

Aaron Andrade

(832) 350-0405 • Katy, TX • aaronandrade0810@gmail.com

EDUCATION

Texas A&M University

Master of Science in Finance
Mays Business School

College Station, Texas

May 2028

Cumulative GPA: In Progress

Texas A&M University

Bachelor of Science in Economics
College of Arts & Science

College Station, Texas

May 2027

Cumulative GPA: 3.23/4.00

PROFESSIONAL EXPERIENCE

Vermilion Rock Advisors

M&A Analyst Intern

Remote

September 2025 – December 2025

- Sourcing 35+ lower to middle-market companies weekly across manufacturing, healthcare, technology, and F&B sectors for potential acquisition aligned with active buy-side markets
- Conducting market analysis, company profiling, and draft investment memos to support a deal pipeline aligned with \$750M+ in cumulative investable EBITDA sourced
- Participating in weekly workshops/projects on investment banking, market research, and buy-side vs. sell-side strategy, with supplemental learning via book club and speaker sessions

Philip & Associates CPA PC

Finance & Accounting Intern

Missouri City, Texas

June 2025 - July 2025

- Supported preparation of tax returns, financial statements, and bookkeeping records for around 50 individual and small business clients with annual revenues ranging from \$88K–\$3.2M.
- Assisted in building Excel based financial models and cash flow forecasts for seven clients under CPA supervision
- Contributed to month end reconciliations, journal entry adjustments, and year end documentation processes, improving reporting accuracy and audit readiness.

Impac Fleet

Business Development Representative

College Station, Texas

December 2024 – April 2025

- Identified fleet management needs across industries; set appointments covering 3,400+ vehicles nationwide
- Executed cold calls to U.S. decision-makers; built a pipeline tied to \$1.6M+ in monthly fuel spend
- Utilized CRM to track pipeline performance and report sales metrics to leadership which led to generating over 450,000 gallons in estimated monthly fuel volume through qualified leads

LEADERSHIP & INVOLVEMENT

Mays AI Investment Competition

Team Lead

College Station, Texas

Nov 2025 – Present

- Construct daily AI-assisted U.S. equity portfolios using quantitative and fundamental signals while following market trends
- Manage two \$1M virtual portfolios and drove stock selection using momentum, earnings strength, risk analysis

Freshman Organized in Unity & Respect

Financial Director

College Station, Texas

May 2025 – Present

- Oversee all financial operations for a student organization of 120+ members, overseeing an account with \$25,000+
- Handle fundraising, budgeting, and expenditures to support events, initiatives, and operational needs while maintain accurate financial records and ensure responsible use of funds across all organizational activities

Bedford Residence Assisted Living

Finance & Valuation Project

Houston, Texas

June 2025 - July 2025

- Built Excel models to forecast revenue, expenses, and cash flow for a \$90K/month assisted living facility
- Conducted business valuation using DCF and comparable company analysis, estimating the company at \$3.5M

SKILLS, ACTIVITIES & INTERESTS

Certifications & Training: Wall Street Prep Excel, Wall Street Prep PowerPoint, Tableau, KA Finance and Capital Markets

Relevant Courses: Corporate Finance, Economic Data Analysis, Macroeconomic Theory, Economic Development

Activities: Aggie Investment Club, Volunteer with Village Program, Bible Study Leader

Interests: Soccer, Acoustic Guitar, Tennis, Hiking, Skydiving, Photography, Traveling