

Liam Bustos

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EDUCATION

Texas A&M University

*Master of Science in Finance
Mays Business School*

College Station, Texas

May 2028

Cumulative GPA: In Progress

Texas A&M University

*Bachelor of Science in Mechanical Engineering
College of Engineering*

College Station, Texas

May 2027

Cumulative GPA: 4.00/4.00

PROFESSIONAL EXPERIENCE

Ryan, LLC

Incoming Sales and Use Tax Consulting Intern III

Plano, Texas

May 2026 – August 2026

Morgan Stanley

Wealth Management Analyst

Houston, Texas

June 2025 – August 2025

- Performed fundamental and quantitative analysis at a security level to support buy/hold/sell thesis for managed client portfolios on an ongoing basis leading to the reallocation of \$80 million in client funds
- Conducted third party asset manager performance and metrics review to establish suitability for client investment by developing an Excel ranking program spanning 10 years and 700+ managed funds
- Established daily research and market updating protocol to track economic events and their impact in order to position numerous client portfolios valuing in excess of \$40 million accordingly

Ocho Condores Family Produce Farm

Financial Planning Analyst

San Juan, Argentina

August 2023 – Present

- Assisting in the management and development of a large-scale family farming operation expected to cover 500 acres with a full production revenue of \$3-4 million per year
- Developed a dynamic financial modeling program in Excel utilizing economic & agricultural variables such as planting schedules, capital reinvestment, and ongoing maintenance strategies to forecast revenue and expenses
- Gaining in-depth knowledge on the process of cultivating a business while increasing potential for expansion

EfTA Huntsman Engineering

Mechanical Engineering Intern

The Woodlands, Texas

June 2022 – July 2022

- Developed a deeper understanding of engineering process in the fields of mechanical & chemical engineering through demonstrations covering a wide range of applicable topics such as heat transfer and mechanical failure
- Engaged with engineers from various disciplines to gain insight on sought-after skills in the field, possible career paths for engineering graduates, and how to effectively connect with professionals to progress one's goals

LEADERSHIP & INVOLVEMENT

American Society of Mechanical Engineers

Member

College Station, Texas

August 2023 – Present

- Engage with industry professionals through weekly meetings, socials, workshops, and seminars, gaining insights into the latest engineering innovations and professional practices while creating a network of like-minded individuals

Twelve Social and Service Organization

Public Relations Committee Member

College Station, Texas

August 2024 – Present

- Committing to improving the community through over a dozen organization-wide volunteer service events per semester
- Organizing food, book, and clothing donation initiatives to give back to College Station

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Python, Laboratory Skills, Excel, Financial Modeling, SolidWorks

Certifications & Training: Wall Street Prep Excel, Wall Street Prep PowerPoint, FactSet: Portfolio Analysis, FactSet: Universal Screening, FactSet: Derivative Products, CFA Investment Foundations

Awards: National Merit Finalist, Hispanic National Merit Scholar, President's Endowed Scholarship, Dean's List

Interests: Guitar, Boulderling, Bassoon, Grilling, Manual Driving, Reading Horror, Indian Food