpler format saving global commodity leaders approximately two hours per week
- Scrubbed the first six months of the year surcharge data and assigned each surcharge to specific part numbers, greatly increasing the accuracy of allocations that affect the part level standard cost
- Cleansed the sourcing spend and PO price variance on a weekly basis for the commodity teams to use in financial analysis

LEADERSHIP & INVOLVEMENT

STEM to Stocks

College Station, Texas

Chemical Engineering Ambassador

April 2023 – May 2024

- Advised chemical engineers interested in joining STEM to Stocks at Texas A&M University
- Advertised the program to engineers by promoting program events via word-of-mouth, presenting the program, and answering questions from prospective students

Humane Society of North Texas

Keller, Texas *May 2019 – May 2020*

Volunteer

Organized meet and greets for dogs and cats with potential new owners by communicating with interested prospects; supervised interactions with animals to ensure the safety of the animal and customer

• Trained volunteers on how to care for animals, policies and procedures of the shelter, and ensured customers were given accurate information and direction in adoption processes

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, Matlab, Microsoft Office, Aspen Plus, Aspen Process Economic Analyzer, HexEval **Activities**: STEM to Stocks, Engineering Honors. AIChE

Interests: Oil and Gas Industry, Technical Sales, Electronic Development, Battery Design, Clean Energy, Chemical Recycling, Corporate Finance, Hiking, Traveling, Social Events, Planning, Mathematics, Problem-Solving, Dance, Tumbling, Football

Madison Webb

(832) 296-6648 • Spring, TX • webbmadison1@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Applied Mathematics, Minor in Economics

May 2024

College of Science

Cumulative GPA: 3.77/4.00

PROFESSIONAL EXPERIENCE

Truist Charlotte, North Carolina

Financial Services Enterprise Intern – Risk Management

ement

June 2024 – August 2024

to educate 70+ incoming Leadership Development Program analysis related to the

- Designed content for a three-day summit to educate 70+ incoming Leadership Development Program analysts related to the areas of risk awareness, risk training, and risk management
- Assisted in identifying potential risks, enhancing risk awareness, and fostering a proactive approach to risk management

South Carolina Retirement System Investment Commission

Columbia, South Carolina

May 2023 – July 2023

Investment Intern

- Analyzed and presented summarized findings of hundreds of consultant recommendations to identify major differences between SCRSIC consultant views and outside consultant views about the Commission's current portfolio funds
- Researched various resources, articles, and government websites and presented a recommendation about a prospective asset detailing its relevant investment risks, expected returns, and correlations to several asset class portfolios
- Recommended hedge fund portfolio sizing and strategy mix based on the expected impact on performance due to rising rates

Buff City Soap College Station, Texas

Team Member September 2022 - Present

- Drove increase in sales by sharing extensive knowledge of products, provided recommendations based on customer needs, and reinforced sales promotions and savings through the joining of the rewards program
- Assisted in maintaining business operations by making products to keep floor well stocked, handling phone and face-to-face inquiries, and ensuring the cleanliness of the shop as needed

PepsiCo Kickstart Leadership Program

Remote

Participant

June 2022 – July 2022

- Presented a case study detailing solutions for PepsiCo's Employee Resource Groups (ERG) to provide to interns and firstyear associates for retention initiatives and to foster an internal community in the company
- Compiled experiences of case study team in student organizations to identify solutions to address issues; recommended providing interns and associates with ERG information packages prior to training, outlining company-provided benefits, and creating small mentorship groups among interns

LEADERSHIP & INVOLVEMENT

MSC Woodson Black Awareness Committee

College Station, Texas

Chair

April 2023 - Present

 Provide guidance and feedback to executive leadership and members via performance evaluations; plan and execute leadership workshops to encourage professional development of committee; supervise the planning and completion of committee-sponsored events

Texas A&M University - Disability Services

College Station, Texas

Volunteer Peer Notetaker

August 2020 — December 2021

• Created and distributed weekly documents explaining concepts and formulas for students with disabilities unable to take class notes in a variety of subjects, including General Chemistry, Macroeconomics, and Statistics; contributed 94 hours of service

SKILLS, ACTIVITIES & INTERESTS

Skills: Python, R Studio, Microsoft Office Suite

Certifications and Training: Risk Management Frameworks (ABA), Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: New Light Christian Community Church, MSF Statistics/Math Ambassador, MSF Student Society

Interests: Kakuro, Gardening, Traveling, Cooking

Rivas Wheatley

(512) 815-9003 • Austin, TX • rivaswheatley@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Mechanical Engineering

May 2024

College of Engineering

Cumulative GPA: 3.33/4.00

PROFESSIONAL EXPERIENCE

Baker Hughes Houston, Texas

Finance Intern

May 2024-August 2024

- Assisted in performing a comprehensive financial recast of financial statements, ensuring an accurate reflection of company operations and aligning reports with current financial standards
- Developed detailed financial models in Excel to support the consolidation and controllership teams, providing critical insights and facilitating accurate financial consolidation, reporting, and control
- Partnered alongside the FP&A and investor relations teams to provide detailed financial analyses, support strategic decision-making, and present insights on financial performance

Bell Flight - a subsidiary of Textron

Fort Worth, Texas

Finance Intern

June 2023–August 2023

- Conducted thorough analysis of historical financial statements and compared with respective allocation reports to evaluate the effectiveness of marketing expenses, by year and region, in generating income and units sold
- Developed a comprehensive understanding of month and quarter-end closing procedures, reporting results, and using
 forecasting techniques to project future revenues and costs by model, considering anticipated internal and external
 changes within the company and aircraft market
- Participated in and winner of the Textron finance intern case study on upcoming advanced vertical lift project

Nautical Boat Club Austin, Texas

Dockhand May 2018—August 2021

- Managed all electrical and mechanical maintenance of pontoon and tournament boat operating systems, including depth finders, wake-surf gate systems, and ballast pumps, ensuring proper performance of equipment used by members
- Acted as primary customer service interface for all member and equipment requests, scheduling equipment activity, providing member orientations on operating various boats, building relationships with clients, and providing excellent customer service to the standards of the boat club

LEADERSHIP & INVOLVEMENT

Phi Gamma Delta Fraternity

Education Chair
 Plan and lead initiatives with other officers to provide incentives that stimulate academic success, resulting in an increase in

- Plan and lead initiatives with other officers to provide incentives that stimulate academic success, resulting in an increase in fraternity-wide GPA to 3.4 from a 3.2
- Ensure fraternity is up to date on academic resources and tutoring services by listening to active member's input on how to best achieve academic success for members and by acquiring resources and services

Young Men's Service League

Austin, Texas

Philanthropy Chair

August 2019- June 2020

College Station, Texas

• Collaborated with organizational leaders in need of volunteers to develop service plans and coordinate shift schedules with YMSL volunteers to serve Mobile Loaves and Fishes, Central Texas Foodbank, and Mother's Milk Bank of Austin

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: SOLIDWORKS

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Big Event Volunteer Staff, Phi Gamma Delta Fraternity

Interests: Aerospace, Basketball, Golf, Snowboarding

Jack Young

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EDUCATION

Texas A&M University

Master of Science in Finance Mays Business School

Cumulative Finance GPA: In Progress

Texas A&M University

Bachelor of Science in Applied Mathematics College of Science

College Station, Texas May 2024

College Station, Texas

May 2025

Cumulative GPA: 3.17/4.00

PROFESSIONAL EXPERIENCE

Kinder Morgan

Houston, Texas

Financial Planning Intern

May 2024 – August 2024

- Analyzed data and created reports on storage and petroleum data weekly used in internal communication and reporting
- Coordinated with terminal group members to gather data on specific assets, streamlining the information for management to enhance decision-making and operational efficiency
- Documented the forecasting process of two different business units and delivered a presentation about the similarities and differences between them to identify synergies

Internal Audit Intern

May 2023 – August 2023

- Analyzed data and performed testing on the following 4 operational audits: P-Card, FCPA, Expense Reports, and Government Reimbursables, ending in 3 memorandums used in internal communication and reporting
- Communicated with members of the operating and financial management team and worked across department levels to prepare written communications that included audit findings
- Documented and tested 3 SOX controls applicable to the IT-APP cycle

Joseph Hopkins & Associates Estate & Retirement Planning

Cypress, Texas

Summer Intern

June 2021 – August 2021

- Analyzed client needs and provided succinct recommendations to management prior to meetings to streamline time spent in up to 5 meetings a day; organized daily meetings to avoid scheduling conflicts among stakeholders
- Utilized Excel to organize and maintain relevant client data and schedules of client availability for more efficient execution of 12 (weekly) client dinners

Panera Bread Cypress, Texas

Team Member

June 2021 – August 2021

- Executed attention to detail to track up to 5 orders at a time while providing high-level quality customer service
- Handled hundreds of dollars in daily transactions and ensured correct accounting in closing shift
- Mentored and trained 3 new employees on proper customer service and interaction with customers allowing for smooth and efficient operations and satisfied customers

Cedar Lane Stables Tomball, Texas

Camp Counselor

June 2020 – August 2020

- Instructed up to 20 campers at a time about different types of horseback riding and show opportunities
- Evaluated riders' ability to maintain good posture and properly correct the horse during 3 competitive equestrian horse shows to provide feedback and constructive criticism for future improvement

LEADERSHIP & INVOLVEMENT

TAMU Aggie Research Program

College Station, Texas

May 2022 - Present Data Specialist

- Educated a team of 7 students on techniques to clean datasets and search for keywords and metrics within the data to facilitate faster and more efficient analysis
- Overhauled organization of 100s of datasets by conditional formatting of the data to make the process more intuitive and the datasets more efficient to work with

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Microsoft Office, Java, R Studio

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: TAMU Aggie Research Program, Cedar Lane Stables Mentor, Intramural Sports

Interests: Weightlifting, Traveling, College Football, Golfing, Spike Ball

Seeking Final Internship

MSF Graduation December 2025 or May 2026

- Equivalent to Undergraduate Finance Juniors
- Undergraduate degree completed December 2024 or May 2025
- MSF Courses completed by May 2025:
 - Corporate Finance
 - o Financial Analysis Practicum
 - Intermediate Accounting I
 - Microeconomics and/or Macroeconomics
 - Introduction to Financial Accounting
 - Statistical Foundations of Data Analytics



Saad Akhtar Economics



Drew ArendIndustrial Engineering



Aidan Arnett
Mechanical Engineering



Guillermo Balandrano Economics



Courtland BarnettIndustrial Engineering



Hannah Bates
Industrial Engineering



Nicholas Bennett
Industrial Engineering



Jackson Blissett
Industrial Engineering



Austin Browder
Industrial Engineering



Gabriel ByrdIndustrial Engineering



Caden ConradMechanical Engineering



Will Craft Accounting



Joshua Dulak
Industrial Engineering



Marigny Dwyer
Materials Engineering



Farrah Ferguson
Industrial Engineering



Mason Fertak
Mechanical Engineering



Bella Griffin
Industrial Engineering



Hasan Hammoud Industrial Engineering



Hayden Horn
Industrial Engineering



Kierstyn Hudson Chemical Engineering



Matthew Jasek Agricultural Systems



Will Johnson
Industrial Engineering



Jakob Jedi Jones
Mechanical Engineering



Christian Keller Industrial Engineering



Ryan Lack
Industrial Engineering



Alexander Mandanis Electrical Engineering



Roger McGrath
Industrial Engineering



Eric Miller Industriall Engineering



Rohan Perumalla Industrial Engineering



Katie Pettigrew
Industrial Engineering



Sam Pratt
Industrial Engineering



Cody PumphreyElectrical Engineering



Cole RatermannIndustrial Engineering



Derek Romanowsky Aerospace Engineering



Jason Russell
Industrial Engineering



Zane SchramIndustrial Engineering



Bennett SmithEconomics



Jennie Stephenson Mechanical Engineering



Paul Vetter
Chemical Engineering



William Ward
Economics



Chris WilkinsonMechanical Engineering

Returning Students

Seeking Final Internship

Saad Akhtar

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2026
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Economics

May 2025

College of Arts & Sciences

Cumulative GPA: 4.00/4.00

PROFESSIONAL EXPERIENCE

Deloitte Houston, Texas

Transfer Pricing Intern

June 2024 – August 2024

- Prepared global documentation reports, including benchmarking studies, functional analyses for various industries, analysis on intercompany transactions, cost-sharing, and intangible valuation models
- Collaborated with cross-functional teams to gather financial data, perform economic analysis, and develop financial models for multinational enterprise transfer pricing planning and restructuring
- Leveraged Bloomberg Terminal to extract and analyze detailed financial data, developing benchmarking studies on yield curves to refine the selection of comparables for accurate documentation and compliance

Deloitte Houston, Texas

Tax Technology Consulting Intern

June 2023 – August 2023

- Collaborated on an M&A case study to identify key opportunities and challenges associated with the integration process; proposed actionable solutions, implementing an automated fee system, to ensure a seamless transition post-merger
- Gathered and synthesized data on SAP ERP systems and data migration to evaluate effects on business processes, productivity, and overall organizational efficiency
- Prepared a detailed and data-driven presentation outlining the rationale for ERP migration, highlighting the anticipated return
 on investment and long-term value for tax provision processes
- Assessed and interpreted the latest international tax regulations and guidelines, including the OECD's Pillar 2 Base Erosion and Profit Shifting (BEPS) framework, to understand the potential impact on the case study

Adidas Round Rock, Texas

Retail Sales Associate

April 2021 – August 2022

- Informed and suggested products best suited for customer wants and needs requiring in-depth knowledge of the shoe and clothing technology and inquisitive conversations with each customer
- Performed backstock and floor inventory headcounts utilizing RFID technology to input data into the system for future reference and support purchasing decisions

LEADERSHIP & INVOLVEMENT

Phi Beta Lamba Business Organization

College Station, Texas

Secretary

September 2021 – December 2021

- Communicated with over 120 members through weekly newsletters containing meeting information and relevant news; captured and recorded weekly meeting attendance for organization records
- Scheduled meetings with officers to organize events and discuss/evaluate organization goals, planned and organized biweekly member meetings through member surveys, reserving rooms on campus, and managed campus relations with SOFC reps

Muslim Student Association

College Station, Texas

Social Officer

January 2023 – Present

- Organize and execute social events by brainstorming potential ideas for socials with purpose of promoting comradery and inclusivity, implementing member feedback, increased member engagement through frequent social media/email marketing
- Managed yearly budget using Excel and referenced historical allocation; allotted funds for socials and banquets based on collective discretion of social committee and treasurer and referenced historical allocation
- Formulated new strategies for new member growth and existing member engagement by compiling email lists of potential new members and reaching out via biweekly emails

SKILLS, ACTIVITIES & INTERESTS

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations
Activities: Big Event, Adopt-a-Street, Intramural Sports, Students for Refugees, Muslim Student Association
Interests: Ultimate Frisbee, Soccer Analytics, Baking Asian Deserts, Weightlifting, White Water Rafting, Tennis

Drew Arend

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EDUCATION

Texas A&M University

Master of Science in Finance

College Station, Texas

May 2026

Mays Business School

Cumulative GPA: In Progress

Texas A&M University

College Station, Texas

Bachelor of Science in Industrial and Systems Engineering

May 2026

College of Engineering

Cumulative GPA: 3.76/4.00

Honors: Engineering Honors, Stratford High School Valedictorian, 2024 ISEN Student Achievement Award

PROFESSIONAL EXPERIENCE

University of Texas/Texas A&M Investment Management Company (UTIMCO)

Austin, Texas

Strategic Partners / Tactical Asset Allocation Investment Intern

May 2024 - July 2024

- Created a comprehensive and iterative Excel model utilizing Bloomberg plug-ins to track economic growth within the US economy; implemented probability matrices and faster-moving indicators to more effectively allocate investments
- Analyzed firmwide leverage on fund and asset-level investments to optimize borrowing and highlight inefficiencies
- Gained exposure to Real Assets & Public Equity through participating in manager calls and completing ad-hoc projects

Quanta Services Houston, Texas

Financial Analyst Intern

Moy 2023 – August 2023

Valued five, \$1B+ subsidiary companies through three-statement financial modeling in Microsoft Excel

- Researched acquisitions and potential market region value through Capital IQ Pro to create in-depth slide decks
- Presented models and key findings to VP of Finance to assist with investment allocation in the region for the next year

Namco Manufacturing Houston, Texas

Manufacturing Intern

May 2020 – August 2020

Built 800+ janitor carts, performed daily deliveries, and managed warehouse inventory to meet customer demand

LEADERSHIP & INVOLVEMENT

Aggie Men's Club (AMC) Social Chair – Executive Council

College Station, Texas

April 2023 – April 2024

- Organized 20+ events including formals, date parties, mixers, and brotherhood events for 200+ people
- Created a new ex-officio position called the Brotherhood Chair to improve group fellowship and camaraderie

Academics Chair April 2024 – Present

Provide expertise in time-management, tutoring resources, and established small groups for 100+ members
 Songfest Chair

March 202

March 2022 — November 2022

• Led 150 people through a choreographed 1st place dance routine, collecting \$15,000 for Kairos Christian School

Horizons Consulting Guild

College Station, Texas

Member

Member

January 2024 – Present

Selected as one of 23 undergraduates for intensive management consulting preparation program

Big Brothers Big Sisters

College Station, Texas

Big Brother Mentor

January 2023 – Present

- Provide encouragement, guidance, and support as a mentor and friend for a middle school boy
- Engage in support meetings with staff, parents, and guardians to discuss growth of mentee

MSC Abbott Family Leadership Conference

College Station, Texas September 2023 – February 2024

Participated in weekly discussions about family values while sharing family stories with 12 other students

Attended 5-day conference consisting of unique speaker series on servant leadership and cultivating

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Microsoft Office Suite, Visual Basic for Applications, Minitab, Tableau

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations, CPR

Activities: Central Church Bryan, Fish Camp Session B Blue, Fish Aides (FLO), SGA, IISE, The Big Event, Intramurals

Interests: Board Games, Frisbee, Jazz, Biking, College Football, Houston Astros, Dancing, Day Trips

Aidan Arnett

(512) 964-0111 • Georgetown, TX • AidanArnett25@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2026
Mays Business School
Cumulative GPA: 3.40/4.00

Texas A&M University College Station, Texas

Bachelor of Science in Mechanical Engineering, Minor in Engineering Entrepreneurship

May 2025

College of Engineering

Cumulative GPA: 3.29/4.00

PROFESSIONAL EXPERIENCE

Textron Aviation Defense Wichita, KS

Project Management Intern: Attack Aircraft

June 2024 – August 2024

- Created integrated master schedule and program management bid for a future two-year-long Foreign Military Sales contract
- Coordinated visit of foreign military customers to include facility security screenings, meeting preparation, and execution which facilitated the factory acceptance of 2 Beechcraft AT-6 aircraft and \$28.6M revenue recognition
- Managed disassembly/crating team and enabled on-time shipment of 2 AT-6 aircraft crucial to execution of \$143M contract

USA Shade Grapevine, TX

Project Manager

May 2023 – July 2023

- Managed and coordinated the design, engineering, manufacturing, construction, and client-producer relations of over \$5M of long-term shade structure projects spanning 5+ industries across the US, including education and motorsports
- Streamlined project execution by utilizing conflict resolution skills to foster positive communication between key stakeholders

Volcon ePowersports Round Rock, TX

Test and Validation Engineering Intern

May 2022 – August 2022

- Modified and analyzed prototype electric motorcycles, bicycles, and UTVs to report intended design changes to manufacturers to optimize vehicle performance; contributed to the development of proprietary EV accessories
- Performed over 500 miles of operation testing, maintenance, and extensive troubleshooting on motorcycles, bicycles, and UTVs; presented test data and market research to upper management and discussed pricing strategies for unreleased products
- Tested and validated design changes with DAQ systems employing strain gauges, accelerometers, and temperature sensors

LEADERSHIP & INVOLVEMENT

Texas A&M University Formula SAE Electric Vehicle Racing Team

College Station, TX

High Voltage Battery Engineer

June 2024 – Present

- Led informational meetings and created fundamental battery training materials to help acclimate new team members
- Began battery cell selection process and made preliminary design decisions based on energy density and power considerations

Chief Financial Officer September 2023 – Present

- Managed and tracked the cash flows of the organization with over \$70k in revenue and expenditures; negotiated, managed, and implemented a debt pay-back plan to relieve the program of previous debts and cultivate its future success
- Built an automated organization-wide bookkeeping and purchasing system using MS Power Automate and Smartsheet
- Led a diverse team to accurately and efficiently project and forecast expenditures to maintain a balanced budget

Chassis Engineer: Battery Integration, Mounting, and Removal

September 2023 - June 2024

- Designed and manufactured an out-the-cockpit-style battery mounting and removal system, promoting rapid battery removal, ease of serviceability, and vehicle performance; withstands 40G of acceleration of the 140lbs+ battery pack in all directions
- Selected chassis material and design; performed finite element analysis and optimized battery placement and configuration
- Machined 15+ steel and aluminum components on manual mills and lathes with limited waterjet and CNC mill utilization

SKILLS, ACTIVITIES & INTERESTS

Languages: Spanish (Level B2 Upper-Intermediate)

Technical Skills: Python, SolidWorks, Finite Element Analysis, Microsoft Office, Smartsheet, Manual Machining (Mill, Lathe, Drill Press, Bending Brake)

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Formula SAE, Society of Automotive Engineers, Intramural Sports (Softball, Volleyball, Kickball, Dodgeball, Cricket), Aggie Investment Club, STEM to Stocks Guild

Interests: Riding Dirt Bikes, Pistol Shooting, Electric Vehicle Racing, Traxxas RC Cars, Weightlifting, Entrepreneurship

Guillermo Balandrano

(832) 732-2738 | Houston, TX | gbalandrano0108@gmail.com

EDUCATION

Texas A&M University

Master of Science in Finance Mays Business School College Station, Texas

May 2026 Cumulative GPA: 4.00/4.00

Texas A&M University

Bachelor of Science in Economics

College Station, Texas

May 2025

College of Arts and Sciences

Cumulative GPA: 3.78/4.00

Honors: Adam C. Sinn Scholar, University Honors Program, National Merit Hispanic Scholar

PROFESSIONAL EXPERIENCE

Wells Fargo

Houston, Texas

Incoming Energy Investment Banking Summer Intern

May 2025 – August 2025

Endeavor Energy Resources, LP

Midland, Texas

Incoming Accounting Intern

May 2024 – August 2024

- Evaluated legal land documentation, and crafted and posted detailed workpapers to allocate horizontal well and land costs incurred through acquisitions, resulting in allocation of upwards of \$3M in costs leading to increasing savings in taxes
- Presented exhaustive analysis for profitability of 2000+ wells that Endeavor had working and royalty interest in, and made detailed recommendations on sale and plugging and abandoning of certain wells based on future revenue projections
- Orchestrated acquisition post-close research and final-settlement documentation, uploading of \$600,000 in revenue and account payable invoices within the Enertia system, and the reconciliation of revenue between business accounts

Arcis Wealth Strategies

Houston, Texas

Investment Analyst

June 2021 – August 2022

- Pioneered the development of a comprehensive risk bracket index to categorize clients according to retirement time and total assets invested; oversaw implementation, leading to increased efficiency and organization of client investing decisions
- Strategized and customized client portfolios using the risk bracket index in concert with stock implied volatility calculations to create long-term projections for future growth or loss over multiple timelines; increased client satisfaction and retention
- Executed thorough evaluations of securities and provided recommendations on potential securities investments, utilizing sell benchmarks to inform decision-making, resulting in a 20% increase in client profits over each of the two summer periods.

LEADERSHIP & INVOLVEMENT

CFA Institute Research Competition

College Station, Texas

Team Member

November 2023 – March 2024

- Competed against several universities to pitch buy/sell recommendations of a company to experienced industry judges
- Created in-depth financial model, utilizing DCF and comparable comps analysis to create the team's HOLD recommendation
- Aided in creation of a 20-page research paper and PowerPoint deck, resulting in 2nd place in the state subregional finals

Horizons - Finance Guild

College Station, Texas

Member

November 2023 – March 2024

- Developed an understanding of valuation and M&A processes through educational case studies and guest speakers
- Constructed and presented materials on financial modeling, accounting/finance concepts, and current economic events
- Partnered with established investment bankers who provided mentorship and guidance throughout the recruiting process

Delta Sigma Pi

College Station, Texas

Chancellor

December 2023 — Present

- Planned organizational strategy for membership requirements and organization events for incoming and current members
- Oversaw relationship between members and executive team while instituting new initiatives based on member feedback

 Recruitment Committee & Vice President of Scholarship & Awards

 November 2022 December 2023

Organized implementation of study group academic success program, recognized exceptional members for achievements

- Managed the coordination of the chapter Semi-formal and awards presentation, negotiated with venue and catering vendors
- Spearheaded extensive marketing efforts, leading to the recognition as one of the most selective groups on campus

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Enertia, Tableau

Certifications and & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: MSC Aggie Leaders of Tomorrow, Council for Minority Student Affairs, Honors Student Council, Big Event **Interests**: Basketball, Singing and Music Production, Mixed Martial Arts, Weightlifting, Fantasy Football, Rock Climbing

Courtland Barnett

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2026
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Industrial & Systems Engineering

May 2026

College of Engineering

Cumulative GPA: 3.79/4.00

Honors: Craig and Galen Brown Engineering Honors

PROFESSIONAL EXPERIENCE

Marcus & Millichap Dallas, Texas

Investment Brokerage Intern

June 2024-July 2024

- Participated in team projects by attending sales meetings and assisting in database research, broker opinions of values, and offering memorandums for hospitality properties throughout the United States
- Received extensive training through workshops and company-led coursework, covering topics such as financing, business development, underwriting, and client property presentations
- Built valuable commercial real estate connections through mentorship programs and networking opportunities with senior agents, management, and fellow interns

Blue Goose Cantina Plano, Texas

Server and Closing Shift Lead Seasonal, January 2021 – January 2024

- Produced over \$100,000 in sales for the company to date through upselling and effective sales marketing of menu selections
- Performed closing activities daily involving food safety checks and cleanliness approval while managing a team of servers throughout the shift and evaluating the restaurant's state of cleanliness
- Utilized interpersonal skills to communicate and understand effectively customer needs in a fast-paced sales environment

LEADERSHIP & INVOLVEMENT

Freshmen Exemplifying Aggie Spirit Together (FEAST)

Sophomore Co-Chair August 2022 – May 2023

• Managed \$1,800 budget through Excel line-item expense breakdowns for various student activities including tailgates and social events; communicated with event organizers to create enjoyable events for a group of 84 first-year students

• Mentored a group of 12 first-year students throughout their first year of campus life involvement and studying strategy and educated members on Aggie traditions and sporting activities

Texas A&M Muster College Station, Texas

Host
 March 2022 – April 2024

 Attended to 7 different families on the night of Texas A&M Muster by multi-tasking host duties prior to and through the

• Attended to / different families on the night of Texas A&M Muster by multi-tasking host duties prior to and through the ceremony, guiding families throughout the event and the arena, and answering and addressing any questions or concerns

Fish Camp – Texas A&M

College Station, Texas
February 2022 – August 2022

College Station, Texas

Counselor
 Collaborated with 26 co-counselors to provide a three-day camp for incoming students for the purpose of educating new

students on Aggie traditions, student organization opportunities, resources, and student life at Texas A&M University

STEM to Stocks Guild College Station, Texas

Vice President

April 2024 - Present

- Collaborate with a team of two other individuals to provide an environment that facilitates financial discussions for STEM undergraduates and teach a career-centered set of skills applicable in all industries
- Recruit members across campus to attend guild events, communicate with current and prospective members regarding the guild's activities, and maintain a network of external presenters for meetings

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: CoStar, Python, SolidWorks, Microsoft Office Suite, Visual Basic for Applications

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Texas A&M Traditions, Community Volunteering, Intramural Sports, Racquetball Club, Rec Sports Advisory Board Interests: Aggie Sports, Volleyball, Strategy Games, Lifelong Dallas Cowboys Fan

Hannah Bates

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EDUCATION

Texas A&M University

College Station, Texas

May 2026

College of Engineering, Mays Business School Bachelor of Science in Industrial & Systems Engineering

Cumulative GPA: 3.82/4.00

Master of Science in Finance

Cumulative GPA: In Progress

Honors: Craig and Galen Brown Engineering Honors, Todd Bland '00 Memorial Scholarship in Finance

PROFESSIONAL EXPERIENCE

American Airlines

Fort Worth, Texas

June 2024 – August 2024

- Revenue Management Intern, MCLA Pricing
- Developed a new process for pricing international to international markets composed of 50+ analyst managed and 3,000+ automation controlled markets in order to maximize revenue; present analysis to senior leadership
- Gained knowledge of the airline industry, pricing strategies, and AA software to build fare ladders, remain competitive within markets, and create a simplified approach regarding surcharges, market lists, partnership involvement
- Communicated with London & Tokyo teams in order to compromise on project goals, strategies, and results

Texas A&M Rec Sports

College Station, Texas

Sport Clubs Supervisor

May 2024 – Present

Supervise and assist activities involving Texas A&M Sport Clubs during practices, meetings, games, or tournaments while enforcing all Rec Sports, Sport Clubs, and Texas A&M University policies

Texas A&M University

College Station, Texas

ISEN 210 Peer Grader

January 2023 – May 2023

Graded homework and quizzes for approximately 50 students of industrial engineering design projects based on professor provided rubrics; provided feedback on work to strengthen retention of material and insight into incorrect methodology

LEADERSHIP & INVOLVEMENT

Stems to Stocks Academic Club

College Station, Texas

Vice President

May 2024 – Present

Create an environment that facilitates financial discussions for STEM undergraduates; lead 1-hour biweekly meetings, develop and maintain professional website; maintain relationships with a network of external speakers

Aggie Gems Social Organization

College Station, Texas

Member, Fundraising

September 2023 — Present

Fundraised up to \$1,000/semester through profit shares and plan, advertise, and host fundraisers while utilizing leadership and business skills to increase funds for the organization to expand budget for events and service opportunities.

The Big Event Service Organization

College Station, Texas

Recruitment Committee Leader, Student Communications

September 2023 - April 2024

Maintained involvement through constant outreach, increase engagement by developing new marketing incentives to sign up, lead 8-10 staff assistants, and run solutions table on day-of-event to solve problems for 16,500 volunteers

Recruitment Staff Assistant

September 2022 - March 2023

Met with citizens of Bryan/College Station to understand project needs and operations for the largest one-day, studentrun service project in the nation, and staff solutions table on day-of-event to solve problems for 15,000 volunteers

Texas A&M Fish Camp

College Station, Texas

Counselor

April 2022 — October 2023

Mentored 12 freshmen throughout their first year to facilitate the transition to college and provide education on the core values and traditions of A&M while organizing minute-by-minute schedules and mitigating issues over a 3-day camp

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Microsoft Office Suite, Visual Basic for Applications

Certifications & Training: Wall Street Prep Excel and Powerpoint, CFA Investments Foundations

Activities: Alvarez & Marsal Consulting Development Program, Alvarez & Marsal Case Competition, Ryan LLC Case Study Interestes: Volleyball, Hiking, Board Games, Puzzles

Nicholas Bennett

(972) 672-3040 • Plano, TX • nicholasjbennett3@gmail.com

EDUCATION

Texas A&M University

College Station, Texas

College of Engineering, Mays Business School May 2026 Bachelor of Science in Industrial & Systems Engineering Cumulative GPA: 3.97/4.00

Master of Science in Finance Cumulative GPA: In Progress

Honors: Craig and Galen Brown Engineering Honors Program

PROFESSIONAL EXPERIENCE

Jackson Hill Advisors Houston, Texas

Hedge Fund Summer Analyst

Modeled companies' financial data to project relevant performance metrics and make assumptions on future earnings through comparable companies, historical results, and consensus estimates to implement in DCF's and other valuation models

- Intensively researched 2 public companies and prepared write-ups based on company's business model, competitive advantage, macro-economic factors, management alignment, and valuation to assist in the further analysis of each equity
- Updated in-house financial models across industry sectors in accordance with quarterly reports and various economic releases

Motorola Solutions Allen, Texas

Junior Systems Integration Specialist Intern

May 2023 - July 2023

College Station, Texas

May 2024 – August 2024

- Assisted with the development and implementation of the presale process by providing pricing, engineering solutions, and analyzing risk for multiple projects over \$5M for public safety solutions
- Developed a forecasting tool leveraging 3 years of proposal data from projects in southern states, which empowered pre-sale teams to make precise and efficient estimates of labor, project timelines, and third-party costs for future projects

LEADERSHIP & INVOLVEMENT

Gilbert Leadership Conference (GLC)

December 2023 - Present Director

- Selected as Chief Student Leader of one of the 13 branches of student government at Texas A&M.
- Developed vision based upon relational and servant leadership, and selected 14 diverse student leaders to serve on the team
- Reinvented fundraising approach with longevity in mind by creating long-term partnerships and corporate sponsorships Delegates Coordinator January 2022 – December 2023

Scheduled and coordinated weekly speakers from a variety of industries to speak on character, service, and leadership

Cultivated an inclusive environment by providing opportunities for delegates to get to know each other and facilitating discussions with questions that encouraged critical thinking and vulnerability

Outreach Coordinator January 2022- December 2022

Spear-headed recruiting efforts by organizing and focusing efforts on effective practices of bannering, speaking events, and hosting informationals, yielding a record 170 applicants

Aggie Men's Club (AMC)

College Station, Texas

Academic Chairman

August 2022 – Present

Supported members academically through degree planning, scholarship opportunities, course scheduling, and hosting tutoring sessions before tests for subjects including accounting, math, and physics

Horizons Consulting Guild

College Station, Texas February 2023 – Present

Member

- Developed an understanding of management consulting best practices, as one of 23 undergraduate members
- Partner with established management consultants who provide mentorship and guidance throughout the recruiting process

Abbott Leadership Conference

College Station, Texas September 2023 – May 2024

Delegate

Participated in leadership conference based on developing family values, challenging perspectives, and promoting leadership

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Java, Python, Visual Basic for Applications

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Grace Creekside Church, Intramural Basketball, Reach Project Volunteer, Book Club

Interests: Basketball, Chess, Fantasy Football, Italian Cooking, Personal Growth, Health and Fitness

Jackson Blissett

(903) 315-8510 • College Station, TX • jacksonblissett@gmail.com

EDUCATION

Texas A&M University

Master of Science in Finance Mays Business School College Station, Texas

December 2025

Cumulative GPA: In Progress

Texas A&M University

Bachelor of Science in Industrial Distribution College of Engineering College Station, Texas

Cumulative GPA: 3.40/4.00

PROFESSIONAL EXPERIENCE

Texas Instruments

Dallas, Texas

December 2024

Business and Operations Intern

May 2024 - August 2024

- Built a cross-functional SharePoint Site to handle material requests, automate reporting processes, and streamline projects
- Designed refreshable dashboard on Excel and Spotfire to improve data-driven decision making across business units
- Created database connections using SQL and Power Query, ensuring data retrieval and improving analytical capabilities

Summit Electric Supply

Bryan, Texas

Project Assistant

May 2023 – May 2024

- Collaborated with cross-functional teams to coordinate project activities, delivery schedules, and ensure communication
- Prepared project documentation, technical specification sheets, installation instructions, and warranty policies
- Increased operational efficiency by 50% through the development of a custom excel macro to automate client updates
- Implemented a comprehensive warehouse organization system, resulting in a 30% reduction in errors
- Conducted regular inventory audits to verify accuracy and completeness of project documentation, ensuring stock levels

University Tutor

College Station, Texas

Tutor

February 2022 – December 2022

- Provided private tutoring for Texas A&M University students in courses such as physics, calculus, and economics courses to promote better understanding of course material and improve grade outcomes
- Streamlined the company's scheduling operations by implementing a centralized database of customer information through Google calendar, resulting in efficient appointment bookings and follow ups
- Created personalized study plans for individual clients by implementing spaced repetition and active recall strategies to strengthen the customers understanding of the material
- Employed excellent communication skills to convey knowledge of material and facilitate improved understanding, resulting in average improvement of a letter grade after 2 private sessions

LEADERSHIP & INVOLVEMENT

The Big Event

Team Leader

College Station, Texas

March 2022

• Recruited 10 new members for service team by creating Facebook groups to communicate with potential volunteers about the Big Event mission and details on specific projects the team would undertake

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, MATLAB, SQL, Microsoft Power Query, SharePoint Design, Spotfire

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Professional Association of Industrial Distribution, The Big Event, Kappa Alpha Order Member

Interests: Stock Trading, College Football, Sports Analytics, Biking, Recreational Basketball, Podcasts, Cooking

Austin Browder

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EDUCATION

Texas A&M University College Station, Texas

College of Engineering, Mays Business School

Bachelor of Science in Industrial & Systems Engineering

May 2026

Cumulative GPA: 3.84 | 4.00

Master of Science in Finance

Cumulative GPA: 3.80 | 4.00

PROFESSIONAL EXPERIENCE

GAF Materials Parsippany, New Jersey

Supply Chain Planning Intern

June 2024 – August 2024

• Created a user-friendly tool in Excel and Tableau for demand-supply balancing that brings visibility to a previously unseen level of detail and justifies new inventory sales

• Collaborated with team members to seamlessly integrate the tool into their workflow, discovering and fixing inconsistencies in the data driving demand forecasting

Cedar Park Typhoons Swim Team

Cedar Park, Texas

Coach

May 2022 - July 2022

- Led structured practice by creating specific workouts and practice sets to teach stroke technique and specialized skills
- Developed swimming skills in 100+ youth ranging from 4-17 years old, transforming into successful competitive swimmers

Brushy Creek Municipal District

Cedar Park, Texas

Lifeguard

• Ensured the safety of patrons by patrolling the pool from the stand and poolside, enforcing rules, and assisting in pool

- Ensured the safety of patrons by patrolling the pool from the stand and poolside, enforcing rules, and assisting in pool operations, collection of payments, and facility cleaning
- Executed lifesaving action for a toddler struggling to stay above water and promptly saved the child from drowning;
 completed extensive lifeguard and CPR training through the American Red Cross for certification

LEADERSHIP & INVOLVEMENT

UTIMCO MSF Boot Camp Case Study

College Station, Texas

Team Member August 2023

Created waterfall structures using Excel to analyze two investment opportunities using Excel and determine strategy

Presented findings and investment recommendations to industry panel and UTIMCO employees as part of competition

Sophomores Leaders Impacting, Developing, and Educating (SLIDE) Director

College Station, Texas

May 2023 – May 2024

Raise awareness for students' mental health and sexual assault victims by hosting informatory panels, contacting professional counselors, advertising through flyer distribution and bannering, and reserving venues through A&M event services

• Develop 80 sophomore students into future leaders by providing experiential learning opportunities for public speaking, PowerPoint creation, and networking during biweekly meetings

Texas A&M Climbing Team

College Station, Texas

Event Coordinator and Team Member

September 2022 — Present

- Plan and organize A&M's climbing competition, BTHO Gravity, which hosts over 120 competitors
- Train to build pulling and finger strength during biweekly practices that involve climbing challenging boulders; develop and hone the strategic thinking necessary to solve complex climbing sequences in less than 5 minutes to simulate competitions

Institute of Industrial and Systems Engineers

College Station, Texas

Member

August 2022 – Present

• Attend meetings, ISEN specific career fairs, and company showcases to build industry knowledge and gain insight into career opportunities available to pursue through the Industrial and Systems Engineering industry sector

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Microsoft Office Suite, Google Workplace, Tableau, VBA, Python, Simio

Certifications and Training: Wall Street Prep Excel and PowerPoint, Tableau Essentials Training, Critical Roles Consultants Play, CFA Investment Foundations

Interests: Rock Climbing, Bouldering, Strategy Board Games, Pickleball, Competitive Swimming

Gabriel Byrd

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EDUCATION

Texas A&M University

College of Engineering, Mays Business School

Bachelor of Science in Industrial & Systems Engineering

Master of Science in Finance

College Station, Texas

May 2026

Cumulative GPA: 3.20/4.00

Cumulative GPA: In Progress

PROFESSIONAL EXPERIENCE

IKO North America Hillsboro, Texas

Corporate Reliability Engineer Intern

May 2024 - August 2024

- Created Excel algorithm that optimized preventative maintenance schedule for 2 plants, eliminating 10% of tasks
- Identified 10% of labor time discrepancies for over 1,000 job plans between planned and actual labor time helping increase efficiency in maintenance worker scheduling
- Determined additional preventative maintenance needed for 2 plants by FMEA analysis to increase reliability for both plants
- Decreased barrier between employees and Maximo by updating 45 instructional documents throughout the company

Ridgewood Country Club

Waco, Texas

Analyst Intern

June 2023 – July 2023

- Performed a market analysis over comparable country clubs and identified several categories, including initiation fees, where Ridgewood was underpriced; presented findings to Club management for consideration
- Built spreadsheets using VBA to analyze menu pricing and determine the best price for specific menu items and a gratuity analysis to evaluate a potential switch to automatic gratuity for servers

Ben E Keith Beverages Waco, Texas

Part-Time Helper

May 2022 - August 2022

- Identified the most efficient ways for stacking different beverage cases on the dolly equipment and in the storage freezer to ensure a consistently fast pace of accomplished tasks, while meeting all job requirements
- Balanced 10-12 hour shifts multiple days a week through discipline and time management skills to deliver upwards of 1,000 cases of beverages daily to clientele

Ridgewood Country Club

Waco, Texas

Club Waiter

May 2021 – August 2021

- Utilized excellent customer service skills and teamwork to gather food and drink orders, serve multiple club members simultaneously, run orders to customers, and clean and sanitize tables and dishes; worked special club events as needed
- Navigated a diverse work environment and resolved conflicts with club members with positive results

LEADERSHIP & INVOLVEMENT

Ryan LLC MSF Boot Camp Case Study

College Station, Texas

Team Member

August 2023

- Maximized potential profit for a startup oil company by researching oil flow rates, severance tax codes, and tax savings for multiple oil wells in order to find the right wells to buy and sell with a limited budget.
- Utilized presentation skills through PowerPoint to present our findings to an industry panel of Mays Business School MSF Board Members in competition with other MSF students.

Texas A&M Iron Spikes

College Station, Texas

PR Officer

January 2023 – Present

- Developed leadership skills through service and organizational values to be the catalyst for change in the community
- Involved with the non-profit Big Brothers Big Sisters of America by mentoring children that face adversity in the community
- Adhered to the pillars of the organization, Service, Spirit, and Social values, by assisting the local community through participation in The Big Event, the largest service one-day event in the nation, providing volunteer services to those in need

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Microsoft Office Suite, VBA, Tableau, Python, Auto CAD

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: The Big Event, Intramural Sports, STEM to Stocks Club

Interests: Working Out, Bass Fishing, Rifle Hunting, Golf, Tennis, Traveling

Caden Conrad

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EDUCATION

Texas A&M University

Master of Science in Finance

Mays Business School

Texas A&M University

Bachelor of Science in Mechanical Engineering College of Engineering

College Station, Texas

December 2025 Cumulative GPA: In Progress

College Station, Texas

December 2024 Cumulative GPA: 3.38/4.00

PROFESSIONAL EXPERIENCE

Agenda Health Austin, Texas

Associate M&A Advisor

June 2024 – August 2024

- Interacted with owners and equity managers assisting on healthcare acquisitions, specifically in the ABA and IDD verticals
- Identified 20 quality leads per week through research, reviewing buyer profiles, preferences, and outreach to the owners
- Facilitated listing of a practice with a transaction value of over \$5 million by collecting financial data

Caballo Loco Midstream Midland, Texas

Engineering Intern

July 2023 – December 2023

- Developed a Process Flow Diagram for a newly acquired natural gas gathering asset with over 500 miles of pipeline and multiple compressor stations in order to identify and analyze losses on the system
- Identified prospective pipeline releases by analyzing daily volume Excel spreadsheets and coordinated logistics for recycling over 20 tons of polyethylene pipe
- Analyzed operational effects of a required gathering system shutdown and proposed potential solutions to management for diverting natural gas to neighboring midstream companies based on current contracts

LEADERSHIP & INVOLVEMENT

Sigma Alpha Epsilon Fraternity

Recruitment Chair

College Station, Texas

January 2022 – December 2022

- Recruited over 40 new members during the Spring 2022 semester by coordinating rush events, executing targeted social media strategies, and communicating directly with potential new members to build relationships
- Drafted an Excel database to input and organize over 100 potential new members' contact information; efforts led to a more organized and effective recruiting process for member evaluation and selection
- Prepared and presented PowerPoint deck of potential new members' attributes for current membership to finalize bid offers Academic Mentor January 2022 – May 2024
- Aided younger mechanical engineering members by providing academic guidance; mentored students and gave advice by conducting weekly study sessions

Student Mobilization College Station, Texas May 2024 – July 2024

Disciple-Group Leader

- Provided personal mentorship to three other fraternity brothers in spiritual growth, character, and leadership, contributing to maturity and relationship skills
- Developed Bible and supplementary book studies over 8 different topics which fostered spiritual growth and community building

Tokyo Summer Leader

May 2023 - July 2023

- Raised over \$8,000 to cover 6 weeks' worth of expenses by identifying potential donors and engaging with them personally
- Interacted daily with Japanese university students and exchanged culture and beliefs through conversation
- Partnered with a teammate to handle logistics of all team specific events with the goal of promoting team unity

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, Auto-Cad, Microsoft Office

Certifications & Training: Eagle Scout, CFA Investment Foundations, Wall Street Prep Excel and PowerPoint

Relevant Courses: Geometric Modeling, Economic Analysis of Engineering Projects

Activities: Student Mobilization, Sigma Alpha Epsilon Fraternity, Big Event, Kaleo, SMC

Interests: Fly-Fishing, Golf, Snow Skiing, Backpacking, Dove Hunting, College Football, Basketball, Texas A&M Sports, Guitar

Will Craft

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2026
Mays Business School
Cumulative GPA: 4.00/4.00

Texas A&M University College Station, Texas

Bachelor of Business Administration in Accounting, Minor in Psychology

May Susiness School

May 2025

Cumulative GPA: 4.00/4.00

CFA Level 1 Passed (May 2024)

PROFESSIONAL EXPERIENCE

Ryan, LLC Dallas, Texas

Sales and Use Tax Consulting Intern

May 2024 – August 2024

- Led research in 3 states for a large national grocery store; discovered approximately \$26.5M in overtaxed transactions, resulting in roughly \$2.1M in tax savings for the client
- Determined taxability for construction materials in 16 states finding tax savings opportunities on approximately \$1.2M worth
 of transactions; findings reviewed by partner and presented to client to potentially recover \$100k

Texas A&M University College Station, Texas

MSF Student Coordinator

May 2023 – May 2024

- Liaise with leadership team on behalf of 180 current students to address program improvements and curriculum changes
- Assisted the MSF Program Staff in coordinating student recruitment initiatives and program events such as 50+ informationals, 25+ advisory board meetings, and planning a week long roadshow with 50 students and 18 companies
- Executed office tasks, assisting with processing 100+ MSF applications each recruitment cycle, entering prospective student data into the CRM database with over 8,000 records, and providing daily ad-hoc reports

LEADERSHIP & INVOLVEMENT

Bain Houston Sustainability Case Competition

Houston, Texas

Top Five Team

March 2024 – April 2024

• Competed against 40+ teams from Texas A&M, Rice, UT Austin, and University of Houston to present our solution in front of Bain's senior leadership placing top five

Horizons Consulting Guild

Member

College Station, Texas

January 2024 – Present

Selected as one of 23 undergraduates for intensive management consulting preparation program

Texas A&M University

Peer Leader, Freshman Business Initiative Program

College Station, Texas

April 2023 – Present

- Educate 20+ freshmen on the college experience and provide support in the transition from high school to college; create weekly lesson plans focusing on professional development, networking, and resume building
- Provide constructive feedback on student presentations to help students gain valuable public speaking and presentation skills culminating an average 10% improvement on final presentation grades

Freshmen Leaders Advancing in Service and Honor (FLASH)

College Station, Texas

Public Relations Mentor (5/23-5/24), Social Member (9/22-4/23)

September 2022 - May 2024

- Led a recruitment effort through three weeks of bannering and multiple informationals that resulted in more than 1100 applications, the most in Texas A&M Freshman Leadership Organization history
- Raised over \$2,000 through dare sheets on Instagram stories from 100+ different donors during the annual FLASH Dash to benefit needy families in the Bryan/College Station area for Twin City Missions

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Microsoft Office Suite, Alteryx

Certifications & Trainings: CFA Investment Foundations, Wall Street Prep Excel and PowerPoint

Awards: Deans Excellence Award Finalist

Activities: MSF Consulting Guild, Intramurals, MSF Boot Camp and FINC 443/641 TA

Interests: Avid Fantasy Football Player, Weightlifting, Singing, College Football, Basketball, and Baseball, Coaching, Teaching

Joshua Dulak

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EDUCATION

Texas A&M University College Station, Texas

College of Engineering, Mays Business School

Bachelor of Science in Industrial and Systems Engineering

Master of Science in Finance

Cumulative GPA: 3.64/4.00

Cumulative GPA: 3.77/4.00

PROFESSIONAL EXPERIENCE

Enterprise Products Houston, Texas

Commercial Intern May 2024 – August 2024

Spearheaded the automation of various reports in Excel, including the Beaumont Terminal Book, Gulf Coast Inventories, Beaumont Tank Inventories, and Sun and Colonial Pipeline forecasts, enhancing data efficiency and accuracy

- Conducted in-depth research on conflicts between 16', 20' and TW pipelines, developing an Excel tool to identify available windows for combining pipeline movements, pinpointing opportunities to optimize system utilization.
- Designed an automated Excel sheet for managing Beaumont tank storage inventory, significantly improving communication and data distribution among teams

PathPoint Energy Houston, Texas

Trade Analyst Intern

May 2022 – August 2022

- Created Excel spreadsheet to display the total scheduled quantity at multiple storage facilities occupied at any given date for the purpose of visualizing vital trends of gas flow and predicting pricing changes
- Analyzed and combined past gas storage data to create a forward forecast of gas storage for the year, factoring in the Freeport LNG outage and utilizing past years data to compare weather scenarios to predict the expected injection forecast
- Evaluated and analyzed nuclear outages and created a spreadsheet to easily display the amount of power lost and the region of the outage; utilized the information to predict changes in pricing

LEADERSHIP & INVOLVEMENT

The University of Texas/Texas A&M Investment Management Company (UTIMCO)

College Station, Texas

Case Study - Participant

August 2023

- Analyzed and compared two distinct \$100M investment waterfall structures, evaluating distribution priorities and factoring in the probability of different TVPIs for potential investor returns
- Presented findings through comprehensive visual aids, including charts and graphs, to illustrate the projected investor distributions and comparative performance of the two investment waterfall structures.

Fish Camp College Station, Texas

Counselor

May 2022 - Present

- Advised and mentored group of 15 incoming freshmen on culture, traditions, on-campus organizations, and resources of Texas A&M to assist with transition to college life and develop of culture of selfless-service to the University
- Developed a support system through continuity events to keep freshmen engaged and connected with discussion groups and activities and events with Fish Camp cohort

Freshman Leaders in Education and Development

College Station, Texas

Member/Big

September 2021 – Present

- Led meetings of 75 students through group presentations and welcomed guest speakers to focus on development of leadership, time management, and networking skills
- Recruited over 250 freshmen to participate in community, philanthropy, and service events through presentations and socials

Kingsland Baptist Katy, Texas

Youth Leader September 2020 – August 2021

• Facilitated engaging and interactive educational sessions for a diverse group of 12-15 students every Sunday, fostering a positive and inclusive learning environment while imparting religious teachings and values

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, Java, RStudio, Visual Basic for Applications (VBA)

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Fish Camp, Freshman Leaders in Education and Development, The Big Event, Vex Robotics Club

Interests: Visiting all 30 Major League Baseball Stadiums, Texas Hold Em, Bodybuilding, Nutrition, Houston Sports, Baseball Statistics, Music Festivals, College Football, Golf

Marigny Dwyer

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2026
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Materials Science and Engineering – Polymers and Soft Matter Track

College of Engineering

Cumulative GPA: 3.36/4.00

PROFESSIONAL EXPERIENCE

Baker Hughes Houston, Texas

Finance Intern - Tax May 2024 – August 2024

- Researched and reviewed 90+ current tax registrations for all Baker Hughes subsidiaries and proposed new filing list based on state apportionment data and local tax law
- Reconciled internal corporate data of 60+ subsidiaries and branches to validate activity and operations for tax filings
- Organized and filed incoming state corporate tax notices and outgoing tax payments for all 50 states, facilitating thousands of dollars in corporate tax transactions

Department of Materials Science and Engineering

College Station, Texas

Undergraduate Researcher October 2022 – August 2023

- Formulated research plan with doctoral candidates to investigate PVA, PVAc, and Kraton polymer fibers, effectively testing over 20 conditions of polymer synthesis
- Analyzed hundreds of fiber samples using optical microscopy, resulting in standardization of sample properties for all imaging
- Operated syringe pump and power supply to create multiple sub-100nm samples for SEM Imaging
- Processed 100+ SEM images measuring over 200 individual fiber diameters by hand and synthesized results for academic use
- Organized a detailed scientific journal for electrospinning trials documenting all 20+ experimental conditions for reference by all lab peers in further research

MAYS Business School - Graduate Programs Office

College Station, Texas

Student Coordinator

May 2022 - August 2023

- Communicated MBA and MS Analytics program goals effectively to 200+ students and faculty through daily professional email correspondence and conversations
- Coordinated daily large event catering for 85+ people, facilitating ordering communications and dietary logistics to vendors
- Generated after-action reports to streamline upcoming new events and shared among peers and higher faculty for future use
- Operated front-desk communications in a professional and welcoming manner to provide insight, assistance, and customer service to 50+ potential MBA and MS Analytics program candidates

LEADERSHIP AND INVOLVEMENT

PwC MSF Boot Camp Case Study

College Station, Texas

Acquisition Analyst August 2023

- Collaborated with a team of 4 to provide strategy recommendations for a real client global hotel chain acquisition
- Provided financial models and cash flow projections with and without acquisition based on given income statements, similar past acquisitions, and qualitative information to determine best path forward for client
- Communicated outcomes to a panel of industry professionals in a case study competition with other MSF student teams

Women in Materials Science

College Station, Texas

Foreign Affairs Officer

October 2023 – May 2024

- Assisted in coordinating school visits to introduce materials science to K-12 Students to encourage STEM participation
- Spearheaded communications with A&M potential incoming materials science students to inform and recruit for the MSEN program and for working in K-12 outreach program
- Coordinated fundraising events to prepare demos for outreach, resulting in 2 new demos available for purchase

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Microsoft Office, Google Suite, Canva, Electrospinning, SEM Imaging, Literature Review, Data Acquisition **Certifications & Training**: CFA Investment Foundations, Wall Street Prep Excel and PowerPoint

Activities: Fade to Black Hip-Hop Dance Ensemble, Women in Materials Science, Materials Advantage

Interests: House Plants, Hip-Hop Dance, Fantasy Novels, Local Coffee Shops

Farrah Ferguson

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EDUCATION

Texas A&M University

College Station, Texas

December 2025

College of Engineering, Mays Business School Bachelor of Science in Industrial & Systems Engineering, Minor in Mathematics

Cumulative GPA: 3.86/4.00

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Cumulative GPA: 4.00/4.00

Master of Science in Finance

Honors: Craig and Galen Brown Engineering Honors Program, President's Endowed Scholar, National Rural and Small Town Recognition Program, MSF Bootcamp Ace

PROFESSIONAL EXPERIENCE

Texas Instruments Dallas, Texas

Business and Operations Intern

May 2024 – August 2024

- Improved productivity by 67% by developing an SAP GUI macro to automate the conversion of customer-requested dates to estimated ship dates within customer sales documents for a high-priority customer
- Developed a VQL program and created a dashboard to effectively manage the weekly demand forecast for a leading company in consumer electronics and software innovation, overseeing 2.5B+ units of inventory

Wm. Michael Barnes Department of Industrial & Systems Engineering

College Station, Texas

Honors Independent Researcher – Applications of Markov Chains in Consulting

January 2024 – May 2024

• Compiled a report containing the traditional applications of Markov chains in finance, how it impacted consulting, an example Markov chain supporting my research with analysis, and recommendations for future research

Teaching Assistant, Informatics for Industrial Engineering

January 2023 – Present

- Provided 40 students with feedback related to homework and exams to improve course knowledge and material retention
- Facilitated exam review sessions by working through the respective practice exam and answering any questions related to course content for 50+ students multiple nights a week for each round of exams to aid in student success

LEADERSHIP & INVOLVEMENT

Bain Houston Sustainability Case Competition

Houston, Texas

Top Five Team

May 2024 - April 2024

• Selected as one of five teams after competing against 40+ teams from Texas A&M, Rice, UT Austin, and the University of Houston to present our solution in front of Bain's senior leadership

Texas A&M University - College of Engineering

College of Engineering Ambassador

College Station, Texas
September 2023 – Present

- Conduct tours of 100+ prospective students, families, and school groups providing useful information regarding the College of Engineering, the Zachry Education Complex, and personal experiences at Texas A&M
- Represent the College of Engineering by hosting company personnel and participating in student panels, in-person and virtual presentations, and college fairs

Aggie Honor System Office

College Station, Texas

Undergraduate Student Honor Council Member

October 2022 – Present

- Appointed as one of 40 undergraduate members to review academic integrity cases to uphold the core values of TAMU
- Synthesized case narratives and guiding questions by reviewing case documents and interviewing involved student and faculty parties to make informed decisions regarding student responsibility per Student Rule 20

Grace Bible Church - Southwood Campus

College Station, Texas

10th Grade Girls Youth Leader

November 2021 – Present

- Connect with students one-on-one to further foster relationships with Christ and engage in mentor relationships
- Teach Sunday morning and Wednesday night Bible lessons and facilitate questions regarding the lesson's teachings

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: SQL, VQL, Tableau, Visual Basic Applications, Microsoft Office, Google Workspace, Python, Simio, Minitab **Certifications and Training:** WallStreetPrep Excel and PowerPoint, CFA Investment Foundations

Activities: Horizons Consulting, Bain Case Competition, McKinsey Case Competition, Alvarez & Marsal Case Competition **Interests**: Ballet, Dachshunds, Drinking Coffee, Baking, Meal Prepping, Sudoku, Art Appreciation

Mason Fertak

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2026
Mays Business School
Cumulative GPA: 4.00/4.00

Texas A&M University College Station, Texas

Bachelor of Science in Mechanical Engineering

May 2025

College of Engineering

Cumulative GPA: 3.78/4.00

Honors: Craig and Galen Brown Engineering Honors

PROFESSIONAL EXPERIENCE

Schlumberger (SLB) Shreveport, Louisiana

Incoming Global Rotational Development Program Intern

May 2024 – August 2024

- Led a timestudy project over product in a brand new manufacturing plant, acquiring critical data necessary for cost/time savings including cycle time and non value adding activities
- Achieved cost and time savings of over 15% by evaluating non value added activities and successfully modeling new tooling, revising work instructions, and purchasing new equipment
- Spent 2 weeks at the client site enhancing my communication skills and assisting with the arrival and installation of our product working with over 300 employees spanning dozens of companies on site

Bahama Bucks College Station, Texas

Avalanche Crew

May 2023 – Present

- Entrusted with proven ability to handle fast-paced environments while maintaining a positive attitude, delivering friendly, and efficient service to customers of all ages
- Demonstrated expertise in suggestive selling techniques, effectively upselling additional toppings and treats to enhance customers' enjoyment and increase sales on a fully customizable menu

LEADERSHIP & INVOLVEMENT

Century Men's Society College Station, Texas

Treasurer November 2023 – Present

- Head of the finance cabinet, managing over \$200,000 of funds per year raised through organizational members and events such as our philanthropy, Watermelon Bash, which raised over \$70,000 this past year for the Century Cancer Fund
- Acquired over \$10,000 worth of sponsorships and donations this past year from companies such as Red Bull, Annheuser-Busch, and Kendra Scott
- Fully funded scholarships for member dues through alumni and personal networks

Texas A&M BUILD College Station, Texas

Student Supervisor

August 2022 – August 2023

- Initiated first contact for 100+ volunteers entering the BUILD site to aid in construction and oversaw volunteer construction and tasks to ensure safety and efficiency
- Constructed and collaborated weekly alongside contractors, students, alumni, and volunteers to convert 5 shipping containers into usable portable medical clinics for distribution to areas in need across the world

Hullabaloo On-Campus Housing Council

College Station, Texas

President

August 2021 – May 2022

- Presided over housing matters for 660 residents during the school year in weekly meetings to address issues and coordinate events; communicated with neighboring housing halls to organize joint events and promote community among residents
- Oversaw a \$1500 budget and successfully allocated funds for various social and informational events and programs

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Microsoft Office, Solidworks, Autodesk, Python

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations, Red Cross CPR/First Aid, PADI Open Water Scuba

Activities: Future Guinness World Record Holder in Highest Grape Toss Caught in Mouth, Custom T-Shirt Producer **Interests**: Pickleball, Ocean Exploration, Climbing the Seven Summits

Bella Griffin

(832) 732 2488 • Cypress, TX • bellagriffin11@gmail.com

EDUCATION

Texas A&M University

College Station, Texas

May 2026

College of Engineering, Mays Business School Bachelor of Science in Indusrial and Systems Engineering

Cumulative GPA: 3.3/4.00

Master of Science in Finance

Cumulative GPA: 4.00/4.00

PROFESSIONAL EXPERIENCE

Maju Global Bali, Indonesia

Consulting Intern May 2024 - July 2024

Developed a comprehensive and client-friendly business planning tool, enabling small values-based businesses in Indonesia and globally to effectively convey 3-year profitability and cash flow projections, detailed business information, and extensive market research to potential investors and business partners

Streamlined each client's business planning time by reducing the completion time of the business planning tool from 30 hours to only 4 hours

Family Legacy Lusaka, Zambia

Summer Staff and Camp Life Participant

May 2023 - July 2023

- Facilitated daily activities and served the needs of American missionaries alongside a team of 20 college students to execute 5 weeks of camp for 500 vulnerable children in Zambia each week
- Led and helped empower a group of 9 Zambian girls throughout a week of camp by investing in each camper's spiritual and emotional growth while assisting with various physical needs

Pine Cove Ranch Summer Camp

Tyler, Texas

Counselor May 2022 – July 2022

- Mentored and personally invested in the emotional and spiritual needs of 8-10 middle school girls each week of camp
- Facilitated daily activity classes, ensured policies were enforced, and collaborated with 40+ other staff members to foster a safe and fun environment for over 300 campers each week

LEADERSHIP & INVOLVEMENT

Maroon Coats, Texas A&M Foundation

College Station, Texas

February 2024 – Present

- Serve as an ambassador of Texas A&M while representing the university as a top student leader and fostering relationships with generous donors, leaders, and prospective scholarship students through university tours, banquets, and receptions
- Promote a culture of philanthropy and selfless service at Texas A&M

MSC Abbott Family Leadership Conference

College Station, Texas

Vice Chair of Logistics

Member

Lead and equip a team of 16 directors, alongside 2 partners, to plan and execute a leadership conference for over 60 delegates who evaluate personal ethics and reflect on family stories, experiences, and values throughout their experience

Director of Development October 2022 – Present

Collaborated with 3 teammates to raise over \$100,000 for the San Antonio conference, maintain strong alumni and donors relations, and manage the comprehensive conference budget

Delta Gamma Fraternity

College Station, Texas

Director of Aggie Activities, Foundations Committee, Backyard Barbeque Committee

September 2021— Present

Appointed to speak on behalf of the entire chapter to the individual impact of Delta Gamma on personal development and growth to potential candidates during the preference round of recruitment

Freshman Aggies Developing Excellence (FADE)

College Station, Texas

Founding Staff Member

August 2022 – May 2023

- Collaborated with 17 peers to establish new rules, create by-laws, and select the first class of 70 freshmen members
- Facilitated the Internal Relations committee, responsible for creating a culture of unity in membership from the ground up

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Visual Basic for Applications (VBA), Microsoft Office Suite

Certifications and Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Fish Camp Couselor, The Big Event Staff Assistant, Declaration Church, FORME Member, Beloved and Beyond

Hasan Hammoud

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EDUCATION

Texas A&M University

College Station, Texas

May 2026

College of Engineering, Mays Business School Bachelor of Science in Industrial Engineering

Cumulative GPA: 3.32/4.00

Master of Science in Finance

Cumulative GPA: In Progress

Study Abroad: Thessaloniki, Greece, Human Systems Interaction, Summer 2023

PROFESSIONAL EXPERIENCE

Mitsui & Co. Energy Marketing and Services (USA)

Houston, Texas

LNG Intern

May 2024 – August 2024

- Collaborated with LNG Commercial/Operations team to understand dynamics between investor, operator, and customers for Mitsui's Cameron LNG project
- Created a comprehensive model that aggregates lifetime greenhouse gas emissions and intensities associated with LNG supply chain, from wellhead to liquefaction plant
- Mapped out the physical sourcing and flow of feed gas procured from US pipeline network for Cameron LNG project

Texas A&M University

Athens, Greece

Consultancy Project, Lockheed Martin & The Hellenic Airspace Industry

June 2023 – July 2023

- Audited Greek F-16 jet manufacturing facility as a systems engineer to identify low-cost opportunities to boost labor morale and minimize employee turnover through human factors engineering
- Conducted a thorough on-site assessment of the ergonomic, psychological, health, and safety factors at play, and collaborated with employees to gain insight into workplace dynamics
- Prepared a thorough consultancy report offering actionable recommendations for enhancing labor morale and retention within facility, citing findings from both on-site evaluations and extensive research of peer-reviewed literature

LEADERSHIP & INVOLVEMENT

Singing Cadets

College Station, Texas

Treasurer

June 2024 – Present

- Managed the organization's day-to-day use, bookkeeping, and reporting of financials for the school year
- Headed a merchandise team of 10+ members that presents over 100 individual in-person sales pitches annually, yielding \$10,000+ in organizational revenue each year
- Developed a model that aggregates historical sales to provide a wholistic image on the success of different merchandise items
 Association of Former Singing Cadet Liaison
 June 2023 May 2024
- Oversaw the use and booking of a \$25,000 budget for the Singing Cadets throughout the year, increasing the budget by 107% through fundraising efforts
- Negotiated with third-party vendors to organize mutual prices, timelines, and responsibilities for each reunion
- Maintained an active database of over 1000 Singing Cadet Alumni through constant, streamlined communication with our former student network

Webmaster

June 2022 – May 2023

- Utilized site-building platforms, WordPress and HTML scratch, to systematically reorganize the organization's website for better user accessibility and functionality
- Streamlined communication between the different organizational operating sections to produce the necessary content and deliverables to be displayed on the website

Institute of Industrial and Systems Engineers

College Station, Texas

Member

August 2022 – Present

• Attended meetings, IE-specific career fairs, and company showcases led by industry professionals to build knowledge and gain insight into career opportunities available to pursue through the Industrial and Systems Engineering industry sector

SKILLS, ACTIVITIES & INTERESTS

Languages: Arabic (Conversational), French (Conversational)

Technical Skills: Python, Visual Basic for Applications, WordPress, Microsoft Office

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Arab Student Association, Marathon Training, Intramural Sports **Interests:** Singing, Music Composition, World Culture, Literature, Weightlifting

Hayden Horn

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EDUCATION

Texas A&M University

Master of Science in Finance

Texas A&M University

May 2026 Cumulative GPA: In Progress

Mays Business School

College Station, Texas

College Station, Texas

Bachelor of Science in Industrial & Systems Engineering May 2025 Cumulative GPA: 3.69/4.00

College of Engineering

Honors: Craig and Galen Brown Engineering Honors

PROFESSIONAL EXPERIENCE

Texas Instruments Dallas, Texas

Business & Operations Intern

May 2024 – August 2024

- Produced a macro-enabled Excel database using VBA that allows dynamic, refreshable, and customizable data analysis of the on-site chemical warehouse; consolidated UOM data into a standardized source for current & optimal future state analysis
- Collaborated with the Worldwide Procurement & Logistics team to perform risk assessments for 20% versus 40% production ramps; determined financial ramifications of production increases through warehouse forecasts & fabrication facilities storage
- Created an Excel workbook to cross-reference 5,800 part numbers stored online versus 57,000 offline order receipts; the new workbook automatically verifies data matches or denotes discrepancies in the data for the international team

Ensworth Summer Camps

Nashville, Tennessee

Camp Counselor, Anchor Staff

June 2017 – July 2022 (Seasonal)

- Led a group of 10-20 campers, 5 days a week with co-counselors to create a safe environment with educational activities
- Assumed a role on the anchor staff with additional responsibilities of assisting in managing participants of the Journeys Camp

LEADERSHIP & INVOLVEMENT

STEM to Stocks Guild College Station, Texas

President

February 2024 - Present

- Elected by MSF students to conduct seminars for 100 engineering undergrads on the subjects of finance and career readiness
- Deliberated with MSF Program staff and student leadership in monthly meetings about the progress of students in the guild

Breakaway Volunteer

College Station, Texas

Connect Team Volunteer

January 2023 – Present

- Serve 2,000-3,500 students every week at a Bible Study in Reed Arena cumulating in 100-150 volunteer hours per year by providing resources for visiting students to find and join a local church in the Bryan-College Station area
- Work with visiting students seeking churches of certain denominations by talking through lists of churches in the area and discussing beliefs and structures of those churches for the purpose of encouraging participation

Aggie Investment Club College Station, Texas

Member

September 2022 – November 2023

- Attended weekly meetings and conversations on a variety of finance industry topics and hear from industry professionals
- Listened to and discuss presentations in Securities Analysis Workshops on financial modeling, market trends, and more
- Engaged in a stock pitch competition through voting on members' selections and pitches; determine whether to add the proposed stock to the A.I.C. stock portfolio in a simulation following the current market

Aggie Recruitment Committee

College Station, Texas

Discussion Group Leader

September 2021 — Present

- Organize 2 semi-annual student-run 3-day events for high school juniors and seniors interested in attending Texas A&M by designing props, painting 10-foot banners, planning daily activities, and assembling informational pamphlets and documents
- Coordinate schedules and lead a group of 10-12 high school students to experience the university through traditions-based events and campus tours; discuss college decisions and answer participants' questions surrounding academic major selection

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Visual Basic for Applications (VBA), Microsoft Office

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: PwC Case Study, Engineering Honors Activities, Intramural Flag Football and Outdoor Soccer

Interests: Weightlifting, Working Out, Spending Time with Friends, College Football, University Traditions, Creative Writing

Kierstyn Hudson

(832) 812-0015 • Humble, TX • khudson048@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2026
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Chemical Engineering, Engineering Therapeutics Manufacturing Certificate

May 2025

College of Engineering

Cumulative GPA: 3.41/4.00

Honors: President's Endowed Scholar, National Rural and Small Town Recognition Program

PROFESSIONAL EXPERIENCE

Targa Resources Mont Belvieu, Texas

Process Engineering Intern

May 2024 — August 2024

- Collected data for the major pumps in the facility's fractionation trains by analyzing pump curves and facility data books
- Consolidated facility drawings by creating simplified Piping & Instrumentation Diagrams to eliminate the duplication of assets
- Performed research and calculations for the addition of an activated carbon bed to the facility for product purification

Enercon Services Birmingham, Alabama

Mechanical Engineering Intern

June 2023 – July 2023

- Assisted engineers in the Nuclear Services Group with various projects for Southern Nuclear Operating Company nuclear plants and attended a walk-down of the Vogtle Electric Generating Plant
- Completed a base calculation document for the HVAC system of the fiber hut building at the Hatch Nuclear Power Plant using ASHRAE methodology and Southern Nuclear documentation procedures

Texas A&M College of Engineering Recruitment Office

College Station, Texas

Student Assistant

August 2022 – Present

- Aid in managing prospective student visits and updating college departments and programs contact list
- Plan Aggieland Saturday in the Zachry Engineering Education Complex with 8,000+ attendees; manage volunteer check-in, provide information on departments and programs, contact vendors and coordinate the food provided for volunteers

Baked Goods Business Humble, Texas

Owner January 2016 – Present

Create timelines and decoration designs for product orders, plan product transportation methods, and track supply costs and time spent to accurately price products including decorated cookies, cakes, and cupcakes

LEADERSHIP & INVOLVEMENT

Texas A&M College of Engineering Ambassador Program

College Station, Texas

College of Engineering Ambassador

August 2022 – Present

- Lead Zachry Engineering Education Complex tours for prospects, families, and school groups of 100+ students weekly
- Represent engineering department through in-person and virtual presentations by providing relevant department information

American Red Cross Club College Station, Texas

Vice President

March 2022 – Present

- Assist President with duties such as growing club membership by managing an information table in the student center, recording and tracking members' meeting attendance, and preparing meeting agendas
- Collaborate with President to coordinate volunteer events and training opportunities for members

American Institute of Chemical Engineers (AIChE)

College Station, Texas

Publicity and Community Service Committee Member

January 2022 – Present

- Create content for TAMU AIChE social media posts and flyers to spread organization awareness
- Support the development and coordination of service opportunities for AIChE members, such as blood drives and bake sales

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, MATLAB, ProMax, Microsoft Office Suite, Google Workspace

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations, CPR/First Aid

Activities: Woodlands Church Café Volunteer, Childcare Provider

Interests: Reading Fantasy Novels, Baking and Decorating Cakes, Broadway Music/Shows, Singing, Strength Training

Matthew Jasek

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2026
Mays Business School
Cumulative GPA: 3.50 /4.00

Texas A&M University College Station, Texas

Bachelor of Science in Agricultural Systems Management

May 2025

College of Agriculture & Life Sciences

Cumulative GPA: 3.38 / 4.00

PROFESSIONAL EXPERIENCE

Matthews Real Estate Investment Services

Investment Sales Trainee June 2024 – July 2024

- Engaged in strategic analysis and problem-solving activities, contributing to a deeper insight into market trends, property valuation, and investment strategies; participated in multiple intercompany competitions focused on Commercial Real Estate
- Developed expertise in identifying market opportunities, building client relationships, and implementing strategic approaches to drive business growth

Jasek Farms Katy, Texas

Farm Manager June 2017 – June 2023

- Planted, managed, and harvested rice crops using heavy farm machinery and combines during summer months, resulting in \$800,000 in gross revenue for the farm owner
- Managed 3-4 employees daily and delegated tasks to each worker based on skills and abilities to achieve total efficiency in a time-sensitive agricultural environment
- Maintained and repaired farm equipment to provide consistent usability, allowing for shorter wait times between processes

LEADERSHIP & INVOLVEMENT

Gents of Texas A&M College Station, Texas

Treasurer/Social Officer

September 2022 — Present

Houston, Texas

- Created budget based on past semester's expenses and collected and managed \$90,000 in annual dues
 Promote and present philanthropic events to members and other organizations on campus during weekly meetings for the
- purpose of spreading awareness, facilitating outreach, and adding excitement and interest for primary fundraising event

 Fish Camp

 College Station, Texas

Camp Counselor

April 2022 – October 2023

- Advised and mentored a group of 13 incoming freshmen on the culture, traditions, on-campus organizations, and resources
 of Texas A&M to assist with the transition to college life
- Developed a support system through continuity events to keep freshmen engaged and connected with discussion groups, activities, and events with Fish Camp cohort throughout the freshman year

Progressively Reaching Excellence in Professionalism (PREP)

College Station, Texas

Internal Affairs Officer
 Attended weekly meetings and presentations by featured speakers to develop professional skills, and maintained and

- Attended weekly meetings and presentations by featured speakers to develop professional skills, and maintained and improved relationships with 15 other staff members
- Coordinated and generated ideas for socials and secured venues and caterers for annual semi-formals and banquet dinners

Texas A&M Club Baseball

College Station, Texas

Treasurer/Social Media Team

February 2022 – Present

- Created the budget using Excel to evaluate and effectively manage revenues and expenses, resulting in savings of \$700
- Obtained pictures and videos at events to elevate Club presence on social media, resulting in a total increase of 300 followers across all social media platforms

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Microsoft Office

Certifications & Training: WallStreetPrep Excel and PowerPoint, CFA Investment Foundations, Matthews University

Activities: Texas A&M Club Baseball, Basketball Intramurals, The Big Event

Interests: Working Out, Comedy Movies, Bird Hunting, Grilling, Fiction Novels, Rubik's Cube Enthusiast

Will Johnson

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EDUCATION

Texas A&M University College Station, Texas

College of Engineering, Mays Business School Bachelor of Science in Industrial & Systems Engineering

Cumulative GPA: 3.75/4.00 Cumulative GPA: 4.00/4.00

May 2026

Master of Science in Finance
Study Abroad: Thessaloniki, Greece (Summer 2023)

PROFESSIONAL EXPERIENCE

Interstate Batteries Dallas, Texas

Supply Planning Intern

June 2024 – August 2024

- Helped reconfigure Interstate Batteries' supply chain with the purchase of 8 new fulfillment centers, focusing on reducing transportation time and increasing the amount of on time and in full deliveries for distributors to over 95%
- Built a dashboard in Power BI showcasing benchmark statistics for 10+ battery suppliers in order to balance Interstate's supplier portfolio to maximize on time deliveries
- Worked on a Kaizen process mapping event to find strategies to reduce lead times of an international supplier by 10 days

Lockheed Martin & The Hellenic Aerospace Industry

Athens, Greece

Consultancy Project

June 2023 - July 2023

- Audited a F-16 jet manufacturing facility to identify low-cost opportunities to boost morale and minimize employee turnover
- Conducted a thorough on-site assessment of the ergonomic, psychological, health, and safety factors in the facility, and collaborated with employees to gain insight into the workplace dynamic
- Prepared a comprehensive consultancy report offering actionable recommendations for enhancing labor morale and retention, citing findings from both on-site evaluations and qualitative research of peer-reviewed literature

Texas A&M University Recreational Sports

College Station, Texas

Strength and Conditioning Attendant

January 2023 – Present

- Maintain order and enforce safety policies in the Strength and Conditioning Room with a footprint of 32,000 square feet while providing a positive, encouraging, and inclusive environment for patrons to enjoy
- Supervise 30-40 members of the Powerlifting Club at Texas A&M during workouts and team practices to ensure safety standards are met and provide equipment and technique assistance when needed

Camp Ozark Mount Ida, Arkansas

Camp Counselor

June 2022 – August 2022

- Collaborated with co-counselor and permanent camp staff to resolve cabin conflicts and address any problems presented
- Supervised and directed 3 different shooting ranges, teaching children ages 7-17 years old gun and bow safety rules and strategies to improve skills in archery, riflery and skeet shooting

LEADERSHIP & INVOLVEMENT

Freshmen Reaching Excellence in Engineering

College Station, Texas

Leader and Mentor of the Professional Development and Advancement Committees

September 2021 - April 2023

- Hosted Credera Consulting to present the benefits of the consulting field and strategies to pivot an engineering degree into
 other business fields outside of engineering
- Organized a resume workshop and answered specific questions; contracted a photographer to take professional headshots
- Mentored 4 first year students with a team of 2 others to help in the academic and social transition from high school to college by giving advice and being a resource of information throughout the 2022-2023 school year

National Student Leadership Forum

Washington D.C.

Attendee

October 2021

Nominated to attend and learn from sitting US congress members about leadership styles and leading by example

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, Excel VBA Code, Microsoft Office, Power BI

Certifications & Training: CFA Investment Foundations, Wall Street Prep Excel and PowerPoint, Eagle Scout

Activities: Intramural Sports, The Big Event

Interests: All Different Varieties of Sports, Hiking, Mountain Biking, Weightlifting, And Sneakers

Jakob Jedi Jones

(832) 315-8187 • Houston, TX • jakobjedijones@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2026 Mays Business School Cumulative GPA: 4.00/4.00

Texas A&M University College Station, Texas

Bachelor of Science in Mechanical Engineering May 2025 College of Engineering Cumulative GPA: 3.71/4.00

PROFESSIONAL EXPERIENCE

Mizuho Financial Group Houston, Texas

Incoming Investment Banking Summer Analyst May 2025

ExxonMobil Corporation

Houston, Texas Global Trading Analytics Intern – Natural Gas May 2024 – August 2024

Developed a dynamic PowerBI dashboard using API gas flow data and company electronic bulletin boards to analyze the effects of pipeline maintenance on natural gas market prices, aiding traders in executing more profitable spreads

Determined the \$1.4 million profit and 150,000 MWh of clean energy generated monthly from two Renewable Power Purchase Agreements by automating a process to compare the deals' fixed prices with average market floating prices, resulting in a business case that furthers ExxonMobil's net-zero emissions goal

Polyethylene Product Management Intern

May 2023 – August 2023

- Optimized the current polyethylene grade portfolio by analyzing over 150 products' profitability, costs, and manufacturing time to ensure relevance to the current business strategy
- Synthesized data from various sources and interpreted trends to develop insights on competitor activity, resulting in streamlined reaction to market changes; ensured sustainability of analyses for monthly updates and continued company use
- Formulated the business case for commercializing a new product that will earn an annual incremental profit of \$770,000 by calculating its market premium, exploring potential customers, and pitching it to the manufacturing site manager

ALJ Lindsey Civil Engineering Firm

Houston, Texas

Project Engineer Intern

May 2022 - August 2022, December 2022 - January 2023

- Prepared commercial development site plans detailing proper directions for construction by utilizing Autodesk Civil 3D to present to clients and project manager for consideration and approval
- Consulted with a team of 3 engineers to design dimension control plans, utility plans, storm sewer calculations, drainage area maps, grading plans, pavement plans, and construction details suitable for client review

LEADERSHIP & INVOLVEMENT

Kappa Sigma Fraternity College Station, Texas

External Vice President

January 2024 – Present

- Established a comprehensive point system to track and incentivize member involvement, fostering increased engagement and accountability within the fraternity; oversee 3 committees with 200 total members and a total budget of \$150,000 to ensure effective implementation of new point system throughout the year
- Implemented successful recruitment strategies by organizing 8 social events and directing social media marketing efforts, resulting in 30 new members, the most out of any chapter this spring

Student Engineers' Council

College Station, Texas

Career Fair Marketing Coordinator

September 2022 – May 2023

Marketed the largest student-run career fair in the nation by creating informative social media graphics and an engaging outreach video that resulted in over 10,000 student attendees; addressed and resolved unforeseen challenges during fair with a team of 14 coordinators to ensure the satisfaction of over 500 attending companies

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Tableau Software, PowerBI, Python, AutoCAD Civil 3D, Microsoft Office, SolidWorks CAD Software Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations Activities: Intramural Sand Volleyball, The Big Event, Grace Bible Church Children's Ministry, Chilifest Music Festival

Interests: Weightlifting, Science Fiction, Strategy Video Games, Board Games, Visiting Historical Sites, World History

Christian Keller

(281) 969-8118 • Houston, TX • Christian.Luther.Keller@gmail.com

EDUCATION

Texas A&M University College Station, Texas

College of Engineering, Mays Business School

Bachelor of Science in Industrial & Systems Engineering

May 2026

Cumulative GPA: 3.28/4.00

Master of Science in Finance

Cumulative GPA: 3.67/4.00

PROFESSIONAL EXPERIENCE

Oceaneering Houston, Texas

Reliability Engineering Intern

May 2024 – August 2024

- Designed and scripted a custom Excel template using RibbonX and VBA to streamline the development of qualification plans, improving the efficiency of testing and validating product reliability
- Supported facilitation of preliminary hazard analysis and failure modes and effects analysis with subject matter experts and project managers to assess and address risks that immature technology could induce on personnel

Golem's Gate - Gaming & Geekdom

Stafford, Texas

September 2016 — Present

- Co-Owner and Founder
- Expanded an afterschool club into a profitable business grossing a minimum of \$12,000 in monthly revenue, in response to high community demand for tabletop roleplay gaming
- Conceptualized the business plan, brand identity, and company name, resulting in local network praise and steady patron-community growth of approximately 20 new customers per month on Meetup.com
- Fostered a vibrant sense of community among store patrons by implementing innovative engagement initiatives, hosting regular community events, and creating a welcoming environment. Community-focused operations have increased customer loyalty, positive word-of-mouth referrals, and a strong customer retention rate

LEADERSHIP & INVOLVEMENT

Space Delta Zero College Station, Texas

Executive Officer

April 2023 – Present

- Directed a task force, on two separate occasions, coordinating comprehensive schedule planning and event execution for a
 visit by the United States Space Force Chief of Space Operations and Vice Chief of Space Operations to Air Force Reserve
 Officer Training Corps cadets
- Established a network of Texas A&M alumni and faculty, several prominent aerospace student organizations, military
 personnel, industry workers, and former astronauts, to speak at special events and direct exclusive facility tours
- Adapted the Professional Program for Industrial Engineers (PPIE) framework with relevant aerospace industry practices to develop, in accordance with the Texas A&M Interdisciplinary Engineering Department, a specialized degree plan for U.S.
 National Security Space Programs across commercial, military, and civilian sectors

Texas A&M Corps of Cadets

College Station, Texas

Inspector General & Discipline Sergeant

April 2023 – Present

- Led a team in conducting routine room, uniform, and knowledge inspections to enforce adherence to high standards and values of integrity and discipline, resulting in an exceptional score on the Military Proficiency Inspection of less than one violation per person
- Optimized time to perform inspections by updating the recording system from physical to digital with Google Forms and Sheets, automating score reports for superiors using logic cell functions, decreasing average inspection time from 7 minutes to 1 minutes
- Guided sophomore cadets into applying detail-oriented inspection techniques, emphasizing objective evaluation aligned with organizational doctrine and values
- Managed a comprehensive disciplinary record, encompassing superiors, peers, and subordinates, and crafted corrective action
 plans through counseling to address and reform violations of organizational doctrine

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: VBA, AMPL, Python, R, C++, SOLIDWORKS, AutoCAD, Simio, Minitab, Microsoft Office & Google Suite **Certifications & Training:** Wall Street Prep Excel and PowerPoint, CFA Investment Foundations, AFROTC **Activities:** Tabletop Roleplaying Games, Volunteering, Peer Mentorship, National Society of Leadership & Success

Interests: U.S. Space Programs, Interdisciplinary Education, Trivia, Charity, Singing, Piloting, Writing Science Fiction & Fantasy

Ryan M. Lack

(301) 997-3845 • Frisco, TX • ryan.lack316@gmail.com

EDUCATION

Texas A&M University College Station, Texas

College of Engineering, Mays Business School

May 2026 Cumulative GPA: 3.50/4.00

Bachelor of Science in Industrial & Systems Engineering, Minor in Mathematics Master of Science in Finance

Cumulative GPA: 4.00/4.00

Honors: Industrial & Systems Engineering Honors Society, MSF Bootcamp Ace

PROFESSIONAL EXPERIENCE

Ryan LLC Dallas, Texas

Financial Consultant Intern, Sales and Use Tax

May 2024 – August 2024

- Leveraged data analytics skills using Alteryx, Excel, and Access to analyze large datasets, identify discrepancies, and determine accurate tax liabilities, resulting in the correct payment of sales and use taxes
- Recovered over \$2,000,000 in retrospective and audit returns, ensuring clients received accurate refunds and improving financial outcomes through analysis and negotiation
- Collaborated as part of a five-member team, working with senior management and consultants to advise on operations and transaction sampling, with a focus on minimizing clients' tax liabilities

Blue Goose Cantina Frisco, Texas

To-Go Head Operator

August 2020 – August 2021

- Led a team of 5 To-Go workers by organizing and verifying all orders were placed and delivered accurately and in a timely manner allowing the team to carry out tasks efficiently and effectively, resulting in consistently positive customer satisfaction
- Utilized excellent customer service and conflict resolution skills to deal with all patrons and resolve any issues

LEADERSHIP & INVOLVEMENT

Ryan LLC Case Study Competition, MSF Boot Camp

College Station, Texas

Team Member

Member

August 2023

- Utilized Excel and Excel VBA to develop a model to optimize buying and selling gas wells and maximize profits utilizing severance tax laws; researched tax breaks in acquisition and divestiture strategy against gas prices and other factors effectively
- Presented findings via PowerPoint to an industry panel including Ryan LLC representatives in competition

Alpha Pi Mu - Engineering Honors Society

College Station, Texas

August 2023 – Present

- Invite only Honors Society that takes the top 20 percent of Industrial & Systems Engineering students
- Special events with companies and networking with other high-achieving ISEN students

Pi Kappa Alpha Fraternity

College Station, Texas

Community Outreach Chair

August 2021 — Present

- Plan, set up, and run all service events for the 200+ members in support of local food banks, TAMU Build, Pi Kappa Alpha's Street, Habitat for Humanity, and Bryan Texas ISD; coordinated and planned joint service events with other organizations
- Supervised and delegated tasks and responsibilities to a 20+ member committee to ensure smooth operations of events

IISE - Institute of Industrial and Systems Engineers

College Station, Texas

Member

March 2022 - Present

• Attend networking lunches with numerous companies and industry professionals to conduct resume swaps and learn about available upcoming internship opportunities

Freshman Leaders On Campus (FLOC)

College Station, Texas

August 2021 – May 2022

Leader

Organized and promoted service events through social media marketing and advertising; served College Station/Bryan parks

and recreational centers through community service such as cleaning parks
Organized social events with other organizations on campus by reaching out to those in leadership roles to coordinate

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Microsoft Office, Excel VBA, Tableau, C++, Python, R Studio, AMPL, SolidWorks

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Intramural Sports, Greek Life, TAMU Build, The Big Event, Chilifest, Honors Society, Breakaway

Interests: Pickleball, Golf, Piano, Mountain Biking, Soccer, Skiing

Alexander Mandanis

(316) 773-8486 • Wichita, KS • alexmandanis@gmail.com

EDUCATION

Texas A&M University

Master of Science in Finance Mays Business School

Cumulative GPA: 3.70/4.00

College Station, Texas

May 2026

May 2025

Texas A&M University

College Station, Texas

Bachelor of Science in Electrical Engineering College of Engineering

Cumulative GPA: 3.65/4.00

Honors: University Honors, Craig and Galen Brown Engineering Honors, 2021 National Merit Finalist

PROFESSIONAL EXPERIENCE

Rogue Boxing Andover, Kansas

Finance Intern May 2024 – August 2024

- Developed new membership system, creating new payment tiers and organizing classes, to be competitive with local gyms
- Implemented new software to automate gym processes, including automated payments, announcements, and sign-up method
- Updated social media presence, on Instagram, Facebook, and X, redesigning website to attract new members
- Streamlined document management by reformatting files and restructuring the storage system for past waivers and records

Richmond, Virginia Altria

Manufacturing Leadership Development System (MLDS) Summer Intern

May 2023 - August 2023

- Developed tracking infrastructure on PowerBI that consolidated factory data from SAP and inhouse systems recorded on Microsoft Azure, simplifying maintenance troubleshooting for machinery from across the entire manufacturing center
- Conducted Root Cause Analysis on Automated Material Loading System with self-created tracking infrastructure
- Completed Installation Qualification/Operational Qualification for new Consumer Packaging Equipment (CPG)
- Audited seven modules of CPG Equipment, as part of demolition scoping plan

Quicc Wichita, Kansas

Quality Assurance Analyst Intern

August 2022 – April 2023

- Verified new features added to Quicc in product updates through edge case development and manual performance evaluation
- Analyzed transcription accuracy with automated software during the development of new releases
- Communicated with a global customer-base, efficiently assisting with product issues and inquiries
- Evaluated existing features, including the user interface design and user experience, in response to customer feedback

LEADERSHIP & INVOLVEMENT

1876 Ventures College Station, Texas

March 2022 – Present Fellow

- Networked with prominent international business leaders and venture capital investors at the 2022 Startup Grind Global Conference in Redwood City, California, providing exposure to the fast-paced startup culture in the region
- Coached a team of high school students to 3rd place in a pitch competition at the 2022 Youth Adventure Program Entrepreneurship Camp, successfully preparing the group in 1 week by advising on presentation content and delivery

Horizons - Finance Guild College Station, Texas

Member

November 2023 – May 2024

- Developed an understanding of valuation and M&A processes through educational case studies and guest speakers
- Constructed and presented materials on financial modeling, accounting/finance concepts, and current economic events
- Partnered with established investment bankers who provided mentorship and guidance throughout the recruiting process

Goldman Sachs Texas A&M Case Study Competition

College Station, Texas

Competitor

September 2023

- Audited invoices and procedures of transaction banking department during week-long competition against 24 other teams
- Presented on low, medium, and high-risk issues and recommended solutions with two other team members

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, C++, Microsoft Office, NI Multisim, LTSpice, Verilog, PowerBI, Tableau Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Orthodox Christian Fellowship, Club Swimming, Aggies Invent, Intramural Flag Football, Big Event

Interests: Start-Ups & Venture Capital, Portfolio Management, International Travel, New England Patriots

Roger McGrath

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EDUCATION

Texas A&M University

College of Engineering, Mays Business School

Bachelor of Science in Industrial & Systems Engineering

Master of Science in Finance

College Station, Texas

May 2026

Cumulative GPA: 3.31/4.00

Cumulative GPA: In Progress

PROFESSIONAL EXPERIENCE

Texas Golf Association

Houston, Texas

Championship Operations Intern

May 2024 – August 2024

- Implemented innovative programming solutions within the tournament workflow to automate administrative tasks, resulting in a significant 25% increase in overall productivity.
- Managed and coordinated diverse teams of volunteers on a weekly basis to efficiently oversee all aspects of tournament operations, ensuring smooth execution and exceptional participant experiences

Bioprinting Lab Research

College Station, Texas

Research Assistant

May 2023 - Present

- Implemented a working calendar for the lab based on employee availability, experiment dates, and presentation dates for manufacturing conferences, leading to an increase in experiments performed by 20%
- Increased data per experiment by using material flowrate studies on the experimental 3D printer and time biodegradation research to further understand what mixture ratios were successful for prints

Informatics for Engineers Class

College Station, Texas

Teaching Assistant

January 2023 – May 2023

- Directed review sessions focusing on mistakes made by classes prior and created a discussion board that students could post questions on prior to the review which increased test averages by 10 points from the previous semester
- Spearheaded homework grading and increased grading output by splitting up the 140 students by 4 between the graders achieving 2 assignments graded per week
- Proctored a 70-student class during 4 exams and achieved a one week turnaround for grades, allowing students to assess class standings in a rapid manner and seek additional help and review where needed

LEADERSHIP & INVOLVEMENT

PWC Case Study

College Station, Texas

Team Member August 2023

Utilized financial modes to forecast profits for an acquisition of a multi-national hospitality company.

- Developed and created a comprehensive PowerPoint presentation for a case study, showcasing analytical skills and effective communication of key findings
- Delivered a compelling presentation at the conclusion of the possible merger and acquisition deals, effectively communicating key insights and recommendations to executives of Homestead International.

Fish Camp College Station, Texas

Camp Counselor

March 2023 - October 2023

- Advised and mentored group of 13 incoming freshmen on culture, traditions, on-campus organizations, and resources of Texas A&M to assist with transition to college life
- Established a support system through continuity events to keep freshmen engaged and connected with discussion groups and activities and events with Fish Camp cohort throughout the freshman year
- Oversaw audio/visual components of the camp for skits and camp time socials, and arranged supplies for work weekends prior to the camp session

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Visual Basic for Applications, C++

Certifications & Training: CPR Certification, Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Relevant Courses: Informatics for Industrial Engineering, Modern Manufacturing Methods

Activities: Fish Camp, FREE

Interests: Electric Guitar, Pickleball, and Embroidery

Eric Miller

(713) 703-4428 • Houston, TX • ericmiller7739@gmail.com

EDUCATION

Texas A&M University College Station, Texas

College of Engineering, Mays Business School

May 2026
Bachelor of Science in Industrial and Systems Engineering

Cumulative GPA: 3.61/4.00

Master of Science in Finance

Cumulative GPA: 4.00/4.00

PROFESSIONAL EXPERIENCE

PathPoint Energy LLC.

Analyst Intern

Houston, Texas

May 2024 – August 2024

Recorded and managed daily natural gas transactions in the Energy Trading Risk Management system, ensuring data accuracy and integrity; facilitated downstream scheduling and invoicing processes, supporting operational precision and accuracy

- Created an Excel-based reporting tool to visualize natural gas flows across multiple pipelines, aiding trading in assessing current flows and future opportunities using publicly available data
- Developed a database to track natural gas pipeline projects including relevant commercial data details on expected completion and expected transportation paths by location
- Engaged in hedge flow exercises to master fixed price components and hedge mechanics for deals, including fixed price sales/purchases, physical basis transactions, and IF-related deals

Texas A&M Transportation Institute

Houston, Texas

Student Technician May 2021 – December 2023

- Applied functions in Excel to analyze and compute thousands of data sets of moving traffic per hour to identify patterns in wanted areas to optimize the flow of traffic
- Utilized a soldering iron and other tools to fix broken technology, saving the company from purchasing new devices
- Created instruction manuals to teach new employees how to use traffic counters and tubes in the office and use Excel functions to generate easy-to-read data to quicken the onboarding process and ease the learning curve
- Worked closely with engineers on specific projects to gain exposure to the daily tasks and responsibilities of a transportation engineer, focusing on skillsets required for success
- Managed the maintenance of fleet vehicles by carrying out oil changes, car washes, and inspections

Classic Movers Moving Company

Houston, Texas

Warehouse Worker

May 2019 – August 2019

- Performed onsite disposal of excess waste around work areas in an effective and efficient manner to maintain a safe and productive working environment
- Coordinated arrangement of storage boxes throughout the warehouse by taking into account the size and fold pattern in order to save space more effectively

LEADERSHIP & INVOLVEMENT

The Big Event College Station, Texas

Student Helper

March 2022 – Present

- Collaborated with a volunteer group at the worksite to efficiently and effectively perform needed services at designated houses. led the collection of yard supplies and coordinated meeting times among the group
- Cleaned and landscaped the yard of a College Station resident in need of services, resulting in a more presentable yard and a pleased resident while promoting the values of the Big Event mission of service

Institute of Industrial and Systems Engineers

College Station, Texas

Active Member

August 2022 – Present

Network with industry professionals and attend meetings to gain knowledge in the field of Industrial and Systems Engineering and learn about career opportunities

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Microsoft Office, Visual Basic for Applications, Python

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Interests: Working Out, Horror Movies, Asian Food, Skiing, Chess, Hiking

Rohan Perumaalla

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EDUCATION

Texas A&M University

College of Engineering, Mays Business School

Bachelor of Science in Industrial & Systems Engineering

Master of Science in Finance

College Station, Texas

May 2026

Cumulative GPA: 3.26/4.00

Cumulative GPA: In Progress

PROFESSIONAL EXPERIENCE

Trane Technologies

Davidson, North Carolina

May 2024 – Aug 2024

Operations Intern (Direct Procurement)

- Reclassified \$2.6 million in expenditures by running part numbers through OBI, interpreting engineering drawings, and coordinating with owners to ensure accurate and appropriate allocation of costs
- Revamped supplier price file, by integrating technical weights of motors into calculations to effectively monitor price changes
- Interviewed various factory and plant managers on the implementation of a centralized wireless machinery monitoring system
- Developed and implemented a macro on Excel to automatically update daily changes from Outlook to Excel, improving efficiency and accuracy of data tracking

Politiq Inc. Houston, Texas

Project Intern

June 2020 – August 2020

- Developed initial outreach methods to identify and procure target audiences and created email lists for prospective political organizations; cold-called state and national political campaigns resulting in multiple new adopters of the platform
- Created graphics and content for social media, informational videos, and designed promotions to boost user activity
- Evaluated and prioritized ideas based on market potential, feasibility, and alignment with the startup's mission and goals to aid in the startup launch and subsequent business development

Infodat International Inc.

Houston, Texas

Technology Intern

May 2019 – August 2019

- Conducted functional software and bug testing for an in-house CRM product, Selltis, to improve functionality
- Updated a 300-page user manual for a new customer-relationship management software for industrial sales
- Fixed mobile application bugs and sent fixes to an offshore team for implementation making software features viable
- Conducted information gathering sessions about software issues with SMEs, end-clients; compiled meeting minutes for effective follow-up and organizational transparency

LEADERSHIP & INVOLVEMENT

INCOSE, International Council on Systems Engineering

College Station, Texas

Treasurer

August 2023 – Present

- Handled budgeting, accounting and financial reporting for the organization utilizing MS Excel; allocated funds for events
- Managed collection of member dues, payment distribution of expenses, and fundraising activities, including ticket sales for game night, to support projects and initiatives of the organization
- Maintained accurate financial records, ensuring transparency and accountability in financial transactions and adherence to university requirements

Texas A&M Institute of Industrial and Systems Engineers (IISE)

College Station, Texas

Member

August 2021 – Present

- Built a professional social network by attending the Industrial Engineering career fair and gaining insight about various career positions and opportunities from industry leaders
- Developed strong problem-solving and decision-making skills through participation in real-world case studies and simulations
- Assisted in cleanup and setup at various informational and social events to facilitate a smoother experience

SKILLS, ACTIVITIES & INTERESTS

Languages: Telugu, Spanish (Limited)

Technical Skills: Microsoft Office Suite, VBA, Python

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Relevant Coursework: Informatics, Operations Research, Uncertainty Modeling, Intermediate Accounting, Corporate Finance

Awards: Eagle Scout, Gold President's Volunteer Service Award

Interests: Investing, Motorsport Racing, Basketball

Katie Pettigrew

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EDUCATION

Texas A&M University

College of Engineering, Mays Business School

Bachelor of Science in Industrial & Systems Engineering

Master of Science in Finance

College Station, Texas

December 2025

Cumulative GPA: 3.97/4.00

Cumulative GPA: In Progress

Honors: National Merit Scholar, Craig and Galen Brown Engineering Honors Study Abroad: Human Systems Interaction in Thessaloniki, Greece, Summer 2022

PROFESSIONAL EXPERIENCE

PwC Chicago, Illinois

Incoming Deals Transformation Intern

May 2025 - August 2025

Houston, Texas **United Airlines**

Airport Operations Intern

May 2024 – August 2024

- Directed a project to increase the efficiency of the baggage handling office at George Bush Intercontinental Airport, process mapped and identified opportunity areas, implemented a new customer and bag flow as well as a plan for irregular operations
- Collaborated with the Projects and Execution team to maximize the efficiency of operations of the Houston airport, including changing boarding queues to reduce crowding and creating a Power BI dashboard to track bag retrieval times

Ronald McDonald House Houston

Houston, Texas

Training Coordinator Intern

May 2023 – July 2023

- Developed a more efficient onboarding and training process by implementing new training software, refining current training material, and uploading new materials onto EdApp for over 300 volunteers to use
- Expanded volunteer recruiting and retention by updating volunteer position descriptions on the organization website, identifying and recruiting best candidates for the positions, and planning volunteer appreciation events

Texas A&M Math Learning Center

College Station, Texas

Math Tutor

August 2022 – present

College Station, Texas

Tutor engineering students in calculus and pre-calculus eight hours per week, assisting with homework and exam preparation

LEADERSHIP & INVOLVEMENT

Student Engineer's Council

Career Fair Coordinator January 2023- Present

- Coordinated a recruiter panel and networking event the day before the Spring 2024 engineering career fair to foster connection between over 50 recruiters and over 200 engineering students
- Promote Texas A&M College of Engineering by designing and selling merchandise and developing social media posts
- Hosted local K-12 students at engineering-focused educational events to promote STEM education

College Station, Texas Kappa Delta Sorority

Director of Scholarship

January 2023 – December 2023

- Planned professional and academic programming for the chapter and develop resources to promote academic success
- Enforce chapter GPA requirements and meet individually with members to help improve scholastic performance

Spaghetti Dinner Co-Chair

March 2022, March 2023

- Planned and executed Kappa Delta's largest philanthropy event, Spaghetti Dinner, with food, live music, and an auction for over 1,000 attendees, raising over \$60,000 for the Prenatal Clinic of Bryan for two consecutive years
- Coordinated tasks of 60 members of the event committee responsible for obtaining local restaurant donations for the dinner

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Excel VBA, Microsoft Office Suite, Adobe InDesign & Photoshop

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Texas A&M Institute of Industrial and Systems Engineers, Engineers Without Borders, The Big Event Staff Assistant

Interests: Hiking, Lacrosse, Traveling, Skiing

Sam Pratt

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2026
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Industrial Distribution

May 2025

College of Engineering

Cumulative GPA: 3.4/4.00

PROFESSIONAL EXPERIENCE

Optimum Energy Baton Rouge, Louisiana

M&A Intern

May 2024 – August 2024

- Researched potential acquisitions based on factors and obtain contact info, market trends, and competitive company data
- Supported the due diligence process by collecting and analyzing financial, operational, and legal information
- Prepared presentation materials for stakeholders, executives, and potential investors including pitch decks and 1-pagers

Neptune's Fishing Supplies

Retail Receptionist

St. Thomas, USVI

May 2023 – July 2023

- Provided exceptional customer service to both callers and in-person customers by evaluating needs effectively and carrying out purchase transactions, offering expertise on all products and regrouping and upselling products to increase sales
- Inventoried and priced various items accurately and efficiently to bring hundreds of items from storage into the store within the first week, allowing for greater product variety and availability

Dornan's, Grand Teton National Park

Moose, Wyoming

Dishwasher/Prep Cook, Pizza Pasta Company

May 2022 – August 2022

College Station, Texas

- Undertook responsibility for all kitchen functions and sections, recognized and promoted based on skills and efficiency
- Created a faster process for dishwashing tasks and taught fellow employees strategies to keep up with customer orders; resulted in stronger functionality and reduced adversity and inefficiencies within the kitchen
- Realigned employment positions to address coworkers' newfound specialties based on strengths and weaknesses; presented recommendations to supervisors for implementation

LEADERSHIP & INVOLVEMENT

MSF Boot Camp Case Study

Team Member August 2023

- Given a 5-year layout of 52 wells from Ryan Consulting, researched on a monthly basis which wells to own to maximize profit using Excel and data modeling
- Created a presentation of results, presented to a board of Ryan employees, achieved the most accurate returns possible

Beta Theta Pi College Station, Texas

Social Committee August 2022 - May 2023

- Assisted in determining funding and planning fundraisers for fraternity social events; worked directly with Electoral Council to ensure all events run smoothly
- Acquired leadership and teamwork skills to lead a large group of people, participating in weekly meetings and communicating closely with various venue locations to facilitate the hosting of events

Professional Association for Industrial Distribution

College Station, Texas

Committee Member

September 2023 — December 2023

- Help facilitate PAID events such as Career Fairs, Workshops, etc., ensuring consistent timeliness and organization
- Assist in projects to improve PAID events and job fairs that create network opportunities amongst members and companies

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, Computer Automated Design, SolidWorks, 3-D Printing

Certifications & Training: SolidWorks Associate, Wall Street Prep Excel and PowerPoint, CFA Investment Foundations, Bloomberg Market Concepts

Activities: Texas A&M Pickle Ball Club, Texas A&M Guitar Club

Interests: Mountain and Dirt Biking, Rugby, Pickleball, Design and Manufacturing Projects, SafePlate Startup Business Incubator

Cody Pumphrey

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EDUCATION

Texas A&M University

Master of Science in Finance Mays Business School College Station, Texas
May 2026
Cumulative GPA: In Progress

Texas A&M University

Bachelor of Science in Electrical Engineering College of Engineering College Station, Texas

Cumulative GPA: 2.95/4.00

June 2024 – August 2024

PROFESSIONAL EXPERIENCE

Ryan, LLC
Incoming Severance Tax and Royalty Intern

Houston, Texas

May 2025

• Trained and utilized Excel skills to analyze financial data, identify tax-saving opportunities, and implement strategies that saved clients millions of dollars, ensuring compliance with tax regulations and maintaining high levels of client satisfaction

- Analyzed clients' financial situations and collaborated with team to assess taxes, to develop and implement strategies that effectively reduced tax liabilities
- Applied Excel and Alteryx formulas to streamline data analysis, maximize savings for company, and complete assigned tasks
 while maintaining high standards of accuracy and quality

Texas A&M Rec Center College Station, Texas

Strength and Condition Attendant

August 2022 – Present

- Monitored and allocated a safe environment for 1,000's of students by cleaning and monitoring over 300 machines and workout racks, provide assistance to patrons when needed and correct patrons' form when utilizing the weights and machines
- Provided patrons with individualized workouts targeting desired muscle groups and created plans to reach performance goals for powerlifting, muscle development, or general health

Chipotle College Station, Texas

General Employee

January 2023 – May 2023

- Served 100's of customers daily with high quality food products in an efficient manner while maintaining high standards of customers service in a fast-paced environment
- Maintained a safe and clean working environment by cleaning the entire building each night, and properly cleaning the 100's of dishes the restaurant uses daily, ensuring the food safety protocols are adhered to at all times
- Prepared over 200 pounds of meat and vegetables each morning to fulfill the daily volume of customers' orders

LEADERSHIP & INVOLVEMENT

Aggie SUITS College Station, Texas

Goals Committee Member

September 2022 – Present

- Educate members on ways to improve professionalism through 2 LinkedIn workshops and 3 career prep meetings each semester, 8 professional speakers a year, and over 20 slideshows on general advice for professional development
- Provided the Brazos Valley food Bank with over 250 cans of food and gathered 50 articles of clothing for donation
- Secured nearly \$1,000 for the Boy's and Girl Club in Bryan, Texas by conducting over 10 profit share events

Institute of Electrical and Electronics Engineering

College Station, Texas

General Member

September 2022 – Present

- Developing members to be professionally prepared for career endeavors by assisting in resumes and interview practices
- Interacted frequently with industry professionals and often hands on experience with industry type technology

SKILLS, ACTIVITIES & INTERESTS

Sponsored Case Study's: UTIMCO, McKinsey & Company, Alvarez & Marsal

Technical Skills: Microsoft Office Suite, Python, Verilog, C++, Financial Analysis, Accounting, Alteryx

Certifications & Training: Wall Street Prep Excel and PowerPoint, DCF, and FSM; CFA Investment Foundations

Activities: SUITS Men's Organization, Replant, Boys and Girls Club, Intramural Sports (Basketball, Volleyball, and Softball)

Interests: Body Building Competitions, Healthy and Nutritious Cooking

Cole Ratermann

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2026
Mays Business School
Cumulative GPA: 3.67/4.00

Texas A&M University College Station, Texas

Bachelor of Science in Industrial Distribution

May 2025

College of Engineering

Cumulative GPA: 3.86/4.00

PROFESSIONAL EXPERIENCE

H-E-B San Antonio, Texas

Supply Chain Operations Intern

May 2024 – July 2024

- Assisted in overseeing a team of over 200 warehouse partners, contributing to the effective management of daily operations, including organizing shift start activities and conducted warehouse walks to monitor compliance with safety regulations
- Optimized a specific inventory management technique; wrote standard operating procedure to be distributed company-wide
- Strengthened the sense of belonging among team members by effectively translating conversations between Spanish- and English-speaking partners and their team leaders

Prime Controls Lewisville, Texas (Hybrid)

Automation Specialist Intern

May 2022 – Present

- Provide guidance to 4 first-year interns on 4 different projects to ensure efficiency and understanding of work
- Revolutionized the project planning process by assisting in the development, management, and normalization of a relational SQL database, consolidating and replacing hundreds of spreadsheets
- Review quotes from vendors for thousands of parts, checking for price discrepancies, lead times, and correct part numbers to assist in the creation of a new project budget; utilize Power BI for data visualization and presentation to management
- Utilize Bluebeam and Excel to analyze schematic diagrams and piping/instrumentation diagrams and identify deviations from engineering standards or areas for improvement; create and edit 1000-row spreadsheets and input/output lists

Bahama Buck's College Station, Texas

Level III Shift Lead March 2022 – Present

• Lead teams of up to 9 people to quickly prepare and serve menu items while adhering to food and safety regulations and brand standards in a fast-paced, high-pressure environment; record daily transactions and track profits/losses for accuracy

LEADERSHIP & INVOLVEMENT

Impact Retreat College Station, Texas

Co-Chair Trainer October 2023 – Present

- Assist in the development of 150 pages of curriculum for co-chairs and counselors
- Work together with 3 other trainers to prepare 40 co-chairs to lead 100 counselors using developed curriculum
- Help with the planning and execution of a four-day fall retreat designed to serve more than 500 incoming students

Co-Chair October 2022 – Septemeber 2023

- Collaborate with a partner to train and prepare a team of 10 counselors to carry out a 4-day retreat to faciliatate and ease the transition from high school to college for over 50 incoming Texas A&M students
- Resolve conflict and solve problems with individual counselors and co-chairs to ensure that miscommunications are avoided
 Counselor
 February 2022 October 2022
- Run 4 events during the fall semester and invite campus organizations and churches in the Bryan-College Station area to participate; create an environment of inclusion and connectivity by giving guidance and support in the transition into college

Grace Bible Church College Station, Texas

9th Grade Youth Leader August 2022 – Present

Plan and prepare curriculum by scheduling meetings with 2 co-leaders to ensure needs of each of the 25+ students are addressed at youth group events twice per week; facilitate faith-based discussions for facing the challenges of junior high

SKILLS, ACTIVITIES & INTERESTS

Languages: Spanish

Technical Skills: Python, SQL, Database Management, Public Speaking, Leadership

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Class of '25 Council, Professional Association For Industrial Distribution, Young Americans for Freedom

Derek Romanowsky

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
December 2025
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Aerospace Engineering, Minors in Economics and Mathematics

College of Engineering

December 2024

Cumulative GPA: 2.93/4.00

PROFESSIONAL EXPERIENCE

Integration Innovation Inc.

Power BI Intern May

May 2024 – Present

Huntsville, Alabama

- Designed and developed interactive dashboards and reports in Power BI using data sources such as SQL databases,
 SharePoint, and API interfaces, providing actionable business intelligence to management
- Utilized DOD risk framework to model risk of current projects and analyze overhead risk of potential contracts in defense
- Overhauled current IT asset management system utilizing Power BI to gain insight into upcoming expenditures and hardware
- Communicated with Axiom to propose and develop dashboards aimed at optimizing operational processes

Program Finance Intern

May 2023 – April 2024

- Utilized VBA to automate organizing, analyzing, and formatting Excel expense reports, highlighting current labor usage, profitability of each contract, and variation between forecasted numbers and actuals, saved 15 labor hours monthly
- Utilized Deltek Costpoint system to monitor charge codes, ensuring comprehensive and accurate time and expense documentation for both prime and sub-contractors, maintaining adherence to government contract guidelines
- Ensured employee work authorization documents met audit standard, created, organized, and emailed to relevant parties

Pizza Hut Colleyville, Texas

Manager & Driver June 2019 – August 2021

- Led and encouraged employees to complete transactions in a proper and timely manner by organizing team meetings before rush hours to outline duties and expectations
- Managed inventory database by inputting current inventory numbers to analyze use of inventory, monitor consumer
 preferences, and tailor future orders of inventory based on current inventory use
- Analyzed real-time production numbers to determine if any current adjustments needed to be implemented to labor scheduling to ensure hourly labor costs never exceeded hourly revenue, presented findings to superiors for consideration

LEADERSHIP & INVOLVEMENT

Texas A&M Rocket Engine Design Team

College Station, Texas
September 2022 – May 2024

Treasurer, Member

September 2022 – May

Managed finances for organization by updating Excel Ledger with transactions tracking current revenues and expenses

- Managed finances for organization by updating Excel Ledger with transactions tracking current revenues and expenses
 ensuring projects stay within budget
- Functioned as liaison between organization and potential and current sponsors to generate funds and donations
- Utilized social media platforms Instagram, and LinkedIn to share updates on current projects and expand social presence
- Coordinated and executed fundraising events including profit shares and apparel fundraisers to supplement budget expenses

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, HTML/CSS, JavaScript, Java, Excel, VBA, SolidWorks, MATLAB, Power BI, Tableau Certifications & Training: Wall Street Prep Excel and PowerPoint, Financial Statement Modeling, DCF Modeling, CFA Investment Foundations

Activities: AIAA, Football, Basketball

Interests: Derivatives Trading, Economics, Sports Trading Cards, Coding, Crypto Currency, Poker, Chess

Jason Russell

(817) 401-0393 • Keller, TX • jrussell@tamu.edu

EDUCATION

Texas A&M University

College Station, Texas Dec 2025

College of Engineering, Mays Business School Bachelor of Science in Industrial & Systems Engineering

Cumulative GPA: 3.50/4.00 Master of Science in Finance Cumulative GPA: In Progress

PROFESSIONAL EXPERIENCE

Bay City, Texas **Tenaris**

Operations Intern

May 2024 – August 2024

- Developed and implemented clear alarm procedures for operators, eliminated redundant alarms and defined new thresholds, which led to a 70% reduction in total alarms while ensuring high-quality steel pipe production.
- Focused on actionable, non-redundant alarms tied to key performance indicators, enhancing operator efficiency and streamlining the alarm system to better support operational goals.

Texas A&M University College Station, Texas

Case Study, UTIMCO

August 2023 – August 2023

- Analyzed the financial merit of a \$100 million co-investment opportunity in an city-office building through the comparison of waterfall structures and gross return multiples.
- Pitched a final recommendation to a board of panelists based on the final expected yields drawn from the different investment scenarios.

Two Men in a Truck Arlington, Texas

Mover

July 2022 - July 2023

- Facilitated one of the fastest mover groups for the company, hitting estimation times 80% of the time, and exhibiting excellent customer relations while succeeding in 100% incident-free moves.
- Operated several out of state, overnight moves all across the country with 100% satisfaction rate from the customers.

PBR Precision Parts Manufacturing

Haltom City, Texas

Quality Control Inspector

June 2020 – July 2022

- Managed final review of car seats of entire assembly plant lines prior to product shipments to customers; increased quality of product from insights gained on the line and submitted to engineers and production line employees.
- Maintained production line speed without sacrificing product quality by focusing on potential areas of concern with attention to detail and process efficiency, resulting in the fastest production line of all 3 assembly line rows at plant.
- Accelerated delivery time to customer by completing multiple cycle time analyses and decreasing time spent on the reworking process and inspection process by 33%, ensuring customer satisfaction of part quality.

LEADERSHIP & INVOLVEMENT

Phi Delta Theta Fraternity

Treasurer

College Station, Texas August 2023 – May 2024

- Managed a budget of \$260,000, overseeing all financial transactions, and successfully reduced costs by 15% through strategic expense tracking and budget adjustments.
- Developed and presented monthly financial reports to the executive team, facilitating data-driven decision making and enhancing overall financial transparency.

Intramural Competitive Soccer Team Captain

College Station, Texas

Team Captain

August 2021 – Present

- Collaborated with team and organized games and practices leading to multiple finals appearances
- Coached the team through several game strategies along with holding them accountable to attend games and act professional which allowed us to never have to forfeit any games

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, VBA, C, Fusion 360, Solid Works, Advanced Manufacturing

Certifications & Training: Accredited Food Handler, Soccer Referee, Wall Street Prep Excel and PowerPoint, CFA Investment **Foundations**

Activities: Phi Delta Theta Fraternity, Stem to Stocks Club; Catholic Charities, Tarrant Area Food Bank, Taste of Charlotte, Intramural Soccer and Pickleball

Interests: Working Out, Golf, Pickleball, Soccer, Hiking, Backpacking, and Meal Prepping

Zane Schram

(512) 952-1472 • Austin, TX • zaneschram@gmail.com

EDUCATION

Texas A&M University

College of Engineering, Mays Business School

Bachelor of Science in Industrial & Systems Engineering

Master of Science in Finance

College Station, Texas

May 2026

Cumulative GPA: 3.46/4.00

Cumulative GPA: In Progress

PROFESSIONAL EXPERIENCE

Dell Technologies

Austin, Texas

Junior Consultant/Graduate Intern

May 2024 – August 2024

- Facilitated internal and external client-facing calls focused on RAID management, status reporting, and action item tracking for the \$2B XCorp GenAI program; managed project risks and ensuring timely resolution of issues to support the execution
- Redesigned taxonomy for internal PMO team, resulting in a 15% reduction in time to project initiation; streamlined processes for content creation and delivery of Statements of Work achieving a 25% decrease in overall turnaround time

The Porter Company

Austin, Texas

QA/QC Intern

May 2023 – July 2023

- Coordinated pre-pour deck inspections for three of downtown's most significant commercial and residential projects
- Partnered with the project management teams to achieve comprehensive fixture takeoffs for two distinct projects
- Developed detailed testing maps for plumbing, mechanical piping, and sheet metal systems

Project Management Intern

June 2022 – July 2022

- Ensured scheduled flow of Dell Children's Hospital project by performing over 300 quality control inspections in areas involving plumbing, med-gas, and ductwork
- Collaborated with cross-functional teams of project managers, engineers, and construction personnel, leading to a 10% reduction in quality-related issues and ensuring timely resolution

Austin Yard Cards Austin, Texas

Installation Technician

June 2019 – August 2021

- Managed the installation and removal of over 200 residential yard displays; interacted directly with hundreds of customers to facilitate installation, confirm proper services rendered, and ensure customer satisfaction with final product
- Optimized business efficiency by successfully recruiting and training over 10 new employees, leading to notable improvements in customer service, sales growth, streamlined installation and removal processes

LEADERSHIP & INVOLVEMENT

Aggie Investment Club

College Station, Texas

Member

August 2022 – Present

- Participated with club members to conduct in-depth research on potential investment opportunities, utilizing fundamental and technical analysis to evaluate risk and return profiles
- Tracked and analyzed macroeconomic indicators, industry trends, and company-specific news to stay informed about relevant market developments

Professional Brotherhood of Engineers

College Station, Texas

Member

January 2023 – Present

- Engaged in regular attendance at industry-focused guest speaker sessions, gaining valuable insights into various career paths beyond technical engineering; participated in events and activities to foster a sense of brotherhood among members
- Partnered with other campus organizations in social events, fostering networking and expanding professional connections

TAMU Men's Volleyball Club Team

College Station, Texas

Member

August 2021 – May 2022

• Played an integral role as a team member demonstrating exceptional teamwork, communication, and sportsmanship skills; participated in multiple local and state tournaments against colleges all around the State of Texas

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: SOLIDWORKS, Python, Procore, Java

Certifications & Training: SOLIDWORKS (CSWA), Wall Street Prep Excel and PowerPoint, CFA Investment Foundations Interests: Investing, Project Management, International Travel, Fitness

Samuel (Bennett) Smith

(817) 915-6892 • Keller, TX • sbsmith2003@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2026
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Economics

May 2025

College of Arts & Sciences

Cumulative GPA: 3.60/4.00

PROFESSIONAL EXPERIENCE

Argentic Services Company LP

Plano, Texas

Summer Analyst May 2024 – August 2024

- Underwrote \$103.5M of conduit loans and assisted team in underwriting another \$1B+ of these loans; summarized underlying collateral properties' status, created valuation models to analyze performance, graded loans based on risk, and presented findings to upper management
- Reviewed loan portfolios, assessing collateral properties based on their operating performance, loan covenants, rent roll, and leases, and flagged potential issues, leading to a more organized visualization of how loans are performing
- Supported team in the formulation and execution of strategies to maximize recovery on non-performing loans
- Engaged in discussions with experienced brokers nationwide to gather insight about value, condition, location, market, tenancy, and sponsorship for properties that were part of loan collateral

Reliable Ventures LLC Frisco, Texas

Intern

June 2023 – August 2023

- Recorded and tracked company expenses on mortgages and home repairs to provide a highly organized version of cash flows for each property; reported findings on a monthly basis to management for investment or maintenance decisions
- Created presentations to showcase properties, including information on property value, cash flows, and visuals of the properties, leading to a quicker and more efficient selling process when presented to real estate investors

Leslie's Pool Supply and Service

Keller, Texas

Lead Sales Associate

May 2019 - July 2022

• Led team's efforts to sell pool supplies by understanding our customer's specific needs and assisting in identifying appropriate products; resulted in increased sales and customer satisfaction, consistently placed as a top performing store in district

LEADERSHIP & INVOLVEMENT

Ryan Tax Severance Case Study

College Station, Texas

Team Member

August 2023

- Worked in a team in charge of optimizing the profits of an oil well portfolio, given a specific set of rules and complex financial boundaries, such as tax exemptions that were specific to each type of well
- Used Excel to evaluate cash flows for each well over a 5-year time span and used this information to determine which wells we should buy/sell and find the best times to do so
- Presented our findings to an industry panel and Ryan employees and shared information on strategy, the 5-year timeline of transactions, and results via an income statement and ending balance sheet

TAMU Fish Camp

College Station, Texas

Camp Counselor

May 2022 – August 2022

- Advised and mentored group of 13 incoming freshmen on the culture, traditions, on-campus organizations, and resources of Texas A&M to assist with the transition to college life
- Developed a support system through continuity events to keep freshmen engaged and connected with discussion groups and activities and events with Fish Camp cohort throughout their freshman year

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Microsoft Office, Stata

Certifications & Trainings: Wall Street Prep Excel and PowerPoint, DCF Modeling, and Financial Statement Modeling; CFA Investment Foundations; Bloomberg Market Concepts

Activities: Real Estate Aggies in Leadership, Fish Camp, Freshman Organizing and Running Mixed Events, Intramural Sports Interests: Golfing, Fantasy Football, Dallas Sports, Nature, Running, Real Estate, Weight Training, Traveling, Investing

Jennie Stephenson

(210) 232-3199 • San Antonio, TX • jenniestephenson3.26@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2026 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Mechanical Engineering, Minor in English May 2025 College of Engineering Cumulative GPA: 3.43/4.00

Honors: National Merit Scholar

PROFESSIONAL EXPERIENCE

H-E-B Grocery Co. San Antonio, Texas

Mechanical Engineering Intern May 2024 - July 2024

Conducted independent analysis of HVAC design loads and effectiveness across 29 stores via critical interpretation of collected design specs and data in MS Excel and Bluebeam, delivering findings to reduce cost of new stores company-wide

Worked closely with refrigeration engineering to gain basic understanding of subcritical supermarket system operation and maintenance, TCO expectations, and EPA regulations and compliance

University Writing Center at Texas A&M

College Station, Texas

Writing Consultant, College Reading and Learning Association Level II Certification

August 2022 – Present

- Conducted over 175 graduate and undergraduate writing consultations, collaborating with students on individual writing in STEM, liberal arts, business, and graduate dissertations; maintained perfect Likert-Scale scores for 4 consecutive semesters
- Spoke as a panelist at the 2023 National Conference for Peer Tutoring in Writing in Pittsburgh, PA
- Independently prepared presentation and delivered tailored recommendations for improved efficiency in non-native Englishspeaking client consultations based on analysis of Spring 2023 consultation data and review of published literature

Plummer, Inc. Fort Worth, Texas

Water Treatment Engineering Intern

May 2023 - July 2023

- Learned the essentials of multi-scale water treatment plants to collaborate with experienced consulting teams across 7 client projects; accurately compiled data using MS Excel, PowerPoint, and Word to prepare presentation materials for clients
- Identified equipment suitable for specialized client applications via industry contacts and independent research. Frequently reviewed broad range of equipment specifications and submittals, communicating findings to supervisors and contractors

LEADERSHIP & INVOLVEMENT

Texas A&M University, Aggie Research Program

College Station, Texas

Undergraduate Researcher, Aggie Research Program Scholar

August 2021 – August 2022

- Performed in-lab research running a tribological force study of MXene nanoparticle-oil suspensions during Summer 2022
- Utilized SolidWorks to create technical visuals for lab records and future journal articles; entrusted with manually operating tip sonicators, bath sonicators, centrifuges, and vacuum chambers to maximize suspension longevity

Texas A&M National Scholar Ambassadors

College Station, Texas

Member

September 2021 - April 2024

Welcomed a cumulative two dozen prospective scholars to campus and in online informationals, providing insights into student life and academics as an approachable, informative resource

Impact Retreat

College Station, Texas January 2022 – March 2023

Staff Member | Counselor, Prayer Team

- Mentored 5 incoming freshmen during a 4-day retreat and throughout their first semester in college by leading discussions, being a reliable, supportive resource, and researching and connecting to individualized organizational resources
- Delivered meaningful, individual feedback and support in leadership training to prepare new counselors for camp roles in welcoming 45-50 incoming students in 4-day retreat setting

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: SolidWorks, Fusion 360, Python

Certification & Trainings: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Salt City Church, Impact Retreat, TAMU Writing Center, Titans of Investing

Interests: Tiny Houses, Classic Literature, Literary Analysis, Coffee, Backcountry Hammocking, Portable Water Treatment

Paul Vetter

(281) 571-5304 • The Woodlands, TX • paulvetter99@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2026 Mays Business School Cumulative GPA: 3.60/4.00

Texas A&M University College Station, Texas

Bachelor of Science in Chemical Engineering, Minor in Computer Science May 2025 College of Engineering Cumulative GPA: 3.50/4.00

PROFESSIONAL EXPERIENCE

Flint Hills Resources Corpus Christi, Texas

Process Engineer Intern May 2024 – August 2024

Identified process improvements to save more than \$1M yearly in catalyst and capabilities to send off spec aromatics to premium gas blending instead of chemical grade finished products while reducing energy consumption and maintenance costs

Designed closed-loop controls narrative to manage reactor feed ratio and optimized reaction conversion

Fayetteville, North Carolina Cargill Engineer Co-op January 2023 - July 2023

Managed over \$250,000 in capital projects, including sparge steam upgrades, pump sizing, and centrifuge flexibility

- Produced potential water treatment savings of \$50,000/year while completing lean six sigma white belt via continuous improvement and preventative maintenance strategies such as root cause analysis, asset validation, and waste reduction
- Performed daily troubleshooting and in-field diagnostics on pumps, control valves, transmitters, wastewater treatment, and blowers while utilizing Excel, PI, and PI Datalink to develop trends and facilitate process analysis

Texas A&M College of Engineering

College Station, Texas Peer Mentor, CLEN 181 August 2021 – December 2021

Mentored new students transitioning to college by providing resources for success in the classroom, opportunities for involvement on campus, and discovering a sense of belonging within the Aggie community

Collaborated with the professor to develop and present lectures, facilitate student involvement, and provide formal feedback

LEADERSHIP & INVOLVEMENT

Professional Brotherhood of Engineers (PBE)

College Station, Texas April 2024 – Present President

Led 88 members and 16 officers while developing long-term organizational goals and facilitating officer development May 2023 - April 2024 Treasurer

Launched an alum sponsorship program generating more than \$900 while connecting current members with alumni

Grew corporate sponsorship and fundraising over \$400 by finding and developing new partnerships

Community Service Chair *May 2021 – April 2022*

Coordinated with members, other organizations, and sponsors to plan park cleanups, food bank volunteering, Big Event

projects, and fundraising events, raising \$500 for Ronald McDonald House

American Institute of Chemical Engineers (AIChE)

Professional Development Chair May 2021 – April 2022

Hosted chapter ChemE sports competition with industry sponsors, allowing members to compete and practice using operator training simulations in addition to networking with simulation software experts

College Station, Texas

Created a lecture series by bringing in alums and faculty to develop members' technical knowledge of pumps, process controls, P&IDs, and practical Excel applications

Freshman Representative August 2020 – April 2021

Coordinated study sessions, socials, and the annual ETAM panel for freshmen members

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Aspen Plus, HYSYS, PI, C++, Java, Python, MATLAB, HDL, Assembly Language, Scheme, Visio, Seeq Certifications & Training: Lean Six Sigma White Belt; Wall Street Prep Excel and PowerPoint, DCF Modeling, and Financial Statement Modeling; CFA Investment Foundations

Activities: Sailing, Big Event, Brazos Valley Adult Hockey League, Goaltending

Interests: Ice Hockey, Travel (Canadian and Lived in Singapore), Aggie Football, Weightlifting, Volleyball, Darts

William Ward

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2026 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Economics May 2025 College of Arts and Sciences Cumulative GPA: 3.56/4.00

Honors: Distinguished Student Award, Dean's Honor Roll

PROFESSIONAL EXPERIENCE

Ryan, LLC Houston, Texas

Severance Tax and Royalty Intern

Applied oil and gas knowledge of surface equipment in Texas alongside data manipulation skills with Alteryx and Excel to determine the proper payment of severance tax by applying appropriate marketing costs and incentives

- Created a new automated process that boosted team efficiency by instantaneously analyzing data between the Texas Comptroller and the Railroad Commission of Texas for client data analysis
- Worked with 5 clients on 8 different projects to provide proactive tax savings and retrospective tax refunds with an overall value of approximately \$5 million

Texas A&M College of Arts and Sciences

College Station, Texas *April* 2022 – *December* 2022

May 2024 - August 2024

Science Peer Mentor

Presented effective skills and knowledge to a class of 32 incoming freshmen on succeeding during collegiate careers; created

informative and interactive presentations and activities alongside 2 associate peer mentors to develop mentee students

Rush Bowls College Station, Texas

October 2020 - February 2024 Shift Leader

Facilitated daily operations and conducted interviews of future employees while maintaining a high standard of service

Maher Marketing Southlake, Texas

Company Representative

July 2020 - July 2022 Boosted company reputation by creating and maintaining strong relations with both grocery store directors and regional

- directors for various Brookshire Brothers and Market Street locations across Northeast Texas Evaluated different grocery store chains through analysis of current product inventory and sales to branch out to new store
- locations starting with small displays progressing to entire shelves with Maher affiliated products

LEADERSHIP & INVOLVEMENT

Progressively Reaching Excellence in Professionalism (P.R.E.P)

College Station, Texas October 2021 - May 2023

Leadership Development Executive

- Organized weekly professional speaker briefs, weekly general meetings, and leadership workshops on LinkedIn, resume builder, networking, business etiquette dinner
- Coordinated community service projects and professional development activities for members, including a conference with Philips 66 Houston executive leadership on networking and professional skills; worked with several Philips 66 employees

Delta Epsilon Mu College Station, Texas

Service Coordinator

September 2021 – January 2023

- Planned multiple service events for volunteer work at local ranches, medical facilities, the humane society of Bryan/College Station and the Brazos County Foodbank to give back to the local community
- Facilitated and coordinated 45 members from Delta Epsilon Mu at volunteer sites to provide the most efficient and effective work possible during allotted volunteering times

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Microsoft Office, Alteryx

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Awards: Eagle Scout with Honors

Activities: Texas A&M Economics Society, Fish Camp, Big Event, Bible Study, Weightlifting, Running, BUILD

Interests: Dallas Mavericks Basketball, Deer Hunting, Automotive Repair and Mechanics, Hiking, Studying History, Traveling

Chris Wilkinson

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2026 Mays Business School Cumulative GPA: 3.67/4.00

Texas A&M University College Station, Texas

Bachelor of Science in Mechanical Engineering, Minor in English May 2025 Cumulative GPA: 3.58/4.00 College of Engineering

PROFESSIONAL EXPERIENCE

Impact Point Co. Houston, Texas

Financial Planning & Analysis Intern

May 2024 - August 2024 Delivered net working capital models and accounts receivable aging report, flagging customers with high profit margins and

- outstanding balances; analyzed legal contracts regarding business-to-customer payment agreements and late fee obligations
- Automated the data inputting process for cash flow model forecasts, allowing clients to efficiently convert and map the general ledger data into a user-friendly output depicting cash on hand and predicting future cash inflows and outflows
- Performed individual research and SWOT-market analysis on existing and prospective consulting services, and presented these findings at an internal business development and growth company retreat

Financial Planning & Analysis Intern

June 2023 – July 2023

- Delivered 13-week cash flow forecasting models to clients, teaching the basics of inputting data and understanding the analysis while simultaneously outlining the steps needed to make the process more efficient in Excel
- Generated project plans for the centralization of a Dental Service Organization's controls and payrolls; held clients accountable to the promised dates during weekly progress check-ins
- Analyzed the financial data of 42 dental clinics, providing P&L actuals in an easy-to-read deliverable for the dentists to understand and adjust revenues and expenses accordingly to achieve a higher level of profitability

Jersey Mike's Subs Houston, Texas

Team Member

November 2019 – August 2021, May 2022 – August 2022

- Managed cash flows of over 250 customer orders daily and the preparation of over 300 subs; calculated production for future days and optimized production ahead of time by prepping before daily customer rushes
- Worked in an assembly line format and developed teamwork skills in a professional setting

LEADERSHIP & INVOLVEMENT

Sigma Chi Fraternity College Station, Texas

Recruitment Chairman

September 2023 — Present

- Lead and coordinate outreach events for potential new members and oversee \$65K+ budget, network and filter through over 500 possible new members throughout the recruitment process and the academic year
- Assisted in multiple annual philanthropic events to raise \$100K, \$70K, and \$80K towards the Huntsman Cancer Foundation

SOLIDWORKS Design

College Station, Texas

Ring Toss Project

January 2023 – May 2023

- Managed team of 4 to design a toy for aging populations to combat arthritis and loneliness; divided tasks by skills and expertise in design sketching, modeling, and construction and scheduled team meetings to collaborate on project
- Generated 40 sketches and used a decision matrix to create the most cost-efficient and effective design; completed technical training to gain access to TAMU Engineering design and fabrication labs and generate a polished 3D-printed prototype

Presbyterian Youth Connection Council

Houston, Texas

Youth Co-Moderator

August 2020 - May 2021

- Oversaw development of 7 sub-teams and execution of bi-annual philanthropic overnight retreats for the youth in the Presbytery of New Covenant, ages 10-17, by conducting monthly meetings and ensuring progress towards these events
- Created schedules, advertised events, and coordinated donations for community impact events, resulting in the production of 2 philanthropic overnight retreats, each with over 200 youth and over \$1,000 raised in donations for local charities

SKILLS, CERTIFICATIONS, & INTERESTS

Technical Skills: Microsoft Office, SolidWorks, Python, MATLAB, HTML

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Interests: Houston Sports, Cars, Backgammon, Formula One, Cooking

2 Summers Remaining

MSF Graduation December 2026 or May 2027

- Equivalent to Undergraduate Finance Sophomores
- Undergraduate degree completed December 2025 or May 2026
- MSF Courses completed by May 2025:
 - o Corporate Finance
 - o Financial Analysis Practicum
 - o Intermediate Accounting I
 - o Microeconomics and/or Macroeconomics
 - Introduction to Financial Accounting



Mahak Ali Economics



Davis AndersonCivil Engineering



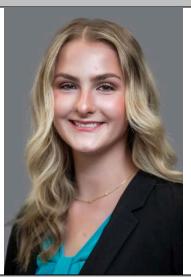
Gavin BernardElectrical Engineering



Avi Bhongir
Economics



Karys Bloor
Mechanical Engineering



Julia Childress
Industrial Engineering



Macy Cleveland
Industrial Engineering



Shepard Deetz Economics



Jacob DeLeon
Supply Chain Management



John Duren
Mechanical Engineering



William Dworaczyk
Mechanical Engineering



Devin FarrellAerospace Engineering



Emily Farris
Chemical Engineering



William Grubbs
Mechanical Engineering



Quinn HamiltonIndustrial Engineering



John Hayes
Industrial Engineering



Kate Hennig
Industrial Engineering



Lucas Hernandez
Chemical Engineering



Grant HigginsSport Management



Houston HolfordIndustrial Engineering



Kalen Hull
Industrial Engineering



Trotman Johnston
Petroleum Engineering



Aidyn Kahouch
Mechanical Engineering



Parth Kankran
Industrial Engineering



Oliver Kennedy
Industrial Distribution



Jakob King
Applied Mathematics



Dylan KnechtIndustrial Engineering



Nideesh Kumar Industrial Engineering



Aidan Larrabee
Petroleum Engineering



Kyle Londrie
Supply Chain Management &
Business Honors



Joyce Luo
Computer Science



Paolo Maaskant
Applied Mathematics



Marco Martinez
Chemical Engineering



Connor McGuireApplied Mathematics



Aiden Meeker
Industrial Distribution



Jack Merwick
Industrial Engineering



Diego Morales

Mechanical Manufacturing

Engineering



Regan Novotny
Industrial Engineering



Allison Ott Economics



John Perez
Mechanical Engineering



Dang Pham
Economics



Clara Pinar Ortiz
Industrial Engineering



Evan PlylerIndustrial Engineering



Jordan Rivas
Mechanical Engineering



Mason Roberson
Computer Science



Garrett Sassin
Aerospace Engineering



Connor Sauer
Industrial Engineering



William Spires
Mechanical Engineering



Aaron Strittmatter
Animal Science



Mark Tayar Statistics



Juliannah Thou Industrial Distribution



Blake Vaughan Economics



Cooper Vayda
Economics



Caden Walston
Agricultural Economics



Jackson WilsonIndustrial Distribution



Lucas Wittrup
Electrical Engineering

Boot Camp 2024

Seeking Penultimate Internship

Mahak Ali

(979) 888-0226 • College Station, TX • mahakbarkatali786@gmail.com

EDUCATION

The Tutoring Center

Texas A&M University College Station, Texas

Master of Science in Finance
May 2027
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Economics

May 2026

College of Arts & Sciences

Cumulative GPA: 3.77/4.00

PROFESSIONAL EXPERIENCE

Aggie Research Scholar College Station, Texas

Research Assistant January 2023 – Present

- Utilized Atlas and Dedoose quantitative software to conduct thorough data analysis, resulting in increase in data accuracy by 10% and enhancing the overall rigor of the research findings
- Optimized research processes reducing data processing time and thereby increasing project efficiency by 15%

Tutor

June 2022 – August 2022

- Facilitated tutoring services and streamlined payroll for 10 employees through Gusto, ensuring operational efficiency
- Developed and implemented customized tutoring methodologies to individual student needs resulting in 25% improvement in grades and fostering a conducive learning environment

AMMB Family INC College Station, Texas

Finance Intern

April 2021 – December 2022

- Enacted a cost optimization initiative, reducing operational expenses by \$5,000 annually improving financial efficiency
- Introduced customer service protocols, yielding a 20% increase in positive customer feedback and satisfaction

LEADERSHIP & INVOLVEMENT

The 12th Can

College Station, Texas

Associate Director

August 2022 – Present

- Secured funding through grant applications provided by the university, raising over \$20,000 for fortifying financial foundation, and capacity to address community needs
- Optimized finances while overseeing a \$100,000 budget through diversifying funding, ensuring transparent reporting maximizing resources for community impact

Ismaili Religious Education Center

College Station, Texas

College Station, Texas

Teacher

August 2021 – Present

- Taught a dynamic and interactive curriculum to instill Ismailism values contributing to increased cultural and social awareness, heightening confidence in over 25 students
- Empowering children and yielding a 25% enhancement in active participation and positive feedback through implementing engaging activities in curriculum

Ismaili Youth Volunteers

College Station, Texas

Assistant Facilitator

August 2020 — Present

- Assisted over 50 elders in engaging in regular practice, promoting a sense of well-being, and fostering a 15% improvement in their overall participation and enjoyment
- Led daily operations, successfully training, and integrating 50 new volunteers resulting in a 20% boost in volunteer engagement and the continued success of community support initiatives

SKILLS, ACTIVITIES & INTERESTS

Languages: Spanish, Hindi, Urdu, Gujrati

Technical Skills: Dedoose, Atlas

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities & Interests: Nutrition, Weightlifting, Traveling, Volunteer Work, Learning Languages, Home Organizing, Gardening

Davis Anderson

(817) 366-9775 • Southlake, TX • davisanderson2424@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2027
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Civil Engineering

May 2026

College of Engineering

Cumulative GPA: 3.51/4.00

PROFESSIONAL EXPERIENCE

Pine Cove Camps Tyler, Texas

Counselor May 2023 – July 2023

- Cultivated effective relationships with 8 campers per week and their parents, along with 100 staff members by utilizing active listening and dynamic interpersonal skills to build trust and rapport and facilitating small group sessions
- Adapted to changing situations and environments by quickly adjusting plans and activities due to weather or other outside circumstances to meet the needs of 150 campers and the camp community
- Organized and led a variety of sports activities for 20 campers at a time while encouraging campers to participate and ensuring a safe and supportive atmosphere

LEADERSHIP & INVOLVEMENT

to ensure a safe and supporting atmosphere

SOS Ministries Bryan, Texas

Student Volunteer January 2023 – Present

Guide, mentor, and counsel 65 adolescents and at-risk youth to help achieve personal and spiritual goals
 Maintained classroom environments by establishing outlined rules and expectations using positive reinforcement techniques

Youth With a Mission Tijuana, Mexico

Volunteer July 2016 – Present (Annually)

• Collaborated with a team of over 20 people to successfully construct a 20 x 20 house in 2 days utilizing teamwork, problem solving skills, and effective communication to meet tight deadlines

• Constructed the frame, walls and roof of the houses by utilizing physical skills and effectively overcoming possible obstacles that could hinder the quality and safety of the construction

Brotherhood of Christian Aggies

College Station, Texas

Intramural Chair, Member

September 2022- Present

- Fostered a culture of accountability and responsibility by establishing clear communication channels, setting expectations, and delegating tasks among 90 members, resulting in increased participation and engagement in intramural events
- Participated in Songfest with 150 other students in 2 different organizations at Texas A&M University, successfully raising \$2,500 through shirt and hat sales for our philanthropy, SOS Ministries
- Active member of the Brotherhood of Christian Aggies by attending at least 1 weekly meeting and providing support to varying leadership positions by performing tasks that may have been overlooked
- Led planning and execution of 10 organizational events with 30 other members throughout the school year

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: AutoCAD, Microsoft Excel, Microsoft PowerPoint

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations **Relevant Courses:** Statics, Graphics and Visualization Applications in Civil Engineering Design

Activities: Big Event, Intramurals, Songfest, Restoration Church Bryan, Mission trips

Interests: International Travelling, Football, Soccer, Star Wars, Volunteering

Gavin Bernard

(512)-962-0652 • Austin, TX • gavinbernard09@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2027 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Electrical Engineering May 2026 College of Engineering Cumulative GPA: 3.32/4.00

PROFESSIONAL EXPERIENCE

Ferguson Consulting The Woodlands, Texas

Electrical Engineer Intern June 2024 – August 2024

Demonstrated ability to work in a team environment of over 10 people and increased project efficiency by 20%

Worked on over 10 projects through Aviation and Telecommunications by using AutoCAD and Revit

The Pool Management Group, Inc.

Cedar Park, Texas *June 2023 – August 2023*

Lifeguard Recognized emergencies swiftly and responded immediately with decisive actions to ensure over 100 children and adult safety

Enforced over 20 policies and procedures pertaining to aquatic facilities to uphold safety standards placed throughout Texas

Stiles Switch BBQ Cedar Park, Texas

June 2021 – January 2023 Cutter

Provided excellent customer service by consistently creating an inviting environment for over 100 customers daily

Maintained clean and organized food displays by carefully transporting 100 pounds of protein products weekly

Lowe's Market Lago Vista, Texas

Cashier June 2020 - February 2021

Addressed errors promptly in cash register system by troubleshooting, resulting in a significant 50% reduction in errors

Demonstrated ability to handle high transaction volumes over \$1,000 and reduced customer complaints by 30%

LEADERSHIP & INVOLVEMENT

Deloitte Leadership, Allyship, and Mentorship Program (DLAMP)

College Station, Texas February 2024 – Present

Participating in network building exercises with 3 Deloitte leaders which involved interviews and case study preparation

Undergoing career coaching and gaining experience by seeking exposure to various opportunities in the consulting field

Institute of Electrical and Electronic Engineers

College Station, Texas August 2023 – Present

Interacted frequently with 10 industry professionals bi-weekly including hands on experience with industry type technology

Developed over 50 members to be professionally prepared for career endeavors by assisting in corporate talks and resumes

Kappa Sigma Fraternity

College Station, Texas

Academic Mentor

Member

Member

January 2023 – Present

- Tutored 5 new members for a total of 10 hours every week, helping them achieve a 25% higher grade point average
- Specialized in tutoring engineering students, helping them with calculus, physics, and coding for 16 consecutive weeks

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, C++, Verilog, AutoCAD, Revit

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations, Lifeguard, CPR

Activities: Intramural Sports, The Big Event, Aggie Habitat for Humanities, Shack-a-Thon, FORME

Interests: Weightlifting, Reading, Traveling, Los Angeles Chargers, Country Music, Consulting

Avilash Bhongir

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2027
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Economics

May 2026

College of Arts and Sciences

Cumulative GPA: 3.78/4.00

PROFESSIONAL EXPERIENCE

Think-Divergent Consulting

Houston, Texas

Accounting and Administrative Intern

June 2023 – August 2023

- Provided recommendations following small business QuickBooks training to identify redundancies in the accounting cycle, which increased ease of use and saved 30 minutes per week in invoice recording process
- Assisted with data entry of over 50 invoices and expenses into QuickBooks, ensuring accurate monthly reconciliation and timely closing of books
- Itemized and categorized expenses to pinpoint opportunities for cost-cutting initiatives

Commodities Trading Mentorship

Houston, Texas

Informal Mentorship on The Principles of Trading

June 2023 - July 2023

- Conducted one hour per week for 4 weeks of comprehensive research on commodity markets focusing on natural gas in order to understand major market-moving events
- Gained exposure to broad risk management strategies utilized in commodity trading, and their impacts

Alpha Chi Omega College Station, Texas

Housing Staff

August 2023 – May 2024

- Increased operational efficiency by streamlining food preparation, kitchen clean-up, and proper shutdown resulting in a daily time savings of 15 minutes and a weekly labor cost reduction of 2.5 hours
- Created a line of communication through GroupMe with weekly polls between 30 housing members and 5 staff to iimprove scheduling structure
- Achieved certification in proper food safety techniques from the Texas Department of Health

LEADERSHIP & INVOLVEMENT

Aggie Investment Club

College Station, Texas

Member

January 2024 – Present

- Grew knowledge of M&A, banking, and investing through guest lectures and security analysis workshops which helped me achieve a 21% growth of my personal portfolio
- Researched stock market activity and health, and collaborated with members to discuss trading strategies

Academic Tutor

Economics Tutor

College Station, Texas

August 2023 – December 2023

Tutored 6 freshmen business students in entry microeconomics class; 66% of students tutored received an A in the course

• Taught proper time management and study skills by implementing set 1.5-hour study blocks 2-3 times per week for students

Delta Tau Delta Fraternity

College Station, Texas

Recruitment Chair

January 2023 – Present

- Spoke to over 200 prospective new members presenting fraternity mission and values to help them reach a decision
- Assessed and recruited 52 members the largest class to date with an increase of 12% compared to previous class
- Directed budget planning session with recruitment team resulting in a budget savings of 6%

SKILLS, ACTIVITIES & INTERESTS

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations, Data Entry, QuickBooks Small Business, Accounting, Public Speaking, Market Research

Relevant Courses: Econometrics

Activities: The Big Event, Delta Tau Delta Fraternity Member at Large, Intermural Softball, Aggie Investment Club **Interests**: Golf, Texas A&M Sports, Hockey, Pickleball, Italian Cooking, Classic Rock, Country Music, Stock Trading

Karys Bloor

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2027 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Mechanical Engineering, Minor in Computer Science May 2026 Cumulative GPA: 4.00/4.00 College of Engineering

PROFESSIONAL EXPERIENCE

SLB Houston, Texas

June 2024 – August 2024 Product Quality Intern

- Reduced parts with nonconforming coating moving to assembly by 50%, saving the company \$40,400 yearly
- Used data analysis tools to pinpoint causes of problems leading to overprocessing, wasted material, and non-utilized talent

Porters Dining and Bar College Station, Texas

June 2022 – December 2022 Hostess

- Compiled weekly records of inventory, valet services, and employment data, ensuring the supply of ingredients, conformance with the neighboring hotel valet agreement, and employee time cards
- Assigned sections to 40 servers and managed headcounts to ensure division of workload and proportional pay allocation, with headcounts averaging 26 people per server daily

Mathnasium Missouri City, Texas

February 2022 - June 2022 Math Instructor

- Taught 30 children and teenagers learn a variety of math subjects, increasing letter grades by 60%
- Assembled and planned learning schedules for children, establishing an efficient and productive structure that allowed for more meaningful time with each student

Sorrento's Bistro Banner Elk, North Carolina

Seasonal Leading Waitress and Room Captain

June 2020 – August 2023 Assisted in the management of tip-out and payment allocation for a team of 8 employees, ensuring accurate distribution and

- compliance with organizational policies based on job position in The Wine Room
- Managed weekly stock and inventory totaling \$3,000, overseeing the upkeep of The Wine Room operations

LEADERSHIP & INVOLVEMENT

Engineering Mentorship Council

College Station, Texas Mentor September 2023 — Present

Advised 4 mentees on academic and professional concerns such as ETAM, providing advice on how to present themselves, focal points in their applications, and activities joing based on interests

Offered guidance on tackling schoolwork, balancing work and personal life, using available resources, and developing academically to define future interests and narrow down possible career paths

A&M Stem-to-Stocks College Station, Texas

August 2023 — Present Member

- Engaged in conversations on finance, emphasizing the significance of monetary efficiency in STEM projects
- Acquired professional skills and knowledge of investment management and consulting through bi-weekly meetings

Women-in-STEM Missouri City, Texas August 2023 – Present

President/Social Media Marketer

Offered learning, scholarship opportunities, and organized bi-weekly meetings and visits from women with STEM careers

Advertised the organization on social media and communicated to others through Instagram, Twitter, and Tiktok

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Excel, Python, C++, Solidworks, Customer service, Management, Bookkeeping, Figure Analysis

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Ranch-hand, Peer tutoring, Tennis, Flower Arranging

Interests: Horse Cutting, Programming, PC building, Wakeboarding, Hiking, Scuba diving

Citizenships: USA, UK

Julia Childress

(512) 549-1724 • Leander, TX • juliachildress1@gmail.com

EDUCATION

Texas A&M University

College Station, Texas

December 2026

Bachelor of Science in Industrial and Systems Engineering

Cumulative GPA: 3.67/4.00

Master of Science in Finance

Cumulative GPA: In Progress

Honors: Craig and Galen Brown Engineering Honors, President's Endowed Scholar

PROFESSIONAL EXPERIENCE

College of Engineering, Mays Business School

Texas A&M University Math Learning Center

College Station, Texas

Calculus Tutor

August 2023 — Present

- Instruct in-person help sessions for 30+ engineering and business students to aid them in acquiring greater knowledge of advanced calculus, solving homework problems, and developing study strategies
- Create clear and innovative lesson plans with a team of 10 tutors to accommodate students at a variety of skill levels

Austin, Texas Target

Fulfillment Expert

March 2020 – Present

- Collaborate with up to 20 fellow team members to pick, prepare, and ship over 10,000 units from the store per day, ensuring the accuracy of items and timelessness of shipments
- Compile items for guest orders while working under tight time constraints and locating items for guests

Austin Gymnastics Club Austin, Texas

Gymnastics Coach

August 2018 – August 2022

- Managed classes of up to 15 preschool through middle school-aged students, implemented program-effective workouts, monitored athlete progress, and supervised use of equipment
- Assisted parents with registration, communicated gym information, determined appropriate level placement for athletes

LEADERSHIP & INVOLVEMENT

EnVision Conference Hospitality Coordinator

Texas A&M University Student Engineers Council

College Station, Texas

April 2024 – Present

- Lead EnVision Conference introducing over 150 high school students to engineering through team challenges, engineering exploration, and professional development activities
- Allocate a budget of over \$5,000 to arrange meals and snacks for 150 participants and team leaders, coordinate goodies and thank you gifts for students and speakers

Philanthropy Committee Member

February 2023 – Present

Organize break-room takeover for Zachary Engineering Building custodial, lead math tutoring sessions for local elementaryaged students, and assist with Engineering Day introducing over 100 young students to engineering at Texas A&M

Texas A&M University Fish Camp

College Station, Texas

Counselor

April 2023 – August 2023

- Constructed lesson plans and engaging activities to introduce over 200 freshmen to Texas A&M traditions and values
- Developed detailed risk mitigation strategies for emergency camp situations, supporting a small group of 10 incoming freshmen students with physical and emotional demands

Kappa Delta Sorority

College Station, Texas

Accountability and Support Board

January 2023 – January 2024

Collaborated with 5 fellow board members to fairly enforce organization policies, mitigated conflict between members, and ensure the safety and emotional well-being of members

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Excel VBA, SolidWorks, Microsoft Office, Basic Python

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Freshmen in Engineering, Science, and Technology, Declaration Church, Institute of Industrial and Systems Engineers Interests: Strength Training, Gymnastics, Hiking, Healthy Lifestyle, Fashion, Baking

Macy Cleveland

(817) 888-5396 • Bedford, TX • macycleveland@gmail.com

EDUCATION

Texas A&M University College Station, Texas

College of Engineering, Mays Business School

Bachelor of Science in Industrial and Systems Engineering

Cumulative GPA: 3.11/4.00

Master of Science in Finance

Cumulative GPA: In Progress

December 2026

PROFESSIONAL EXPERIENCE

Jeffery Has Heart Trophy Club, Texas

July 2023 – August 2023

• Implemented a comprehensive customer relations management system and digitized 7 years of records facilitating improved customer interactions and data management that increased the speed of intake and quantity of customers receiving support

• Designed and developed a process to streamline the organizational data flow by researching previous methods conducted by nonprofits and identifying common errors

Student's Engineering Council Directed Internship

College Station, Texas

Participant

Intern

June 2023 – August 2023

- Collaborated across 5 disciplines with 6 engineers to analyze the cost of Texas Instruments switching electronic architectures to accommodate Tesla's new EV designs featuring higher voltage batteries
- Researched and applied strategy to recommend changes in the production capabilities and interests of Texas Instruments

Introduction to Research Abroad Program

Merida, Yucatan, Mexico

Participant

May 2023 – August 2023

- Surveyed and rotated through research labs at 6 universities and 4 private research centers in Merida, Yucatan, Mexico to learn about international interdisciplinary research
- Identified common transportation infrastructure overdependence on private car ownership in Texas and Yucatan, leading the development of a research proposal with an international group of students

LEADERSHIP & INVOLVEMENT

Class Councils College Station, Texas

Executive Chair

March 2024 – Present

- Supervised the planning and fulfillment of Class Traditions alongside Class Presidents reaching more than 20,000 students
- Oversaw the professional development of over 150 members through workshops and leadership training

Chair of Finance

August 2023 – May 2024

- Managed over \$60,000 of finances from all class years and developed long-term financial strategies to promote accountability
- Spearheaded impactful bi-weekly workshops to encourage growth within class accounts and foster community among a team
 of leaders

Class of 2026, Vice President of Finance

December 2022 – May 2023

- Directed the establishment of the Class of 2026 financial account and presented recommendations for future class spending
- Analyzed project feasibility and presented recommendations for all class initiatives and executed the official Spring 2023 fundraising campaign to raise money for the Class Gift

Student Senate College Station, Texas

Off-Campus Senator

January 2024 – May 2024

• Served as voice for students living off campus and worked with campus partners to pool all public academic resources into one webpage to better the accessibility of existing resources to students

Aggie Muster College Station, Texas

Campus Muster Host

April 2023

• Represented Texas A&M to 2 families at the Campus Muster by multi-tasking host duties prior to and through the ceremony, guiding families throughout the event and arena, and answering and addressing any questions or concerns

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: VBA, Python, R Studio

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Venture Camp, Breakaway Volunteer, Honors Student Council, Society of Women Engineers, Big Event Volunteer

Interests: Aggie Traditions, College Sports, Travel, Board and Card Games

Shepard Deetz

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2027
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Economics

May 2026

College of Arts and Sciences

Cumulative GPA: 3.91/4.00

PROFESSIONAL EXPERIENCE

Texas A&M University College Station, Texas

Research Assistant

August 2023 – December 2023

- Assisted in research project on the monetary marginal returns for training long distance versus short distance skills in golf based on data from the PGA Tour
- Conducted literature review from 9 sources, findings were summarized and compared to our findings to support research project and identify gaps in the current knowledge base
- Aided in the preparation and presentation of the project proposal, mid-term progress update, and final presentation to a small audience of university officials, while answering questions on subject matter and methodology

Kemper Sports Heath, Texas

Maintenance/Lanscaping June 2020 – August 2021

- Managed daily inspections of an 18-hole golf course to identify and address potential issues, ensuring a smooth playing experience, maintaining the beauty and ecosystem of the course
- Provided exceptional customer service, addressing inquiries and feedback from golf course patrons on subjects such as
 ongoing projects, course setup/care, and course topology

LEADERSHIP & INVOLVEMENT

Freshmen in Liberal Arts Reaching Excellence (FLARE)

Progams and Special Activities September 2022 – May 2023

College Station, Texas

• Planned and coordinated bi-monthly extracurricular programs and special events, ensuring alignment with the organization's objectives and student interests

- Developed Excel model to automate carpool assignments for over 85 students, reducing manual scheduling time, minimized transportation costs, and ensured equitable distribution of resources
- Engaged in extracurricular activities, including organizing and attending study sessions, participating in banquets, competing in intramural sports, and contributing to community service initiatives

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: MS Access, C++, Python

Certifications & Training: Intermediate Excel and MS Access through MyEducator, Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

CFA Investment Foundat

Awards: Eagle Scout

Relevant Courses: Securities and Commodities Trading, Business Information Systems, Economic Data Analysis

Interests: Weightlifting, Healthy Cooking, Travelling, Performance Vehichles

Jacob DeLeon

(817) 475-8725 • Fort Worth, TX • jacob26deleon@gmail.com

EDUCATION

Texas A&M University

Master of Science in Finance Mays Business School College Station, Texas

December 2026

December 2025

Cumulative GPA: In Progress

Texas A&M University

Bachelor of Business Administration in Supply Chain Management Mays Business School College Station, Texas

Cumulative GPA: 3.48/4.00

PROFESSIONAL EXPERIENCE

Vector Energy Partners, LLC

Fort Worth, Texas

Land Acquisitions Intern

May 2024 – August 2024

- Negotiated deals with mineral owners in the Haynesville Shale and Permian Basin to increase the mineral rights and royalty interest inventory of Vector by 6%, with deals totaling \$250,000 in deployed resources to acquire the sub-surface rights
- Generated 30 potenial deal proposals including analysis of plat maps, past production, mineral ownership, and asking prices that had been given as a result of the first negotiation stage with each owner
- Created 15 spreadsheets of leads for potential purchases of mineral rights across 3 basins, 15 operators, over 2,000 mineral owners, and hundreds of landtrac units in the states of Texas and Louisiana

Freshman Business Initiative - Mays Business School

College Station, Texas

Peer Leader

August 2023 – December 2023

- Partnered with another leader to provide mentorship and supplemental learning to a group of 20 first-semester business students at Texas A&M through personal meetings, group presentations, and delivering weekly instruction
- Created and presented a PowerPoint each Friday to instruct students on the introductory business school curriculum

Pine Cove Ridge Columbus, Texas

Camp Counselor

May 2023 – August 2023

- Facilitated activities of 300 campers by coordinating with 90 staff members to execute activities, curriculum, and strategy for shared discussions to maximize individual, personal, and spiritual growth
- Supervised an activity class to ensure that 150 campers engaged in weight training safely for 6 weeks

LEADERSHIP & INVOLVEMENT

The Big Event College Station, Texas

Donor Relations Executive

May 2024 – Present

- Facilitate the deployment of over \$15,000 to host a Donor Gala, a VIP tent experience, and recruit new donors
- Chaired a fundraising committee of 10 members, successfully orchestrating initiatives that raised thousands of dollars

Recruitment Executive

May 2023 – April 2023

- Headed the recruitment effort of the U.S.'s largest student-led service event of 16,500 student volunteers and 2,200 residents
- Partnered with another executive to delegate recruitment tasks such as bannering, speaking to organizations and community centers, and social media campaigning among 300+ internal members efficiently and evenly

MSC Abbott Family Leadership Conference

San Antonio, Texas

Delegate

October 2023 – January 2024

- Participated with 80 total sophomores and juniors to participate in a 6-month leadership development program
- Engaged in weekly reflections on ethics, morals, and values, learning to form and evaluate my personal values system

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Enverus DrillingInfo

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Fish Aides, Declaration Church, Save Our Streets Ministries **Interests**: Health and Fitness, Personal Development, Texas A&M Football

John Duren

(346) 225-6040 • Magnolia, TX • johnpduren@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2027 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Mechanical Engineering May 2026 Cumulative GPA: 3.86/4.00 College of Engineering

Craig and Galen Brown Engineering Honors

PROFESSIONAL EXPERIENCE

Resolution Companies Houston, Texas

Real Estate Summer Intern May 2024 – August 2024

- Conducted quantitative analysis on the costs of low-income supportive services, modeled trends between 3 providers, and negotiated an approach aiming to increase occupancy rates and saved an estimated \$110,000 yearly for multifamily portfolio
- Established comprehensive knowledge of commercial real estate with a detailed focus on multifamily tax-credit properties
- Analyzed 5 Land Use Restriction Agreements, considering tax-credit requirements, providing exceptional low-income support

Christ the King Presbyterian Church

Houston, Texas Summer Fellow May 2024 – August 2024

Served in facilities and chaperone roles in the church to accommodate 1,500 members from Houston metropolitan area

Examined theological topics ranging from service and personal framework, working to establish industry passion

Reformed Youth Ministries Houston, Texas

Summer Intern February 2023 – August 2023

Collaborated with 23-person team to plan youth conferences that successfully accommodated and educated over 4,500 high school and middle school students across 4 US states, including Colorado, Florida, Maryland, and Texas

Optimized logistical systems and fostered workplace culture to affirm positive outlook for conference attendees and staff

LEADERSHIP & INVOLVEMENT

College Station, Texas Beta Upsilon Chi Cell Group Chair December 2023 - Present

Trained and encouraged 7 group leaders to pinpoint operational challenges and restructure to maximize effectiveness

December 2022 – December 2023 Planned and promoted 5 mixers allocating \$2,200 to establish community across Texas A&M's student body

May 2023 – September 2023 Selections Team

Facilitated 41 extensive selection interviews and reviewed over 125 applicants to choose new members

Island Party Outreach Chair September 2022 – March 2023

Communicated with 7 churches in the Bryan and College Station areas to facilitate new member outreach during a philanthropy event hosting over 2,500 people and worked to maximize efforts to achieve a charity donation of over \$25,000

Abbott Family Leadership Conference

College Station, Texas

Delegate September 2023 – January 2024

Networked in select group of 60 students with highly driven individuals and business leaders through service projects and 5day conference to integrate and solidify personal values, leadership skills, and ethics for the workplace and family life

Gilbert Leadership Conference

College Station, Texas

Delegate September 2022 – December 2022

Participated in distinguished group of 40 students, interacting with 17 highly successful leaders across multiple industries through weekly meetings, service projects, and a 4-day conference to establish personal and professional values

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, SolidWorks, MultiSim

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Reformed University Fellowship, Westminster Youth Ministry Volunteer Interests: Renewable Energy, Investment Strategies, Real Estate, Golf, Fly Fishing

William Dworaczyk

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2027
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Mechancial Engineering

May 2026

College of Engineering

Cumulative GPA: 3.75/4.00

PROFESSIONAL EXPERIENCE

Congascents Consulting Group, Inc.

Houston, Texas

Mechnical Engineering Intern

June 2024 – August 2024

- Analyzed 400 3D cloud models, 1,000 isometric drawings, and 20 piping and instrumentation diagrams of onshore industrial piping plants to find technical errors for further technical analysis in inspections
- Installed 500 Ultrasonic and Radiographic Testing points into Antea, a software for managing corrosion allowance and asset integrity for continued process analysis over piping and equipment reliability
- Presented overview of internship, including education, feedback and potential improvements in future internship experiences to Cognascents Management

Cognascents Consulting Group, Inc.

Houston, Texas

Field Data Harvester

December 2023 – January 2024

- Reviewed 200 piping and equipment drawings to aid in the process of transitions between piping plants weekly
- Placed mechanical instruments with the correct equipment to help transition the different instrument naming practices between companies and transfer US empirical values to metric

Camp Ozark Mount Ida, Arkansas

Summer Camp Counselor

April 2023 – July 2023

- Planned and coordinated 16 daily camp events, led and supported over 2,000 campers, responsible for 14 campers to ensure their safety and compliance with camping rules and regulations in the cabin, cleaned and maintained camp equipment and facilities
- Provided a high quality camp environment and experience for kids through a commitment to excellence while seeking to establish and deepen relationships with Christ

LEADERSHIP & INVOLVEMENT

One Army College Station, Texas

Marketing Member

September 2023 – Present

- Increased awareness of philanthropy event, Gladiator Dash, through seeking sponsorships from local businesses
- Promoted participation with potential runners through antics events, amounting to a total increase of \$50,000 in total revenue, increase to 2,400 runners from 1,900 the previous year and a 20% increase in sponsorships
- Fulfilled organization's purpose of developing its members as Aggies and leaders by serving the campus and community while promoting unity in Aggieland

Freshman Aggies Spreading Tradition

College Station, Texas

Member, Service Staff

September 2022 – May 2024

- Built the qualities of a leader through mentorship and guidance while participating in social and 6 yearly volunteering events to benefit the College Station/Bryan community
- Ran a 70 person, all-day service event in Lockhart, Texas, with 8 projects to help the community
- Hosted FASTTRACK, a spin-off of A&M Fish Camp, which hosted 50 high school students throughout the weekend to learn about the A&M culture and campus

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: SolidWorks CAD Software, Excel

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Weightlifting, Restoration Church, Intermural Sand Volleyball

Interests: Aggies And Houston Football And Baseball, Cornhole, Wake And Snowboarding, Grilling

Devin Farrell

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EDUCATION

Texas A&M University

Master of Science in Finance Mays Business School May 2027 Cumulative GPA: In Progress

College Station, Texas

Texas A&M University

Bachelor of Science in Aerospace Engineering College of Engineering College Station, Texas

Cumulative GPA: 3.73/4.00

PROFESSIONAL EXPERIENCE

The Sportsplex

Dallas, Texas

May 2026

Team Member April 2019 – Present

- Answered and directed an average of 25 incoming phone calls daily, ensuring that guests received prompt and accurate information while maintaining professionalism and efficiency in handling guest inquiries and requests
- Managed snack sales and optimized inventory control, resulting in a 10% increase in monthly revenue using strategic efforts, including enhanced product displays to attract customers and boost sales effectively
- Maintained cleanliness and orderliness of the front desk and common areas, achieving an 85% positive feedback rating from guests on cleanliness and overall appearance, ensuring a welcoming environment for all visitors

Snappy Salads Dallas, Texas

Salad Maker

December 2020 – August 2021

- Prepared salads according to standardized recipes, serving over 100 salads daily with consistent quality and presentation
- Maintained cleanliness and sanitation of kitchen and dishwashing areas, ensuring compliance with health and safety standards
- Operated dishwashing equipment and efficiently cleaned and sanitized nearly 1,000 dishes daily, achieving a 95% cleanliness rating from health inspectors

Spring Creek Swim and Tennis Club

Dallas, Texas

Head Lifeguard

May 2020 – August 2023

- Supervised a team of 18 lifeguards, leading to a 15% reduction in incidents through strict safety protocol enforcement and implementing an effective emergency action plan, guaranteeing a safe and secure environment for all pool visitors
- Managed pool operations for over 600 weekly visitors, ensuring optimal water quality and equipment functionality
- Implemented a detailed cleaning schedule, resulting in a 25% decrease in guest cleanliness complaints and higher satisfaction

LEADERSHIP & INVOLVEMENT

Professional Brotherhood of Engineers

College Station, Texas

Brotherhood Committee

January 2024 – Present

- Organized and facilitated weekly brotherhood events, totaling 13 events across the semester, fostering camaraderie and enhancing member engagement within the organization
- Collaborated with the committee of 17 people to develop and implement initiatives that promoted inclusivity and diversity, resulting in a 10% increase in membership participation
- Coordinated outreach efforts and recruitment events, leading to enrollment of approximately 40 new members yearly

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, AutoCAD, Industrial Machining

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Professional Brotherhood of Engineers, Big Event **Interests**: Golf, Basketball, Skiing, Video Games, Paddleboarding

Emily Farris

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2027
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Chemical Engineering

May 2026

College of Engineering

Cumulative GPA: 3.18/4.00

PROFESSIONAL EXPERIENCE

The Green Fork and Straw

Houston, Texas

Employee February 2022 – April 2022

- Prepared smoothies and juices for 15-20 customers daily, delivering high-quality, nutritious beverages while ensuring each customer's preferences and needs were met
- Provided personalized recommendations to help customers make informed choices about healthy food options, demonstrating a strong understanding of nutrition and a commitment to promoting wellness
- Cleaned up at the end of each day and prepared 3-4 items for the following day such as cutting fruit and vegetables and restocking the fridge and shelves
- Fostered a cooperative and productive work environment by actively communicating, sharing responsibilities, and contributing to strategic decision-making and problem-solving efforts

Camp Ozark Houston, Texas

Events Assistant June - July 2022

- Coordinated and executed the setup, cleanup, and organization of storage and event equipment for 16+ events, ensuring seamless operations and a high standard of event execution
- Coached a girls' sports team of 12 eleven-year-olds daily, fostering essential skills such as sportsmanship, positive attitude, and teamwork, while creating a supportive and motivating environment for skill development and personal growth

LEADERSHIP & INVOLVEMENT

Kappa Kappa Gamma College Stations, Texas

Member - Epsilon Rho Chapter

August 2022 – Present

Collaborate on initiatives to support the National Alliance on Mental Illness by volunteering, fundraising, and conducting

- Collaborate on initiatives to support the National Alliance on Mental Illness by volunteering, fundraising, and conducting awareness campaigns, effectively raising funds and positively impacting community well-being
- Develop strong interpersonal skills and a supportive network by actively engaging with 355 members, fostering genuine friendships and collaboration

Mays Business Immersion Program for Engineers

Participant May 2023 – June 2023

College Station, Texas

- Participated in a 14-day boot camp learning the fundamentals of management, supply chain, accounting, marketing, finance, sales, human resources, and communications
- Networked with Dell Technologies Executives and Engineers how many were there? where feedback was given for more
 improvements in personal and professional development
- Crafted a compelling sales pitch for Dell within 24 hours, leveraging skills from the intensive boot camp, and successfully
 presented to a panel of seven decision-makers

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Microsoft Office, Canva, Meta

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: National Alliance on Mental Illness, Books and a Blanket, Exercising

Interests: Exercising, Hiking, Boating, Wake-Surfing, Healthy Meal Planning, Competitive Soccer

William Grubbs

(817) 939-0988 • Southlake, TX • will.grub44@gmail.com

EDUCATION

Texas A&M University

Master of Science in Finance Mays Business School College Station, Texas

December 2026

Cumulative GPA: In Progress

Texas A&M University

Bachelor of Science in Mechanical Engineering

College of Engineering

Honors: Engineering Honors, National Merit Finalist

College Station, Texas

December 2025

Cumulative GPA: 4.00/4.00

PROFESSIONAL EXPERIENCE

Goldman Sachs Dallas, Texas

Global Banking & Markets Operations Summer Analyst

June 2024 – August 2024

- Analyzed over 5,000 data exceptions for regulatory submissions, identified root causes, determined necessary changes, and engaged with cross-functional teams to discuss and implement solutions
- Collaborated on group project with 6 other summer analysts to identify opportunites to leverage AI in order to mitigate operational risk resulting from manual error and presented suggestions to senior leadership
- Revamped tracker for key risk indicators in Excel, evaluated calculations leading to 20% improvement in key metric accuracy sent out to 2 senior leaders, built macro that saved 1 hour of work weekly for team

LyondellBasell Bayport, Texas

Maintenance & Reliability Engineering Co-op

January 2024 – May 2024

- Developed and presented new design for obsolete pump and piping system through brainstorming and problem solving, applicable to 2 areas of the plant reducing annual costs by \$60,000
- Created Excel Spreadsheet capable of calculating temperature and vapor pressure increases caused by minimum flow lines to be used for single and multistage orifice sizing and increasing pump efficiency by upwards of 75%
- Troubleshot multiple centrifugal pumps and fin fan heat exchangers to determine necessary actions to improve reliability and performance, presented findings to 3 team leads to ensure mobilization of plans

Pine Cove Towers Tyler, Texas

Head Projects

May 2023 – August 2023

- Led and mentored a team of 10 incoming college freshman and a rotating work crew of 10 college students through activity set-up, general camp maintenance, opening and closing day, and overall camp behind-the-scenes
- Formulated and carried out plan to manufacture 200 cedar medallions weekly, maintained 49 cabins along with all common areas by keeping track of all maintenance requests using Excel and delegating projects to other program staff

Counselor

May 2022 – August 2022

- Utilized creativity and communication alongside 45 college students to implement and execute program that promoted fun, safe, and unique camp experience for over 2,000 campers
- Mentored and instructed 40 elementary school boys through one-on-one conversations, program interaction, and activities

LEADERSHIP & INVOLVEMENT

Beta Upsilon Chi (BYX)

College Station, Texas

Finance Chair

August 2022 – Present

- Manage financials for Island Party, a philanthropy event bringing in over \$150,000 in revenue per year, by organizing cash flows using Excel and communicating with 11 other Island Party team members about expenses
- Brainstormed and organized raffle to increase event revenue by 10% and add activity to improve engagement

Engineers Without Borders – Rwanda Project

College Station, Texas

Research & Design Sub-team Member

January 2023 – December 2023

- Reduced costs of composting latrines by 20% while ensuring design used readily available materials in Rwanda
- Engineered minor changes in latrine design to improve areas with negative feedback from previously implemented units

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, SolidWorks, Alteryx

Certifications & Training: Wall Street Prep Excel and Powerpoint, CFA Investment Foundations

Activities: Intramural Sports, The Big Event, Engineering Community of Scholars

Interests: Wake-surfing, Jet-skiing, Pickleball, Basketball, Golf, Baseball, Weight-lifting, Skiing, Movies

Quinn Hamilton

(530)604-2403 • Redding, CA • quinnhamilton@icloud.com

EDUCATION

Texas A&M University College Station, Texas

College of Engineering, Mays Business School

May 2027
Bachelor of Science in Industrial and Systems Engineering

Cumulative GPA: 3.48/4.00

Master of Science in Finance Cumulative GPA: In Progress

PROFESSIONAL EXPERIENCE

QH Consulting LLC College Station, Texas

Founder/CEO January 2023 – Current

Leverage CAD software to design and 3D print innovative products for the consumer market, providing cutting-edge solutions to everyday problems while ensuring high-quality standards

- Independently manufacture and package all products and sell through Etsy with 165+ product sales and counting
- Registered as Amazon seller and listed the highest selling Etsy product with 13 sales and counting
- Perform SEO, social media management, advertising, and marketing strategies across Instagram, Facebook, and Google to enhance online prescence and drive engagement

Maas Energy Works Redding, California

Engineering Intern

May 2023 – August 2023

- Created Piping and Instrumentation Diagrams (P&IDs) and Process Flow Diagrams (PFDs) with AutoCAD Plant 3D for the sorting of gasses from cow manure methane traps, and used AutoCAD to draft 3D piping models from 2D P&IDs
- Built a 14-page P&ID with critical shutoff valve locations for a 36-mile pipeline, connecting 9 dairy farms to a utility plant
- Collaborated with 5 senior engineers in the design and implementation of sophisticated methane gas piping systems
- Evaluated quality control processes and made recommendations for improvements

Arcsine Engineering Redding, California

Electrician/Remodeler April 2022 – August 2022

- Removed outdated electrical wiring in a residential building and following engineering drawings from an electrical engineer, installed all new electrical wiring and integrated new modern lighting and receptacles
- Constructed and installed cabinets, countertops, drywall, flooring, and appliances

Powerhouse Solar Redding, California

Solar Panel Installer May 2021 – November 2021

- Optimized operational efficiency, saving over 8 hours per week, by organizing and loading tools and solar panels for the following day onto pallets using a forklift, facilitating quicker deployment to job sites and enhancing overall workflow
- Installed systems at residential and commercial sites including two carports with over 100 solar panels at a Chevron Station
- Operated power tools, equipment, and machinery according to safety standards

Hamilton Landscaping Redding, California

Founder/Lead Landscaper

April 2020 – August 2022

- Social media mentions for weed removal turned into a busy, self-managed landscaped installation enterprise
- Created and managed organized spreadsheets for 50 clients containing vital client details, comprehensive job information, and customized quotes derived from precise labor hour calculations, tools required, and commute time assessments

LEADERSHIP & INVOLVEMENT

Varsity Soccer, Swim, and Track Team Captain

University Prepearatory

Redding, California

August 2021 – May 2022

- Led all teams to multiple victories by fostering teamwork, developing game strategies, and maintaining high morale
- Organized and conducted team practices, communicated effectively with coaches and players, and resolved conflicts

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: AutoCAD, AutoCAD Plant 3D, SolidWorks, Fusion 360, Python, Java, VBA, FDM 3D Printing, MIG/GMAW/GTAW/SMAW/Oxyacetylene Welding, Manual Milling, Digital Marketing, Quality Assurance

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: PHASE (Panel of HeroX Aggie Student Engineers) Engineering Competition Team - Co-founder and member **Interests**: Motorsports, Space Exploration, Entrepreneurship, Neuropsychology, Wake Surfing, Snowboarding, Scuba Diving

John Hayes

(903) 804-3055 • Athens, TX • johnthayes2@outlook.com

EDUCATION

Texas A&M University College Station, Texas

College of Engineering, Mays Business School
Bachelor of Science in Industrial and Systems Engineering
Master of Science in Finance

Cumulative GPA: 3.67/4.00 Cumulative GPA: In Progress

PROFESSIONAL EXPERIENCE

Frentress Engineering, LLC

Athens, Texas

May 2027

Engineering Intern

May 2023 – August 2023

- Leveraged the engineering design process to implement utilities infrastructure for various high-profile projects such as a warehouse for Frito Lay, and a multipurpose building for Trinity Valley Community College
- Collaborated with a team of 2 civil engineers and an Engineer-in-Training (EIT) to preform calculations, designs, and data analysis, including determining dirt work volumes and cross-sectional areas for cut and fill calculations
- Preformed 15 topographical surveys using a Trimble RTK GPS R12i with data controller
- Regularly attended client meetings to understand project requirements and collaborated closely with company leadership to model project cost estimates for jobs totalling \$10M

Athens Country Club Athens, Texas

Retail Assistant

June 2021 – August 2022

- Orchestrated and marketed 4 high-profile golf tournaments with over 100 players and revenues upwards of \$50,000
- Exceeded sales targets by 25% through tailored sales pitches, exceptional customer service, and leveraging in-depth product knowledge to meet customer needs
- Mentored and trained a new associate over a two-month period, providing regular guidance and support for their successful integration into the team

LEADERSHIP & INVOLVEMENT

Aggie Club of Engineers (ACE)

Treasurer

College Station, Texas

September 2023 – Present

- Created an Excel based cost projection model to develop an extensive budget for the organizations upcoming fiscal year
- Worked with 6 other members of the executive council and our university advisor to plan recruitment in the fall and philanthropic events throughout the 2024-2025 school year

Memorial Student Center Aggie Leaders of Tomorrow (MSC ALOT)

Group Leader

College Station, Texas

May 2023 – May 2024

- Organized various profit shares, secured university grants, fostered and maintained donor relations, and developed a budget for the organization as part of the development committee
- Developed and executed a successful recruitment campaign by designing banners, maintaining a social media presence, and facilitating professional interviews to bring in 90 new freshman members as part of the recruitment team
- Presented on various leadership and career development topics for weekly general meetings to help cultivate leadership skills and professional development among freshman members

Outreach Representative

August 2022 – May 2023

Recruited esteemed professionals including College Station Mayor John Nichols, and TAMU women's soccer coach Guerrieri
as part of our annual Leadership Conference hosing 80+ attendees

Young Life Athens, Texas

Student Leader

May 2020 – August 2022

- Co-led a Bible study group called "Campaigners," facilitating discussions and fostering spiritual growth among participants
- Organized a high-profile donor banquet with over 100 individuals, and generating over \$100,000 to support Young Life's mission as part of the development committee

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, R studio, Virtual Basic, AutoCAD, SolidWorks

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Institute of Industrial and Systems Engineers (IISE), Songfest, Big Event, Habitat for Humanity, Adopt-a-Street **Interests**: Golf, Travel, Lifting Weights, Slalom Water Skiing, College Football, Large Mouth Bass Fishing

Kate Hennig

(512) 366-2942 • Austin, TX • katehennig01@gmail.com

EDUCATION

Texas A&M University

Section Section College Station, Texas

May 2027

College of Engineering, Mays Business School

May 2027

Bachelor of Science in Industrial and Systems Engineering

Cumulative GPA: 3.91/4.00

Master of Science in Finance

Cumulative GPA: In Progress

Honors: Craig and Galen Brown Engineering Honors

PROFESSIONAL EXPERIENCE

Rush Creek Yacht Club

Head C420 Sailing Instructor

June 2024 – July 2024

• Instructed over 10 youths, ages 10-18 in 7, week-long, sessions of Sailboat Racing Bootcamp, creating curriculum designed to transition an intermediate C420 sailor to an experienced level in a time span of 5 days.

- Conducted over 6 three-hour private lessons after the Bootcamps to develop competency in C420 racing with spinnaker
- Directed weekly training for C420 coaches, reducing emergency response time by 50% and developing motorboat proficiency

Sonesta, M98 Bar & Grill Austin, Texas

Server May 2023 – August 2023

Interacted with over 50 customers per shift on rooftop grill and facilitated a personal experience for each table
 Collected, organized, and reported more than \$2,000 in cash sales to Sonesta after closing after every shift

Austin Yacht ClubAustin, TexasSailing InstructorJune 2020 – August 2023

• Led over 20 minors per week through an intensive sailing camp, emphasizing safety, fun, and performance

• Directed and designed the lesson plans for the summer high school sailing program through weekly 3-hour practices, encouraging increased competitive presence in Lasers and C420s

LEADERSHIP & INVOLVEMENT

180 Degrees Consulting

Associate Consulting

College Station, Texas

January 2024 – Present

Dallas, Texas

- Engaged with team of 3 other consultants to examine the client's business and develop solutions to address underlying issues with advertising, budget management, human resources, offering over 7 new forms of outreach to Texas A&M students
- Developed and presented a 25-page report and corresponding slide deck to the client, emphasizing 10 actionable marketing and outreach insights to employ in upcoming cycle

Texas A&M Sailing Team

College Station, Texas

Captain

August 2023 – Present

- Provided leadership to a team of over 40 members, fostering a culture of teamwork and skill development in the sport of sailing through 2 weekly practices
- Raised over \$8,000 last year alone through three grant applications as well as alumni outreach, enabling the team to attend Nationals in New York and Regionals in Maine
- Collaborated with the team's social media officer to increase exposure, organize socials, and coordinate merchandise using Instagram, Flywire eStore, and CC Creations

BUILD College Station, Texas

Student Supervisor and Executive Fundraising Officer

August 2022 – May 2023

- Coordinated with fellow Student Supervisors to lead teams of 5 or more volunteers in constructing portable medical facilities during bi-weekly 30-hour site shifts
- Traveled to market BUILD at an Aggie Moms Event with over 150 attendees to garner support from prospective donors and increase awareness in the A&M student body

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: C++, Python, VBA, RStudio, HTML, CSS

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Collegiate Dinghy / Sailboat Racing, Coaching, Volunteering, Tutoring **Interests**: Soup Making, Sailing, Slalom Waterskiing, Reading, Coding, Data Analytics

Lucas Hernandez

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2027
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Chemical Engineering

May 2026

College of Engineering

Cumulative GPA: 3.79/4.00

Honors: Hispanic National Merit Scholar

PROFESSIONAL EXPERIENCE

Addison Athletic Club Addison, Texas

Pool Supervisor May 2023 – August 2024

- Managed a group of 20 employees to ensure the safety, cleanliness, and order among 3 pools within the athletic club
- Planned and executed in-service training for 20 lifeguards, practicing and coaching CPR, water safety, and first aid skills to prepare for everyday emergencies
- Optimized the club's procedures by converting scheduling, payroll, and training, allowing employees to input their availability, hours, and in-service notes virtually
- Maintained proper water chemistry along with pump maintenance for each pool at the facility to ensure standards are met for the safety of over 200 swimmers daily

Allstate Floral Inc.

Dallas, Texas

Sales Assistant

November 2023 – January 2024

- Sold over \$25,000 in wholesale floral arrangements from the winter and spring collections, utilizing relationship building to bolster the sales of higher ticket-priced items
- Utilized and developed skills of persuasion, relationship building, and the ability to pitch a product to a diverse subset of customers to encourage higher purchasing quantities

D&M Leasing Fort Worth, Texas

Accounting Assistant

November 2022 – January 2023

- Expedited the transition of payroll services for over 500 employees by utilizing Excel to reduce time by 50%
- Organized and streamlined the potential audit process of the company accounting by introducing a new organization and filing system for leasing documents, saving 2 or more minutes per file that needed to be located

LEADERSHIP & INVOLVEMENT

Sigma Chi FraternityCollege Station, TexasFormal ChairmanAugust 2022 – Present

Leveraged competing contractors' quotes to cut the costs of event, saving the fraternity over \$4,000

 Budgeted 4 fraternity events and trips, managing around \$150,000 and growing participation by 25% with improved advertising of more valuable experiences and lower costs

Rush Committee

- Organized and ran 3 successful fraternity rush processes, mentoring and guiding over 100 new members through recruitment
- Encourgaed the growth of interpersonal skills, building strong relationships with over 250 prospective members

Philanthropy Committee

- Collaborated with a team of 250 members to raise a total of \$150,000 for Hunstan Cancer Research, prioritizing teamwork to source and collect these donations.
- Assisted in the logistics and advertising of 20 unique fundraising events such as a boxing event and poker nights

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, MatLab

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Relevant Courses: Thermodynamics I & II

Activities: The Big Event, Intermural Sports, 12th Man Cans, Sigma Chi Fraternity

Interests: Weightlifting, Sporting Clays, Golf, Snowboarding

Grant Higgins

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2027 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Sport Management May 2026 College of Education and Human Development Cumulative GPA: 4.00/4.00

PROFESSIONAL EXPERIENCE

Texas A&M University College Station, Texas

June 2024 – Present MSF Student Coordinator

- Liaise with leadership team on behalf of 208 current students to address program improvements and curriculum changes
- Assists MSF Program Staff in coordinating over 50 student recruitment initiatives and program events, including informationals, Advisory Board meetings, MSF Career Day, travel, and corporate events
- Execute office tasks such as managing inventory, making copies, and organizing files for accuracy, assisting with processing MSF applications, entering prospective student data into the CRM database, and working in the application system

College Station, Texas Texas A&M University

Student Facilities Assistant September 2023 - January 2024

- Coordinated comprehensive inspection of 25,000-square-foot arena, ensuring proper electricity, water, and structural systems assessment, and provided bi-weekly reports to ensure compliance with safety and regulatory standards
- Assisted in the installment of Texas A&M's newest basketball court and managed post-game court transitions, achieving a 20% increase in efficiency through optimized coordination for rapid sports turnarounds and subsequent events

Crunch Fitness Odessa, Texas

May 2023 - January 2024 Boosted retention by signing over 100 new members and preserving over 15 subscriptions considering cancellation

- Led new hire training and successfully onboarded 2 new staff members, ensuring fully preparation for roles; provided ongoing support and guidance to facilitate a smooth transition and effective integration into the team
- Used Microsoft Excel to track, analyze, and manage overdue accounts; ultimately recovering over \$6,000 in late fees

LEADERSHIP & INVOLVEMENT

Member Sales Representative

Member

Intramural Sports College Station, Texas

Participant August 2022 – Present

- Participated in intramural sports, enhancing teamwork, leadership skills, and maintaining physical fitness
- Connected with 40 students interested in sports and physical health to foster a community of shared interests and wellness

Cowart Softball Tournament College Station, Texas October 2023 Volunteer

Assisted in generating over \$8,000 in ticket sales within 18 hours, showcasing effective sales strategies, working within the

August 2023 – May 2024

- Sales team, and selling tickets directly to spectators, ensuring a smooth transaction process
- Prepared and set up event equipment and provided over 400 consumers with adequate tournament information

Sport Management Society College Station, Texas

Collaborated with over 80 members to expand professional network and deepen understanding of the sports industry

- Attended meetings bi-weekly featuring guest speakers from various sectors of the sports industry, gaining knowledge on trends, best practices, and career development

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Daylite CRM, Meta, Adobe Photoshop

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Sport Management Society, Intramural Sports, Habitat for Humanity

Interests: Nutrition, Weightlifting, Fashion, Technology, College Football, NBA, Travel

Houston Holford

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EDUCATION

Texas A&M University

College Station, Texas

May 2027

Bachelor of Science in Industrial and Systems Engineering

Cumulative GPA: 4.00/4.00

Master of Science in Finance

Cumulative GPA: In Progress

Honors: Craig and Galen Brown Engineering Honors Program

PROFESSIONAL EXPERIENCE

College of Engineering, Mays Business School

Camp Longhorn Indian Springs

Burnet, Texas

June 2024 – July 2024

Staff Counselor

Developed and implemented character development exercises about teamwork and communication for 50 rising freshmen

• Audited finances for 5 cabins, including tracking and recording the earnings, expenditures, and donations of 60 campers

Wm Michael Barnes '64 Department of Industrial & Systems Engineering

College Station, Texas

Student Grader, ISEN 210

January 2024 – May 2024

- Graded weekly quizzes for approximately 50 students based on professor-established rubrics; provided feedback on engineering economics and industrial engineering design projects to enhance understanding of critical concepts
- Collaborated with the course instructor to ensure grading consistency, address potential academic honor violations, and pinpoint key course learning objectives that students missed

Camp Longhorn Indian Springs

Burnet, Texas

Staff Counselor

June 2023 – July 2023

- Trained 60 campers for shooting sports and SCUBA, maintained \$15K of equipment, and ensured zero safety incidents
- Directly supported 3 counselors in maintaining a cabin of 15 campers and supervised 40 other counselors and 200 campers
- Conducted comprehensive interviews bi-weekly for 15 campers to address individualized concerns and resolve conflicts

Counselor June 2022 – July 2022

- Planned and executed a carnival for 500 campers, designed innovative carnival games for enhanced camper experience, and scheduled 80 counselors to operate the stations while considering personal preferences and allergies
- Performed daily maintenance on \$500 of fishing equipment, ensuring complete availability and safety for camper activities
 June 2021 July 2021
- Instructed 13 8-year-olds on camp procedures, supervised lakefront activities, and maintained COVID-compliant practices
- Organized 13 campers' daily schedules and provided weekly status updates to parents and guardians

LEADERSHIP & INVOLVEMENT

Sigma Phi Epsilon Fraternity

College Station, Texas

August 2022 – Present

Academic Chair, Risk Management Officer

- Organized 4 final exam review sessions with faculty from the most represented majors in the chapter.
- Championed a scholarship program that has granted \$75,000 in university funding to lower the cost of attendance
- Planned the first alumni conference and formal for the chapter and received \$5,000 in university funding to host the event

Institute for Industrial & Systems Engineers

College Station, Texas

Member

August 2023 – Present

- Attended over 15 seminars, networking events, socials, and banquets with students, department faculty, and companies
- Participated in 6 intramural teams, volunteered as Captain next semester to organize teams and schedule games and practices

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: VBA, SolidWorks, R, Python, Java

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Awards: Eagle Scout

Activities: American Society for Engineering Management, Institute for Industrial & Systems Engineers

Interests: Municipal Utility Districts, Intramural Sports, Strategy Games, Wakeboarding and Surfing, Chess, Global Travel

Kalen Hull

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EDUCATION

Texas A&M University

College of Engineering, Mays Business School

Bachelor of Science in Industrial and Systems Engineering

Master of Science in Finance

College Station, Texas

May 2027

Cumulative GPA: 3.47/4.00

Cumulative GPA: In Progress

PROFESSIONAL EXPERIENCE

Texas Department of Transportation (TxDOT)

Austin, Texas

Project & Portfolio Management Intern

June 2024 - August 2024

- Provided oversight of projects to ensure each goal is met at its expected date, as well as projects being within budget
- Created project oversight dashboards on Tableau for project managers to view as a way to gain updates about each project; Organized and verified Oracle projects that were created as a way to track each project completion data through Gantt Chart

Cavender's Boot City

Austin, Texas

Cashier June 2023 – July 2023

- Managed daily transaction volumes exceeding \$10,000, both cash and credit, by implementing effective sales strategies and fostering a welcoming customer environment
- Organized merchandise, refilled shelves selected merchandise, packed, and shipped customer orders daily

McConnell Outdoor Adventures

Austin, Texas

Assistant Deckhand

March 2022 – August 2022

- Prepared boat and fishing gear for outdoor excursions based on body of water, targeted species, and weather conditions
- Assisted with GPS software and loaded over 200 waypoints in advance of expedition from Google Earth to ensure safe routes and possible hotspots for the captain to refer to during the day to ensure best chances of success during the trip

LEADERSHIP & INVOLVEMENT

Fish Camp - Texas A&M

College Station, Texas

Counselor

March 2023 – Present

- Collaborate with 26 other counselors to provide a 3-day summer camp for incoming first-year students for the purpose of educating new students on Aggie traditions, student organization opportunities, resources, and student life at Texas A&M
- Mentor over 100 incoming first-year students throughout the first year in small group discussions and activities

Freshman Exemplifying Aggie Spirit Together (FEAST)

College Station, Texas

Sophomore Co-Chair

May 2023 – May 2024

- Managed \$1,200 budget using Excel line-item expense breakdowns for student activities including tailgates and social events
- Communicated with FEAST staff and other event organizers to create a welcoming environment for 70 first-year students
- Mentored a group of 10 first-year students throughout first year on college life by providing study strategies, sporting activities, and educating about university traditions

Freshman Member October 2022 – May 2023

- Participated in weekly meetings; periodically presented to a group of approximately 100 people about new events planned for the upcoming week
- Organized sporting event collection and distribution of tickets for over 70 people within a 48-hour turnaround time

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, Java, SolidWorks, Tableau

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Awards: Eagle Scout

Activities: Texas A&M Traditions, Intramural Sports, Institute of Industrial and Systems Engineers (IISE)

Interests: Manufacturing, College Basketball, Aggie Sports, Saltwater Fishing, Wakeboarding

Trotman Johnston

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2027 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Petroleum Engineering May 2026 College of Engineering Cumulative GPA: 3.64/4.00

PROFESSIONAL EXPERIENCE

Coal Vines Restaurant Southlake, Texas

Seasonal, December 2022 - Present Server

- Produced over \$100,000 in sales for the company to date by using effective sales and upselling strategies including leveraging daily specials while using a Toast POS system to promptly fill orders
- Provided service to an average of 5-6 tables at all times throughout each shift and achieved an average tipout of 23%
- Utilized interpersonal skills communicating and understanding customer needs in a fast paced environment and handling language barriers between staff

Market Street Plano, Texas

December 2020 - May 2022 Front End Supervisor

- Managed customer complaints, Western Union services, lottery redemption, and \$40,000 of assets in the store safe
- Performed opening and closing duties including couting over 30 registers, documenting checks, reviewing security cameras, and resolving technical issues with POS systems
- Trained over 10 new front end employees and created a daily front end employee schedule to coordinate breaks in the most efficient manner

Plano Sports Authority Plano, Texas

March 2018 – *November* 2020 Baseball Umpire

- Communicated with fans, coaches, players, and umpires enforcing rules, regulations, and good sportsmanship for over 200
- Inspected sporting equipment for compliance with safety and event regulations, and educated players and coaches at games

LEADERSHIP & INVOLVEMENT

Society of Petroleum Engineers

College Station, Texas Co-Director, Recruitment

May 2024 – Present

- Collaborated with another Co-Director and 6 committee members to organize events to recruit freshmen to the Harold Vance Department of Petroleum Engineering
- Organized Energy Rush, a Howdy Week event introducing over 200 freshmen to the energy industry, including arranging sponsorship from 3 companies

Fish Camp College Station, Texas

Volunteer Counselor March 2023 – Present

- Collaborated with 26 other counselors to provide a 3-day summer camp experience for incoming freshmen for the purpose of educating students on Aggie traditions, student organization opportunities, resources, and student life
- Mentored a group of over 100 incoming freshmen through their first year of college by building personal relationships and maintaining a line of communication throughout their freshman year

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, Microsoft Excel and Powerpoint, Autodesk Fusion 360, 3D printing & Additive Manufacturing Certifications & Training: IWCF Level 1 Certification, Ham Radio Technician License, Wall Street Prep Excel and PowerPoint, **CFA Investment Foundations**

Activities: Society of Petroleum Engineers, Community Volunteering Interests: Aggie sports, Golf, Off-Roading, Camping, Personal Health

Aidyn Kahouch

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2027 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Mechanical Engineering May 2026 Cumulative GPA: 4.00/4.00 College of Engineering

Honors: Craig and Galen Brown Engineering Honors Program

PROFESSIONAL EXPERIENCE

Prime Controls Lewisville, Texas

Second-Year Intern June 2024 – August 2024

Managed a team of 5 interns, providing active support throughout the design and construction phases of a semiconductor fabrication plant, creating over 10 installation packages to facilitate the deployment of critical systems within the facility

Conducted a field visit to the cleanroom of the fabrication plant to monitor project progress, ensuring alignment with design specifications and troubleshooting issues with the installation of a transmitter

First-Year Intern *May 2023 – December 2023*

Supported a project team of 30+ members mapping life safety systems and instrumentation for the construction of a client's semiconductor fab; advanced the project start by 4-6 weeks, removing redundant steps in the project timeline

Collaborated with a dynamic team of 6 interns on related high-priority projects, actively contributing in strategy meetings, managing critical project data, and ensuring timely delivery of information to construction under tight deadlines

PressForward Promotion

College Station, Texas

Co-Founder and Chief Operating Officer

May 2023 - Present

- Utilize custom-trained AI to enhance search engine optimization (SEO) and streamline ad creation, improving the online ranking of a client's site by 304% and social media reach by over 11,000% while generating 2+ high-ticket leads monthly
- Foster strong client relationships and deliver tailored consulting on digital transformation with a focus on bringing in high quality leads for home and commercial improvement companies on an affordable cost-per-lead basis

AOS Engineering Plano, Texas

Student Intern April 2021 – August 2022

Led an effort to revolutionize the archive system by categorizing, digitizing, and uploading old projects to a company-shared drive, thereby enhancing retrieval efficiency by over 300% on average and supporting ongoing and future engineering work

Supported a senior professional engineer in drafting detailed floor, plumbing, and HVAC plans in AutoCAD, ensuring accuracy and adherence to client specifications and industry standards

LEADERSHIP & INVOLVEMENT

Aggie Cru College Station, Texas Servant Leader August 2023 — Present

Facilitate leadership and spiritual development programs, mentoring 3 freshmen through their faith journeys and providing

- training on evangelism, Bible study, and community service, fostering a supportive environment for growth in Christ
- Actively engage in monthly community-building initiatives that support students in exploring and strengthening their faith, while promoting inclusivity and spiritual engagement across campus

American Society of Mechanical Engineers

College Station, Texas

Member

August 2023 – Present

Engage with industry professionals through weekly meetings, socials, workshops, and seminars, gaining insights into the latest engineering innovations and professional practices while creating a network of like-minded individuals

SKILLS, ACTIVITIES & INTERESTS

Language: Conversational Spanish

Technical Skills: Python, SolidWorks, AutoCAD, Excel, Revit, Navisworks

Certifications & Training: LinkedIn Learning Excel, Wall Street Prep Excel and Power Point, CFA Investment Foundations

Activities: Community Volunteering, Engineering Honors Events, Cru Bible Study

Interests: Marketing, Real Estate, Pickleball, Guitar, Piano, Exercising, Dallas Cowboys

Parth Kankran

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EDUCATION

Texas A&M University

Master of Science in Finance

Mays Business School

College Station, Texas

May 2027

Cumulative GPA: In Progress

Texas A&M University College Station, Texas

May 2026

Cumulative GPA: 3.78/4.00

PROFESSIONAL EXPERIENCE

Bachelor of Science in Industrial and Systems Engineering

Legacy Searchers

College of Engineering

Private Equity Intern

Dallas, Texas

May 2024 - August 2024

- Conducted due diligence for companies with \$750k EBITDA, developed financial models and valuation analyses, and collaborated with managing partners to prepare investment memos and presentations for high net worth investors
- Managed deal execution processes, legal documentation, regulatory compliance, and integration activities. pushed deals through a CRM, and proactively emailed investment banks to increase deal flow and identify potential acquisition targets

Finsoft Consultants Inc. New York, New York

Strategy Consulting Intern

May 2023 - August 2023

- Utilized expertise in Java, Python, C, C++, SQL, and Ansible to execute comprehensive efficiency and revenue enhancement analyses, driving over \$10 million in increased revenue for a diverse portfolio of global client companies
- Delivered clear and concise presentations of technical solutions to both colleagues and 8 clients within financial and technological industries, ensuring comprehension across all levels of technical expertise

University of North Texas

Denton, Texas

Business Analytics Research Assistant

October 2021 - May 2023

- Executed extensive data analysis using Microsoft Excel and SQL, providing critical actionable insights that significantly facilitated decision-making; contributed to optimizing business strategies for loss corporations by up to 10%
- Applied computational algorithms to aggregate and interpret data from multiple databases, enabling the calculation and analysis of tax practices of over 500 loss corporations worldwide

Biomedical Engineering Research Project Lead

August 2021 - May 2023

- Led a multidisciplinary research team of 8 in the development and execution of biomedical engineering projects, focusing on breakthroughs related to decreasing the mortality rate of coronary heart disease
- Presented research findings at 4 conferences and presented to over 200 industry professionals to facilitate knowledge exchange and potential translation of research into practical applications to drive innovative health solutions

LEADERSHIP & INVOLVEMENT

Reveille Fund College Station, Texas

Student Porfolio Manager

- May 2024 Present
- Selected as one of 24 members to manage student-led fund with \$10 million AUM invested in public equities and ETFs
- Assisted in determining active holdings, emphasizing fundamental analysis to reach the fund's goal of beating the S&P 500
- Co-led the Technology Coverage Group, frequently conducting deep-dive industry research and pitching stocks in the sector

Aggie Investment Club

College Station, Texas

Sepeptember 2023 — Present

Equity Research Team Analyst

- Conducted in-depth financial analysis and due diligence of investment opportunities across emerging markets and energy sectors, focusing on identifying growth potential, investment risks to advise on portfolio decisions
- Developed detailed reports and stock pitches, incorporating market trends, company financials, and risk assessments using financial modeling and valuation techniques (DCF, comps, precedent transactions)

SKILLS, ACTIVITIES & INTERESTS

Languages: Fluent in English, Hindi, and Spanish

Technical Skills: Financial Modeling & Valuation, Bloomberg Terminal, VBA, C++, Python, SQL, Figma

Certifications and Training: Wall Street Prep Excel & PowerPoint CFA Investment Foundations, Bloomberg Market Concepts Interests: Swimming, Table Tennis, Tennis, College Football, Chess, International Travel, Hiking, Dallas Mavericks, Fitness

Oliver Kennedy

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2027 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Industrial Distribution May 2026 Cumulative GPA: 3.25/4.00 College of Engineering

PROFESSIONAL EXPERIENCE

Relevant Industrial Houston, Texas

Inside Sales Representative Intern June 2024 – August 2024

- Created an Inside Sales Representative onboarding process that allowed for an increase in training speed by 50%
- Designed a business matrix that allowed for commissions to be distributed correctly, decreasing amount of errors by 20%
- Operated in shipping department by shipping and receiving around over 300 items a day, processing all items in ERP system

Safety America, Sienna Karate and Gymnastics

Sugar Land, Texas Camp Counselor May 2023 – August 2023

Supervised 30-40 children ages 6-13 while managing to work through intense situations and deescalating incidents by finding the problem and then working with the children to solve the problem

Kept positive relationships with the children's parents, resulting in increase of customers by 5 families

LEADERSHIP & INVOLVEMENT

Professional Association of Industrial Distribution (PAID)

College Station, Texas

Member

August 2024 — Present

Created relationships with 10 different company recruiters over 15 different social events and networking opportunities

Aggie Special Olympics Texas Volunteers Unify (ASOTV)

Treasurer

College Station, Texas Ianuary 2023 – Present

Managed organization finances by running a \$20,000 account used to organize over 12 different events and rent out venues

Created relationships with 20-30 adults with mental disabilities through certain social events and intramural sporting events

Freshman Exemplifying Aggie Spirit Together (FEAST)

Director of Finance

College Station, Texas

- October 2022 Present Directed a \$15,000 organization account through proper budgeting, contacting over 15 different companies to pay invoices and host events, and allocated the budget across 7 committees and 14 people
- Mentored a group of 10 freshman throughout their first year of college by educating them on campus traditions and culture as well as academic strategies

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, Java, Microsoft Office Suite

Certifications & Training: Wall Street Prep PowerPoint and Excel, CFA Investment Foundations

Awards: Eagle Scout Award, Kaye Matejka PAID Scholarship

Activities: Texas A&M Traditions, Intramural Sports, Big Event, Special Olympics

Interests: Aggie Sports, Basketball, Bowling, Fishing

Jakob King

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2027 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Applied Mathematics, Minor in Economics and Computer Science May 2026 College of Arts & Sciences Cumulative GPA: 3.71/4.00

PROFESSIONAL EXPERIENCE

King Adjusting Service Schertz, Texas

Claims Technician September 2023 — Present

- Utilized Xactimate for precise and efficient claims processing to author over 100 comprehensive insurance claims, detailing assessments and recommendations based on thorough field inspections of residential properties
- Collaborated in a team environment to assist clients in securing increased settlements for their property claims, conducting assessments and detailed documentation resulting in over \$4,000,000 of additional funds received
- Conducted on-site evaluations to analyze and document property damage, ensuring detailed and reliable claims reporting

T Bar M New Braunfels, Texas May 2023 – August 2023 Camp Counselor

Supervised and guided a group of 12-15 campers weekly, ensuring safety, well-being, and engagement in daily activities

- Developed and managed daily schedules for campers, balancing recreational activities, educational sessions, and downtime
- Designed and facilitated large-scale group activities for over 150 campers, fostering teamwork and engagement among campers through creative and interactive experiences enhancing the overall camp environment

Schlitterbahn Waterparks & Resorts

New Braunfels, Texas May 2019 – July 2022 Food and Beverage Lead

Directed and managed 10 different food stands, ensuring operational efficiency, excellent customer service, and adherence to health and safety standards while overseeing and mentoring 50+ team members

- Demonstrated proficiency as a cashier, handling transactions with accuracy and providing a seamless guest experience
- Received recognition for outstanding commitment to the department, achieving the highest audit scores with an average of 94% across multiple evaluations by maintaining exceptional operation standards through meticulous attention to detail

LEADERSHIP & INVOLVEMENT

Future Business Leaders of America

College Station, Texas February 2024 – Present Professional Chair

Organized 4 speaker events and professional development opportunities significantly enhancing professionalism and providing valuable insights and connections for over 100 organization members

- Planned and executed a major professional trip for organization members by leveraging the common events guide and student organization manual, ensuring a well-coordinated and educational experience
- Attended bi-weekly meetings, engaging with presentations and networking with students from Mays Business School, thereby broadening business acumen and expanding the professional network of the organization

MSC Aggie Leaders of Tomorrow

College Station, Texas

Service Committee Group Leader

September 2022 - May 2024

- Planned and executed 8 monthly service events, ensuring successful participation and positive impact within the community
- Organized and managed recreation activities by captaining 4 intramural teams for around 50 participants, fostering sportsmanship and comradery among members in the organization
- Spearheaded recruitment initiatives by actively engaging in 35 banner shifts and conducting numerous informational sessions, resulting in over 150 applications nearly doubling the amount in previous years

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, C++, R-studio, Xactimate

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Relevant Courses: The Mathematics of Interest, Mathematical Probability

Activities: Fish Camp, Intramural Sports, The Big Event

Interests: Baseball, Weightlifting, Disc Golf, Strategic Board Games, Music, Lacrosse

Dylan Knecht

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2027 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Industrial Engineering May 2026 Cumulative GPA: 3.14/4.00 College of Engineering

PROFESSIONAL EXPERIENCE

Benchmark Income Group

Dallas, Texas

Intern

May 2024 - August 2024

- Worked with current advisor on CRM that made keeping client information more efficient by linking client information from an investment software to speed up processing of information by up to five minutes per client case
- Proposed life insurance plan to two clients guiding a switch from universal life insurance to whole life insurance to increase retirement income by \$10,000 per year
- Closed \$400 of monthly premium whole life insurance after proposing the retirement plan to clients

Northwood Hills Homeowners Association

Dallas, Texas

Worker

May 2023 – August 2023

- Provided assistance to an average of seven clients per week with tasks they were no longer able to perform independently, including landscaping, yard work, and cleaning services
- Expanded professional network by cultivating relationships with local clients and actively participating in community events, leading to the acquisition of new clients and growth of business opportunities

Fretz Tennis Center Dallas, Texas

Summer Camp Director

May 2020 – August 2022

- Learned to manage a team of eight counselors and support team members who each oversaw a portion of the summer camp
- Handled administrative and business management needs for busy tennis camp with as many as 150 participants daily. Managed transitions to different activities for all of these children who were aged 7-14 years old.

LEADERSHIP & INVOLVEMENT

Texas A&M Corps of Cadets

College Station, Texas

Platoon Sargeant

May 2024 - Present

- Lead platoon of cadets through mentorship to develop ethical leaders of characters who will succeed the current sargeant
- Work with a command team to manage a squadron to meet Corps Staff standards of scholastics, physical training, career readiness, and inspections

College Station, Texas Aggie Valor

Member

August 2023 – Present

- Mentored and supported five freshman students, guiding them to complete their first year with strong performance and adaptation to academic and campus life
- Monitored the mental health of freshmen Cadets by ensuring that unit leadership were providing assistance to the cadets

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Wealth Building Cornerstones

Certifications & Training: Wall Street Prep Excel and Powerpoint, CFA Investment Foundations,

Texas Life Insurance Adjuster

Activities: Corps Of Cadets Tennis, Texas A&M Scuba Club

Interests: Financial Analysis & Planning, Life Insurance, Retirement Income Advising

Nideesh Kumar

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EDUCATION

Texas A&M University

College of Engineering, Mays Business School

Bachelor of Science in Industrial and Systems Engineering

Master of Science in Finance

College Station, Texas

May 2027

Cumulative GPA: 3.33/4.00

Cumulative GPA: In Progress

PROFESSIONAL EXPERIENCE

Kroger Flower Mound, Texas

Grocery/Drug GM Clerk

July 2021 – February 2022, May 2023 – August 2023

- Unloaded and organized shipments of over 350 items, facilitating aisle replenishment in the department and effectively assisting customers locate products around the store
- Conceptualized, designed, and installed seasonal and promotional displays to capture customer attention and enhance product visibility during peak sales periods; developed compelling and strategically placed displays aligned with marketing campaigns
- Tagged and locked merchandise to prevent theft, safeguarding inventory valued at over \$1,000; contributed to significant reduction in loss and supported overall store profitability and asset protection

Kumon Learning Center

Reading and Math Tutor

December 2020 - July 2021

Lewsiville, Texas

- Tutored kids in small groups of 1 to 4, ranging from kindergarten to 7th grade in reading and math, promoting a fundamental understanding of basic concepts necessary in future classes
- Helped to create an environment in which younger students would be able to focus and perform to the best of their abilities while learning by utilizing a prize system that took 3 weeks of successful sessions to earn
- Graded a minimum of 30 homework packets a week, decreasing 45+ minutes in which students had to wait to receive their scores, while helping them understand how to correct their mistakes

LEADERSHIP & INVOLVEMENT

Freshman Leaders Advancing in Service and Honor (FLASH)

College Station, Texas

Social Member

September 2022 – May 2023

- Co-hosted a chess tournament with 20 participants, developed a tournament style bracket, coordinated with faculty to secure a suitable venue, and awarded \$30 to the winner
- Participated in 3 service events throughout the year to positively impact the community One being, Big Event, in which we helped a local family stain their furniture, fertilized their land, and disposed of a fallen tree
- Participated in committee responsible for organizing and managing donation drive, collecting over \$800 in hygiene products and socks; coordinated efforts with team to ensure efficient collection, organization, and distribution of essential items

SKILLS, ACTIVITIES & INTERESTS

Technical Skills VBA, C++, Python, Basic SOLIDWORKS

Certifications & Training: Wall Street Prep PowerPoint and Excel, CFA Investment Foundations

Activities: Institute of Industrial and Systems Engineering (IISE)

Interests: Olympic Weightlifting, Country Music, Bodybuilding, Hiking, Fantasy Football

Aidan Larrabee

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EDUCATION

Texas A&M University

Texas A&M University

Master of Science in Finance Mays Business School

May 2027 Cumulative GPA: In Progress

College Station, Texas May 2026

College Station, Texas

Bachelor of Science in Petroleum Engineering College of Engineering

Cumulative GPA: 3.84/4.00

Honors: National Merit Scholar, Craig and Galen Brown Engineering Honors Program

PROFESSIONAL EXPERIENCE

Hilcorp Alaska LLC Prudhoe Bay, Alaska

Engineering Field-II Intern May 2024 – August 2024

- Wrote a well intervention program for a plug and extended add-perforation job with a forecasted PVR-10 of 5.9 and 139 IOR
- Received AFE approval for \$141,500 from managers and business partners; also got regulatory approval from the AOGCC
- Experienced over 20 slickline, electric line, and coiled tubing operations across a variety of well-interventions

Pioneer Natural Resources

Midland, Texas

Production Operations Intern

May 2023 - August 2023

- Conducted a comprehensive lookback study on dump flooding involving 39 horizontal wells and 8 vertical wells
- Identified over \$18 million (~368 MBOE) in deferred or lost production and \$9.7 million in associated workover costs
- Established criteria to recognize dump flooding using Spotfire and/or Wise Rock; created a troubleshooting guide

Cavalry Youth Soccer Club

College Station, Texas

Staff Coach

August 2023 – May 2024

- Coached 17 boys across two teams in the USC TX Eastern Conference league, providing individual and group instruction
- Developed players' technical and tactical skills through impactful training sessions; managed player and parent relationships
- Worked 15 hours a week creating practice plans, running training sessions, and coaching in games and tournaments

LEADERSHIP & INVOLVEMENT

Society of Petroleum Engineers (SPE) - Texas A&M Student Chapter

College Station, Texas

Co-Director of the Career Enhancement Event (CEE)

May 2023 – Present

- Co-directed TAMU-SPE's largest CEE with 42 attending companies, over 350 students, and more than \$34k in sponsorships
- Corresponded with over 100 company recruiters and provided them with event information and logistics
- Responsible for handling company engagement, event information distribution, student registration, and marketing

Co-Director of the Executive Series

May 2023 - Present

- Interviewed Range Resources' CEO in front of over 40 students, discussing his industry experience and advice to students
- Designed a series of interview questions to ask; worked with administrative staff to coordinate event logistics and details

Director of Freshman Outreach

May 2022 - May 2023

Led a 4-member committee tasked with educating and recruiting freshmen; hosted 7 outreach/social events, recruited 60+ new SPE members, conducted targeted advertising campaigns, and created attractive promotional materials

Texas A&M National Scholar Ambassadors (TANSA)

College Station, Texas

Student Ambassador

September 2022 – May 2024

Engaged with dozens of National Scholars and their families to recruit the nation's most academically accomplished high school seniors to Texas A&M University by speaking on student panels and meeting with students to answer questions

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: SharePoint, Canva

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations, USSF Grass Roots License Activities: Recreational Pickleball, Intramural Soccer, Traveling, Hiking, Investing, Reading

Interests: Jocko Podcast, Stand-Up Comedy, Psychology, Classic Country Music, Wrestling, Coaching

Kyle Londrie

(956) 459-5976 • Laguna Vista, TX • kwlondrie04@gmail.com

EDUCATION

Texas A&M University

Master of Science in Finance Mays Business School

College Station, Texas December 2026 Cumulative GPA: In Progress

Texas A&M University

Bachelor of Business Administration in Supply Chain Management

Mays Business School

Honors: Business Honors Program Study Abroad: Florence, Italy

College Station, Texas

December 2025 Cumulative GPA: 3.89/4.00

College Station, Texas

PROFESSIONAL EXPERIENCE

Barstool Sports

October 2023 - Present **Viceroy**

- Create posts for BarstoolTexasAM social media accounts on three platforms with a combined following of over 250,000
- Sold over \$5,000 worth of merchandise designed for notable victories of our athletic teams and campus events that are promoted through the BarstoolTexasAM social media accounts
- Develop relationships with meaningful people inside the Texas A&M Athletic Department to promote big events on campus and assist with social media recruitment of potential incoming athletes to the program

Zimco Marine, LLC Brownsville, Texas

Warehouse Manager

May 2023 – July 2023

- Managed inventory levels effectively to ensure optimal product stock levels based on current demand determined by seasonal trends and historical data along with manually inputting our current stock of products into a computer system for tracking
- Composed a weekly warehouse cleaning protocol that prioritized safety and sustained the organization of inventory Assistant Electrician June 2016 – August 2022
- Maintained vessel freeze and refrigeration levels to their proper, functioning conditions on 14 different vessels
- Repaired or replaced electrical components on 14 commercial fishing vessels and 4 buildings on the property

LEADERSHIP & INVOLVEMENT

Sports For Kids

Member

College Station, Texas

January 2024 – Present

- Accompany approximately 30 young children at multiple Texas A&M sporting events each semester and fundraise for the cost of the children's tickets by holding profit shares with restaurants in College Station
- Teach a group of 8-10 young children how to play several, commonly played sports in "Field Day" style events
- Coordinate an event with current Texas A&M athletes to play games with a large group of 50-75 young children

Mays Business Honors Program

College Station, Texas

Student

August 2022 – Present

- Participate in challenging courses with an emphasis on discussion, presentations, and case studies with other Honors students
- Construct a signature work presentation about a topic that piques personal interest and present it during graduating semester
- Attend approximately 3 professional development events each semester focused on the current business environment

Fish Camp

Counselor

College Station, Texas

March 2023 - October 2023

- Designed 4 banners to represent our camp and planned activities for my group of freshmen to participate in at camp
- Created lasting relationships with 24 counselors during multiple workshop sessions and road trips during the summer
- Mentored a group of 6 freshmen throughout their freshmen year and brought them to various Texas A&M events to show them all the activities and involvement opportunities offered at Texas A&M

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Graphic Design, Digital Marketing, Microsoft Office, Canva, Adobe Express

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Intramural Sports, Chess, Running 5k's, Collecting Sports Memorabilia, Journaling

Interests: Traveling Abroad, Reading Self-Growth Books, Creating A Social Media Community, Strategy Video Games

Joyce Luo

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2027
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Computer Science

May 2026

College of Engineering

Cumulative GPA: 3.63/4.00

PROFESSIONAL EXPERIENCE

Kumon Math and Reading Center List 1st

Tutor and Receptionist

May 2024 – Present

- Taught and monitored over 50 students a day ranging in age from grade school to high school in reading, writing, and math
- Graded a class of 30 students using ClassNavi software, allowing students to get real time feedback and scores on their work
- Reported on students' progress, behavior, and goals to parents by scheduling appointments through follow-up calls and email

The 9'ners Grill Sugar Land, Texas

Server
Created standardized documents that detailed over 100 menu items and their nutrition lists

• Supervised a two-person job by transitioning between waiting tables, answering calls, and running the cashier station

LEADERSHIP & INVOLVEMENT

Asian Business Society College Station, Texas

Committee Chair August 2023 – Present

- Planned bi-weekly general meetings that focus on career development and cultural bonding, 4 monthly social events and club profit shares, and 3 yearly volunteering events such as canned food drives, concessions, and Big Event
- Developed leadership, teambuilding, and friendly bonds with over 100 students of a similar cultural background
- Engaged in bi-weekly informational and career development featuring speakers from Dell, Fisher Investments, and Protiviti

Chinese Student Association

College Station, Texas

Sugar Land, Texas

June 2022 – August 2022

Member, Performer

September 2022 – Present

 Performed jazz and vocals for four student-led events including the APIDA (Asian Pacific Islander Desi-American) City Lights Festival, APIDA Asian Fashion Show, and the yearly joint CSA Nihowdy event

Aggie Women in Computer Science

Member

College Station, Texas

August 2023 – May 2024

- Attended bi-weekly coding workshops to build skills in HTML, CSS, JavaScript, and more by following student-led demos
- Learned from company chats and events that gave insight from top industry professionals at Capital One and NVIDIA

The Femmatas, Texas A&M's Premiere Treble Acapella Group

College Station, Texas

Member, Soprano, and Beatboxer

September 2022 – December 2023

- Hosted fall and spring concerts each semester alongside attending Rudder Auditorium's Acappellooza, the largest college acapella event in Texas, showcasing over 10 groups from across Texas and bringing in over 2,000 attendees
- Directed rehearsals twice a week and was involved in solo auditions, semiannual recruitment, and original song arrangements

Spread the Music Association Non-profit Organization

Sugar Land, Texas

Vice President

August 2015 — September 2022

- Facilitated yearly summer benefit concerts that feature local talents and have fundraised over \$16,000 for charity
- Volunteered at local libraries and nursing homes monthly by performing a mix of classical and Chinese cultural music
- Planned concerts, hosting as an emcee, running rehearsals, and performing as a Chinese Harp (Guzheng) soloist and orchestral violin player

SKILLS, ACTIVITIES & INTERESTS

Languages: Mandarin Chinese

Technical Skills: C++, Java, Python, Public Speaking

Certifications: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations, LinkedIn Learning Excel

Activities: Chinese Student Association

Interests: Badminton, Volleyball, Violin, Guzheng

Paolo Maaskant

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EDUCATION

Texas A&M University

Texas A&M University College Station, Texas

Master of Science in Finance
May 2027
Mays Business School
Cumulative GPA: In Progress

College Station, Texas

College Station, Texas

College Station, Texas

Bachelor of Science in Applied Mathematics- Actuarial Science Emphasis

May 2026

College of Arts die Science

Computative CB 4, 3, 54 (4,00)

College of Arts & Sciences

Cumulative GPA: 3.54/4.00

PROFESSIONAL EXPERIENCE

Levy College Station, Texas

Seasonal Sales Assistant August 2022 – Present

- Deliver detailed and accurate information about menu items at 10 Texas A&M football games, enforcing crowd control measures throughout the venue to maintain order and a safe environment for 200 guests
- Document inventory twice per session and operate Mashgin Terminal POS transaction system, assisting 100 customers with the purchase of items while simultaneously ensuring the sustainment of product stocks to meet customer demand

Darpa Trading BV Dordrecht, The Netherlands

Office Assistant June 2019 – January 2021

- Maintained sample room and quality control twice per week, cleaning and organizing to provide full range of dog snack items
- Processed two incoming shipments weekly in the warehouse and managed inventory by sorting and categorizing products

Syndion Dordrecht, The Netherlands

Disability Support Worker February 2018 – March 2018

- Provided specialized instruction to 10 individuals with special needs to paint, draw, and express creative arts, maintaining exceptional communication skills to enhance social interaction and build connections in a supportive environment
- Led 10 adults with mental disabilities to perform various cleaning duties for the day by organizing cleaning crews and conducting regular meetings, providing support and encouragement to practice essential working life skills

LEADERSHIP & INVOLVEMENT

Texas A&M Judo Team/Club

Safety Officer

August 2023 – Present

Organized recruiting events Reg. A Paleova and MSC Open House to recruit more than 50 pay members every semaster.

Organized recruiting events, Rec-A-Palooza and MSC Open House, to recruit more than 50 new members every semester

• Fundraised \$25,000 for team scholarships by holding social events for donors; allocated a budget of \$45,000 among plane tickets, scholarships, and tournament events for 60 active members

Texas A&M Judo Team/Club

Judo Teacher August 2022 – Present

• Teach judo techniques, combat, and strategy to more than 20 novice judo students at 3 Collegiate judo practices per week, increasing judo practice attendance by 20%

SKILLS, ACTIVITIES & INTERESTS

Languages: Dutch (native speaker), German, Spanish, French

Technical Skills: R, Python

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Relevant Courses: The Mathematics of Interest

Awards: NCJA Collegiate Judoka Of The Year, NCJA All-American, Dutch National Judo Team Member

Activities: Aggie Actuaries, Texas A&M Judo Team, SLAM

Interests: Volleyball, Judo Coaching, Weightlifting

Citizenship: The Netherlands

Marco Martinez

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2027
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Chemical Engineering, Minor in Computer Science

May 2026

College of Engineering

Cumulative GPA: 3.74/4.00

PROFESSIONAL EXPERIENCE

Amazing Ice Designs Austin, Texas

Ice Sculptor November 2023 – January 2024

- Utilized CNC machinery and hand tools to shave up to three 400lb ice blocks for large events on an order basis from large venues for events with over 200 people such as large weddings and parties
- Serviced machinery when not working correctly a few times a month such as tensioning the hinges on a fridge door and adjusting the sled for the ice blocks to be cut at a 90-degree angle with a smooth edge
- Managed the unloading of trailers containing up to 10,000 boxes and processed approximately 10 orders per week for staging custom-made parts imported from China
- Coordinated logistics to ensure accurate inventory handling and timely shipping, contributing to streamlined operations and on-time delivery

Baseball Camp Counselor Austin, Texas

Counselor

May 2018 – August 2023

Crafted baseball related activities to engage 60 children ages 5.13 for the day focusing on their baseball development if they

- Crafted baseball related activities to engage 60 children ages 5-13 for the day focusing on their baseball development if they were older and focusing on engagement for younger kids
- Instituted a structured closing process with a checklist posted at the to make sure the facility was cleaned and closed correctly at the end of each camp day to easily prepare for the following day
- Trained new counselors each month on how to engage the kids in the activities and how to manage individual groups of 15 kids and the larger groups of 50 kids

LEADERSHIP & INVOLVEMENT

Panel of HeroX Aggie Student Engineers (PHASE)

Founder/President August 2023 – Present

College Station, Texas

Founded an engineering competition club that is recognized by the university to compete in design and engineering competitions currently with 6 members with 4 different engineering disciplines

• Competed in hackathon to create mobile app to track driver safety, keeping a database of safety scores and instantaneously update to web app

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, C++, JavaScript, LaTeX,

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Relevant Courses: Data Structures and Algorithms

Interests: Golf, Softball, Traveling, Wake Surfing, Disc Golf

Connor McGuire

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EDUCATION

Texas A&M University

Master of Science in Finance Mays Business School College Station, Texas

December 2026

Cumulative GPA: In Progress

Texas A&M University

Bachelor of Science in Applied Mathematics – Actuarial Emphasis College of Arts and Sciences College Station, Texas

December 2025

Cumulative GPA: 3.21/4.00

PROFESSIONAL EXPERIENCE

Texas A&M Telecommunications Division

Student Technician

College Station, Texas

October 2023 – Present

- Manage inventory of all incoming phone deliveries 2 times per month by individually counting each phone while scanning 150 phone MAC addresses into our installation spreadsheets per week
- Maintain and organize the inventory warehouse by sorting pallets of phones by model and supplier and sanatizing all products
- Assist in the deployment and replacement of office phones across the 200+ buildings and 14,000+ phones on the A&M campus using the phones that were meticulously scanned into spreadsheets and boxed based on building number

Texas A&M Recreation Center

College Station, Texas

Lifeguard

February 2022 – July 2023

- Prevented injuries in and around the pool by using techniques such as scanning to identify any potential struggling swimmers
- Engaged in monthly in-service training to hone specific skills like the treatment of spinal injuries and submerged victims

Marway Billing Services

Bryan, Texas

Network Administrator

Retreat Team Member

August 2020 – Present

- Manage connection status with over 30 doctors' offices across Texas by executing experiential problem-solving protocols
- Ensure all software is up to date by keeping tabs on the latest version software to safeguard private patient demographics
- Automate database operations to send doctors specific account information using SQL servers and Crystal Reports

LEADERSHIP & INVOLVEMENT

Teen ACTS Retreat Team

College Station, Texas

April 2021 – May 2022

- Assisted the planning of the retreat alongside other team members for 3 months leading up to the weekend
- Collaborated with team members to discuss the schedule with regards to when to perform certain events and skits

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, C++, R, VBA, SQL, Crystal Reports

Certifications & Training: Wall Street Prep Financial Statement Modeling, Excel and PowerPoint, CFA Investment Foundations

Relevant Courses: Mathematics of Interest, Directed Studies Graph Theory

Activities: Developing Automated Portfolio Management Bot, Marathon Training, Self Studying Web Development

Interests: Solving Optimization Problems, Lifting Weights, Cardio, Watching Astros Baseball

D. Aiden Meeker

(817) 807-6605 • Fort Worth, TX • DAidenMeeker@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2027 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Industrial Distribution May 2026 College of Engineering Cumulative GPA: 3.32/4.00

PROFESSIONAL EXPERIENCE

Raymond James Augusta, Georgia Intern

June 2023 – July 2023

- Developed a data mining program to capture business information and reported the information which was used to increase client attainment by 5%, therefore increasing profits by 5%
- Reviewed securities options for 5 clients, advised the financial advisor, who then gave suggestions to clients
- Led efforts to create, manage, and activate social media platforms, Instagram and Facebook, and strategies to increase prospects which result in increased clients and profits by 10%

Satori Capital Fort Worth, Texas

Externship June 2020

- Participated in projects and informational meetings within operations, private equity, and alternative investing divisions of this \$1 billion capital management firm
- Contributed to community service projects, including assembling and distributing bags with toiletries and supplies for the homeless, demonstrating a commitment to social responsibility and teamwork

Crestview Companies Aiken, South Carolina

May 2020- July 2020 Lab Assistant

- Executed cell manipulation, cryogenic maintenance, extraction of oocytes, and uterine implantation of live embryos daily May 2019 - July 2019 Assistant Farm Manager
- Assisted in care, breeding, and training for over 50 polo ponies, coordinating exercise, nutrition regimen, overnight pregnancy watches and participation in over 280 local and 100 national polo games

LEADERSHIP & INOVLVEMENT

TAMU Polo Club College Station, Texas Men's Team Captain August 2022 – Present

Lead 9 officers in teaching 55 members the importance of horse care and how to compete cohesively and safely

- Involved in the oversight, management, and care for 20 polo ponies, daily during the school year, upwards of 15 hours a week

Projects: Coding December 2018 – Present

- Engineered and independently developed an App for team sport scheduling efficiency, saving a minimum 1 hour of work.
- Mentored by Ash Damle and created several AI models ranging from handwriting recognition to stock price forecasting
- Developed NFT project from scratch relying on smart contracts to integrated n real time and compatible with other NFTs

SKILLS, ACTIVITIES & INTERESTS

Languages: Spanish (Conversational)

Technical Skills: Java, JavaScript, Swift, XCode, iOS development, Python, Solidity

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: TAMU Polo Club, Team Roping, SCUBA

Interests: Polo, Roping, Coding, Data Engineering, Stock Market, Investing, Artificial Intelligence, Machine Learning

Jack Merwick

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EDUCATION

Texas A&M University College Station, Texas

College of Engineering, Mays Business School

May 2027

Bachelor of Science in Industrial and Systems Engineering

Cumulative GPA: 3.62/4.00

Master of Science in Finance

Cumulative GPA: In Progress

PROFESSIONAL EXPERIENCE

Archer Specialties Dallas, Texas

Project Management Intern

May 2024 — August 2024

• Researched, negotiated, and implemented new software for the entire company; orchestrated the on-boarding of 4 staff members; transferred all previous data to be referenced in further projects

 Handled safety measures of workers for \$400,000 project; revamped company safety handbook and communicated with general contractor to confirm any changes to scope of the project

Camp Champions Marble Falls, Texas

Counselor May 2023 – August 2023

- Supervised a group of 12 children round-the clock over two-week periods at camp, collaborating within teams to address diverse challenges posed by campers and created environment emphasizing personal growth
- Received the TIGER award for demonstrating consistent purpose and exceptional achievement as a counselor and a leader throughout the summer, ranking among the top 10 of 70 counselors

Cool Waves Car Wash Georgetown, Texas

Shift Manager May 2021 – August 2022

- Progressed from general laborer to shift manager within 9 months, acquiring foundational knowledge of business functions, consumer relationship skills, and service industry standards
- Supervised and mentored 10 team members, prioritizing their well-being while leading them to achieve operational excellence
- Managed reopening and settlement of financials, mitigated challenges associated with malfunctioning equipment, and handled all issues involving customer backlash

In-N-Out Burger Austin, Texas

Associate June 2020 – May 2021

- Obtained correct cash balance as a cashier at 100% accuracy; trained 5 employees on basic aspects of service; learned interpersonal skills between fellow employees and customers
- Fulfilled orders, prepared meals, and ensured quality customer service for approximately 20 hours per week

LEADERSHIP & INVOLVEMENT

Fish Camp College Station, Texas

Counselor July 2023 – Present

- Advised and mentored a group of 10 incoming freshmen on culture, traditions, on-campus organizations, and resources of Texas A&M to assist with transition to college life and develop culture of selfless service to the university
- Developed a support system through 6 events to keep freshmen engaged and connected with discussion group events in their camp cohort

Freshmen Leaders in Education and Human Development

College Station, Texas

Member, Staff Leader, Director of Expansion

May 2022 – Present

- Orchestrated the expansion of the organization by adding a new committee and 12 new members, leading the recruitment team of 18 staff members through new application process
- Establishing a new one-on-one mentorship program for all 72 new members; overseeing all professional presentations and guest speakers at weekly meetings

SKILLS, ACTIVITIES & INTERESTS

Languages: Spanish (Conversational) Technical Skills: VBA, Python, Java

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Professional Association for Industrial Distribution, Big Event Volunteer, BCS Marathon Runner **Interests**: Personal Fitness, Poker Strategy, Chess, Sourdough Bread Making, Intramural Sports, Options Trading

Diego Morales

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2027 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Mechanical Manufacturing Engineering Technology May 2026 Cumulative GPA: 3.47/4.00 College of Engineering

PROFESSIONAL EXPERIENCE

Wolfspeed Durham, North Carolina

Test/Product Engineer Intern

Designed Intricate PCBs that were implemented on backend test operations machines to increase test capacity by over 50%

- Sourced components and materials internally and externally to complete a project that led to a 1st of a kind test capability allowing for more accurate junction temperature readings for automotive customers
- Pitched new company event to 7 senior leaders and chief executives in a pitch competition taking 3rd place out of 50 teams

FlexLink Dallas, Texas

Project Engineering Intern March 2023 - January 2024 Partnered with engineers to develop over 50 detailed drawings and layouts for the shop floor and customers

- Streamlined part ordering, reducing lead time by one week, while consistently meeting 100% of customer requirements
- Utilized skills in AutoCAD and Inventor, contributing to a 30% improvement in execution for project managers

Self-Employed Allen, Texas

September 2021 – August 2023 Personal Soccer Trainer

- Developed over 100 personalized lesson plans for clients, resulting in high client satisfaction and improved fitness outcomes
- Organized training sessions to accommodate clients' changing schedules, maintaining a 100% client retention rate
- Managed finances allocating funds for equipment upgrades, enhancing the training, and leading to a 15% increase in clients

LEADERSHIP & INVOLVEMENT

Pi Kappa Alpha Fraternity

College Station, Texas Head Apparel Chair

January 2023 – Present

- Utilized a \$10,000 budget to distribute and distribute hundreds of custom pieces of apparel to over 500 students and organizations across campus, while keeping a 100% order fulfillment rate
- Promoted social and philanthropy events by creating custom apparel for members and students, leading to an increase in event attendance of over 10% compared to previous years and events
- Worked with vendors to establish and meet 100% of deadlines, increased revenues by 100%, and communicated design specifications, materials, margins, and quantities desired

Assistant Recruitment Chair

- Enacted a data-keeping system to organize over 500 potential new members, increasing productivity allowing the team to quickly identify and catch up on potential new members keeping all members of the team on the same page
- Collaborated with the recruitment team to increase membership by over 30% while keeping engagement levels stable

Freshman Leaders Establishing Excellence (FLO/FLEX)

College Station, Texas

May 2024 – August 2024

Freshman Mentor

August 2022 – May 2024

- Provided encouragement, support, and guidance as a mentor and friend for over 60 new incoming Aggie freshmen
- Organized 2 service events weekly in the Bryan/College Station area to provide funding for Texas A&M essential workers

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: AutoCAD, Altium, Fusion, Jmp, Inventor (Proficient), Python (Proficient)

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Career Closet, Latino Men United, The Big Event, Intramurals, Inter Fraternal Council (IFC), STEM to Stocks

Interests: Marathon Training, European Football, Triathlons, Dallas Mavericks, Pickleball, Day Trips/Traveling

Regan Novotny

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EDUCATION

Texas A&M University

College of Engineering, Mays Business School

Coulege of Engineering, Ways Dusiness School

Bachelor of Science in Industrial and Systems Engineering

Master of Science in Finance

College Station, Texas

May 2027 Cumulative GPA: 3.52/4.00

Cumulative GPA: In Progress

Honors: Craig and Galen Brown Engineering Honors Program

PROFESSIONAL EXPERIENCE

Dance Arts Society

Choreographer

College Station, Texas

August 2022 – Present

Lead a group of 10+ dancers through comprehensive auditions, weekly rehearsals, and coordinate multiple performances

- Craft and develop a dynamic dance routine from conceptualization to final execution within a three-month timeframe, ensuring precision, artistry, and synchronization among performers
- Teach new choreography, refine movements, and perfect details within 1-hour weekly rehearsals
- Dedicate an additional 1-3 hours outside of weekly rehearsals to choreograph new pieces of routines
- Coordinate the selection of costumes and lighting for the stage, adding uniformity and brilliance to the performance

LEADERSHIP & INVOLVEMENT

Institute of Industrial and Systems Engineers (IISE)

College Station, Texas

Member

Member

September 2023 – Present

- Network with companies, professors, alumni, and 800+ peers to cultivate valuable professional relationships, exchange industry insights, and explore collaborative opportunities
- Access specialized certification and training courses to enhance professional skills and knowledge, including Lean Six Sigma
- Promote the Industrial & Systems Engineering degree, advocating for the impact and worth of the profession

The Big Event College Station, Texas

Group Leader March 2023

- Communicated instructions and pertinent details with 6 team members and the recipient family during service activities
- Orchestrated logistics for transportation and meals throughout the event
- Constructed a pathway and garden in a local family's backyard within 4 hours

Aggie Sisters for Christ

College Station, Texas

January 2023 – May 2024

- Devoted over 3 hours per week to strengthening relationships with other members and building faith
- Assembled over 50 informational packages for new moms at Hope Pregnancy Center of Brazos Valley
- Improved meal provision processes, organizing food distribution efforts at Brazos Valley Food Bank and The Salvation Army

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, Java, Visual Basic for Applications, SolidWorks

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Relevant Courses: Industrial Engineering Design, Informatics, Modern Manufacturing Methods

Activities: Declaration Church, Dance Arts Society, IISE, American Society for Engineering Management, The Big Event

Interests: Ballet, Contemporary Dance, Viola, Piano, Snow Skiing, Texas 42, Texas Rangers Baseball

Alli Grace Ott

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2027 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Economics May 2026 College of Arts & Sciences Cumulative GPA: 3.61/4.00

Study Abroad: AIFS Abroad Florence, Italy

PROFESSIONAL EXPERIENCE

Texas A&M Natatorium College Station, Texas

Head Lifeguard September 2023 — Present

Lead 100 lifeguards during regular shifts, monthly in-service training, and event logistics

- Observe chemical checks, water levels, patron counts, and lifeguard audits twice each shift, working 4-5 shifts a week
- Maintain CPR, first aid, and lifeguard certifications for emergency response and close Texas A&M natatorium regularly

Camp DeSoto Mentone, Alabama

Program Staff Counselor

May 2023 - August 2023

- Counseled 2 groups of rising 8th and 9th graders independently, living in a cabin with the campers while maintaining discipline
- Taught canoeing, swimming, cross country, and a community service class 6 days a week to girls ages 8-16
- Completed 9-day training covering safety measures, child trauma response, and activity-specific certifications

Holmes Aquatic Center Dallas, Texas

Lifeguard

May 2022 – August 2022

- Ensured patron safety by scanning the pool, practicing precautionary safety measures, and enforcing pool policies
- Attained CPR, first aid, and lifeguard certifications
- Attended monthly in-service meetings to keep lifeguard skills up to date and review pool-specific customer service policy

LEADERSHIP & INVOLVEMENT

Chi Omega Songfest College Station, Texas

January 2024 – Present Silent Auction Chair Co-lead silent auction team of 12 through tasks like emailing over 300 businesses and attaining donations to surpass the

- previous team's earnings of \$23,411 Balance budget with Songfest Finance Chair for silent auction expenses related to advertising, Clickbid renewal, & decor
- Collaborate with co-chair on Amazon Wish List decisions, Clickbid website design/navigation, and day-of setup

Texas A&M University College Station, Texas

Economics 203 Tutor

January 2024 - May 2024

Educated and aided 10 students with homework, exams, and syllabus questions via Zoom alongside 12 other tutors

Texas A&M Student Senate

College Station, Texas

Off-Campus Caucus Senator

September 2023 – April 2024

- Participated in meetings twice a month with the Senate and TAMU president to vote on new legislation and stay up-to-date on student government work
- Worked in the student affairs committee to maintain a connection with students through social media and planning events

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: ClickBid, Visual Studio Code

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations, First Aid, CPR, Lifeguard Activities: Chi Omega Fraternity, Still Creek Ranch Mentoring, Healthy Celebrations Run Club

Interests: Running, Traveling to Foreign Countries, Going to Musicals, Hiking, Frequenting Coffee Shops, Pickleball

John Perez

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2027
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Mechanical Engineering

May 2026

College of Engineering

Cumulative GPA: 3.45/4.00

Honors: Craig and Galen Brown Engineering Honors

PROFESSIONAL EXPERIENCE

Cognascents Consulting Group Inc.

Houston, Texas
May 2024 – July 2024

Summer Asset Integrity Technical Intern

- Compared information on pipes, instrumentation, and equipment in a master data sheet to isometric drawings of over 50 piping and equipment circuits and transferred the data into Excel sheets to be used by field inspectors for inspection
- Used the Miracad Cloud360 3D modeling system to quality control check over 500 isometric drawings of piping to actual scans of what is in the plant, to ensure the location of pipes, valves, flanges, connections, and instruments was correct
 Winter Technical Intern

 December 2023 January 2024
- Reviewed 100 piping and instrumentation drawings (P&IDs) and defined process nodes for risk assessment based on design intent, material-of-construction, and pressure specification breakdown
- Assisted in reviewing and relabeling instruments and equipment on P&IDs according to a new labeling system for an easy transition between companies and plant locations, resulting in completing the work 25% faster

Summer Intern June 2021 – August 2021

• Used PDF Exchange to electronically color-code and number process nodes on P&IDs for process hazard analysis projects, including hazard and operability studies (HAZOPs) and layer of protection analyses

LEADERSHIP & INVOLVEMENT

One Army: Texas Aggie Men United

College Station, Texas

September 2023 — Present

- Serve on the logistics committee responsible for organizing and running Gladiator Dash to raise money \$149,000 for Still Creek Ranch
- Assisted in improving the efficiency of Gladiator Dash build and setup through extensive planning and organizing resulting in a record-breaking 2,400 runners and \$149,000 raised for Still Creek Ranch

Houston Livestock Show & Rodeo

Houston, Texas

IRC Committee Member

General Member

August 2021 – Present

- Serve as Houston Livestock Show & Rodeo ambassador to Stratford High School, SBISD FFA Community, and Texas A&M
- Support 25 existing Rodeo committees through various work assignments across the year and rodeo season such as scanning tickets, running booths in the carnival, assisting in the facilitation of exhibitor shows, and serving the contestants

Freshmen Aggies Spreading Traditions

College Station, Texas

Counselor

May 2023 - May 2024

• Led 54 freshmen in planning and facilitating FAST events, fundraising \$2,000 to raise awareness for the Bryan – College Station homeless community while mentoring a group of 9 freshmen to help them thrive and build a collegiate community

Texas A&M Fish Camp

College Station, Texas

Counselor

March 2023 – Present

• Mentored 14 freshmen throughout their first year to facilitate the transition to college and provide education on the core values and traditions of Texas A&M while organizing minute-by-minute schedules and mitigating issues over a 3-day camp

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: PDF Exchange, Adobe Acrobat, Miracad Cloud360, SolidWorks, Python

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Eagle Scout, Intramural Flag Football and Cornhole, Running, Weightlifting

Interests: Bird Hunting, Golf, Sporting Clays, Bowling, Formula 1, Board Games, Disc Golf

Dang Pham

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2027 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Economics May 2026 College of Arts and Sciences Cummalative GPA: 3.36/4.00

PROFESSIONAL EXPERIENCE

Protiviti Inc. Dallas, Texas

Incoming Risk and Compliance Intern May 2025 - August 2025

Macquarie Group Houston, Texas

Financial Services Extern August 2023 — November 2023

- Crafted an investment thesis and selected as 1 of 7 finalists out of 50 externs selected for presenting investment pitchdeck to senior management
- Authored 4 research writings on overview and growth of Macquarie's portfolio and sectors including Asset Management, Commodities Trading, and Capital Markets
- Analyzed and structured growth forecast on a \$1 billion hydrogen energy company for analysis of Series C post-money

William Sonoma Inc. Dallas, Texas

Stock Associate *June 2023 – August 2023*

- Oversaw and maintained approximately \$60,000 of merchandise processing every week through physical structure analysis
- Administered cost-preventive measure for \$20,000 in merchandise from being discarded by directly refurbishing and fixing the items according to corporate policy

Cole Haan Dallas, Texas

Sales Associate March 2022 – August 2022

- Accounted for \$6,000 in sales on average everyday, and conduct cash flow management through physical counting of cash, signing for depositary receipts, ensure accountability with manager on accurate collections, and confirming daily book closing.
- Prevented inventory loss of \$5,000 in merchandise mismatch and errors by incorporating a new internal tracking system

LEADERSHIP & INVOLVEMENT

MSC SCONA College Station, Texas September 2022 – Present

Director of Programming

- Coordinated a panel 15 disgintuished experts and professors national security topics, managing logistical and communication requirements for a seamless and impactful experience
- Executed a 5-day conference on international affairs with 20 distinguished experts, 7 Colonels from the U.S. Army War College, 2 Lieutenant Generals from the Joint Chiefs of Staff, and 160 delegates from across the United States
- Manage and maintain cash flow for \$150,000 budget to plan and execute the conference, while enacting cost-savings measures and strict financial accounting standards which saves \$1,200 on being overcharged for line

Corps of Cadets College Station, Texas

1st Brigade Operations and Training Sergeant

- August 2022 Present Conducted and principally responsible for 500 cadets in their day-to-day activities and training
- Synchronized between the Corps of Cadets and the Army ROTC office on equipment usage and logistical movements
- Managed and directed a team of 3 battalion-level cadet officers, and 10 company-level cadet training officers and sergeants

SKILLS, ACTIVITIES & INTERESTS

Languages: Vietnamese Technical Skills: HTML

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations Activities: Intramural Tennis, Guitar, Reading (National Security, Economics), Military Training

Interests: Formula 1, Tennis, Stock Trading, Public Speaking, Military Strategies, Traveling, Chess, Hospitality Management

Citizenship: Vietnam, United States

Clara Pinar Ortiz de Saracho

(972) 955-6409 • Dallas, TX • clara@madforum.es

EDUCATION

Texas A&M University

College of Engineering, Mays Business School

Bachelor of Science in Industrial and Systems Engineering

Master of Science in Finance

College Station, Texas

May 2027

Cumulative GPA: 3.75/4.00

Cumulative GPA: In Progress

PROFESSIONAL EXPERIENCE

Deloitte Leadership, Allyship, and Mentorship Program

Dallas, Texas

Mentee

February 2024 - Present

- Developed basic consulting skills through Deloitte's coaching with interactive Zoom meetings, presentations led by higherups, and guided additional research
- Formed a connection with mentor through 5 calls, gaining valuable insights on the day to day operations of a consultant

Bonum Technologies Dallas, Texas

Intern July 2024

- Created a company valuation model using Microsoft Excel within a month's timeline following the instructions of the owner and improving the previous model by adding Visual Studio Basic code
- Collaborated with the head of merges and acquisitions to make company ratings more accurate based on industry and size
- Researched analysis of financial statements to assess companies' health over for 20 hours, implementing findings into the model to produce an algorithm based on current data and industry averages

LEADERSHIP & INVOLVEMENT

Alpha Pi Mu College Station, Texas

Member August 2024 – Present

- Participated in social and professional events among the top 20% of industrial systems engineering students to gain networking skills, advance career opportunities, and learn from successful peers
- Volunteered to make cards for the homeless, hand-writing encouraging messages and freely decorating them for later delivery
- Interacted with 5 companies looking for systems engineering students, including Joshua Tree and American Airlines

MSC Freshman Leadership International

College Station, Texas

Executive Director of Development and Treasurer

May 2023 - May 2024

- Designed a \$3,720 itemized budget for the MSC Event of the Year, fundraising 34x more money than previous year
- Optimized the process of paying dues and buying tickets or merchandise by creating an online store using Marketplace
- Coached a team of 4 freshmen on how to organize fundraisers, profit shares, and tailgate networking events
- Cooperated with 9 executive directors to spread cultural awareness in 6 events throughout the year

Consulting Club College Station, Texas

Member

August 2022 – May 2023

- Led a case competition study with 2 new students, practicing presentation skills and receiving personalized feedback and target areas of improvement from Alvarez and Marsal consultants
- Navigated weekly meetings concerning the basics of consulting, interviewing skills, and professional opportunities

SKILLS, ACTIVITIES & INTERESTS

Languages: Spanish, English, French

Technical Skills: Python, Visual Basic For Applications

Certifications & Training: Wall Street Excel and PowerPoint, CFA Investment Foundations

Relevant Courses: Deterministic Optimization Modeling and Design, Informatics for Industrial Engineers

Awards: National Hispanic Recognition Program

Activities: Listening to Self-Help Podcasts, Amateur Sky Photography

Interests: Spanish Cuisine, Bargain Shopping, Personal Development, Fiction Writing

Evan Plyler

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EDUCATION

Texas A&M University College Station, Texas

College of Engineering, Mays Business School Bachelor of Science in Industrial and Systems Engineering

Master of Science in Finance

December 2026 Cumulative GPA: 3.51/4.00 Cumulative GPA: In Progress

PROFESSIONAL EXPERIENCE

Holcim Addison, Texas

Process Engineering Intern

May 2024 - August 2024

- Utilized Lean Six-Sigma optimization techniques across 22 locations for Holcim's ready-mix division by interpreting raw data and experiencing real problems on-site to help optimize processes, maintaining a projected \$400,000 annually
- Managed team in developing Google App Scripts, Forms, and Sheets to improve communication of data, standardize plant procedures, and coordinate implementation of newly designed training methods, reserving a projected \$50,000 yearly
- Analyzed over 1,000,000 data points, completing a time-motion study using Tableau to identify operational bottlenecks and assess a predicted 70 saved man hours weekly, resulting from implemented solutions to traffic flow
- Conducted 4 plant risk assessments, executed safety strategies and preventative measures, reducing injury at plants

Reynolds and Reynolds

College Station, Texas

Hardware Technician

September 2023 – November 2023

- Managed hardware testing, planned repairs, ordered parts, wrote reports, and employed hands-on skills in soldering, sanding, hammering, and drilling to complete repairs, restoring machinery to optimal functionality, saving thousands daily
- Diagnosed and repaired a variety of software issues for key drawer systems, ensuring minimal downtime and optimal performance for over \$10,000 of equipment

Costco McKinney, Texas

Front End Assistant

May 2022 – August 2022

- Serviced over 100 customers throughout the warehouse to find and load items, stocked shelves, and worked register
- Generated sales based on data analytics to increase revenue in upgraded memberships of \$60 per membership

Chick-fil-A McKinney, Texas

Kitchen Manager

September 2020 – March 2022

- Identified and improved upon 20 employees' strengths and weaknesses through training, enhancing employees' future value
- Ensured optimal speed and quality of service leading to increased sales during dinner rush service by \$72,000
- Prepared kitchen for success through analysis of waste, labor, productivity, and supplies, reducing cost by \$200 daily

LEADERSHIP & INVOLVEMENT

Institute of Industrial and Systems Engineers (IISE)

College Station, Texas

May 2023 – Present

• Collaborated with industry professionals, enhancing skills in process optimization, project management, and data analysis

Professional Brotherhood of Engineers

College Station, Texas

Career Committee

January 2023 – Present

• Networked with group of high-achieving individuals in engineering, fostering an environment of continuous learning

Mensa Nationwide

Member

Member

February 2018 – Present

• Displayed exceptional problem-solving and critical thinking skills, validated by scoring within top 2% on intelligence tests

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, CAD, Tableau, Google App Scripts, Problem Solver

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations, PLTW Civil Engineering & Digital Electronics, Lean Six-Sigma Green Belt (Pending)

Awards: Eagle Scout, MEF Emerson Scholarship, Dean's Honor Roll, Greg B Beeler '41 Endowed Memo Scholarship

Activities: IISE, Mensa

Interests: Data Analysis, Finance, Lean Manufacturing, Hockey, Aggie Football, Weightlifting, Flying, Fishing

Jordan Rivas

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2027 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Mechanical Engineering May 2026 College of Engineering Cumulative GPA: 3.15/4.00

PROFESSIONAL EXPERIENCE

Carollo Engineers Austin, Texas

Engineering Intern June 2023 – August 2023

Assisted the building services team of 10 regional members and in office mechanical engineer to revise HVAC and building drawings, while correcting numeric values and validating consistency throughout 5 wastewater plant projects

- Calculated pressure drop data through ductwork to ensure AC units would function adequately
- Created submittals to communicate specifications with 3 different clients and contractors and maintain overall standards
- Helped oversee on-site testing of a newly implemented wastewater project and confirmed proper execution by contractor

Fleming's Prime Steakhouse and Wine bar

Austin, Texas

Back Waiter and Server Assistant

June 2022 – Present

- Created the best possible experience for 100+ customers daily by utilizing collaborative, interpersonal, and problem-solving skills to meet all customer needs while working to best assist the servers and support the kitchen
- Aided in cleaning tables, dishes, and kitchen to maintain industry standards of cleanliness and ensure customer satisfaction
- Oversaw restaurant closing responsibilities, including resetting the tables and preparing the kitchen for following workday

H-E-B Cedar Park, Texas

Customer Service Assistant and Checker

September 2021 - June 2022

- Ensured hospitality standards were upheld and developed proficient communication and multi-tasking skills by bagging groceries and aiding in the organization of larger orders to ensure a high-quality experience for hundreds of customers daily
- Utilized interpersonal speaking skills to help customers with several needs, including scanning groceries, locating items, and paying for orders while prioritizing throughput speeds and maintaining customer service efforts
- Streamlined the customer experience by ensuring correct placement of carts in the parking lot and maintaining section availability throughout the day which created an enjoyable and timely shopping environment for every customer

LEADERSHIP & INVOLVEMENT

TAMU Fish Camp College Station, Texas

Camp Counselor Introduced 90 incoming freshmen to university traditions and campus culture through skits, discussion groups, and yells

Worked dynamically in group of 24 co-counselors to foster a welcoming environment and act as mentors to campers

Progressively Reaching Excellence in Professionalism (PREP)

College Station, Texas

March 2024 - July 2024

Public Relations Executive

September 2022 - May 2024

- Generated strong social media presence across Instagram and TikTok to promote member involvement and recruitment
- Developed project management, public speaking and interpersonal skills by attending weekly networking workshops

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: SolidWorks, Python, R, MultiSim

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Relevant Courses: Geometric Design, Engineering Mechanics

Activities: RYLLIES Women's Org, American Society of Mechanical Engineers

Interests: Fitness, Nutrition and Food, Fashion, Sports, Nature

Mason Roberson

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2024
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Computer Science

May 2024

College of Engineering

Cumulative GPA: 3.58/4.00

PROFESSIONAL EXPERIENCE

Lantana Lightning

Lantana, Texas

Swim Coach May 2024 – July 2024

- Demonstrated dedication and teamwork by participating in all 20 summer practices, ensuring that five heavy lane lines were meticulously set up and ready for swimmers before each session
- Collaborated with a team of two assistant coaches and one head coach to develop and implement effective stroke technique improvement strategies for all children, fostering a constructive environment focused on enhancing each swimmer's skills
- Provided support to 40 children, focusing on enhancing endurance through targeted training; maintained positive communication with parents to ensure satisfaction and confidence
- Ensured swim meets operated 150% more efficient through delegating tasks to coaches and coordinating swimmer rotations
- Managed and resolved conflicts among 8 children, ensuring behaviors did not disrupt swimming experience for others, creating a positive environment for all participants

Swim Coach May 2023 – July 2023

- Coordinated with fellow coaches to design and implement strength-building practice sessions for 40 children, ensuring each one-hour practice was structured, engaging and optimized for skill development
- Focused on achieving a 200% improvement in each swimmer's stroke technique by ensuring consistent practice attendance and delivering targeted coaching and feedback
- Supervised over 25 children on deck, ensuring all swimmers adhered to safety protocols and practiced proper techniques in pool, while providing guidance and support to maintain a secure and effective training environment
- Minimized concerns from over 30 parents by managing questions related to program, providing clear and informative responses, and ensuring confidence with the program's operations and policies

LEADERSHIP & INVOLVEMENT

Creative Writing Techniques Club

Club President

College Station, Texas

May 2024 – Present

- Developed and presented practical tips and skills at 15 weekly meetings to educate and support 25 young writers, enhancing writing abilities and providing valuable insights to improve techniques
- Provided consultations to 25 members on individual writings, offering tailored feedback and guidance, instructing them best practices for publishing works, from manuscript preparation to submission
- Inspired 10 senior members to promote club and attend scheduled meetings, fostering a sense of commitment and enthusiasm to enhance club's visibility and engagement

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: C++, Java, C, and Python

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Story Writing, Tutoring, Peer Notetaking, Back Handed Code Development Using Frequencies

Interests: New Coding Languages, Internet Capabilities, Data Transfer & Network

Garrett Sassin

(832) 208-3929 • Pearland, TX • gdsassin@gmail.com

EDUCATION

Texas A&M University

College Station, Texas Master of Science in Finance May 2027 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Aerospace Engineering May 2026

Cumulative GPA: 4.00/4.00 College of Engineering

Honors: National Merit Finalist, Engineering Honors

PROFESSIONAL EXPERIENCE

Wesley Foundation College Station, Texas

Student Janitor February 2024 – Present

- Collaborate with 2 colleagues to clean a 3,000 square foot building 3-4 evenings weekly by fulfilling a janitor checklist to ensure cleanliness before the next day's operating hours
- Develop a personal plan each shift to complete the required cleaning process within 30-40 minutes by mitigating extraneous actions to ensure increased time efficiency while maintaining the quality of cleanliness

H-E-B Pearland, Texas

May 2023 – August 2023 Service Representative

- Ensured shopping carts are available for new customers arriving at the store by transporting 150-200 carts per hour from the parking lot to the store entrance
- Adapted to changing weather conditions by providing umbrellas and helping customers load groceries during rainstorms
- Partnered with 3-5 colleagues to increase cleaning and shopping cart corralling productivity by 25% during peak store hours

LEADERSHIP & INVOLVEMENT

TAMU Wesley Foundation College Station, Texas

Sports Chair May 2024 - Present

- Organize after-worship sports events for 12 weeks of the semester to promote fellowship among an existing church congregation of 60 members and garner 3-5 potential new members per week
- Advertise sports events during worship services and in GroupMe announcements to increase attendance by over 20%
- Execute weekly plans by gathering all necessary sports equipment and water coolers, and delegating driving responsibilities to ensure an average of 25 participants arrive at the meeting location

Assistant Intramurals Chair January 2024 – May 2024

- Assisted the Intramurals Chair with planning a new "Wesley Olympics" event series to make after-worship activities more engaging and garner higher participation from church members, gaining 30 new members
- Led a 50% increase in the number of participants at after-worship sports events compared to the previous semester

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Awards: Eagle Scout Award, Brown Foundation Scholar, President's Endowed Scholarship, College of Engineering Dean's

Honor Roll for Spring/Fall 2023 and Spring 2024 Semesters

Activities: TAMU Wesley Foundation, John Wesley Ramblers Bluegrass Band

Interests: Powerlifting, Playing Saxophone, Playing Bluegrass Guitar

Conner Sauer

(281) 896-4160 • College Station, TX • connersauer@gmail.com

EDUCATION

Texas A&M University

College of Engineering, Mays Business School

Bachelor of Science in Industrial and Systems Engineering

Master of Science in Finance

College Station, Texas

May 2027

Cumulative GPA: 3.68/4.00

Cumulative GPA: In Progress

PROFESSIONAL EXPERIENCE

Strake Jesuit College Preparatory

Houston, Texas

Operations Project Engineer Intern May 2024 – August 2024

- Headed 12 projects by initiating, planning, implementing and closing using more than \$3 million in CAPEX budget
- Budgeted both CAPEX and OPEX of Operations Department including facility rentals, security, gates, utilities, and transportation while successfully maintaining facilities and landscape of a 52-acre campus
- Communicated with contractors 20 to receive multiple estimates for different projects to expand and improve campus and accomplish the mission of Strake Jesuit of making men for others

Camp Blessing Texas Brenham, Texas

Senior Cabin Leader

January 2023 – August 2023

- Collaborated with a team of 7 leadership staff to strategically plan and execute comprehensive summer camp programs, overseeing the development and implementation of entire camp outline
- Facilitated training sessions for over 400 camp volunteers, spearheading mentorship initiatives and coordinating camper transfers, resulting in the successful guidance and support of 8 cabin leaders weekly over 10 weeks

Cabin Leader May 2022 – August 2022

Aided a cabin of 6 campers with special needs, coordinating daily Bible studies, recreational activities, and attending to their physical requirements with support of 7 dedicated volunteers

LEADERSHIP & INVOLVEMENT

Aggie Men's Club (AMC)

College Station, Texas

SongFest Chair

March 2023 - April 2024

Led and managed 150 people through strenuous dance routines to win 3rd place among 26 competitors and collected \$10,000 for our philanthropy, Kairos Chrisitan School

Member

November 2022 – Present

- Engaged with a group of 100 men with high-quality values who pride themselves on forming fellowship and brotherhood through weekly development meetings and various other events
- Served in conjunction with the REACH project to disburse meals for the essential Aggies in the community once a month

Emmaus College Station, Texas

Vice President

January 2024 – Present

- Encountered the Greek Community at Texas A&M to attend St. Marys Catholic Center through monthly events including, talks, community events, and worship nights totaling to 5 evetns a semester
- Piloted bi-monthly meetings to plan monthly events for over 150 people with a team of 8 other individuals all with one goal

John 15 – St. Mary's Catholic Center

College Station, Texas

Group Leader

May 2023 - March 2024

- Guided and mentored 14 freshmen, empowering them to navigate their academic and career paths at Texas A&M, fostering spiritual growth and personal development
- Conducted 14 Bible studies and demonstrate strong leadership abilities in guiding individuals within the Catholic community, all aimed at promoting God's glory and spiritual growth

SKILLS, ACTIVITIES & INTERESTS

Skills: Python, VBA, CPR Certified

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Awards: Todd Maddox Memorial Scholarship, McDonalds All-American Nominee

Activities: FOCUS Bible Study, FOCUS Discipleship, REACH Project Volunteer, St. Mary's Catholic Center, Intramural Sports

Interests: Theology, Catholic Apologetics, Hunting, Country Dancing, Basketball, Special Needs Community

William Spires

(713) 898-0609 • Houston, TX • wiiliam.spires.7c@gmail.com

EDUCATION

Texas A&M University

Master of Science in Finance Mays Business School

May 2027

Cumulative GPA: In Progress

College Station, Texas

Texas A&M University

College Station, Texas

Bachelor of Science in Mechanical Engineering College of Engineering

May 2026 Cumulative GPA: 3.90/4.00

PROFESSIONAL EXPERIENCE

Bellaire Capital Management, LLC

Bellaire, Texas

Summer Investment Analyst

June 2024 – August 2024

- Gained knowledge on portfolio management processes involving millions of dollars, including how the process is completed, client interactions, needs impacting decisions, collecting and analyzing data, and using different software tools
- Aided in a creation analysis tool regarding a variety of factors, such as momentum and market betas, using tens of thousands of data points from nearly 500 stocks and commodities that would help impact future investment decisions
- Analyzed past data and news releases of various trust funds, in order to create new data sets in spreadsheets that would be manipulated and analyzed to find the best set of actions to be taken involving the trust's investments

Summer Investment Analyst

May 2023 – August 2023

- Researched and downloaded data from global models in order to automate the data taking process in our own models
- Inputed data into models, such as a Monte Carlo simulation, that would be used to predict future outcomes and probabilities
- Created a Python learning environment for existing Python backtesting strategies to mimic such simulations

City of Bellaire Parks, Recreation and Facilities

Bellaire, Texas

Summer Aquatic Aide

May 2023 – August 2023

- Worked in customer service doing various tasks such as handling transactions, advising up to 150 customers a day, and general office work that would help to increase the efficiency of the work place and the transaction processes invloved
- Assisted set up and executed 4th of July Parade for the city where thousands of participants attended

Prestige Healthcare Associates

Houston, Texas

Summer Intern

May 2022 - August 2022

- Collabotated with COO to help digitize data intake and analysis through Excel and Sheets from a previously analog system
- Helped create various Excel files to store patient data which auto updated when data is added to the system
- Assisted creating various online forms for patients to complete which automatically updated into spreadsheets previously created, in which data would be used for analysis by senior employees and doctors

LEADERSHIP & INVOLVEMENT

Texas A&M Vietnamese Student Association

College Station, Texas

Member

August 2023 – May 2024

- Paticipated in cultural events and activities that celebrated Vietnamese heritage and cultural inclusion for all members
- Developed an environment where not just Vietnamese people, but anyone can engage with the Vietnamese culture

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, Java

Certifications & Training: CFA Investment Foundations, Wall Street Prep Excel and PowerPoint Activities: American Society of Mechanical Engineers, Texas A&M Plilippine Student Association

Interests: Investing, Reading Science Fiction And Fantasy, College Football, Cross Country, Track, Esports

Aaron Strittmatter

(940) 999-1555 • Pilot Point, TX • aaronstrittmatter@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2027
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Animal Science, Minor in Agribusiness Entrepreneurship

May 2026

College of Agriculture and Life Science

Cumulative GPA: 4.00/4.00

Study Abroad: Christchurch, New Zealand

PROFESSIONAL EXPERIENCE

Pohler Lab College Station, Texas

Laboratory Assistant November 2023 – Present

- Collect samples from over 50 cattle weeklys, allowing smooth operations of the lab daily
- Manage inventory, laboratory equipment, and 35 chemicals used to make buffers for hormone testing and research
- Runs tests and performs calculations to determine hormone levels in cattle, aiding in early embryonic failure research for humans and animals, which has been implemented in production systems and cited in over 100 research papers

Strittmatter Charolais Cattle Pilot Point, Texas

Owner, CEO July 2022 – Present

- Research 50-60 high-quality bulls annually to complement the line of Charolais cows and heifers in herd
- Use financial analysis to value and purchase assets for the company, leading to explosive revenue growth of 40% annually
- Calculate the productivity of animals in my herd using advanced nutrition and economic metrics, leading to a decrease in overhead costs, saving an average of \$2,500 annually

Strittmatter Irrigation Pilot Point, Texas

Water Well Driller and Technician

June 2019 – August 2022

- Aided in designing irrigation systems while focusing heavily on reducing material costs, adding over \$10,000 in revenue
- Conducted electricity with the use of copper wire over 2,000 feet in the ground using chemistry knowledge
- Oversaw inventory of a 22,000-square-foot warehouse, ensuring supplies and materials were always present

LEADERSHIP & INVOLVEMENT

The Big Event College Station, Texas

Staff Assistant September 2023 – Present

- Serve the Bryan-College Station community by going to over 10 residents' houses every year and finding out what jobs they need to be completed
- Design plans for managing 10,000 students on the day of the event, and assign tools to each group of students
- Organize and plan with a team of 50 to successfully return 25,000 tools from 10,000 students on the day of the event

Texas A& M University College Station, Texas

Teaching Assistant

August 2023 – Present

- Assist the Dean of Students by welcoming, teaching, and networking with 70 students at Texas A&M every fall semester
- Coordinate with the Dean and team of Teaching Assistants to ensure that over 100 people get cooked for and fed weekly
- Lead activities during class to help freshmen meet new people, transition smoothly into college, and learn about meat science

SKILLS, ACTIVITIES & INTERESTS

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations; Flat, Horizontal, and Overhead Welding Certifications

Activities: Professionally Reaching Excellence in Professionalism (PREP) Leadership Organization, Saddle and Sirloin Club, Texas A&M University Fish Camp Counselor

Interests: Stock and Mutual Fund Analysis and Trading, Rural Real Estate, Cattle Raising, Animal Genetics

Mark Tayar

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2027
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Statistics, Minor in Economics

May 2026

College of Arts & Sciences

Cumulative GPA: 3.53/4.00

PROFESSIONAL EXPERIENCE

MD Anderson Cancer Center

Biostatistics Research Assistant
 Developed a predictive model using RStudio to determine patient dispositions in the emergency room, significantly reducing

- Developed a predictive model using RStudio to determine patient dispositions in the emergency room, significantly reducing
 wait times and hospital costs through improved patient flow management
- Conducted thorough data analysis alongside a biostatistician, extracting valuable insights and trends from large datasets
- Presented code and data analysis to the project team, effectively communicating the model's output and applications

Bahama Buck's Pearland, Texas

Crew Member May 2021 – August 2021

- Demonstrated proficient knowledge of menus, services, and ongoing promotions to enhance customer experience for an average of 200-300 customers daily
- Maintained cleanliness up to company standards, managed several customer orders at a time simultaneously, and operated the cash register, providing friendly and efficient customer service

LEADERSHIP & INVOLVEMENT

Kappa Sigma Fraternity College Station, Texas

Academic Chair August 2023 – Present

- Monitored academic performance of over 150 new members, monitoring grades throughout semester, and conducted weekly progress meetings to ensure continuous improvement and academic success
- Provided mentorship and guidance, and connected new members with older students/alumni within their majors
- Assisted in creating well-structured resumes and introduced best practices for networking such as outreach through LinkedIn
 Public Relations Committee
 December 2022 May 2024
- Helped create various designs for fraternity advertisements and apparel to build the chapter's presence on campus
- Conceptualized and distributed promotional T-Shirts and attire to around 1,000 satisfied customers
- Exhibited strong communication and teamwork skills by working on a strict timeframe to meet deadlines

Scene Leader – Wicked Woods Philanthropy

August 2022 – January 2023

• Supervised a team of over 60 volunteers throughout months-long construction process of Wicked Woods, a Halloween philanthropy event raising roughly \$40,000 for the Brazos County Food Bank and Military Heroes Campaign

• Managed staffing logistics over 2 weeks to allocate shifts appropriately and support the administrative team

Church Hills Baptist Church

Tutor

College Station, Texas September 2022 – May 2024

Houston, Texas

• Tutored and mentored local underprivileged children ages 7-14 in subjects such as math and english

- Visited bi-weekly and helped lead students to a significant improvement in their grades over the course of the academic year
- Outlined important learning styles crucial to honing engagement skills at an early age

Houston Food Bank
Houston, Texas

Volunteer June 2019 – April 2022

Volunteered monthly, providing support around facility by categorizing food packages, delivering groceries to families in need, and sorting food fit for consumption from expired items with a team of approximately 20 members

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: RStudio

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Aggie Data Science Club, Our Lady of the Cedars Church, Society of St. Vincent de Paul, The Big Event at TAMU

Interests: Houston Rockets, Soccer, Lebanese Cooking, Hiking, Music, Traveling, Sports & Exercise, Investing, Fishing

Citizenships: USA, Lebanon

Juliannah Thou

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2027
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Industrial Distribution

May 2026

College of Engineering

Cumulative GPA: 3.52/4.00

PROFESSIONAL EXPERIENCE

New Hope Church Pearland, Texas

Worship Team Leader/Mentor

August 2019 – Present

- Coordinated and led 4 weekly worship services, developing and organizing a diverse range of music and liturgy to enhance spiritual engagement and foster a sense of community among congregation members
- Trained, mentored, and managed a team of volunteer musicians and vocalists, ensuring high-quality performances and cultivating an inclusive, collaborative environment that encouraged artistic growth and participation

Worship Team

- Performed regularly as a vocalist/instrumentalist in 4 weekly worship services collaborating with 8-10 team members to deliver cohesive and impactful musical experiences that enhanced the spiritual atmosphere and engaged the congregation
- Assisted in the weekly selection and arrangement of worship music, contributing creative input and supporting the Worship Leader in achieving a balanced and meaningful worship set that resonated with diverse congregational preferences

Lifegroup Leader

- Facilitated weekly meetings, creating a welcoming and supportive environment for 10-20 members to discuss faith-related topics, share personal experiences, and foster spiritual growth and community.
- Developed and implemented over 50 group activities, Bible study sessions, and community service projects, effectively promoting engagement, collaboration, and a sense of belonging to group members

Declaration Church Bryan, Texas

Worship Team

September 2023 – Present

- Appeared as a vocalist/instrumentalist in worship services, collaborating with 8-10 team members to deliver cohesive and impactful musical experiences that enhanced the spiritual atmosphere and engaged the congregation
- Aided in the selection and arrangement of worship music, contributing creative input and supporting the Worship Leader in achieving a balanced and meaningful worship set that resonated with diverse congregational preferences

Camp Tejas Giddings, Texas

Technology Leader and Mentor

June 2022 – August 2022 & June 2023 – August 2023

- Maintained audiovisual equipment for camp activities, ensuring seamless execution of presentations to hundreds of campers
- Provided technical support for campers and staff by overseeing lights, sound machines, and PowerPoint slides

LEADERSHIP & INVOLVEMENT

Delta Delta Delta College Station, Texas

Lifegroup Leader

January 2024 – Present

- Led weekly sessions within the sorority, fostering an inclusive and supportive environment for 10-20 members to discuss personal development, spiritual growth, and community-building
- Organized and facilitated over 15 group activities, workshops, and service projects, enhancing members' sense of belonging and encouraging active participation in both sorority and broader community initiatives

Professional Association of Industrial Distribution

College Station, Texas

Member

August 2023 — Present

- Participated actively in organizational weekly meetings and events throughout the semester, contributing to discussions
- Collaborated with more than 1000 members on projects and activities, fostering teamwork and enhancing impact on campus

SKILLS, ACTIVITIES & INTERESTS

Technical Skills Python, Microsoft Access

Certifications & Training Wall Street Prep Excel and PowerPoint, CFA Foundations

Interests Technology and Innovation, Sustainability, DIY Projects, Travel and Culture, Creating and Making Music

Blake Vaughan

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance December 2026 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Economics December 2025 College of Arts and Sciences Cumulative GPA: 3.88/4.00

PROFESSIONAL EXPERIENCE

Waterbrook Advisors Boise, Idaho (Remote)

Mergers and Acquisitions Summer Intern

June 2024 – August 2024

- Researched and analyzed data on over 450 potential sell-side firms to narrow down the selection of companies to those that best fit the criteria of Waterbrook Advisors and their clients
- Developed a project on currently attractive sectors in M&A, researching subsectors in these industries' business operations, common industry multiples, and specific targetable companies
- Drafted messages to target companies about interest in their unique operations and focuses

Performance Course Allen, Texas

Strength and Conditioning Camp Coach

June 2024 – August 2024

- Coordinated and led daily speed and weight resistance training for over 600 rising local athletes in high intensity sessions
- Demonstrated proper technique in various warmups and athletic drills, while also providing technical coaching

Texas A&M Rec Sports

College Station, Texas

Strength and Conditioning Attendant

January 2024 - Present

May 2023 - August 2023

- Delivered exceptional customer service by guiding over 1,000 students weekly in the proper utilization of weight training and cardiovascular equipment, ensuring safe and effective workouts
- Maintained a courteous and professional atmosphere within the strength and conditioning facility

Lowe's Allen, Texas

Managed and restocked inventory in the Outside Lawn and Garden and Paint departments to ensure product availability

Supported over 2,000 customers with product selection, mixed custom paint colors, and provided expert advice on lawn care, gardening, and paint projects to better customer satisfaction and success rate

LEADERSHIP & INVOLVEMENT

Aggie Investment Club College Station, Texas

Member

Sales Associate

January 2024 – Present

- Participated in weekly speaker sessions and analysis workshops to further my understandings of modern financial concepts
- Engaged with professionals at networking events for firms of multiple financial sectors to learn about different day to day operations and experiences that occur within their different sectors

Pi Kappa Alpha College Station, Texas

Mental Health Chair/Active Member

August 2022 – Present

- Planned and led monthly impactful chapter wide discussions on mental health for over 250 active members
- Managed and planned health initiative budget, expanding the previous budget by 100%; oversaw hotline for mental health and suicide awareness emergencies after participating in a response training

Career Closet College Station, Texas Volunteer 1 -August 2023 — Present

Assisted over 100 students in selecting professional attire for interviews, networking events, and career fairs

- Organized and maintained inventory, ensuring that all items were in good condition and readily available

SKILLS, ACTIVITIES & INTERESTS

Certifications & Training: Wall Street Prep Excel and Foundations, CFA Foundations

Activities: Weightlifting, Pickup Basketball, Biking, Pickleball, Hiking, Travel, Restoration Church

Interests: Football, Jujitsu, Chess, Podcasts, UFC, Nutrition and Exercise Research, Sports Documentaries

Thaddeus "Cooper" Vayda

(832) 562-0730 • Bellaire, TX • coopervayda@gmail.com

EDUCATION

Texas A&M University

Master of Science in Finance Mays Business School College Station, Texas
May 2027

Cumulative GPA: In Progress

Texas A&M University

Bachelor of Science in Economics College of Arts & Sciences College Station, Texas

May 2026

Cumulative GPA: 4.00/4.00

PROFESSIONAL EXPERIENCE

Transocean Ltd. Houston, Texas

Intern: Corporate Finance/Investor Relations

May 2024 – August 2024

- Reviewed and corrected 10 financial models of Transocean to company guidance and made suggestions to the investor relations team on what changes should be communicated to each equity analyst
- Utilized Bloomberg and communicated with banks to research available options for the hedging and deploying of an expected surplus of Brazilian reais efficiently and presented to the company's senior management team on findings
- Employed Powerpoint skills to help investor relations team prepare presentations for an earnings call and internal uses

 Intern: Corporate Finance

 May 2023 August 2023
- Evaluated financials and determined the credit capabilities of potential customers to make drilling contract payment recommendations, including for a \$251 million contract beginning in January 2025
- Performed foreign exchange research on USD/NOK that contributed to a hedging recommendation for excess Norwegian krone resulting from the company's operations in Norway
- Presented internship projects including foreign exchange research and credit review process to senior management team, including the CEO, CFO, COO, and other executives

Thomas Point Custom Renovation

Annapolis, Maryland

Summer Renovation Worker

May 2018 – August 2022

• Worked with a team painting and performing masonry work, demolition, framing, and flooring to repair 10-15 houses, apartments, and condominiums per summer to be sold or leased

LEADERSHIP & INVOLVEMENT

Kappa Sigma Fraternity

Wicked Woods Scene Worker

College Station, Texas

August 2022 — October 2022

 Built and participated in Wicked Woods philanthropy event, raising \$41,021 and 1,065lbs of canned food for Kappa Sigma Military Heroes and Brazos Valley Food Bank

Houston Food Bank Houston, Texas

Volunteer

April 2018 – October 2022

 Assisted with the sorting, packaging, cleaning, and re-allocation of food to be shipped to underpriviledge communities around the greater Houston area for over 100 hours throughout high school

SKILLS, ACTIVITIES & INTERESTS

Certifications & Training: CFA Investment Foundations, Wall Street Prep Excel and Powerpoint

Activities: Weightlifting, Investing, Cooking, Skeet Shooting, Snowboarding, Soccer, Lacrosse

Interests: Physical Fitness, Finance, Rock Music, Classic Rap, Video Games

Caden Walston

(281) 914-3884 • Cypress, TX • walstoncaden@gmail.com

EDUCATION

Texas A&M University

Master of Science in Finance

Mays Business School

College Station, Texas

May 2027

May 2026

Cumulative GPA: In Progress

College Station, Texas

Texas A&M University

Bachelor of Science in Agriculture Economics College of Agriculture

Cumulative GPA: 3.69/4.00

PROFESSIONAL EXPERIENCE

DoorDash

College Station, Texas

May 2024 – August 2024 DoorDash Driver

- Delivered over 1,000 items within the company-allotted time frame of 20 minutes; received a commendation from the product supervisor for my excellent communication, and time management
- Solved delays in arising in delivery through communicating with 500 customers via phone calls and text messages

H-E-B

Cypress, Texas

Personal Shopper

January 2022 – January 2024

- Helped promote sales by producing output 50% higher than the allotted quota leading to being named shopper of the month
- Dealt with 10-20 customer questions and complaints daily about our department while acting as fill in lead

Tutti Frutti Cypress, Texas

Assistant Manager

December 2019 – January 2022

- Boosted sales by 15% due to an advertising campaign using social media, and fliers, customers increased by 10 daily
- Ran entire store operations 8 hours daily 4 days a week; making goods, running registers, cleaning store, and closing

LEADERSHIP & INVOLVEMENT

Freshman Aggies Developing in Excellence

College Station, Texas

Counselor October 2023 - April 2024 Negotiated with 15 local businesses to run a philanthropy event resulting in over \$1,500 to a nearby animal shelter

Managed expenses and payments for student organization saving the organization and members approximately \$750

Fish Camp College Station, Texas

Counselor

February 2023 – August 2023

- Co-facilitated 20 small group interactions and provided support systems for new students through continuity events, and maintaining a relationship with the freshman as they adjusted to college
- Collaborated with 24 counselors to help 150 new freshmen transition to college by creating small group events
- Developed leadership skills through participation in training programs and hands-on experience by running through certain scenarios on leading freshmen

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Canva, Slack

Certifications & Training: Wall Street Prep Excel and Powerpoint, CFA Investment Foundations

Activities: Golf, Weight Lifting, Football, Basketball, Pickleball, Video Games

Interests: Chess, Freshwater Fishing, Bowhunting

Jackson Wilson

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance May 2027 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Industrial Distribution May 2026 College of Engineering Cumulative GPA: 3.00/4.00

PROFESSIONAL EXPERIENCE

Wisenbaker Builder Services Houston, Texas

June 2024 – August 2024 Summer Intern

- Aided financial analysis on potential investment opportunities including financials, contributing to decision-making process
- Performed grades and final punches for cabinets, countertops, and window coverings to assist area managers

The Tap Bar & Grill College Station, Texas

Barback. August 2023 – March 2024

Set up and take down the bar, while ensuring to clean all visible areas and glasses at the end of the night

Aided 4 bartenders with retrieving bottles, drinks, and other duties increase production and efficiency by 25% October 2022 - August 2023 Floor Service/Door Sales

Ensured cleanliness and safety for Tap patrons clearing glasses from tables and quickly cleaning up spills or messes

Complied with TABC Laws following age requirements by carefully checking IDs upon entry and handling door sales

Deerwood Club Kingwood, Texas

May 2019 - June 2021 Outside Services Attendant

- Provided personalized service to 300 members, cleaned clubs, and other duties to enhance member and guest experience
- Oversaw storage in bag room of over 75 bags along with retrieving and storing bags when needed, and kept clubs clean

LEADERSHIP & INVOLVEMENT

Interfraternity Council

Vice President of Admin Affairs

April 2024 — Present

College Station, Texas

- Lead weekly Greek council assemblies, and communicate important dates, meeting times, and meeting minutes to the Interfraternity Senate consisting of 18 chapters
- Communicate with university staff about updates and news within the Interfraternity council, and assist with solving any issues at the university level

Phi Delta Theta College Station, Texas April 2023 – April 2024

Chilifest Chairman

- Built a \$200,000 budget and expense management system to achieve favorable financial outcome of 20% under budget
- Forecasted ticket sales with 98% accuracy and managing procurement needs based on ticket sales of \$153,000
- Created 3D model of the build to thoroughly plan and set accurate timeline, successfully finish project on time and to specifications

Phi Delta Theta College Station, Texas

Tailgate Chairman

August 2023 – April 2024

- Managed weekly budget of \$5,000 for chapter tailgates consistently coming in 20% under budget through strategic planning
- Predicted quantity of food and beverages required, and coordinated setup and takedown efforts with a team of 20 Vice Chilifest Chairman April 2022 - April 2023

- Collaborated with chairman with planning, designing, and building the construction project for the Chilifest Festival
- Organized team of 18 people with building plans daily averaging 5 hours of work per day over 3 months

SKILLS, ACTIVITIES & INTERESTS

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Awards: Iron Phi Status

Activities: Passionate Golfer, Traveling, Aggie Sporting Events

Interests: Finance, Private Equity, Investment Banking, Engineering, Entrepreneurship, Venture Capital

Lucas Wittrup

(214) 918-2724 • Carrollton, TX • lucas@wittrupclan.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2027
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Electrical Engineering

May 2026

College of Engineering

Cumulative GPA: 4.00/4.00

Honors: National Merit Finalist, Craig, and Galen Brown Foundation Scholar

PROFESSIONAL EXPERIENCE

Texas A&M University College of Engineering

College Station, Texas August 2023 – December 2023

Peer Teacher

August 2023 – December 20

Provided supplemental instruction to 80 students during lab sessions twice a week, increasing students' grades by clarifying

lectures and providing feedback on work according to a student survey

Hosted one weekly office hour to answer student questions and provide additional insight into coursework improving

students' understanding of course topics and critical thinking skills

Water4U
Associate
Plano, Texas
July 2021 – August 2022

Processed and fulfilled approximately \$500 worth of customer orders daily while simultaneously managing front-of-store
inventory to ensure product availability and organization

• Demonstrated strong multitasking skills by balancing order fulfillment, inventory management, and equipment maintenance to support overall store efficiency and customer satisfaction

Steven Kuzmich Independent Congressional Campaign

Carrollton, Texas

Grassroots Campaigner

May 2020 – November 2020

• Raised awareness for independent congressional candidate via door-to-door advertising of the candidate's ideas and policies

LEADERSHIP & INVOLVEMENT

AggieSat Lab College Station, Texas

Rev-2 EPS member

August 2023 – Present

- Accelerated the timeline of a year-long systems engineering project by 2 weeks due to designing the printed circuit board, freeing up 2 other members to accomplish different tasks
- Designed a digital system using transistors, microcontrollers, and voltage regulators to manipulate current flow and voltage levels throughout the probe, reducing energy consumption by 30%

Hebron Speech and Debate Team

Carrollton, Texas

Debate Captain

August 2021 – May 2022

- Increased retention rate of incoming novices by over 100% by implementing new training programs, removing frivolous assignments to reduce burnout, and designing a new structure of leadership
- Strengthened successes of the novice debaters by 10% through consistency and quality of available coaching and improving communication between the debate coach and the debaters

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: KiCad, Soldering, Breadboarding, Systems Engineering, Python, C++

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investments Foundations

Relevant Courses: Data Structures and Algorithms

Awards: Eagle Scout

Activities: CRU, Ratio Christi, Brown Mentorship Program

Interests: Board Games, Hockey, Music, Theology

MS in Quantitative Finance (MSQF)

Seeking Full-Time Employment

MSQF Graduation December 2024 or May 2025



Bailey Benedict
Economics



Sebastian Blaas
Mechanical Engineering



Kyle Jernigan Finance



Arjun KurkalComputer Science



Gabriel Perello
Applied Mathematics



Jacob Ralls
Electrical Engineering



Chunlin Shi Finance

Boot Camp 2024

Seeking Full-Time

Bailey Benedict

(281) 836-2364 • Horseshoe Bay, TX • bailey@benedict.email

EDUCATION

Texas A&M University

Master of Science in Quantitative Finance

Mays Business School

College Station, Texas

May 2025

May 2024

Cumulative GPA: In Progress

Texas A&M University

Bachelor of Science in Economics, Minor in Computer Science

College of Arts and Sciences

College Station, Texas

Cumulative GPA: 4.00/4.00

Honors: National Merit Finalist

PROFESSIONAL EXPERIENCE

ATX Portfolio Advisors

Austin, Texas

June 2024 – July 2024

Financial Planning and Wealth Management Intern

- Updated the client billing system from manual to automatic using VBA including both data handling and computation, saving up to 4 hours every month and preventing future errors
- Took notes on yearly client meetings to gauge clients' satisfaction with their current plan and portfolio performance
- Made house visits to elderly clients to help with account concerns they were unable to address over the phone

Flare Network Corvallis, Oregon

General Assistant

May 2021 - July 2021

- Revised and edited technical documents written by non-native English speakers and formatted through Markdown to communicate to potential investors Flare's unique functionality as a decentralized Oracle product; provided price data of other assets for comparison and decision-making purposes
- Created, with a partner, a price provider for the Flare Time Series Oracle in C++ that submits price predictions for supported currencies every 3 minutes and collects rewards based on accuracy of performance
- Utilized web scraping to populate MySQL databases with price data to perform data analysis for price submission
- Created visuals in Python to represent the movement of prices over time and gauge performance

Hoot & Howl Vineyard

Corvallis, Oregon

Field Hand

Summer 2016 - Summer 2022

- Attended to minor landscaping projects, such as fence and tree removal, to prepare more space for vineyard sections; planted and pruned new vines to expand established 10 acre vineyard to 20 acres
- Installed, with a partner, a trellis for new vines by attaching 3 levels of rolled-out wire to hole-set posts, promoting continued new growth for the vineyard
- Established a bubbler irrigation system by rolling out and zip-tying materials for new vines to thrive in harsh summer weather

LEADERSHIP & INVOLVEMENT

The Aggie Magic Circle

College Station, Texas

Member

August 2023 – Present

- Learn performative tricks including card magic and mentalism with the intention to perform for crowds and at gigs
- Taught 3 new members the fundamentals of different forms of magic to build their skills and confidence

Texas A&M Blockchain

College Station, Texas

August 2022 – May 2023

- Member Discussed the future potential of blockchain technology by working with other Web3 beginners to learn the basics of smart
- Attended presentations led by student leaders on the approaches of different cryptocurrencies and the merit of each technological implementation that highlighted the potential future in industry and investing

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: R, Python, C++, Haskell, VBA, MS Office, Java, Stata, Solidity, Written Communiction

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

contracts through Solidity and grasp the technology behind crypto-related Fintech

Relevant Courses: Data Structures and Algorithms, Programming Languages, Economic Forecasting, Financial Economics

Awards: Dean's List, President's Endowed Scholarship

Interests: Card Magic, Indoor Soccer, Biblical literature, Musicals, Social Deduction Games, Video Games, Hiking

Returning Students

Seeking Full-Time

Sebastian Blaas

(214) 226-8002 • Coppell, TX • sebas.b.4236@gmail.com

EDUCATION

Texas A&M University

Master of Science in Quantitative Finance

Mays Business School

College Station, Texas

May 2025

Cumulative GPA: In Progress

Texas A&M University

Bachelor of Science in Mechanical Engineering

College of Engineering

Honors: Craig and Galen Brown Engineering Honors

College Station, Texas

May 2024

Cumulative GPA: 3.58/4.00

PROFESSIONAL EXPERIENCE

ExxonMobil

Houston, Texas

Global Trading Intern – Products

May 2024 – August 2024

- Created a balance that comprehends all elements of supply and demand for traders of Canadian liquid petroleum gases, including historical values and forecasting all elements up to 18 months using indicative data and econometric techniques
- Designed an interactive map of Louisiana natural gas liquids infrastructure that identifies and optimizes system trade routes, providing automatically updating information on pipelines, refineries, fractionators, and natural gas plants

Excel Group

Washington, D.C.

Private Equity Business Intelligence Intern

May 2023 – October 2023

- Spearheaded the build-out of numerous fully automated reports in Excel and Power BI sourcing real-time data, the company's portfolio and individual asset historical and forecasted performance metrics against market competition, and individual asset's financial statements; eliminated manual process of constructing new weekly and monthly reports
- Pinpointed opportunities for optimizing margins through comprehensive P&L analysis and market research across various departments and assets; presented findings to the asset management team, and collaborated on a strategy to improve profits

United Parcel Service (DFW Airport)

Dallas, Texas

Cargo Compartment Designee

May 2020 - August 2021

- Ensured with extreme attentiveness that proper loading and unloading procedures were adhered to by all members of the crew and safety precautions were followed while loading up to 20,000lb crates onto Boeing 767 and 757 and MD11 aircrafts
- Led crews' efforts to expedite the loading process by creating a more efficient sequence of steps to orient crates in the correct direction for the cargo hold before lifting with K-loader, reducing the amount of time to load planes by about 15 minutes

Texas A&M Summer Soccer Camp

College Station, Texas

Coach and Counselor

May 2022 - July 2022

• Provided leadership to campers in all areas and acted as a role model in all areas of camp activities, including work ethic, punctuality, and sportsmanship; maintained high levels of discipline through conflict resolution protocols

LEADERSHIP & INVOLVEMENT

Texas A&M Men's Soccer

Coppell, Texas

Treasurer, Captain

August 2022 – Present

- Manage and allocate an annual budget of about \$15,000 to help grow the men's club soccer team at Texas A&M
- Coordinated all travel arrangements for an organization of 50+ members including transportation and lodging arrangements when competing across the country in regional and national tournaments to represent Texas A&M

Engineering Honors (EH) Executive Committee

College Station, Texas

Professional Development

December 2020 – December 2022

- Liaised with company leaders, industry professionals, and engineering faculty to determine how to offer structured professional development opportunities for targeted groups of EH students through coding workshops, career planning, and salary negotiation tactics; marshaling industry nights where freshmen are briefed on industries by leading companies
- Increased the visibility, involvement, service, and overall sense of community among honors students by organizing socials and volunteering events with the Brazos Valley Food Bank and TAMU BUILD

SKILLS, ACTIVITIES & INTERESTS

Languages: Spanish (Conversational)

Technical Skills: Python, Microsoft Power BI, Power Automate, Microsoft Office, Visual Basic for Applications

Certifications & Trainings: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Interests: Sailing, Soccer, Golf, Modern Art and Architecture, Formula 1, Tennis, Cooking

Kyle Jernigan

(830)-481-7287 • New Braunfels, TX • kyle.jernigan1@yahoo.com

EDUCATION

Texas A&M University

Master of Science in Quantitative Finance

Mays Business School

College Station, Texas

May 2025 Cumulative GPA: In Progress

College Station, Texas

Texas A&M University

Bachelor of Business Administration in Finance

Mays Business School

Cumulative GPA: 3.95/4.00

PROFESSIONAL EXPERIENCE

Citi Corporate Banking Summer Analyst Houston, Texas

June 2024 – August 2024

May 2024

Generated financial analyses and drafted credit memoranda for energy sector firms seeking large-scale credit facilities,

- evaluating credit worthiness and considering strategic client revenue opportunities across spectrum of banking products Prepared comprehensive annual review of a publicly-traded client summarizing financial health, risk factors, and repayment
- Created and delivered a detailed analysis of the upstream energy sector to senior management and colleagues, utilizing market research and executive insights to enhance understanding of industry dynamics, identify emerging trends, and mitigate risks

capabilities, ensuring clear and persuasive communication to senior management and credit committees about the relationship

Frost Bank San Antonio, Texas

Commercial Banking Intern

June 2023-July 2023

- Determined customer credit worthiness through the analysis of financial statements and verification of compliance with covenant ratios to maintain overall bank financial ratings
- Supported multiple client relationships by monitoring quarterly reports for sufficient cash flow coverage, potential credit misuse, or declining profitability to anticpate potential default and mitigate downside risk
- Developed loan packages by compiling loan facility documents, supporting financial statements, and credit evaluations to enable senior bankers to make informed lending decisions
- Attended weekly lecture series to expand career opportunities horizon and network with established business professionals

Hesselbein Tire Southwest

San Antonio, Texas

Shipping and Receiving Associate

May 2022 - August 2022

- Conducted regular inventory counts to verify product balances, received and stocked daily shipped inventory, and organized and tagged inventory for sorting in the warehouse; maintained the cleanliness of the premises for safety and efficiency
- Operated fork lifts and heavy machinery to fulfill daily customer requirements and ensure efficient internal supply chain

LEADERSHIP & INVOLVEMENT

MSF/QF Financial Services Guild

College Station, Texas

Leader

May 2024 - Present

Conduct regular presentations and workshops to inform guild members about potential career paths within financial services, leveraging both general industry knowledge and personal experience to provide comprehensive insights

Grace Bible Church

College Station, Texas

Member

August 2022 – Present

Attend weekly services and participate in Bible study sessions, contributing to discussions and fostering a supportive environment for spiritual growth and community building

Tanner Fund

College Station, Texas

Member

January 2024 – May 2024

Contributed to the management of a student-led long-only equity investment portfolio with ~\$1MM in AUM; actively participated in stock pitching and security selection, ensuring alignment with investment risk and return objectives

SKILLS, ACTIVITIES & INTERESTS

Certifications & Training: CFA Investment Foundations, Wall Street Prep Excel and PowerPoint, Bloomberg Market Concepts Relevant Coursework: Valuation, Intermediate Accounting, Investment Analysis, Financial Modeling, Stochastic Calculus Honors: College Board National Rural and Small Town Scholarship Recipient, Jan Heckendorn Academic Achievement Award Activities: Intramural Sports, Texas A&M Sporting Events, Grace Anderson Bible Church, Epic Life NB, Breakaway Ministries Interests: Houston Texans, Premier League Soccer, Fantasy Football, Chess, Weightlifting, Alternative Music, Outdoors

Arjun Kurkal

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EDUCATION

Texas A&M University

Master of Science in Quantitative Finance

Mays Business School

College Station, Texas

May 2025 Cumulative GPA: 4.00/4.00

Texas A&M University College Station, Texas

Bachelor of Science in Computer Science with Honors, Minors in Mathematics and Cybersecurity

College of Engineering

Cumulative GPA: 3.83/4.00

May 2024

Study Abroad: Singapore, Winter 2023/24, Cloud Computing

PROFESSIONAL EXPERIENCE

Goldman Sachs Houston, Texas

Power Trading Intern

May 2024 – August 2024

- Built predictive model to study wind power penetration in SPPISO power market, applied to pricing risk in futures and swaps in MISO, CAISO, and ERCOT power markets, presented to and adopted by multiple power trading desks
- Developed trade screener to flag time spreads, geographic spreads, and anomalous pricing movements in the forwards curve in the PJM power market, project is entirely conducted in Python
- Conducted a case study analysis of commodity exposures in the Brazilian market, developed and pitched hedging strategies to GS Commodities traders for natural gas, crude and refined petroleum, soybeans, and iron ore exposures

Undergraduate Research Scholars (URS)

College Station, Texas

August 2023 – May 2024

Researcher

• Researched and analyzed the tradeoff between model interpretability and performance in bankruptcy prediction. Published a thesis approved by the URS program to the OAKTrust Digital Repository

Rath Research College Station, Texas

Quantitative Analyst

January 2023 – December 2023

- Trained machine learning Python Keras models to predict stock movement, generate alpha for the Texas A&M Reveille Fund
- Researched the FDA approval process and analyzed pharmaceutical sector-specific market inefficiencies for future models
- Supplied models for incorporation by the Reveille Fund to generate alpha and access excess return on portfolio; models outperformed traditional portfolio management methods

LEADERSHIP & INVOLVEMENT

Texas Aimbots College Station, Texas

Computer Vision Engineer

August 2022 — November 2022

• Trained models to detect moving targets, calculate trajectories, and fire rubber bullets for use in international intercollegiate Robomasters competition

Texas A&M Cybersecurity Club

College Station, Texas

Penetration Tester

January 2022 – June 2023

• Identified and exploited client, server, and system-level vulnerabilities on vulnerable Linux and Windows machines in penetration tests, gaining points for the Texas A&M Hack: The Box team

Game Development Austin, Texas

Game Design Engineer (Chillennium 2022-2024, TAGD Fall 2023)

2022-2024

- Developed video games in C# in Unity Game Engine; awarded in game and sound design for using original artwork and code
- Chillennium Games sites: <u>jnuccitelli.itch.io/nocturnal-nightclub</u> (2022), <u>jnuccitelli.itch.io/heart-heist</u> (2023), <u>jnuccitelli.itch.io/gunslingers-and-ghosts</u> (2024)
- TAGD Game: https://akxgo.itch.io/inside-jimmis-insides (Fall 2023)

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: C/C++, Python, C#, Java, Scheme, HTML/CSS, JavaScript, BASH, x86 Assembly

Developer Tools: Git, Unix, Unity Game Engine, React, NodeJS, JavaFX, Scene Builder, Visual Studio, Kali Linux, WSL 2, Autodesk Inventor Professional, SolidWorks, OnShape, Eclipse, Vim

Relevant Courses: Stochastic Calculus, Derivatives, Machine Learning, Artificial Intelligence, Linear Algebra, Weather & Climate Certifications & Training: VHL Penetration Testing, Wall Street Prep Excel and PowerPoint, CFA Investment Foundations Activities & Interests: Automation, Entrepreneurship, French Horn (Orchestral), Disc Golf, Hiking, Travel

Gabriel Perello

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EDUCATION

Texas A&M University

Master of Science in Quantitative Finance

Mays Business School

College Station, Texas

May 2025 Cumulative GPA: 3.73/4.00

Texas A&M University College Station, Texas May 2024

Bachelor of Science in Applied Mathematic Sciences with Computer Science Emphasis College of Arts & Sciences

Cumulative GPA: 3.57/4.00

PROFESSIONAL EXPERIENCE

KPMG Houston, Texas

Business Valuation Intern

June 2024 – August 2024

- Performed a comprehensive review of a \$20M business combination's purchase price allocation; involved recalculating the weighted average cost of capital analyzing projected cash flows
- Contributed to entity valuations using both income and market approaches for financial reporting and audit purposes
- Developed an Excel tool that consolidated 600+ prior projections into customizable graphs, enhancing future project analysis

Southeastern Grocers Jacksonville, Florida

Real Estate Analytics Internship

May 2023 - July 2023

- Developed a model using customer demographics and competitor impact to produce foot traffic projections based upon trade areas of potential properties for the new stores program
- Updated metric used to calculate the effective age of different stores by converting a discrete model into a continuous model to increase model accuracy
- Assisted on various side projects centered around data extraction to be used by the Real Estate and Store Development team

League City, Texas Mathnasium

Instructor

January 2021 – July 2021

- Supported kindergarten through college students in all levels of math with topics ranged from elementary mathematical operations through calculus, developed individual study plans to address the needs of each student
- Developed the ability to teach and communicate effectively with a wide variety of ages, including updating parents on progress to optimize the learning process

Topgolf Webster, Texas

Food/Drink Runner

July 2020 – January 2021

- Provided food and drinks to patrons with exceptional customer service skills while enhancing ability to communicate in an effective and professional manner with customers and coworkers
- Demonstrated strong interpersonal skills while dealing with the public and handling stressful peak periods in a demanding and fast paced environment

LEADERSHIP & INVOLVEMENT

Clear Creek Community Church

League City, Texas

Camp Counselor

July 2022

- Led a group of students through camp activities and ensured the safety and well-being throughout camp; organized group and individual events and maintained a fun, as well as educational environment
- Received positive feedback from campers and camp leadership and requested to return and repeat role the following summer

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: C++, Java, R, Microsoft Office

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Texas A&M Ultimate Frisbee Club

Interests: Film Production, Football, Basketball, Drama/Comedy Television

Jacob Ralls

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EDUCATION

Texas A&M University

Master of Science in Quantitative Finance

Mays Business School

College Station, Texas

May 2025 Cumulative GPA: In Progress

College Station, Texas

May 2024

Cumulative GPA: 3.65/4.00

Texas A&M University

Bachelor of Science in Electrical Engineering College of Engineering

Honors: University Honors

PROFESSIONAL EXPERIENCE

Atec Inc. Stafford, Texas

Electrical Engineer Intern

May 2023 - July 2023

- Assisted senior electrical engineers in designing and testing aerospace and defense electrical systems by conducting continuity and sanity checks on F100 and F110 ECP Test Fixtures using a multimeter, ensuring the reliability and functionality
- Conducted comprehensive expense analysis through a Bill of Materials (BOM) approach and strategically selecting optimal electrical components, including PNP and NPN transistors, to optimize budget allocation for maximum project efficiency
- Designed a test fixture by conducting thorough research and analysis, utilizing CAD software and electrical simulation tools, which identified a faulty engine control panel, eliminating future expenses for unnecessary repairs and replacements

JE Dunn Temple, Texas

Campus Intern

May 2024 – August 2024

- Assisted with documentation tasks including updating the Master Equipment Log with actual delivery dates for OFCI
 equipment, managing Construction Change Directive (CCD) send-outs through tracking, and reviewing submittals by
 creating workflows, all while maintaining consistent communication with trade partners.
- Initiated weekly issue closeout meetings with vendors to address and resolve equipment-related conflicts, significantly
 improving communication and collaboration between the general contractor, trade partners, and vendors, thereby
 streamlining project workflows and mitigating potential delays.

LEADERSHIP & INVOLVEMENT

STEM to Stocks Club College Station, Texas

Member

September 2021 – Present

• Engaged in activities and discussions elevating understanding of stock market analysis, portfolio management, and financial decision-making, while gaining valuable knowledge and skills in the field of finance and investing

Sigma Alpha Lambda College Station, Texas

Member

August 2021 — Present

• Participated in various community service projects, networking events, and leadership workshops, with the purpose of building a strong foundation of service, academic excellence, and character; honed leadership and personal development skills

National Society of Leadership and Success

College Station, Texas

Member

December 2021 – Present

- Involved with leadership development, goal setting, and effective communication through workshops and seminars, working
- Actively participated in networking events, community service projects, and mentorship programs, enhancing leadership skills
 and cultivating a strong professional network across Texas A&M and nationally

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, C++, Java, Excel, Mathematics Data Analysis

Certifications and Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Awards: Distinguished Student Award

Relevant Courses: Principles of Economics, Accounting Concepts and Procedures, Random Signals and Systems

Activities: Volunteering at St. Lukes involving patient care, for families in need during Hurricane Harvey

Interests: Community Involvement, International Traveling

Chunlin Shi

(979)-344-5052 • College Station, Texas• skydebug@tamu.edu

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Quantitative Finance December 2024 Mays Business School

Cumulative GPA: In Progress

The Chinese University of Hong Kong, Shenzhen

Bachelor of Business Administration May 2023

School of Economics and Management Cumulative GPA: 3.22 /4.00

CFA Level 1 Passed (2023)

PROFESSIONAL EXPERIENCE

AIA International Limited, Challenge District

Hong Kong S.A.R.

Insurance Wealth Management Intern

June 2024 – August 2024

Shenzhen, Guangdong

- Participated in client meetings and observed the process of financial needs analysis and long-term insurance planning
- Provided analysis on client portfolios and recommended suitable insurance products based on financial goals and risk profiles
- Passed Hong Kong Insurance Intermediaries Qualifying Examination Paper I and III

Texas A&M University, Department of Mathematics

College Station, Texas

January 2024 – May 2024

Graduate Teaching Assistant

- Grading assignments and quizzes for students in MATH 425 The Mathematics of Contingent Claims
- Participated in proofreading solution sheets for course assignments and exams, and addressed related inquiries from students
- Assisting the professor with class teaching duties

Futu Network Technology Co. LTD.

Shenzhen, Guangdong

Information Operating Internship

July 2021 – August 2021

- Compiled the newest views from different brokers on the tech stocks trading in the China Mainland/Hong Kong stock market and delivered to clients for investment decisions
- Provided data collection and analysis to clients based on financial documents, such as 13F fillings and seasonal and annual reports, for investment decision-making
- Participated in daily topic selection meetings based on market conditions and provided opinion support in discussions

LEADERSHIP & INVOLVEMENT

Financial Mathematics Course Group Project

College Station, Texas

Group Leader

November 2023 – December 2023

- Analyzed one-year trading data of 18 stocks in the U.S. stock market by using Principal Component Analysis method based on Avellaneda and Lee's paper.
- Verified the conclusion that the second and third eigenvalues of stocks in the same industry have the same positivity and negativity.
- Created an eigen portfolio and verified the paper's conclusion that its cumulative return is slightly lower than that of a market capitalization-weighted portfolio
- Wrote the code using Python and was responsible for debugging and optimizing the code

Finance Course Group Project

Shenzhen, Guangdong

Group Leader

November 2022 – December 2022

- Led team to write a program trying to improve the effectiveness of the Betting Against Beta (BAB) strategy in the Chinese stock market by using the past 3 months moving average return as the proxy of leverage constraint and discovered nonsignificant improvement on this strategy
- Contributed to the collection and organization of Chinese stock market trading data from 2010 to 2022, and wrote and debugged approximately 100 lines of program code in Python

SKILLS, ACTIVITIES & INTERESTS

Language: Chinese

Technical Skills: Microsoft Office, Python, Stata, R Studio

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations, IIQE Paper I and III

Activities: Volunteering Association In Chinese University Of Hong Kong, Shenzhen

Interests: Cooking (Chinese And Western Food), Soccer, Table Tennis, Golf

MS in Quantitative Finance (MSQF) Seeking Final Internship

MSQF Graduation December 2025 or May 2026

- Equivalent to Undergraduate Finance Juniors
- Undergraduate degree completed May 2025
- MSQF Courses completed by May 2025:
 - Math/Finance Bootcamp
 - o Financial Analysis Practicum
 - Introduction to Financial Accounting
 - o Microeconomics and/or Macroeconomics
 - Stochastic Calculus
 - Stochastic Methods in Finance



Dawson BennerInterdisciplinary Engineering



Brandon BlackElectrical Engineering



George Colandrea
Applied Mathematics



Aubrey HollasStatistics



Karsten Jay Finance



Braden Kramr Finance



Jacob Marrow
Applied Mathematics



Joshua MueckComputer Science



David SalazarComputer Science



Dhruva ShahBusiness Administration

Boot Camp 2024

Seeking Final Internship

George Colandrea

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EDUCATION

Texas A&M University

Master of Science in Quantitative Finance

Mays Business School

College Station, Texas

May 2026

Cumulative GPA: In Progress

Texas A&M University

Bachelor of Science in Applied Mathematics- Focus in Economics

College of Arts and Science

College Station, Texas

May 2025 Cumulative GPA: 3.61

PROFESSIONAL EXPERIENCE

Hilltop Holdings

Dallas, Texas

Quantitative Analytics Intern

May 2024 – August 2024

- Coded Markov Chain model in Python to describe account decay rates as a challenger model for the current one in place, involved pitching modeling procedure to the CFO of Hilltop
- Worked closely with the manager of Quantitative Analytics to apply statistical modeling techniques to various sectors such as risk evaluation and market prediction
- Assisted in the analysis and opening of a new business sector of Hilltop revolving around the sale of securitized SBA loans in the secondary market that is expected to earn Hilltop over \$20 million annually

Brinks-PAI Garland, Texas

Summer Intern

May 2022 – August 2022

- Performing tasks including coordination of inventory across 3 Texas locations and the inventory hub in Mississippi, implementing procedures that led to increase in efficiency for a key aspect of the business for client relations and service
- Organized a new inventory system for 3 warehouses following acquisition of TouchPoint 21

ACE Non-Profit McKinney, Texas

Co-Founder, Project Coordinator

January 2018 – April 2019

- Non-Profit started by 3 peers under mentorship of young VC partner, attaining donations to sponsor young entrepreneurs (15-20) and seed future ventures
- Represented and spoke on behalf of ACE Non-Profit at the 2018 Gen-Z conference in New York City that led to a \$50,000 software sponsorship deal for an entrepreneur

LEADERSHIP AND INVOLVEMENT

Calculus Tutoring Service

College Station, Texas

Owner

April 2022 – Present

• Founded and managed tutoring services for business calculus and statistics students, tutoring over 30 students

Delta Tau Delta Fraternity

College Station, Texas

Philanthropy and Risk Management

August 2021 – Present

• Assisted in the organization and execution of numerous philanthropy events, leading the collaboration between fraternity and Juvenile Diabetes Research Foundation (JDRF)

Congressman Van Taylor's Congressional Youth Advisory Council

Frisco, Texas

Graduate

August 2020 – May 2021

• One of 45 students in Texas's 3rd Congressional district selected to learn directly from congressman about the workings of government, law, and economics through debates, speakers, and assignments

US Service Academy Congressional Nomination Recipient

May 2021

SKILLS, ACTIVITIES, AND INTERESTS

Technical Skills: Python, Excel, R, C, Matlab, Model Development and Validation, Pitching and Presentation, Statistical Regression, Data Analytics, Advanced Mathematics, Statistics, and Probability

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Relevant Coursework: Stochastic Calculus, Math of Contingent Claims, Math of Interest, Stochastic Processes and Markov Chains, Differential Equations, Linear Algebra, Statistical Modeling and Methods, Mathematical Probability

Interests: Poker, Autos, Trivia, Mountains, European Soccer, Math, Astronomy, Film

Braden Kramr

(832) 520-1802 • Sugar Land, TX • Braden.kramr@yahoo.com

EDUCATION

Texas A&M University

Master of Science in Quantitative Finance

Mays Business School

College Station, Texas

December 2025

Cumulative GPA: In Progress

Texas A&M University

Bachelor of Business Administration in Finance Mays Business School College Station, Texas

December 2024

Cumulative GPA: 4.00/4.00

PROFESSIONAL EXPERIENCE

JPMorganChase

Houston, Texas

Commercial Banking Summer Analyst

June 2024 – August 2024

- Performed credit analysis on Houston companies with revenues between \$20 million and \$2 billion using financial modeling
- Crafted and presented a transaction approval model on a mock leveraged buyout scenario to approve an \$118 million loan
- Collaborated with colleagues to present a credit analysis of companies in the agribusiness and technology industries

FGS Global Houston, Texas

Strategic Communications Intern

June 2023 – August 2023

- Analyzed and delivered the impacts of a potential recession on FGS Global clients to 1,200 North American employees
- Drafted materials concerning mergers and acquisitions and investor relations for the 3 Houston based partners
- Monitored news and conducted media sweeps for energy and pharmaceutical clients experiencing distress or a crisis

Mays Business School

College Station, Texas

Teaching Assistant-Finance Department

January 2023 – Present

- Sharpened and reinforced valuation and time value of money skills to approximately 900 students each semester
- Brainstormed and created new exam questions over topics including interest rates, cost of capital, bond theory, and taxes
- Held office hours 2 times per week each semester to go over practice questions and lecture material to students

Sugar Land Space Cowboys

Sugar Land, Texas

Finance Associate

May 2022 – August 2022

• Collaborated with Vice President of Operations of Houston Astros to develop and finalize \$11 million budget for 2022

- Organized \$8 million stadium renovation project and tracked down missing invoices from previous contractors
- Led project to track and allocate company-wide missing receipts and improve reimbursement process and regulations

LEADERSHIP & INVOLVEMENT

Tanner Fund

College Station, Texas

Student

August 2023 — December2023

- Managed an \$800,000 equity portfolio to maximize growth for future scholarship opportunities at Mays Business School
- Wrote detailed portfolio analysis of the current Tanner Fund holdings using data obtained from the Bloomberg Terminal
- Researched economic indicators and macroeconomic policies using a top-down investment approach for a new portfolio

Aggie Business Brothers

College Station, Texas

September 2022 – Present

- Developed \$30,000 budget plans on behalf of the finance committee through collaboration with 10 other members
- Served community through the Big Event and food drives once per semester designed to provide for the local area
- Engaged in guest speakers' presentations once every 2 weeks conducted by a variety of senior business leaders

World Cubing Association

College Station, Texas

Finance Committee

Finance Committee

September 2022 – Present

- Competed in Rubik's Cube competitions with an average time of 17.00 seconds for the 3x3 Rubik's Cube
- Brainstormed with a group to find the most efficient path to solving a 2x2 and 3x3 Rubik's Cube while competing

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, Financial Modeling, Bloomberg Terminal

Certifications & Training: Bloomberg Market Concepts (BMC), Financial Edge Commercial Banking Training, Wall Street Prep Excel And Powerpoint, CFA Investment Foundations

Activities & Interests: Rubik's Cube, Intramural Basketball, Houston Astros Baseball, Aggie Football, Weightlifting

Dhruva Shah

(979) 709-4226 • College Station, Texas • Dhruvashah2002@gmail.com

EDUCATION

Texas A&M University

Master of Science in Quantitative Finance

College Station, Texas

December 2025

Mays Business School

Cumulative GPA: In Progress

Oxford Brookes University, Headington Campus

Oxford, England

Bachelor of Science in Applied Accounting (Honors)

March 2023

School of Business

Nairobi, Kenya

Association of Chartered Certified Accountants (ACCA) qualification

October 2022

Global Qualification

Oshwal College

PROFESSIONAL EXPERIENCE

Moore JVB LLP Audit Assistant

Nairobi, Kenya February 2022 - June 2024

Conducted audit engagements, risk assessments, internal control evaluation, substantive testing single-handedly for SMEs within sectors of residential management, electrical engineering, insurance providers, with annual revenue of exceeding

- Assisted and conducted substantive testing, recomputing sales & tax figures, in conducting audit engagements for 4 large companies with annual revenue exceeding \$45,000,000
- Drafted financial reports, comprehensive income, financial position, cash flows, tax computations and accompanying notes for over 35 companies, SMEs and corporations, to comply with the national financial reporting standards.

LEADERSHIP & INVOLVEMENT

Young Stripes Kenya

Nairobi, Kenya

Logistics manager, Project manager, Back-end planner

July 2021 – June 2024

- Coordinated human resources and organized materials for daily activities of the STEM club and coding camps for over 100 junior school students, accomplishing organization's mission of raising pinnacle of local education
- Created and managed schedules for planning resource division, consisting of groups of 5 participants each, corresponding instructor, activity types and term dates for STEM Clubs

ACCA Strategic Business Leader Inter-University Challenge Kenya

Nairobi, Kenya

Team leader

October 2021 - March 2022

- Organized and led a team of 4 in a competition, based on developing strategies of fundraising, program development and sustainability for a charitable organization, comprising over 1,000 participants in 200 teams
- Presented 20 15-minute PowerPoint slide decks and handled 10-minute Q&A sessions to a panel of 4 judges, 40 participants and over 30 audience members with a final ranking 5th place

SKILLS, ACTIVITIES & INTERESTS

Certifications & Training: ACCA affiliation, Moore Global Audit Manual Overview Training, Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Awards: The Duke of Edinburgh's Award, International Triathlon Union 2009 Interests: Chess, Swimming, Hiking & Mountain Climbing, Study of Ancient History

Returning Students

Seeking Final Internship

Dawson Benner

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Quantitative Finance May 2026 Mays Business School Cumulative GPA: 4.00/4.00

Texas A&M University College Station, Texas

Bachelor of Science in Interdisciplinary Engineering May 2025

College of Engineering Cumulative GPA: 4.00/4.00

Honors: Craig and Galen Brown Engineering Honors, National Merit Finalist

Study Abroad: Quantum Dot Research at IIT Gandhinagar, India Summer 2023

PROFESSIONAL EXPERIENCE

Intuitive Surgical Sunnyvale, California

Financial Analyst Intern, Global Services May 2024-August 2024

Created dashboards and data frameworks to automate close/forecast processes, saving analysts up to 4 hours per request

Updated headcount forecasting procedures to reduce hiring costs by up to \$500,000 per year

AggieFab Nanofabrication/Semiconductor Facility

College Station, Texas Machine Tech Assistant January 2024— Present

Became proficient in state-of-the-art semiconductor manufacturing/testing equipment, training new users and assisting with troubleshooting, machine repairs, and nanoscale production

India Institute of Technology Gandhinagar (IITGN)

Gandhinagar, Gujarat, India

Research Assistant

May 2023 - August 2023

- Received publication in Nanoscale Advances as first author for review paper on red carbon quantum dots
- Composed, as second author, an article and experiments on novel red quantum dots for chemotherapy and bioimaging

LEADERSHIP & INVOLVEMENT

CFA Investment Research Competition

Dallas, Texas

Team Member December 2023 - February 2024 Created an investment report and proposal for a stock based on numerous valuation methods and equity research techniques

Designed and presented slide deck at regional semifinals, winning third place in Texas out of 24 teams

Texas A&M University

College Station, Texas

Peer Teacher, ENGR 102/PHYS 216

August 2022– May 2023

Led computer programming and physics mechanics lab for first year students, designed labs/quizzes/exams for over 500 students, held office hours and study sessions to promote retention of material

Texas A&M University College Station, Texas

ECOS Coach June 2022 - June 2023

Organized year-round mentorship and leadership for incoming freshmen through academic events, socials, and career readiness events for 250 students

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Refinitiv, Bloomberg, Python, NumPy/SymPy/Pandas, Microsoft Office Suite, Digital Marketing, Tableau, SQL/Snowflake, Anaplan

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Relevant Courses: Accounting/Financial Statement Analysis, Stochastic Calculus, Statistics, Programming/Data Analysis, Project Economic Analysis, Enterprise Basics, Economics

Activities: Global Medical Brigade Honduras, Annual Genome Editing Symposium Presenter, Aggie Climbing Community, MSF Boot Camp Case Study Winner, TAMU Goldman Sachs Case Study Finalist

Interests: Nanomedicine, Rock Climbing, Skateboarding, Digital Music Production, Global Cooking

Brandon Black

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EDUCATION

Texas A&M University

Master of Science in Quantitative Finance

Mays Business School

College Station, Texas

May 2026

Cumulative GPA: 3.46/4.00

Texas A&M University

Bachelor of Science in Electrical Engineering

College of Engineering

College Station, Texas

May 2025

Cumulative GPA: 3.35/4.00

Honors: Craig and Galen Brown Engineering Honors Program, National Merit Finalist

PROFESSIONAL EXPERIENCE

Wärtsilä Houston, Texas

Market Analyst Intern

June 2024 – August 2024

- Researched market dynamics in the U.S. power industry to assist in the sale of power plants, with a focus on ancillary services across different regions of the country
- Modeled generation revenues of existing Wärtsilä facilities in U.S. markets to evaluate economic viability outside of ERCOT
- Organized and conducted interviews with previous customers to evaluate their command structure and business models

National Field Instruments

Lewisville, Texas

Power Systems Engineering Intern

June 2023 – July 2023

- Modeled industrial power systems using SKM, creating arc flash evaluation reports and revise existing safety protocols
- Updated old wiring diagrams with Bluebeam Revu to document installation of new switchgear and replacement of outdated relays, compiling user manuals and technical information to synthesize digital components in electromechanical systems
- Assisted field technicians in performing routine maintenance tests on high voltage industrial equipment
- Tested various electrical relays using a Manta test kit, ensuring proper trip timing and sensitivity prior to resale

Texas A&M College of Engineering

College Station, Texas

Electrical Engineering Ambassador

October 2021 – May 2023

- Organized outreach events, Night at the Zach and STEM Expo for the Electrical and Computer Engineering Department, by creating presentations and engineering demos for prospective candidate attendees
- Hosted hundreds of prospective students interested in electrical engineering on departmental tours and information sessions
- Met one-on-one with current students to discuss scheduling and registration concerns and to advise the best course of action

LEADERSHIP & INVOLVEMENT

Texas A&M BUILD College Station, Texas

External Relations Team Member

February 2023 – Present

- Conduct outreach to potential sponsors through email campaigns for the purpose of soliciting funding for a \$100,000 operation to provide portable medical clinics around the world in honor of the 12 fallen Aggies in the 1999 Bonfire collapse
- Provide point of contact resources and maintain relations with current donors to maintain established relationships
- Delegate construction tasks among volunteers of varying skill levels on site and oversee each individual's work to ensure tasks are completed safely and efficiently

Engineers for a Sustainable World

College Station, Texas
September 2022 – Present

Water Reclamation Unit Team Lead

- Assign specific tasks to team members based on engineering disciplines and skills to carryout water reclamation project
- Synthesize design elements with AutoCAD to model a prototype water reclamation unit, calculate power requirements and design appropriate circuitry, and source components from online distributors while analyzing and controlling project costs

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Microsoft Office, C, C++, Python, MATLAB, Linux, SKM Power Tools, LTSpice, Verilog, AutoCAD

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: IEEE, Big Event, Intramural Sports

Interests: Mountain Biking, Rock Climbing, Wing Surfing, Soccer, Playing Piano

Aubrey Hollas

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EDUCATION

Texas A&M University

Master of Science in Quantitative Finance

Mays Business School

College Station, Texas

May 2026 Cumulative GPA: 4.00 /4.00

Texas A&M University

Bachelor of Science in Statistics, Minor in Computer Science

College of Arts and Sciences

College Station, Texas

May 2025

Cumulative GPA: 4.00 /4.00

PROFESSIONAL EXPERIENCE

Texas Instruments

Dallas, Texas

SBE Pricing Intern

May 2024 – August 2024

- Formulated methodology to consolidate and optimize volume tier system used for pricing across 80,000 products; included
 employing statistical methods to estimate distribution of order quantity
- Created various interactive Spotfire dashboards to visualize projects using both built-in Spotfire data and visualization functions, as well as custom data and visualization functions written and implemented in R
- Analyzed transactions from product lines to give guidance on prices that would maximize revenue and allow the product line to maintain a competitive edge in the market

Gretchen's Tailoring and Alterations

Montgomery, Texas

Tailor

May 2023 – July 2023

- Examined and analyzed clothing pieces to solve complex sewing problems; altered various clothing garments accordingly, including waistbands alterations and hemming pants, dresses, and shirts
- Aided lead tailor in delivering acceptable pieces to clients that exceeded expectations and encouraged repeat business

Clean Juice

Montgomery, Texas

Opening Shift Leader

May 2022 - August 2022

- Assessed stock product to enforce food safety standards, including managing invoices and labeling food product accordingly,
 and to evaluate and order products needed for the remainder of the week
- Supervised workers to ensure completion of daily tasks and maintenance of a clean restaurant, reporting directly to the owner

SLI Group, Inc.

Houston, Texas

Summer Architectural Intern

May 2021 – August 2021

- Analyzed various blueprints and construction plans, on paper and in AutoCAD, to make distinctions between different plans, including dimensioning and labelling plans, and examined lighting, structural, plumbing, and electrical plans
- Organized architectural records of past clients and sample product for client meetings in house to review plans, previous and future decisions, timelines, costs, and interior design options for future client conversations or staff reference

LEADERSHIP & INVOLVEMENT

Omega Phi Alpha Leadership & Fundraising Committee College Station, Texas

January 2023 – December 2023

- Facilitated the organization and coordination of events relating to leadership development and fundraising for philanthropy events in support of Brazos Valley Sexual Assault Resource Center, 12th Can Food Pantry, and Gift of Life Marrow Registry
- Developed and implemented new strategies, such as crowdfunding, alumni events, themed events, and merchandise sale, to generate financial resources for the purpose of funding service activities

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: C++, R, Java, Python, Spotfire, Microsoft Office Suite

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Tutoring, St. Mary's Catholic Church, Confirmation Sponsor

Interests: Sewing, Home Décor, Vintage Handbags, Photography, Watercolor Painting, Graphic Design, Color Theory

Karsten Jay

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EDUCATION

Texas A&M University

Master of Science in Quantitative Finance

Mays Business School

College Station, Texas

December 2025

December 2024

Cumulative GPA: In Progress

Texas A&M University

Bachelor of Business Administration in Finance

Mays Business School

College Station, Texas

Cumulative GPA: 3.92/4.00

PROFESSIONAL EXPERIENCE

Ryan, LLC

Houston, Texas

Severance Tax and Royalty Consultant Intern June 2024 – August 2024 Applied oil and gas knowledge of surface equipment and commodities alongside data manipulation skills with Alteryx and

- Excel to determine the proper payment of royalties and severance tax by applying appropriate costs and incentives Provided detailed proof of analysis of royalties and expenses paid for upcoming audit to disprove accusations against a client
- that would have led to penalty fines of up to \$50 million Created an expense schedule for a client by searching through 10,000+ invoices and scraping data for tax deductions

Texas A&M University Intramural Sports

College Station, Texas

Intramural Sports Supervisor

January 2023 – Present

- Supervise 12 officials every day in a variety of sports to ensure professionalism and proper rule enforcement; communicate with other Supervisors and the officials to ensure safety of participants and fans
- Manage the fields, supplies, and equipment provided for more than 300 athletes daily assuring games and matches stay on schedule and are carried out in a safe and fair manner

Flag Football Official

January 2022 – December 2022

- Led a crew of 3 officials in high-pressure, intense situations and utilized conflict resolution skills to settle disputes among players and coaches during in-game situations
- Directed the game play of 100+ athletes following the rules and regulations to ensure an enjoyable experience and fair play

Chick-Fil-A Restaurant Kingwood, Texas

Team Member

May 2019 - July 2021

- Provided outstanding customer service by receiving, delivering, and fulfilling orders in a timely manner with a positive attitude to hundreds of restaurant guests every day
- Cleaned and maintained the restaurant to enhance the atmosphere and provide a sanitary dining experience

LEADERSHIP & INVOLVEMENT

Ryan, LLC Case Study Competition

College Station, Texas

Participant/Winner

August 2023 — September 2023

- Developed an optimization model with 3 other students to find the maximum profit for an oil company by researching a variety of oil fields prices to buy and sell wells given a limited budget
- Presented our findings to a group of Mays Business School MSF board members through a PowerPoint presentation, ultimately beating out 40 other students and winning the competition

Business Analytics and Consulting Association (BACA)

College Station, Texas

Member

September 2021 — December 2021

- Networked with multiple analytics and consulting firms in weekly meetings to gain insight into the industry and opportunities
- Developed analytical and consulting skills through workshops and other out-of-classroom experiences

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Alteryx

Certifications & Training: Wall Street Prep Financial Modeling, DCF Modeling, Excel and PowerPoint; CFA Investment Foundations; Advanced Alteryx Designer Training

Awards: Intramural Sports Supervisor of the Year, Mays Business School Dean's Scholarship, Claude & Harriet S. Onxley Scholarship

Activities: Golf, Pickleball, Chess, Basketball, Football, Tennis, Intramural Sports

Interests: Technology, FinTech, Finance, Investing, Banking

Jacob Marrow

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EDUCATION

Texas A&M University

Master of Science in Quantitative Finance

Mays Business School

College Station, Texas

December 2025

Cumulative GPA: In Progress

Texas A&M University

Bachelor of Science in Applied Mathematics, Actuarial Science Emphasis, Minor in Economics

College of Arts and Sciences

College Station, Texas

December 2024

Cumulative GPA: 3.77/4.00

Honors: Mathematics Honors

PROFESSIONAL EXPERIENCE

Tokio Marine HCC Houston, Texas

Actuarial Intern May 2024 – August 2024

- Developed automated data collection and reporting workflows using Snowflake, Excel, and Power BI, in collaboration with management and international underwriting teams, enhancing data accuracy
- Researched and presented on a proposed line of business, including reshaping the policy structure and estimating premiums

Mills Uniform Company Houston, Texas

Seasonal Sales Associate

June 2022 – August 2022

- Provided in-depth knowledge of clothing items and specific requirements of school districts and schools; located individualized customer needs based on childrens' age and school of attendance
- Maintained inventory and stocked shelves to provide full range of clothing items in an organized manner
- Operated the POS transaction system, assisting customers with purchases and providing excellent customer service

Scouts BSA Coldspring, Texas

Merit Badge Counselor

June 2021 – August 2021

- Developed class content and met last-minute demand for teachers, instructed multiple merit badge classes, shifting plans based on weather events and class sizes to accommodate needs of scouts
- Guided visiting troops to meeting sites and serving as a resource to answer questions and provide relevant information

LEADERSHIP & INVOLVEMENT

DJs of Aggieland College Station, Texas

President

May 2024 – Present

- Lead weekly meetings by determining agenda and developing content focused on assisting newer members with DJing skills, techniques, logistics, and music production
- Manage social media presence by updating members on meeting times through Discord, Instagram, and email, and coordinating with the University to secure rooms for meetings and to ensure Recognized organization status is retained
 Vice President

 May 2022 May 2024

• Scheduled shows for members at local bars and clubs, coordinating schedules based on experience and venue type; personally performed at 3rd Floor, Commander's Cove, and Draconian Lounge

Sanctuary Collective Houston, Texas

Co-Owner/Head Manager

October 2020 - Present

- Coordinate with musicians to ensure agreement with pay splits and other aspects of sharing agreements are properly enforced and releases are uploaded and distributed correctly to all relevant streaming platforms
- Manage long-term release schedule, determining timing by release type, theming, and artists' conflicts, and determining promotional methods based on what other sites and media outlets in which the music would work well

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Microsoft Office, Snowflake

Certifications & Training: Wall Street Prep Excel, FCM, and PowerPoint, CFA Investment Foundations

Relevant Courses: The Mathematics of Interest, Applications of Actuarial Science, The Mathematics of Contingent Claims

Awards: Order of the Arrow, Eagle Scout

Activities: DJs of Aggieland, Aggie Actuaries, KANM, Order of the Arrow

Interests: Music production, DJing, Killer Sudoku

Joshua Mueck

(936) 588-9273 • The Woodlands, TX • jdmueck@gmail.com

EDUCATION

Texas A&M University

Master of Science in Quantitative Finance

Mays Business School

College Station, Texas

May 2026

May 2025

Cumulative GPA: In Progress

Texas A&M University

Bachelor of Science in Computer Science, Minor in Cybersecurity College of Engineering

Cumulative GPA: 3.84/4.00

College Station, Texas

Honors: National Merit Finalist, Craig and Galen Brown Engineering Honors Program, Brown Scholar

PROFESSIONAL EXPERIENCE

WASTELINQ, INC

Houston, Texas

May 2024 - July 2024

Development Operations Intern

- Designed and implemented Python scripts for automating SQL database entries, streamlining data integration and management, contributing to the successful launch and deployment of Enterprise 2.0 software
- Spearheaded automation initiatives by developing custom GPT bots and integrating them with Zapier to automate and streamline workflows; improved operational efficiency, reduced manual tasks, and optimized overall process performance
- Performed in-depth competitive analysis and presented strategic insights to the CEO, aiding in informed decision-making
- Updated technology security policies to ensure SOC 2 compliance, strengthening organizational security standards

AI Marketing Innovations

Magnolia, Texas

Technology Intern

August 2022 — December 2022

- Researched cost-effective and technically efficient optical character recognition solutions for an Ophthalmology chatbot
- Integrated image recognition into the Ophthalmology virtual assistant system providing streamlined customer interactions

The Woodlands Christian Academy (TWCA)

The Woodlands, Texas

Technology Office Student Tech Aid and Summer Intern

August 2019 – August 2021

- Troubleshot and repaired ~50 Apple Macbooks, iPads, iMacs, and Apple Pencils per month, as well as campus internet and phone systems, to keep technology in use and functioning properly
- Led team members in executing organization of iPads and MacBooks for new and current students
- Resolved technology related incidents with faculty and administration, assisting in optimizing use of provided technology

LEADERSHIP & INVOLVEMENT

Texas A&M Disc Golf Club

College Station, Texas

President

July 2022 – Present

- Collaborated with officers to orchestrate club outlook through monthly meetings and set club budget expectations and team competition goals for the year by evaluating team skills and sponsorship partnerships
- Coordinated with sponsors to solicit monetary and equipment-based donations to grow the club and create lasting relations
- Maintained the club website by uploading new content for club achievements, managing team updates, and updating current club events; answered new club members questions regarding the club and disc golf in the College Station area
- Established yearly budgets for competitions and jerseys and directed financial transactions for club related events; planned for state and national championships by researching hotels, coordinating drivers, and ensuring members arrived on time

Ryan, LLC Case Study, MSQF Boot Camp

College Station, Texas

Team Member/First Place Team

August 2023

- Created an optimization model with 3 other students to find the maximum profit for an oil company by buying and selling wells given a limited budget; researched a variety of oil fields and prices over a 5 year-period to gather data for data analysis
- Presented findings through a PowerPoint presentation, ultimately beating out 40 other students and winning the competition

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, Java, C++, HTML/CSS, JavaScript, Git, NodeJS, JavaFX, Visual Studio

Certifications & Training: Certified Mac Technician, Wall Street Prep Excel and PowerPoint, CFA Investment Foundations Activities: College Disc Golf National Championships, Antioch Church Lifegroup, Intramural Soccer, Basketball, Cricket Interests: Disc Golf, Running, Bonsai, Soccer, NBA Basketball, National Parks, 3D Printing, Disc Golf Course Design

David Salazar

(972) 351-0155 • 4731 Joe Wilson Road, Midlothian, TX • a.david.salazar.ii@gmail.com

EDUCATION

Texas A&M University

College Station, Texas

December 2025

Master of Science in Quantitative Finance Mays Business School

Cumulative GPA: 3.70/4.00

Texas A&M University

College Station, Texas

Bachelor of Applied Mathematics College of Arts and Sciences

December 2024

Cumulative GPA: 3.79/4.00

Honors: National Hispanic Scholar, Hispanic Scholarship Fund

PROFESSIONAL EXPERIENCE

University of Texas / Texas A&M Investment Management Company (UTIMCO)

Austin, Texas

Investment Intern

May 2024 - August 2024

- Utilized Python, BQuant, public, and private databases to compare alpha creation in a concentrated market through equal weighted vs cap-weighted data. Further explored Barra-factors in non-concentrated foreign markets for alpha-seeking opportunities
- Analyzed the possibility of utilization of public securities of PE firms as a liquid proxy for current private investment funds through statistical and data analysis
- Shadowed and given mentorship from multiple departments of the investment team, primarily the hedge fund and public equity team. Mentorship focused on pedagogy and small side project that needed completion

PwC Dallas, Texas

Consulting Deals Intern

May 2023 - July 2023

- Utilized Alteryx, PowerBI, and Workbench to create data visualization of volunteer characteristics for a nonprofit company
- Optimized and cleaned data files containing 150,000+ data points and converted them to interactive dashboards using Excel
- Developed and presented a slide deck to client team detailing metrics and visualizations for their requested goals

Department of Commerce - Commercial Services: Las Vegas

Intern

January 2023 – May 2023

- Utilized SalesForce to facilitate informational infrastructure revamp which allowed for more efficient information processing when contacting businesses to offer services or request deal updates
- Structured ~14,000 contract data values in Excel to summarize deals closed to provide a database that could be utilized by all interns to streamline the written impact narrative process
- Formulated 2 written impact narratives regarding work performed by the department to create trade opportunities between domestic companies, which were collectively presented to Congress to allow justification of department's budget

LEADERSHIP & INVOLVEMENT

CFA Research Challenge

Texas

2nd Place in State of Texas

February 2024

- Analyzed the Buy/Hold/Sell prospects of a long position on a company through utilization of a myriad of tools (Bloomberg, DCF, Financial Statement Analysis) and public company information
- Compiled visualizations and information regarding investment decision into a presentable slide-deck
- Presented to and answered a Q&A of a panel of industry experts, eventually being ranked 2nd for the state of Texas

PwC Boot Camp Case Study Competition

College Station, Texas

Participant/Winner

August 2023

- Determined whether an acquisition of a multi-billion-dollar hotel chain was beneficial to another hotel chain using income statements and qualitative data of the properties owned by both companies; determined price using comparable multiples
- Presented findings to an industry panel of PWC analysts via PowerPoint presentation, placing first in the competition

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python (pandas & Statsmodel), Excel, Bloomberg (BQL & BQuant), PowerBI

Certifications and Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Awards: Eagle Scout, National Hispanic Scholar

Activities: Community Service, National Speech and Debate Association, MSF Society Interests: Chess, Sudoku, Speech and Debate, Louisiana Sports, Watching Track and Field

MS in Quantitative Finance (MSQF)

2 Summers Remaining

MSQF Graduation December 2026 or May 2027

- Equivalent to Undergraduate Finance Sophomores
- Undergraduate degree completed December 2025 or May 2026
- MSQF Courses completed by May 2025:
 - Math Finance Bootcamp
 - o Financial Analysis Practicum
 - o Introduction to Financial Accounting
 - Microeconomics and/or Macroeconomics
 - Stochastic Calculus



Jameson AdamsData Engineering



Nathan Brooks
Computer Science



Ragavan Chanthana Industrial Engineering



Austin GabinoPhysics



Joey LimComputer Science



Riley Meinke
Finance



Roman ParkerComputer Science



Zachary RodgersApplied Mathematics



Yousuf Shafiu



Joseph ThangChemical Engineering

Boot Camp 2024

Seeking Penultimate Internship

Jameson Adams

(512) 748-5376 • San Antonio, TX • jamdadam@gmail.com

EDUCATION

Texas A&M University

Master of Science in Quantitative Finance

Mays Business School

College Station, Texas

May 2027 Cumulative GPA: In Progress

Texas A&M University

College Station, Texas

Bachelor of Science in Data Engineering College of Industrial and Systems Engineering May 2026 Cumulative GPA: 3,81/4.00

PROFESSIONAL EXPERIENCE

Between the Pages

Austin, Texas

Archery Instructor/Counselor

July 2021 – July 2024

- Developed comprehensive lesson plan aimed at instructing over 100 participants on crucial safety protocols and procedures, ensuring thorough understanding and adherence to safety standards
- Communicated critical safety information within a concise timeframe of 40 minutes resulting in flawless execution and zero mishaps or injuries
- Engaged individually with participants, providing personalized attention and direction that led to average score increases of 150% with each participant meeting their initial goal
- Guided a cohort of 10 participants through a 10-hour day resolving conflicts, providing support, monitoring safety, and ensuring satisfaction with a year-to-year retention rate of 90%

Target San Antonio, Texas

Produce Expert

October 2021 — August 2022

- Spearheaded initiative aimed at enhancing productivity through development and implementation of organizational system resulting in saving 1 hour of work per day
- Trained 20 members of other departments in essential skills to excel in produce expert role while still completing daily tasks
- Led nightly closing routine for the entire department, overseeing thorough completion of a dozen daily and weekly tasks

LEADERSHIP & INVOLVEMENT

TAMUhack College Station, Texas

Team Leader January 2024

- Facilitated creation of ai-driven meal planner to alter existing meals to better fit the dietary needs of users
- Held 2 other group members accountable for timely completion of tasks for 19 continuous hours of work
- Engineered a custom AI-prompt, increasing accuracy of altered meal responses by 90% and consistency of responses by 85%

Scouting America Austin, Texas

Eagle Scout

August 2022 — Present

- Volunteered over 100 personal hours and successfully led diverse team of 30+ volunteers of various backgrounds and demographics for a combined total of over 225 hours
- Built-four custom benches, outdoor book library, playscape, and renovated room to accommodate new indoor library
- Provided over 500 books in four different languages to under-privileged community by finding corporate sponsors
- Engaged with local community for monetary and supply donations with cash value of over 450 dollars

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: C++, Python, NumPy, Pandas, and Scikit-learn

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Relevant Courses: Uncertainty Modeling, Computational Data Science

Activities: Aggie Speleological Society, A&M Board Game Club, A&M TAMUhack

Interests: Spelunking, Scuba Diving, Swimming, Hiking, Camping, Weightlifting, and Reading

Nathan Brooks

(713) 321-8908 • Spring, TX • n10brooks@gmail.com

EDUCATION

Texas A&M University

Master of Science in Quantitative Finance

Mays Business School

College Station, Texas

May 2027

Cumulative GPA: In Progress

Texas A&M University

Bachelor of Science in Computer Science College of Engineering

May 2026 Cumulative GPA: 3.48/4.00

College Station, Texas

PROFESSIONAL EXPERIENCE

The Knight School

Houston/College Station, Texas

May 2023 - Present

Team Lead, Senior Coach

Organized and led week-long chess camps spanning 7 hours daily with 90-minute classes for 40 students aged 4-12

- Developed and implemented over 60 comprehensive lesson plans and engaging activities to cover substantial learning material, ensuring sustained student focus, participation, and enjoyment
- Managed activities and supplies for all camps in northwest Houston, overseeing a team of over 12 coaches
- Delegated tasks effectively and made confident decisions to guide student behavior and promote a healthy learning environment while minimizing distractions and interruptions
- Coordinated and facilitated over 30 video lessons for both individual and group chess instruction applications

Spring, Texas Kleinhacks

Technology Specialist

January 2022 – May 2022

Engineered and implemented an automated system capable of processing participant applications, resulting in the correct school identification of all 32 participants

- Designed and updated outdated inftrastructure to handle event communications for all participants and a staff of 8 people
- Participated in weekly staff meetings to provide updates to district officials and staff on organization progress and goals

LEADERSHIP & INVOLVEMENT

A-Line Magazine Editor/Writer/Model College Station, Texas

January 2023 – Present

- Drafted 11 full length editorial pieces on a wide variety of topics for use in both web and print applications
- Conceptualized and pitched over 12 presentations on print issue themes, structures, and new article ideas at full staff meetings
- Directed and worked with 13 teams of photographers, videographers, models, graphic designers and social media managers
- Modeled for 4 photoshoots to be used in web, print, and advertisement mediums

Klein Cain Marching Band

Spring, Texas

Percussion Captain

June 2020 – May 2022

- Supervised and mentored over 40 students in marching/concert band, orchestra, and percussion music settings
- Coordinated and taught over 50 rehearsals in individual, small group, and large group settings to students from 4th to 12th
- Composed and integrated percussion arrangements for application in full band performance settings

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, Java, C/C#/C++, Haskell, Assembly, Machine Learning, Data Visualization, Circuit Design

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Rock Climbing, Drumset and Piano Performance, Music Composition and Production

Interests: Chess, Creative Writing, Psychology, Juggling, Fashion, Interior Design

Ragavan Chanthana

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Quantitative Finance
May 2027
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Industrial Engineering

May 2026

College of Engineering

Cumulative GPA: 3.48/4.00

PROFESSIONAL EXPERIENCE

GreenTree Capital Group Dallas, Texas

Data Automation Analyst

October 2023 – January 2024

Developed and maintained a suite of business intelligence reports using Power BL designed to optimize internal assignments

- Developed and maintained a suite of business intelligence reports using Power BI, designed to optimize internal assignments based on client and employer data to enhance decision-making processes
- Utilized Microsoft Power Automate to create scripts that will automate emails and forms also extracting important data from emails or forms into SharePoint so data could be analyzed, reducing manual business tasks
- Gained hands-on experience with data analysis tools with Microsoft Lists, Power BI, and programming with Power Fx

Solnova Dallas, Texas

Sales Representative May 2023 – July 2023

- Presented and promoted Solnova's products to over 1,000 prospective clients around the Dallas-Forth Worth area, effectively communicating the features and benefits of Solnova products
- Converted 60 leads into \$20,000 in sales through strategic client engagement, focusing on building positive client relationships and personalized pitches for each potential client
- Scheduled and managed weekly appointments with 5-10 prospective clients, effectively coordinating over 100 total appointments and ensuring that potential clients received personalized attention to learn about Solnova products

South Loudoun Basketball Aldie, Virginia

Basketball Coach October 2021 – February 2022

- Coached a team of 12, eighth-grade boys, skills focusing on individual skill development and strategic team play
- Fostered a positive and encouraging environment, promoting sportsmanship and teamwork among players, while instilling confidence and discipline
- Led team to finish 2nd in respective conference, with motivated and inspired players

LEADERSHIP & INVOLVEMENT

Texas A&M Solar Car Racing Team

College Station, Texas

Finance Member

February 2024 – Present

- Developed and maintained a budgets of over \$20,000 to optimize team spending on food, housing, and travel expenses for the summer competitions of the American Solar Car Challenge (ASC) and Formula Sun Grand Prix (FSGP)
- Collaborated with 5 other team members to align financial decisions with project goals of creating efficient budgets and identifying cost-saving opportunities
- Reached out to over 100 local schools, churches, clubs, and Texas A&M-affiliated organizations to find or aid in finding accommodations options for both ASC and FSGP competitions

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Java, Python, VBA, MS Power Automate, MS Power BI

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Intramural Basketball, Intramural Soccer, Aggie Traders, Financial Planning Student Association

Interests: Football, Basketball, Tennis, Soccer, Weightlifting, Chess, Outdoors

Languages: French and Tamil

Austin Gabino

(346) 818-7288 • Cypress, TX • ajgabino@gmail.com

EDUCATION

Texas A&M University College Station, Texas

Master of Science in Quantitative Finance May 2027 Mays Business School Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Physics May 2026 College of Arts & Sciences Cumulative GPA: 3.61/4.00

PROFESSIONAL EXPERIENCE

Texas A&M University College Station, Texas

MS Finance Program Coordinator June 2024 – Present Liaise with program administrators on behalf of 200+ current students and 900+ prospective applicants to maintain and

- streamline office operations, coordinate program recruitment initiatives, and mediate between leadership team and students Process office tasks such as data entry of personal and professional contacts, organizing physical and digital files, preparing and processing dozens of student applications, and ensuring accuracy of information on hand
- Manage HireMSF.com by uploading resumes, headshots, and updating profiles of 208 current students

Cypress, Texas **Journeys**

Part-time Sales Associate May 2023 – August 2023

- Engaged with hundreds of customers and drive sales through product knowledge, efficient navigation of stockroom, and building rapport, resulting in bringing in revenue at a rate of up to \$500 hourly
- Handled dozens of cash transactions daily, operate cash register with speed and precision, and safely prepare and deliver deposit bags from store to bank nightly, ensuring care and quality

Association of Former Students

College Station, Texas

Student Ambassador

September 2022 – December 2022

- Conducted outreach and communications to interact with alumni of Texas A&M University, contacting upwards of 400 former students a day and maintaining an active relationship between them and the university
- Fundraised for the Association of Former Students to enable and support 1,400 academic scholarships, 500 Aggie Ring scholarships, tutoring and career services, and funding for various campus-wide traditions

LEADERSHIP & INVOLVEMENT

Pro-Life Aggies College Station, Texas

Member February 2024 – Present

- Volunteer at annual 5k fundraiser, bringing in over \$2,500 for pregnant and parenting students scholarship
- Publicize Pro-life Aggies through bi-weekly outreach and inviting guest speakers to end-of-year promotional event

The 12th Can College Station, Texas

Member – Pantry Committee

September 2023 — Present

- Volunteer to restock shelves, direct and assist clients, and run administrative front office tasks in biweekly pantry openings which serve an average of 350 people and 250 households each opening
- Plan and implement pantry-specific offerings and improvements such as providing meal bundles, creating seasonal recipes and meal kits, tabling to receive and sort donations, and harvesting fresh produce

Freshman Leaders in Christ

Member – Service and Outreach Committee

College Station, Texas September 2022 - May 2023

- Served various organizations such as Habitat for Humanity and Beloved and Beyond to maintain and improve grounds
- Planned and organize general meetings, service projects, and socials for groups ranging in size from 12 to over 100 people

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: FLiC, University Lutheran Chapel

Interests: Trumpet, Music Composition, Hiking, Soccer, Baking Breads & Desserts

Joey Lim

(737) 600-7749 • Austin, TX • Joeykailing@gmail.com

EDUCATION

Texas A&M University

Master of Science in Quantative Finance

Mays Business School

College Station, Texas

May 2027

Cumulative GPA: In Progress

Texas A&M University

Bachelor of Science in Computer Science

College of Engineering

College Station, Texas

May 2026

Cumulative GPA: 4.00/4.00

PROFESSIONAL EXPERIENCE

St Engineering

Washington D. C, Maryland

May 2024 – July 2024

IT Intern

Learned OutSystems to develop applications, focusing on creating a user-friendly platform for policy making

- Developed a platform to facilitate policy making within the company, working closely with the head of risk and assurance and incorporated feedback from senior executives.
- Attended 3 meetings with senior executives to present progress, gather detailed feedback, and make iterative improvements to the platform and ensured alignment with organizational goals

Texas A&M University Qatar Campus

Doha, Qatar

Research Assistant

May 2023 – July 2023

- Crafted and developed a user interface, using R, that displays Qatar's predicted future air quality, incorporating two interactive visualizations and collaborating with the professor to ensure accuracy and usability
- Integrated interactive maps and graphs into the UI using libraries such as ggplot2 and Leaflet, processing included data cleaning, mapping coordinates, and ensuring the graphical representation was accurate and user-friendly
- Presented finalized designs to a group of 15 researchers by creating detailed slides, rehearsing the talk multiple times, and answering questions to ensure clarity and engagement, leading to a successful presentation

Swensens Changi, Singapore

Waitress

December 2020 – January 2021

- Provided excellent service by taking orders and serving food, ensuring a positive dining experience for hundreds of customers
- Managed around 20 tables efficiently during peak hours, demonstrating strong multitasking skills and attention to detail

LEADERSHIP & INVOLVEMENT

Hackathon College Station, Texas

Hackathon Team Leader

September 2023

- Created a study website by coordinating with 3 other team members, setting up the web server, and utilizing HTML, CSS, and JavaScript, resulting in a user-friendly platform
- Designed and developed the user interface as a team, ensuring it was user-friendly and received positive feedback
- Led team through brainstorming sessions, task delegation, ensuring deadlines were met, fostering a collaborative and productive environment

AMATYC Math League Competition

Austin, Texas

Placed 1st and 3rd

Fall 2022 & Spring 2023

Developed problem-solving skills by tackling challenging mathematical questions with nonstandard approaches

Aggie Women in Computer Science

College Station, Texas
September 2023 - Present

Member

Attend company talks, aquired advanced computer science skills, and participate in social events

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, C++, Java, R, Javascript, Html, CSS, Scheme, Outsystems

Frameworks: Figma, Replit, Github, Lucidcharts, Chatgpt, Notion, Logisim

Certifications & Training: Wall Street Prep Excel and Powerpoint, CFA Investment Foundations

Relevant Courses: Data Structures and Algorisms, Processor Architecture, Programming of Processors, Memory

Activities: Bible Study Groups, Pickleball, Badminton, Running

Interests: Reading Books, Listening to Self-Help Podcasts, Investing In Stocks, Traveling to New Destinations

Riley Meinke

(512) 839-0910 • Austin, TX • rileymeinke28@gmail.com

EDUCATION

Texas A&M University

Master of Science in Quantitative Finance

Mays Business School

College Station, Texas

May 2027

May 2026

Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Business Administration in Finance

Mays Business School Cumulative GPA: 3.95/4.00

PROFESSIONAL EXPERIENCE

Tritium Partners Austin, Texas

Business Development Intern

May 2024 - July 2024

- Leveraged Sourcescrub and Salesforce identifying over 100 prospective healthcare companies specializing in marketing tech
- Systematized over 5,000 previously discarded investments for renewed consideration, increasing potential targets by 20%
- Received authorization from management to develop machine learning algorithms to automate data processing tasks, reducing manual workload by 75%, increasing efficiency by 50%, and saving 150 hours of manual labor per month

CenterGate Capital: Private Equity

Austin, Texas

Research Intern

December 2023 – January 2024

- Provided investment research for 4 companies in collaboration with associates to facilitate informed decision-making
- Devised deal models and formatted financials obtained from the data room post-LOI, decreasing associate workload by 10%

Breed and Company Austin, Texas

Inventory Overseer

May 2023 – August 2023

- Improved restocking efficiency by 200% by implementing an organizational system to manage incoming inventory quantities
- Received 2 promotions and a bonus for boosting sales by 15%, decreasing labor costs by 5%, and elevating store organization

Kastner Hill Learning Austin, Texas

Instructor of Mathematics

Tournament Director

January 2022 – August 2022

- Mentored 5 students in math, ranging from introductory algebra to college calculus, increasing their test scores by 10%
- Maintained client relationships, generating 5% additional revenue, effectively helping students excel on standardized tests

LEADERSHIP & INVOLVEMENT

Texas A&M Bass Fishing Team

College Station, Texas

May 2024 – Present

- Facilitated an A&M-sponsored benefit tournament, producing over \$3,500 in revenue for future team expenses
- Executed necessary travel forms and excuse letters for 50 participating team members in collegiate tournaments nationwide
 Communications Officer
 May 2023 May 2024
- Generated over \$20,000 in team funds, up 300% from the previous year, after implementing a strategic plan to gain sponsors
- Coordinated professional communication with 15 sponsors and high school prospects to maintain positive team relationships

Aggie Investment Club

College Station, Texas

Member

August 2022 – Present

- Boosted club awareness by competing in USIT stock pitches and engaging in over 20 professional guest speaker presentations
- Acquired valuable insights by participating in 2 travel series focusing on prominent financial service firms in Texas

Finance Using Software and Engineering

College Station, Texas

Member

August 2022 – May 2023

- Formulated innovative solutions to fintech challenges by collaborating on a team with 3 engineers and 2 finance students
- Leveraged engineering insights to effectively solve complex problems, leading to improved project outcomes and solutions

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Java, Python, Scikit-learn

Certifications & Training: CFA Investment Foundations, Wall Street Prep Excel and PowerPoint

Awards: Eagle Scout, Dean's Honor Roll, MLF National Championship Qualifier, Breed's Q2 MVP, All-Region Orchestra Activities: Texas A&M Bass Fishing Team, Aggie Investment Club, National Society of Academic Excellence, Phi Eta Sigma Interests: Bass/Deep Sea Fishing, Piano, Grilling, Texas Hold 'Em, Backpacking, Rock Climbing/Bouldering, Fantasy Football

Roman Parker

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EDUCATION

Texas A&M University

Master of Science in Quantitative Finance

Mays Business School

College Station, Texas

May 2027

Cumulative GPA: In Progress

Texas A&M University

Bachelor of Science in Computer Science

College of Engineering

Honors: University Honors, Engineering Honors, National Merit Finalist

College Station, Texas

May 2026 Cumulative GPA: 4.00/4.00

PROFESSIONAL EXPERIENCE

Defense Intelligence Agency

Intelligence Officer

Colorado Springs, Colorado

May 2024 – July 2024

- Served as a Russia Air Analyst on NORAD and USNORTHCOM's highest op-tempo team, applying ODNI tradecraft standards to write and publish 10 intelligence products including a paper that received 43 executive-level views
- Ensured NORAD and USNORTHCOM equities were highly represented while collaborating with a binational team
- Authored products and briefed on adversary tactics, techniques, and procedures and possible courses of action, enabling NORAD and USNORTHCOM Commander and staff, Components, Regions, and Canadian partners to counter threats to the Homeland while ensuring critical aerospace warning and control

Texas A&M Department of Computer Science

College Station, Texas

Departmental Peer Teacher

November 2023 – Present

- Spearheaded the development and implementation of innovative instructional techniques, resulting in over 97% of participating students improving grades and demonstrating the effectiveness of the tailored educational strategies
- Conducted weekly review sessions and ad-hoc tutoring for over 100 students on subjects including data structures, computer organization, and discrete mathematics

DIVE Lab College Station, Texas

Machine Learning Researcher

March 2023 – *September* 2023

- Implemented a state-of-the-art Graph Neural Network to handle severely biased data for out-of-distribution generalization, performing over 30% better on benchmark datasets than existing models
- Took 2nd place among Texas A&M students for innovative research and technical communication in a poster session sponsored by Google and the National Science Foundation

Wolfram Research Phoenix, Arizona

Community and Content Development Intern

March 2021 – June 2022

- Designed eight computational essays and Wolfram Language features on topics including audio analysis, epidemiology, and supply chain logistics, receiving over 50,000 views and seven Wolfram Staff Picks awards
- Created the leading text on quantum computing and simulation within the Wolfram Language, featured at Radford University

LEADERSHIP & INVOLVEMENT

tidalTAMU

President

College Station, Texas

December 2023 – Present

- Raised over \$40,000 in product and monetary sponsorships for upcoming fall hackathon, positioning the organization as the premier AI and Machine Learning student organization
- Trained and mentored 10 new officers from seven different majors and fields of study to direct our organizational vision

 Vice President of Outreach

 August 2023 December 2023
- Facilitated growth from 4-person workshops to over-100 participant hackathons in under 6 months

SKILLS, ACTIVITIES & INTERESTS

Language: Russian

Technical Skills: Pytorch, Scikit-Learn, Tensorflow, Keras, Java, C++, Python, R, Wolfram Language

Certifications & Training: Russian NEWL Level 5 Certified, Top Secret/Secure Compartmented Information Clearance, Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Awards: MSC SCONA 68 And MSC SCONA 69 Best Policy Presentation, Southerland Aggie Leader Scholar

Interests: Rock Climbing, Linguistics, Computational History, Strategic Thinking, Music Theory, Choir

Activities: Texas A&M Singing Cadets, The Greenspace Initiative, US Global Exchange Alumni, Wolfram Ambassadors

Zachary Rodgers

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Quantitative Finance

December 2026

Mays Business School

Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Arts in Mathematics, Minor in Economics

College of Liberal Arts & Sciences

December 2025

Cumulative GPA: 3.68/4.00

PROFESSIONAL EXPERIENCE

Allstate Chicago, Illinois

P&C Summer Actuarial Analyst

Conducted actuarial analyses to evaluate the reasonableness of Property and Auto insurance rates for Virginia and Kansas, utilizing pure and written premium data while using predictive modeling to identify trends and forecast future losses

- Utilized Excel and advanced actuarial software to perform regression analysis and other statistical techniques, applying professional judgment to inform rate recommendations for over 100 exhibits
- Presented findings and recommendations to state and pricing managers, resulting in the approval and implementation of rate adjustments of over 10% for Property policies in Kansas

Milliman Remote

Spring P&C Actuarial Intern

January 2024 – May 2024

- Managed daily reviews of reports and models sent to 50+ clients, ensuring accuracy and adherence to standards
- Executed technical tasks such as data analysis, actuarial calculations, and the development of actuarial models using link and additive ratios, while also implementing software solutions for over 500 exhibits
- Constructed pivot tables and validated macros for actuarial models, ensuring precision in presentations to 50+ clients

Nationwide Financial Columbus, Ohio

Spring & Summer Actuarial Intern

January 2023 – August 2023

May 2024 – August 2024

- Administered in-depth bond pricing and what-if analysis through Excel over the past 18 months, evaluating the impact of varying interest rates on retirement plans and other investments
- Experienced in performing calculations involving different contingency tables for ages 5-130 by seamlessly importing and exporting data from SQL and Excel, coupled with the execution of regression analyses
- Designed and implemented an automated Tableau dashboard to measure diverse investment pools, categorized by liquidity, coupon type, GAAP value, duration, and weighted average life values; earned approval from boss for implementation

LEADERSHIP & INVOLVEMENT

Organization of Latino Actuaries

Nationwide

Rising Leader Program Mentor

June 2022 – Present

- Held a prominent leadership role in OLA, actively advancing diversity in the actuary profession through mentoring approximately 25 high school and college Latino students
- Recognized with the OLA Scholar award and honored by the Association of Latino Professionals for America for advocating for diversity in the insurance field by passing 2 actuarial exams as a freshman and receiving \$50,000 in scholarships

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: SQL, Tableau, RStudio, VBA in Excel, Basic Python

Certifications & Training: Exam FM (Financial Mathematics), Exam P (Probability), Texas Health Insurance License, Wall Street Prep Excel, Wall Street Prep PowerPoint, CFA Investment Foundations

Activities: Texas A&M Club Tennis, ALPFA Member, Pi Mu Epsilon Honor Society, One27 Student Ministry

Interests: Game Theory Optimal, Poker, San Antonio Spurs, Pickleball, Golf

Yousuf Shafiu

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EDUCATION

Texas A&M University College Station, Texas

Master of Science in Finance
May 2027
Mays Business School
Cumulative GPA: In Progress

Texas A&M University College Station, Texas

Bachelor of Science in Mechanical Engineering

May 2026

College of Engineering

Cumulative GPA: 3.67/4.00

Honors: Craig and Galen Brown Engineering Honors, National Merit Finalist

PROFESSIONAL EXPERIENCE

Texas A&M University Math Learning Center

Student Assistant Tutor

College Station, Texas

January 2024 – Present

- Simplified abstract differential equations concepts and taught executable solution processes with relevant real-world examples
- Coached up to 10 struggling students using a universal problem-solving framework on homework problems twice a week
- Organized help sessions of 12+ students reviewing content for exams every four weeks by working with example problems that cover the most difficult parts of the tested content

LEADERSHIP & INVOLVEMENT

Texas A&M University Robomasters Robotics

Hardware Design Team

San Antonio, Texas

October 2023- March 2024

- Iterated upon scoring mechanism design in OnShape for easier manufacturability, disassembly, and competitive performance with smart placement of fasteners, motors, and other key components
- Emphasized stable and accurate control of scoring mechanism about the yaw axis as to prevent wobbling while turning

Muslim Student Association

San Antonio, Texas

Fundraising Team, Outreach Team

September 2023 — Present

- Coordinated teams of up to 20 volunteers at TAMU football games to raise over \$6,000 in funds for charity each season
- Facilitated setup and recorded bids in Excel during auction at the Charity Banquet raising over \$5,600

Texas A&M University Robotics Team and Leadership Experience (TURTLE)

San Antonio, Texas

Mechanical Design on Hand Prosthetic Project

January 2023 – Present

- Developed two different finger joint designs and corresponding documentation with SolidWorks prioritizing ease of use and easily accessible parts for cables and joints
- Planned and helped produce a four-finger configuration prototype for a project showcase demonstration creating a testbench based on the measurements of constituent parts using SolidWorks

Keystone School FIRST Robotics Competition Team

San Antonio, Texas

Mentor, Alumnus, Cofounder

October 2019– Present

- Supported current high school robotics program with robot design review and game strategy leading up to competitions
- Hosted weekly check-ins to align priorities, secure sponsorships for travel and supplies, and ensure timely robot construction

SKILLS, ACTIVITIES & INTERESTS

Languages: Spanish, Arabic, Dhivehi (Maldivian)

Technical Skills: Python, SolidWorks, Autodesk Inventor, OnShape

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Relevant Courses: Solid Mechanics, Thermodynamics **Activities:** Pickup Soccer, Integration Bee, Big Event

Interests: Mental Arithmetic, Developmental Linguistics, Robotics Entrepreneurship

Joseph Thang

(713) 384-4472 • Houston, TX • jjthang2004@gmail.com

EDUCATION

Texas A&M University

Master of Science in Quantitative Finance

Mays Business School

College Station, Texas

May 2027

Cumulative GPA: In Progress

Texas A&M University

Bachelor of Science in Chemical Engineering College of Engineering

Cumulative GPA: 4.00/4.00

College Station, Texas

May 2026

Honors: National Merit Finalist

PROFESSIONAL EXPERIENCE

TC Energy Houston, Texas

Atmospheric Corrosion and Facilities Construction Intern

May 2024 - July 2024

- Analyzed US Construction Services project costs and cash flows, subdividing them into several execution categories
- Examined average costs, lowering the percent variance between project control estimates and actual costs by approximately 5% and causing future cost forecasts to be 15% more accurate
- Confirmed and approved over 20 product and material orders from 14 vendors nationwide, expediting pre-construction preparations of projects and construction mobilization dates by 2 weeks
- Utilized Power BI to construct a virtual dashboard overseeing construction services projects in execution, decreasing the amount of time spent searching for and locking in future projects by 200%

Hypergrowth Body Transformation Consulting

Houston, Texas

Co-founder, Executive Director of Operations

January 2021 – December 2023

- Directed 10 team members in social media marketing on Instagram, client onboarding, sales, and third-party collaborations, increasing monthly revenue earned by 40% and the number of monthly clients by an average of 10 individuals
- Managed and created nutrition plans and training routines for over 200 clients and moderated daily calorie, macro, and workout goals, resulting in an average decrease in weight of 25 pounds across all clients

Feng Cha Katy, Texas

Barista, Preparation Cook

May 2023 - August 2023

- Prepared over 50 menu items for over 100 customers daily, leading to a customer satisfaction rating of 4.9 stars out of 5
- Improved and structured the process for making over 50 menu items, cutting morning kitchen preparation times in half
- Oversaw the training of 10 other barista and kitchen employees, reducing time needed to make food and drink items by 50%

The Tutoring Center Katy, Texas

Tutor

Member

August 2021 – March 2022

- Cooperated with over 30 students in preparation for school subjects, raising test and quiz scores by an average of 20 points
- Created and taught SAT study strategies for high school students, allowing SAT scores to improve by 200 points out of 1600

LEADERSHIP & INVOLVEMENT

Chinese Student Association

College Station, Texas

August 2022 – January 2023

- Assisted concessions kitchen team in efficient preparation and delivery of food and drinks, selling over 400 items every game
- Collaborated with club members in preparation for over 10 social events, increasing attendance by around 50 students

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: 130 WPM, Google Apps, Microsoft Office, Python, Power BI

Certifications & Training: Wall Street Prep Excel and PowerPoint, CFA Investment Foundations

Activities: Weightlifting, Bodybuilding, Badminton

Interests: Electronic Dance Music, Saxophone Performance, Video Games, Scuba Diving, Horror Movies